P.O. Box 420
510 Seventh Street
Altavista, VA 24517
Phone (434) 369-5001
Fax (434) 369-4369

RESIDENTIAL UTILITY ACCOUNT HOLDERS

Town of Altavista offers residential utility relief to customers who qualify and file an annual application.

The program provides for a 30% discount of the "Base Rate Fee" that appears on your quarterly utility (water/sewer) bill. To be eligible you must meet certain criteria and submit the necessary application and information.

Criteria:

- **Be at least 65 years of age** ***(for exception see Note below)***
- **Annual household income of $35,000 or less**; and
- **Net worth does not exceed $82,000**

NOTE: (If permanently and totally disabled, age requirement not required but household income and net worth tests are both required.)

If you have any questions or need assistance, please contact Town Hall at (434) 369-5001.

On the reverse side of this page you will find a "General Information" sheet that will assist you. Also attached are the application and the two sided Financial Statement Worksheet for the Utility Billing Discount Program. If you have applied and been granted Real Estate Tax Relief from Campbell County and are a utility account holder in Altavista, you may already be eligible. Should you have any questions or need assistance please contact Town Hall at (434) 369-5001.

Town of Altavista Utilities Billing Discount Program

FINANCIAL STATEMENT FOR THE YEAR 2022

Sources of Household Income for Year 2022 **Applicant's Name:** ______________________________

	APPLICANT	SPOUSE	RELATIVES LIVING WITH YOU #1	#2
WAGES AS SHOWN ON YR2022 W-2 STATEMENT(S)				
TOTAL INTEREST EARNED ON ALL SAVING ACCOUNTS				
TOTAL INTEREST EARNED ON ALL CHECKING ACCOUNTS				
TOTAL INTEREST EARNED ON ALL CERTIFICATES OF DEPOSIT				
TOTAL DIVIDENDS EARNED ON ALL STOCKS AND BONDS				
TOTAL NET INCOME EARNED ON RENTAL PROPERTIES				
TOTAL PENSION INCOME				
TOTAL ANNUITY INCOME				
TOTAL ALIMONY				
TOTAL CHILD SUPPORT				
SOCIAL SECURITY INCOME AS SHOWN ON YR2022 SSA-1099				
SOCIAL SECURITY SUPPLEMENT				
TOTAL PUBLIC ASSISTANCE: SSI, Etc.				
PROFIT FROM SALE OF LAND, LIVESTOCK, STOCKS, BONDS, Etc.				
OTHER INCOME				
TOTAL INCOME FOR EACH COLUMN:				
	COLUMN A	COLUMN B	COLUMN C	COLUMN D

YEAR 2022 COMBINED NET INCOME ➔ ______

PLEASE SUBMIT THE FOLLOWING DOCUMENTS WITH YOUR COMPLETED 2023 APPLICATION

PLEASE SEND COPIES -ORIGINALS WILL NOT BE RETURNED

- All documents that relate to your household income for year 2022

  Examples: SSA-1099 from Social Security, 1099-DIV,1099-INT,1099-MISC, 1099-R, W-2 from employer.
- A copy of your most recent bank statement. If you have more than one bank account, please submit a statement for each account.

FAILURE TO PROVIDE REQUIRED DOCUMENTATION WILL PREVENT QUALIFICATION.

Town of Altavista Virginia
Treasured Past, Innovative Future.

PLEASE COMPLETE THE OTHER SIDE OF THIS PAGE.

ASSETS (As of December 31st, 2022)

	APPLICANT	SPOUSE
BALANCE IN CHECKING ACCOUNT(S) AS OF December 31st, 2022		$
BALANCE IN SAVINGS ACCOUNT(S) AS OF December 31st, 2022		$
CERTIFICATES OF DEPOSITS (Including IRAs) (PRINCIPAL AMOUNT)		$
OTHER NOTES AND RECEIVABLES DUE		$
MARKET VALUE OF STOCKS AND BONDS		$
FAIR MARKET VALUE OF OTHER REAL ESTATE OWNED		$
FAIR MARKET VALUE OF AUTOMOBILES		$
TANGIBLE PERSONAL PROPERTY (We Use $500.00 For Total)	$500	
TOTAL FOR EACH PERSON		

➡ COMBINED ASSETS **(A)**

LIABILITIES (As of December 31st, 2022)

	APPLICANT	SPOUSE
NOTES PAYABLE (Example: Total Amount Owed on Car)		
ACCOUNTS PAYABLE (Example: VISA, MC, Belk, etc.)		
TAXES OWED (Not Paid Yet)		
OTHER DEBTS OWED		
REAL ESTATE MORTGAGES OWED		
TOTAL FOR EACH PERSON		

➡ COMBINED LIABILITIES **(B)**

NET FINANCIAL WORTH AS OF DECEMBER 31st, 2022 (box **A** minus box **B**) ➡

THE INFORMATION YOU PROVIDE IS USED SOLEY TO DETERMINE IF YOU ARE ELIGIBLE FOR THE UTILITY DISCOUNT PROGRAM.
THE INFORMATION YOU PROVIDE ON THIS FINANICIAL STATEMENT WILL NOT BE RELEASED BY US TO ANYONE ELSE FOR ANY PURPOSE!