

Village of Beverly Hills
Regular Village Council Meeting
Tuesday, November 7, 2023

Municipal Building
18500 W. 13 Mile Road
7:30 p.m.

Zoom link: <https://us02web.zoom.us/j/83832975601>

Meeting ID: 838 3297 5601

Dial in: 1-646-876-9923 (US)

AGENDA

Roll Call/Call to order

Pledge of Allegiance

Amendments to Agenda/Approve Agenda

Community Announcements

Public Comments on items not on the published agenda

Consent Agenda

1. Review and consider approval of **minutes** of a regular Council meeting held October 17, 2023.
2. Review and file **bills** recapped as of Monday, October 23, and Monday, November 6, 2023.
3. Review and consider **request** from the Groves Orchestra to host the Forte 5K at Beverly Park and on Village streets on May 5, 2024.

Business Agenda

1. Review and consider subcommittee's **recommendation** for an appointment on the Planning Commission.
2. Review and consider Beverly Hills Lions Club's **request** to host White Cane collection from November 22 to December 24, 2023.
3. Review and file 2022-2023 **Audit Presentation** from Plante Moran.
4. Public hearing to receive comments on special land use request for 31535 Southfield Road.
5. Review and consider special land use **request** for 31535 Southfield Road.
6. Public hearing to receive comments on the use of Community Development Block Grant (CDBG) funds for Program Year 2024.
7. Review and consider resolution authorizing the Village of Beverly Hills' **CDBG** application for Program Year 2024.
8. Review and consider authorizing Interlocal **Agreement** with Oakland County's Incident Management Team.
9. Review and consider 2023 Community Park and Trail Capital Grant Program **Agreement** with Oakland County.

This will be a hybrid meeting held in person in the Village Council Chambers with a remote participation option available via Zoom due to the COVID-19 pandemic.

The Village of Beverly Hills will provide necessary reasonable auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting, to individuals with disabilities attending the meeting upon three working days' notice to the Village. Individuals with disabilities requiring auxiliary aids or services should contact the Village by writing or phone, 18500 W. Thirteen Mile Beverly Hills, MI 48025 (248) 646-6404.

Public Comments

Manager's **report**

Council comments

Adjournment

This will be a hybrid meeting held in person in the Village Council Chambers with a remote participation option available via Zoom due to the COVID-19 pandemic.

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REGULAR COUNCIL MEETING MINUTES – OCTOBER 17, 2023 – PAGE 1

Present: President George; President Pro-Tem Hrydziusko; Members: Drummond, Kecskemeti, Mooney, and O’Gorman

Absent: Abboud

Also Present: Village Manager, Campbell
Village Clerk/Assistant Manager, Rutkowski
Village Attorney, Ryan

ROLL CALL/CALL TO ORDER/PLEDGE OF ALLEGIANCE

President George called the regular Village Council meeting to order at 7:30 p.m. in the Village Council Chambers located at 18500 W. Thirteen Mile Road, Beverly Hills, MI 48025. The Pledge of Allegiance was recited by those in attendance.

AMENDMENTS TO AGENDA/APPROVE AGENDA

Motion by Mooney, second by Hrydziusko, to approve the agenda as published.

Motion passed.

COMMUNITY ANNOUNCEMENTS

None.

PUBLIC COMMENTS

Lee Peddie, Kinross, stated that while she was renovating her home, her lawnmower was stolen from the yard. She thanked the Public Safety Department for the extra patrols in her neighborhood once the incident was reported.

CONSENT AGENDA

Motion by Mooney, second by Hrydziusko, be it resolved, the consent agenda is approved.

1. Review and consider approval of minutes of a regular Council meeting held October 3, 2023.
2. Review and file bills recapped as of Monday, October 9, 2023.
3. Set public hearing date for November 7, 2023 to receive comments on the use of Community Development Block Grant funds for Program Year 2024.
4. Set public hearing date for November 7, 2023 to review special land use request for 31535 Southfield Road.

Roll Call Vote:

Motion passed (6-0)

BUSINESS AGENDA**REVIEW AND CONSIDER RENEWAL OF INSURANCE WITH THE MICHIGAN MUNICIPAL RISK MANAGEMENT AUTHORITY (MMRMA)**

Campbell provided an overview of the renewal of the Village’s Liability Insurance Policy. This policy will renew on November 1 of this year.

The terms of this policy are the same as the current policy: A self-insured retention of \$75,000 for liability and, for vehicle and physical damage a self-insured retention of \$15,000 per vehicle and \$30,000 per occurrence. The liability limit is \$10,000,000 with various other limits listed on page

THESE MINUTES ARE NOT OFFICIAL. THEY HAVE NOT BEEN APPROVED BY THE VILLAGE COUNCIL.

3. There is also a stop loss policy that would limit all liability in any village fiscal year to \$150,000. The cost for retaining this stop-loss policy is \$5,050. The stop-loss policy is detailed on page 8. The total cost for the liability policy for one year is \$143,457. This is a slight increase over last year's premium of \$140,158. The total premium, stop loss cost, and retention fund contribution for this year is \$188,507. This is slightly up from \$185,074 last year or just under a 2% increase.

George commented on the stop loss policy and said that the Village has better than average losses.

Motion by Kecskemeti, second by Hrydziuszko, be it resolved that the Beverly Hills Village Council approve and authorize the Village Manager to sign the Michigan Municipal Risk Management Authority Liability and Property Insurance renewal effective November 1, 2023 through November 1, 2024 in the amount of \$188,507.00. Funds for these expenditures are available in accounts 101-248-935.00, 205-345-935.00, 592-540-935.00.

Roll Call Vote:
Motion passed (6-0)

REVIEW AND CONSIDER ANNUAL CONTRACT WITH NEXT TO PROVIDE SENIOR SERVICES

Campbell gave an overview. Next is a non-profit organization that works to identify and meet the needs of older adults by coordinating community resources to provide education, recreational and social programs. Next provides supportive outreach services and volunteer opportunities to seniors in the Village of Beverly Hills and greater Birmingham School District community. The Village of Beverly Hills does not provide the services provided by Next on its own.

Next has provided a contract for services for the period of July 1, 2023 through June 30, 2024. Next initially requested \$47,712.00 from the Village, which is an increase of roughly \$4,300 from last year. During budget discussions earlier this year, Administration and Council discussed providing an additional \$4,000 to help mitigate expenses that Next incurs for Yard Services (lawn mowing and snow plowing) that go above the Community Development Block Grant (CDBG) funding provided. The total amount of \$51,712.00 was included in the Village's annual budget. The annual contract and funding request was provided for Council's review. The contract has also been reviewed by the Village Attorney.

Motion by Mooney, second by O'Gorman, be it resolved, the Beverly Hills Village Council approves and authorizes Administration to execute the annual contract with Next for senior services in the amount of \$51,712.00 for Fiscal Year 23-24. Funds for these services are available in account #101-693-891.00.

Roll Call Vote:
Motion passed (6-0)

REVIEW AND CONSIDER AMENDMENTS TO THE LOCAL PLANNING INFRASTRUCTURE GRANT AGREEMENT

Campbell provided an overview. Oakland County entered into the Agreement for Local Fiscal Recovery Distribution in April of 2023, after Council approved the Agreement in 2022.

Subsequently, the County has submitted an amendment to the Agreement for the Council's review and consideration.

As Council may recall, local governments could receive up to \$100,000 in one to one (1:1) matching grant funds for critical infrastructure. The grant funding is coming from American Rescue Plan Act of 2021 awarded to Oakland County. Grant funding was approved for the decision support planning tool, the basement backup protection program planning, sanitary sewer planning, and water line verifications. Currently, the Village's Engineering Consultant is working on the decision support planning tool and completing the water line verifications. There will be discussion regarding the sewer planning and backup planning at a November Council meeting.

The original Interlocal Agreement and the proposed Amendments are attached for your review and consideration. The only additional requirement for the Village is to provide quarterly progress reports on the grant. The attached form that the Village must submit for updates is attached for reference.

O'Gorman asked and Campbell confirmed that the amendment does not change any financial obligations for the Village.

Motion by O'Gorman, second by Hrydziusko, be it resolved that the Beverly Hills Village Council approve and authorize the Village Manager to execute the Proposed Amendment Interlocal Local Fiscal Recovery Fund Distribution Agreement between Oakland County and the Village of Beverly Hills as submitted.

Roll Call Vote:

Drummond – yes

George – yes

Hrydziusko – yes

Kecskemeti – yes

Mooney – no

O'Gorman – yes

Motion passed (5-1)

REVIEW AND CONSIDER MICHIGAN NATURAL RESOURCES TRUST FUND PROJECT AGREEMENT FOR THE WENDBROOK PROPERTY ACQUISITION

Campbell provided an overview. In February of 2022, the Village of Beverly Hills submitted an application to the Michigan Natural Resources Trust Fund for an acquisition grant to purchase property located at 30815 Wendbrook in Beverly Hills, MI. The project is entitled the Rouge River Acquisition. The application requested that the MNRTF issue an acquisition grant amount of \$1,500,000 with the Beverly Hills providing a match of \$500,000 to cover a proposed purchase price of \$2,000,000. The proposed Beverly Hills match was to come from the current owner of the property, Mike and Martha White.

In December of 2022, the MNRTF approved a grant of \$1,000,000 dollars to fund the purchase of the River Rogue Acquisition Project. The required match from the Village of Beverly Hills is \$333,400 dollars under the grant. The Whites have stated that they will donate the grant match of \$333,400 and the remaining \$666,600 to the Village of Beverly Hills for the purchase of the property.

THESE MINUTES ARE NOT OFFICIAL. THEY HAVE NOT BEEN APPROVED BY THE VILLAGE COUNCIL.

On August 7, 2023, the DNR forwarded a Project Agreement to the Village of Beverly Hills with its standard terms and conditions for an acquisition. The Project Agreement is attached to this memorandum. In addition, the Project Agreement requires that the Village include a legal description and boundary map. A legal description and boundary map is attached to this memorandum. The Agreement sets forth the grant amount provided by the MNRTF and the Village's required match. It also states that the Village must choose a closing option at the signing of this Agreement. The closing options are utilizing a Grant Reimbursement Process or utilizing an Escrow Closing Process.

The Grantee shall also immediately make funds available to meet the match, complete a 40 year title search, an environmental assessment, and obtain two (2) appraisals prior the purchase of the property. Under the Agreement, the acquisition must be completed by August 31, 2025. The Agreement sets forth conditions and requirements related to the purchase of the property.

Please be advised that the Agreement may be cancelled by the DNR with a 30-day notice to the Village, due to Executive Order, budgetary reduction, or other lack of funding. The Village may terminate the Agreement at any time for any reason. Both parties can also mutually cancel the agreement at any time as well. The DNR requires that the Agreement is approved by Resolution.

Kecskemeti commented on the land value being the match aspect of the grant.

George commented on the escrow option costing less out of pocket and that a land value transfer is not unique to the Village for these types of grants.

George Barnes, Wendbrook, said he moved to the location for the peace and quiet of the neighborhood. He thinks the quality of life will be destroyed by adding a public park on this street. He said he does not think Beverly Hills needs another park.

David Tillman, Vernon, said the subject property is in view from the rear of his house. He said he appreciates the Whites' desire to donate land for public use, however, he does not want to overlook a parking lot. He said the Council's vote was delayed last time because all members were not present and again tonight still are not all present.

In a motion by Hrydziuszko, and seconded by Kecskemeti:

WHEREAS, the Village of Beverly Hills supports the submission of an application titled, "Rouge River Acquisition," to the Michigan Natural Resources Trust Fund for acquisition of the of 8.32 acres of land for public outdoor recreation and habitat conservation park along the Rouge River at or about 30815 Wendbrook, Beverly Hills, Michigan 48025; and

WHEREAS, the Village of Beverly Hills is hereby making a financial commitment to the project in the amount of a minimum of Three Hundred Thirty-Three Thousand Four Hundred and 00/100 Dollars (\$333,400.00) in matching funds, in cash and/or force account; and

WHEREAS, on August, 7, 2023, Department of Natural Resources, on behalf of the Michigan Natural Resources Trust Fund, submitted a Land Acquisition Project Agreement.

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NOW, THEREFORE, BE IT RESOLVED, the Village of Beverly Hills, Michigan, does hereby accept the terms of the Agreement as received from the Michigan Department of Natural Resources and that the Village of Beverly Hills does hereby specifically agree, but not by way of limitation, as follows:

To appropriate all funds necessary to complete the project during the project period and to provide Three Hundred Thirty-Three Thousand Four Hundred and 00/100 Dollars (\$333,400.00) dollars to match the grant authorized by the DEPARTMENT.

To maintain satisfactory financial accounts, documents, and records to make them available to the DEPARTMENT for auditing at reasonable times in perpetuity.

To utilize an escrow closing process for the property in accordance with the terms of this Agreement.

To regulate the use of the property acquired and reserved under this Agreement to assure the use thereof by the public on equal and reasonable terms.

To comply with any and all terms of said Agreement including all terms not specifically set forth in the foregoing portions of this Resolution.

Roll Call Vote:

Drummond – yes

George – yes

Hrydziusko – yes

Kecskemeti – yes

Mooney – no

O’Gorman – yes

Motion passed (5-1)

SECOND ANNOUNCEMENT OF A VACANCY ON THE PLANNING COMMISSION

Campbell gave the second announcement of a vacancy on the Planning Commission. There is a vacancy on the Planning Commission for a partial term ending June 30, 2024.

The Planning Commission generally meets on the fourth Wednesday of the month at 7:30 p.m. The Planning Commission advises the Village Council regarding the proper physical development of Beverly Hills. The Commission recommends ordinances or amendments to existing ordinances. It also makes recommendations on zoning changes, site plan developments, and special approval uses.

All interested and eligible residents of Beverly Hills are encouraged to apply to become a member of the Planning Commission. Applications are available on the Village website or by emailing the Village Clerk at krutkowski@villagebeverlyhills.com. Applications may be submitted to the Clerk’s office via email, regular mail, in person, or using the drop box located outside the Village office (18500 W. 13 Mile Road, Beverly Hills, MI 48025). A copy of the application was included in this meeting packet. Applications are due Tuesday, October 31, 2023.

Appointments are scheduled to take place at the November 7, 2023 Regular Village Council meeting. This constitutes the second announcement of a vacancy on the Planning Commission.

PUBLIC COMMENTS

Dick Maxwell, Walmer Lane, said that the development of a plan and the associated costs of Wendbrook should be presented as a separate millage, since this property was not included as part of the 2020 millage. He asked about the removal of old DTE poles since new poles were installed over four months ago.

MANAGER'S REPORT

Halloween Hoot - The Halloween Hoot will be held at Beverly Park on Saturday, October 28, 2023 from 6:00 to 8:00 p.m. We have received an overwhelming response this year and we are looking forward to seeing all the decorated treat stations! Thanks to our sponsors, this event is free to attend.

Coats for the Cold Coat Drive - The Village will be participating in Oakland County Sheriff, Mike Bouchard's, Coats for the Cold Coat Drive from November 1 to November 30, 2023. There will be a collection box set up at Village Hall, 18500 W. 13 Mile Road, to receive the donated coats.

Construction Update - The 2023 patching will be complete by the week of October 16th. We want to thank the residents for their cooperation and patience during a busy construction season that saw road improvements, the installation of a roundabout, and work by various utility companies. The Administrative staff understands the inconvenience and appreciates the understanding of Village residents.

Speed Humps - HRC just completed the speed study on Weston and Saxon. This was done prior to the installation of the speed humps to ensure that the Village has meaningful data to measure the effectiveness of the pilot program. We will be reviewing and analyzing the data in the coming weeks. However, to ensure an effective pilot program and to make sure the humps are not damaged by the snowplows, we will be installing the speed humps in spring. It is anticipated the humps will now be installed by April 1, 2023.

Audit and OPEB Update - Plante Moran, the Village auditors, will appear before Council at the November 7, 2023 meeting to discuss the Fiscal Year 2023 Village audit and the audited Financial Statements. The auditors will include a brief overview of the GASB 74/75 annual actuarial valuation report as of June 30, 2023 prepared by Nyhart. This report updates the Net OPEB liability and funded ratio percentage for the Village Retiree Health Care Plan.

Robert Borgon - Robert (Bob) Borgon, former Councilmember and former member of the Birmingham Area Cable Board recently passed away. Mr. Borgon served as a distinguished Board Member, the Chairman, and the Executive Director of the Cable Board, making immeasurable contributions to the Cable Board. Mr. Borgon also used his expertise on Public, Educational, and Governmental Access Channels to chair the PEG Committee. He also hosted numerous broadcasts of community events, most notably, the Village's annual Memorial Day Parade. The Village of Beverly Hills Administration and employees would like to express our condolences to Mr. Borgon's family and recognize his service to the Village of Beverly Hills and our residents. Thank you, Mr. Borgon.

COUNCIL COMMENTS

Drummond reported that the Zoning Board of Appeals has heard requests for variances on the allowed garage door frontage and said perhaps the Planning Commission could look into amending the Ordinance since 9' wide garages are now the norm due to larger vehicle sizes.

O'Gorman said he appreciates the comments and perspectives on Wendbrook. He said there is more conversation to be had regarding development and right now the Village is just talking about acquiring the property. He said that property values can increase around parks.

Kecskemeti said she is looking forward to the Halloween Hoot and that she is excited about the news of receiving the Spark Grant. She thanked Administration and the Parks & Recreation Board for working to get \$600,000 in grant funding for the playground.

Mooney sent his condolences to the family of Bob Borgon. He said he knew Borgon for nearly 40 years. Borgon was a member of the Birmingham Area Cable Board and represented our community more than adequately. Borgon was a key person on the PEG committee, especially when new providers came into the area. He said Borgon helped BASSC transform into Next. He said Borgon was devoted to Next and to public service. Mooney noted that he and Borgon often disagreed, but he thought that Borgon's voice was one that needed to be heard on Council. He said Borgon was an extraordinary golfer and that he will be missed. He said he set a good example for his family and that his daughter Molly has followed in his footsteps in regard to public service. He read a letter on behalf of Councilmember Abboud about Borgon, who sent his sympathies. Mooney sent his condolences to the family of Matt Brady, who recently passed away. He said Brady was the former owner of Brady's Tavern and helped transform the downtown area.

Hrydziusko echoed the sentiments regarding the passing of Mr. Borgon. She said she would always see photos of Borgon and his family on great adventures. He did a lot for Beverly Hills and the Memorial Day festivities will not be the same without him. She said there is a Parks & Recreation meeting this coming Thursday where the Board will be discussing the Halloween Hoot.

George noted that an effort was made to get all of Council in attendance for the vote on the MNRTF acquisition agreement. He said there was a great turn out at the last Java & Jazz at Beverly Park. He thanked Administration and the Parks & Recreation Board for their work on the Spark Grant. He said that would allow for money to be used for other things in the park beyond the playground. He said he did not have a desire to spend parks millage dollars on Wendbrook. He said he is looking forward to the Halloween Hoot and thanked everyone who sponsored the event. He said he appreciates Bob Borgon's contribution to the community, especially as MC for the Memorial Day Parade. He said the Groves vs. Seaholm football game will take place this weekend.

ADJOURNMENT

Motion by Mooney, second by Hrydziusko, to adjourn the meeting at 8:30 p.m.

Motion passed.

John George
Council President

Kristin Rutkowski
Village Clerk



TO PRESIDENT GEORGE & MEMBERS OF THE VILLAGE COUNCIL. THE FOLLOWING IS A LIST OF
EXPENDITURES FOR APPROVAL. ACCOUNTS PAYABLE RUN FROM 10/10/2023 THROUGH 11/06/2023.

ACCOUNT TOTALS:

101	GENERAL FUND	\$301,237.73
202	MAJOR ROAD FUND	\$19,460.65
203	LOCAL STREET FUND	\$69,268.36
205	PUBLIC SAFETY DEPARTMENT FUND	\$236,883.34
208	PARK IMPROVEMENT FUND	\$9,771.80
287	ARPA FUND	\$16,987.96
401	CAPITAL PROJECTS FUND	\$29,208.37
592	WATER/SEWER OPERATION FUND	\$142,506.49
701	TRUST & AGENCY FUND	\$1,013.75
	TOTAL	<u>\$826,338.45</u>
	MANUAL CHECKS- COMERICA	\$4,197.90
	MANUAL CHECKS- INDEPENDENT	\$0.00
	ACCOUNTS PAYABLE	<u>\$830,536.35</u>
	GRAND TOTAL	<u>\$830,536.35</u>

11/03/2023 11:02 AM
User: JAY
DB: Beverly Hills

CHECK REGISTER FOR VILLAGE OF BEVERLY HILLS
CHECK DATE FROM 10/10/2023 - 11/06/2023

Page: 1/3

Check Date	Bank	Check	Vendor Name	Invoice Vendor	Amount
Bank ARPA COMERICA - ARPA FUNDS					
10/23/2023	ARPA	20	HUBBELL ROTH & CLARK INC	HUBBELL ROTH & CLARK INC	2,030.70
11/06/2023	ARPA	21	HUBBELL ROTH & CLARK INC	HUBBELL ROTH & CLARK INC	14,957.26
ARPA TOTALS:					
Total of 2 Checks:					16,987.96
Less 0 Void Checks:					0.00
Total of 2 Disbursements:					16,987.96
Bank COM COMERICA					
10/23/2023	COM	87800	ALLIANCE MOBILE HEALTH	ALLIANCE MOBILE HEALTH	156.00
10/23/2023	COM	87801	AMAZON CAPITAL SERVICES	AMAZON CAPITAL SERVICES	115.14
10/23/2023	COM	87802	APOLLO FIRE APPARATUS	APOLLO FIRE APPARATUS	387.70
10/23/2023	COM	87803	APPLIED INNOVATION	APPLIED INNOVATION	19.59
10/23/2023	COM	87804	ARROW OFFICE SUPPLY CO.	ARROW OFFICE SUPPLY CO.	277.24
10/23/2023	COM	87805	ASCENSUS	ASCENSUS	8,300.00
10/23/2023	COM	87806	BEIER HOWLETT,P.C.	BEIER HOWLETT,P.C.	812.50
10/23/2023	COM	87807	BELLE TIRE	BELLE TIRE	89.99
10/23/2023	COM	87808	BEVERLY HILLS ACE	BEVERLY HILLS ACE	137.03
10/23/2023	COM	87809	BEVERLY HILLS WATER DPT	BEVERLY HILLS WATER DPT	269.44
10/23/2023	COM	87810	BLUE CARE NETWORK	BLUE CARE NETWORK	48,985.97
10/23/2023	COM	87811	BLUE CROSS BLUE SHIELD	BLUE CROSS BLUE SHIELD	36,862.23
10/23/2023	COM	87812	C&G PUBLISHING	C&G PUBLISHING	108.75
10/23/2023	COM	87813	CARRIER & GABLE	CARRIER & GABLE	2,766.00
10/23/2023	COM	87814	CINDI DINKINS	CINDI DINKINS	1,050.00
10/23/2023	COM	87815	CINTAS CORPORATION #31	CINTAS CORPORATION #31	174.46
10/23/2023	COM	87816	CIVICPLUS LLC	CIVICPLUS LLC	3,240.00
10/23/2023	COM	87817	CMP DISTRIBUTORS	CMP DISTRIBUTORS	1,256.45
10/23/2023	COM	87818	COALITION OF PUBLIC SAFETY	COALITION OF PUBLIC SAFETY	17,627.74
10/23/2023	COM	87819	COMCAST	COMCAST	194.85
10/23/2023	COM	87820	COMEAU EQUIPMENT CO INC.	COMEAU EQUIPMENT CO INC.	31,714.11
10/23/2023	COM	87821	CONSUMERS ENERGY	CONSUMERS ENERGY	423.57
10/23/2023	COM	87822	EAGLE LANDSCAPING & SUPPLY	EAGLE LANDSCAPING & SUPPLY	229.00
10/23/2023	COM	87823	ERIC KOENIG	ERIC KOENIG	1,050.00
10/23/2023	COM	87824	EUROCRAFT BUILDERS AND REMC	EUROCRAFT BUILDERS AND REMC	900.00
10/23/2023	COM	87825	GREAT LAKES WATER AUTHORITY	GREAT LAKES WATER AUTHORITY	1,022.84
10/23/2023	COM	87826	GUARDIAN	GUARDIAN	7,862.45
10/23/2023	COM	87827	HALT FIRE	HALT FIRE	2,782.61
10/23/2023	COM	87828	HOWARD SHOCK	HOWARD SHOCK	1,050.00
10/23/2023	COM	87829	HUNT SIGN COMPANY	HUNT SIGN COMPANY	1,127.00
10/23/2023	COM	87830	JENNIFER RUPRICH	JENNIFER RUPRICH	62.38
10/23/2023	COM	87831	JOHN MILLIRON	JOHN MILLIRON	1,050.00
10/23/2023	COM	87832	JOHNSON THERMOL-TEMP INC.	JOHNSON THERMOL-TEMP INC.	1,068.50
10/23/2023	COM	87833	JONATHON DEWINDT	JONATHON DEWINDT	250.00
10/23/2023	COM	87834	LEGAL & LIABILITY RISK MANA	LEGAL & LIABILITY RISK MANA	175.00
10/23/2023	COM	87835	LOU'S TRANSPORT INC.	LOU'S TRANSPORT INC.	2,967.43
10/23/2023	COM	87836	LYNN PEAVEY COMPANY	LYNN PEAVEY COMPANY	159.83
10/23/2023	COM	87837	MARGARET A.S. BEKE	MARGARET A.S. BEKE	31.25
10/23/2023	COM	87838	MICHAEL MILES	MICHAEL MILES	1,050.00
10/23/2023	COM	87839	MICHIGAN BEER GROWLER COMPA	MICHIGAN BEER GROWLER COMPA	190.00
10/23/2023	COM	87840	MIKE SAVOIE CHEVROLET	MIKE SAVOIE CHEVROLET	3,837.99
10/23/2023	COM	87841	MOTT COMMUNITY COLLEGE	MOTT COMMUNITY COLLEGE	5,925.00
10/23/2023	COM	87842	MUNIWEB	MUNIWEB	170.00
10/23/2023	COM	87843	NEXT	NEXT	56,882.00
10/23/2023	COM	87844	O.C.W.R.C.	O.C.W.R.C.	55,143.83
10/23/2023	COM	87845	OAKLAND COUNTY TREASURER'S	OAKLAND COUNTY TREASURER'S	6,496.00
10/23/2023	COM	87846	PAUL CHICKENSKY	PAUL CHICKENSKY	1,050.00
10/23/2023	COM	87847	PELLA WINDOWS & DOORS INC	PELLA WINDOWS & DOORS INC	200.00
10/23/2023	COM	87848	RENEWAL BY ANDERSEN	RENEWAL BY ANDERSEN	200.00
10/23/2023	COM	87849	RYAN BILLS	RYAN BILLS	700.00
10/23/2023	COM	87850	S.O.C.R.R.A.	S.O.C.R.R.A.	34,261.00
10/23/2023	COM	87851	SAFEBUILT INC.	SAFEBUILT INC.	36,436.14
10/23/2023	COM	87852	SOUTHFIELD POSTAL SERVICE	SOUTHFIELD POSTAL SERVICE	570.04
10/23/2023	COM	87853	STRYKER SALES CORP	STRYKER SALES CORP	20,250.95
10/23/2023	COM	87854	SUBURBAN CALCIUM CHLORIDE	SUBURBAN CALCIUM CHLORIDE	1,500.00
10/23/2023	COM	87855	SUNSET MAINTENANCE SERVICE	SUNSET MAINTENANCE SERVICE	1,200.00
10/23/2023	COM	87856	SUZANNE CORY	SUZANNE CORY	59.00
10/23/2023	COM	87857	T. BUELL'S SUPERIOR FENCE	T. BUELL'S SUPERIOR FENCE	2,276.00
10/23/2023	COM	87858	VERIZON WIRELESS MESSAGING	VERIZON WIRELESS MESSAGING	509.42
10/23/2023	COM	87859	WATSON, LUKE	WATSON, LUKE	400.00
10/23/2023	COM	87860	WEX BANK	WEX BANK	5,012.24
10/23/2023	COM	87861	ZIP ETC INC	ZIP ETC INC	3,825.00
10/24/2023	COM	87862	COSTCO WHOLESALE	COSTCO WHOLESALE	4,197.90
11/06/2023	COM	87863	5 K CONCRETE	5 K CONCRETE	2,000.00
11/06/2023	COM	87864	AMAZON CAPITAL SERVICES	AMAZON CAPITAL SERVICES	177.61
11/06/2023	COM	87865	APPRIVER, LLC	APPRIVER, LLC	453.18

11/03/2023 11:02 AM
 User: JAY
 DB: Beverly Hills

CHECK REGISTER FOR VILLAGE OF BEVERLY HILLS
 CHECK DATE FROM 10/10/2023 - 11/06/2023

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Check Date	Bank	Check	Vendor Name	Invoice Vendor	Amount
11/06/2023	COM	87866	ARROW OFFICE SUPPLY CO.	ARROW OFFICE SUPPLY CO.	182.94
11/06/2023	COM	87867	BADGER METER INC	BADGER METER INC	1,008.76
11/06/2023	COM	87868	BEVERLY HILLS ACE	BEVERLY HILLS ACE	63.56
11/06/2023	COM	87869	BS&A SOFTWARE	BS&A SOFTWARE	7,388.00
11/06/2023	COM	87870	BUILT SOLID RENOVATIONS LLC	BUILT SOLID RENOVATIONS LLC	200.00
11/06/2023	COM	87871	C&G PUBLISHING	C&G PUBLISHING	280.00
11/06/2023	COM	87872	CARRIER & GABLE	CARRIER & GABLE	13,818.20
11/06/2023	COM	87873	CINTAS CORPORATION #31	CINTAS CORPORATION #31	64.37
11/06/2023	COM	87874	CLEANNET	CLEANNET	858.00
11/06/2023	COM	87875	CMI INC.	CMI INC.	9,566.00
11/06/2023	COM	87876	COMCAST	COMCAST	53.31
11/06/2023	COM	87877	COMEAU EQUIPMENT CO INC.	COMEAU EQUIPMENT CO INC.	29,820.22
11/06/2023	COM	87878	CONCRETE CONTRACTING INC	CONCRETE CONTRACTING INC	550.00
11/06/2023	COM	87879	CTS-COMPANIES	CTS-COMPANIES	457.75
11/06/2023	COM	87880	D'SANTO CONCRETE	D'SANTO CONCRETE	750.00
11/06/2023	COM	87881	DAVID KASCHNER	DAVID KASCHNER	250.00
11/06/2023	COM	87882	DETROIT BUILD INC	DETROIT BUILD INC	900.00
11/06/2023	COM	87883	DTE ENERGY	DTE ENERGY	6,361.83
11/06/2023	COM	87884	EAGLE LANDSCAPING & SUPPLY	EAGLE LANDSCAPING & SUPPLY	919.00
11/06/2023	COM	87885	EGL	EGL	7,078.43
11/06/2023	COM	87886	EVELUX LLC	EVELUX LLC	2,250.00
11/06/2023	COM	87887	FRIENDS OF THE ROUGE	FRIENDS OF THE ROUGE	1,100.00
11/06/2023	COM	87888	G&M ENTERPRISES, LTD.	G&M ENTERPRISES, LTD.	3,482.00
11/06/2023	COM	87889	GREAT AMERICA FINANCIAL SVC	GREAT AMERICA FINANCIAL SVC	600.00
11/06/2023	COM	87890	HOME DEPOT CREDIT SERVICES	HOME DEPOT CREDIT SERVICES	376.31
11/06/2023	COM	87891	HUBBELL ROTH & CLARK INC	HUBBELL ROTH & CLARK INC	58,171.75
11/06/2023	COM	87892	HUNT SIGN COMPANY	HUNT SIGN COMPANY	2,297.28
11/06/2023	COM	87893	HURON VALLEY GUNS	HURON VALLEY GUNS	190.99
11/06/2023	COM	87894	HYDROCORP	HYDROCORP	346.00
11/06/2023	COM	87895	J.H. HART URBAN FORESTRY	J.H. HART URBAN FORESTRY	4,860.88
11/06/2023	COM	87896	JAMES HEALY	JAMES HEALY	440.00
11/06/2023	COM	87897	JCR SUPPLY, INC.	JCR SUPPLY, INC.	619.93
11/06/2023	COM	87898	JENNIFER RUPRICH	JENNIFER RUPRICH	135.10
11/06/2023	COM	87899	JENSEN HOMES	JENSEN HOMES	500.00
11/06/2023	COM	87900	JOHNSON THERMOL-TEMP INC.	JOHNSON THERMOL-TEMP INC.	5,125.00
11/06/2023	COM	87901	KATHERINE PEARCE	KATHERINE PEARCE	250.00
11/06/2023	COM	87902	KELLER THOMA	KELLER THOMA	262.50
11/06/2023	COM	87903	MACQUEEN EMERGENCY	MACQUEEN EMERGENCY	983.71
11/06/2023	COM	87904	MARY SCHARFF	MARY SCHARFF	250.00
11/06/2023	COM	87905	MICHAEL HAMMOND	MICHAEL HAMMOND	250.00
11/06/2023	COM	87906	MICHAEL HUDSON	MICHAEL HUDSON	312.50
11/06/2023	COM	87907	MICHAEL ZIEGELE	MICHAEL ZIEGELE	250.00
11/06/2023	COM	87908	MICHIGAN MUNICIPAL LEAGUE	MICHIGAN MUNICIPAL LEAGUE	450.00
11/06/2023	COM	87909	MICHIGAN MUNICIPAL RISK	MICHIGAN MUNICIPAL RISK	94,253.50
11/06/2023	COM	87910	MIKE SAVOIE CHEVROLET	MIKE SAVOIE CHEVROLET	174.65
11/06/2023	COM	87911	NATIONAL HOSE TESTING SPECI	NATIONAL HOSE TESTING SPECI	2,001.00
11/06/2023	COM	87912	NC CEMENT CONTRACTORS LLC	NC CEMENT CONTRACTORS LLC	4,500.00
11/06/2023	COM	87913	NEXT	NEXT	2,696.00
11/06/2023	COM	87914	OAKES CONTRACTING	OAKES CONTRACTING	300.00
11/06/2023	COM	87915	OAKLAND COUNTY TREASURER'S	OAKLAND COUNTY TREASURER'S	222.46
11/06/2023	COM	87916	RAY WIEGAND'S NURSERY	RAY WIEGAND'S NURSERY	4,646.80
11/06/2023	COM	87917	REGIONAL ALLIANCE FOR FIRE	REGIONAL ALLIANCE FOR FIRE	195.00
11/06/2023	COM	87918	REID, MICHAEL J	REID, MICHAEL J	700.00
11/06/2023	COM	87919	ROAD COMMISSION FOR OAKLAND	ROAD COMMISSION FOR OAKLAND	834.00
11/06/2023	COM	87920	S.O.C.R.R.A.	S.O.C.R.R.A.	38,488.00
11/06/2023	COM	87921	S.O.C.W.A.	S.O.C.W.A.	52,707.62
11/06/2023	COM	87922	SHANNON LAMB	SHANNON LAMB	250.00
11/06/2023	COM	87923	SIGNS & MORE	SIGNS & MORE	135.00
11/06/2023	COM	87924	SOUTHFIELD POSTAL SERVICE	SOUTHFIELD POSTAL SERVICE	1,662.96
11/06/2023	COM	87925	SOUTHFIELD TOWNSHIP	SOUTHFIELD TOWNSHIP	8,792.00
11/06/2023	COM	87926	SUNSET MAINTENANCE SERVICE	SUNSET MAINTENANCE SERVICE	1,106.00
11/06/2023	COM	87927	TEMPLETON BUILDING CO	TEMPLETON BUILDING CO	1,000.00
11/06/2023	COM	87928	THOMAS J RYAN PC.	THOMAS J RYAN PC.	8,312.50
11/06/2023	COM	87929	TYLER PETCOFF	TYLER PETCOFF	250.00
11/06/2023	COM	87930	ULINE	ULINE	93.71
11/06/2023	COM	87931	UNITED RENTALS (NORTH AMERI	UNITED RENTALS (NORTH AMERI	3,248.42
11/06/2023	COM	87932	WOW! BUSINESS	WOW! BUSINESS	847.10
11/06/2023	COM	87933	ZIP ETC INC	ZIP ETC INC	327.00

COM TOTALS:

Total of 134 Checks:	813,548.39
Less 0 Void Checks:	0.00
Total of 134 Disbursements:	813,548.39

REPORT TOTALS:

Total of 136 Checks:	830,536.35
Less 0 Void Checks:	0.00

11/03/2023 11:02 AM

CHECK REGISTER FOR VILLAGE OF BEVERLY HILLS

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User: JAY

CHECK DATE FROM 10/10/2023 - 11/06/2023

DB: Beverly Hills

Check Date	Bank	Check	Vendor Name	Invoice Vendor	Amount
Total of 136 Disbursements:					830,536.35



To: Honorable President George; Village Council Members
Jeff Campbell, Village Manager; Richard Torongeau, Public Safety Director

From: Kristin Rutkowski, Village Clerk/Assistant Village Manager

Subject: Groves Forte 5K Request

Date: October 31, 2023

Administration received a request from Groves High School asking to hold their annual Forte 5K Run and Walk at Beverly Park and on Village streets on Sunday, May 5, 2024 from 7:00 a.m. to 11:00 a.m. to benefit the Groves Orchestra. They have also requested to use the pavilion during this time and asked that the pavilion rental fees be waived.

There are not any Village sponsored events scheduled at Beverly Park for May 5, 2024. A map of the route is attached.

At their October 19th meeting, the Parks & Recreation Board recommended that the Council approve this request. The Council has approved this request for the past several years.

Suggested Motion:

Be it resolved, the Beverly Hills Village Council approves the request from Groves High School to hold their annual Forte 5K Run on Sunday, May 5, 2024 from 7:00 a.m. to 11:00 a.m. This event will begin and end at the Beverly Park pavilion and they will utilize Village streets and sidewalks for the run. Further, the fees for the use of the pavilion are waived for this event provided that a Certificate of Liability Insurance naming the Village of Beverly Hills as an additional insured is submitted to the Clerk's Office prior to the event.

A map of a neighborhood with a red route connecting nine points labeled A through I. The route starts at point A, goes to B, then C, D, E, F, G, H, and I, before returning to A. The route is marked with a red line and arrows. Handwritten labels include "Water" near points 1 and 2, and "Start/Finish" near point 3. The map shows streets such as Riverside Dr, Warwick St, and Beverly Rd, and the Rouge River.

Start/Finish



To: Honorable President George; Village Council Members

CC: Mark Stec, Planning & Zoning Administrator

From: Kristin Rutkowski, Village Clerk/Assistant Village Manager

Subject: Planning Commission Appointment

Date: November 2, 2023

There is a vacancy on the Planning Commission for a partial term ending June 30, 2024.

The Village received four applications from Mark Best, Joshua Denzler, Danielle Gutierrez, and Bryan Hogan. The Village thanks the applicants for their interest in serving on the Planning Commission.

A subcommittee has been formed to meet with the applicants and offer a recommendation to Council. The subcommittee meeting will be held on November 7, 2023 at 7:15 p.m. in the Council Chambers located at 18500 W. 13 Mile Road, Beverly Hills, MI 48025. The subcommittee consists of Councilmember O’Gorman (chair), Councilmember Abboud, and Councilmember Drummond.

Suggested Resolution:

Be it resolved, the Beverly Hills Village Council appoints _____ to the Planning Commission for a partial term ending June 30, 2024.



To: Honorable President George; Village Council Members

From: Kristin Rutkowski, Village Clerk/Assistant Village Manager

Subject: Lions Club Candy Cane Collection

Date: November 1, 2023

Village Administration received a request from the Beverly Hills Lions Club asking to host their annual Candy Cane Collection from November 22 – December 24, 2023. The Lions Club is a non-profit organization that has been soliciting donations to help organizations that support the hearing and vision impaired for numerous years. Please see the attached letter.

Recommended Resolution:

Be it resolved, the Beverly Hills Village Council approves the request from the Beverly Hills Lions Club to solicit donations for their annual Candy Cane Collection from November 22 to December 24, 2023 and the following notice will be placed on the display sign outside of the Village Offices, as long as there is no conflict: "Support Lions Candy Cane Collection November 22 to December 24" provided that a Certificate of Liability Insurance naming the Village of Beverly Hills as an additional insured is submitted to the Clerk's Office prior to the collection.

Attachment

BEVERLY HILLS LIONS CLUB



Beverly Hills, Michigan 48025



October 16, 2023

Beverly Hills Village Council
18500 W. 13 Mile Road
Beverly Hills, MI 48025

Re: Lions Club Candy Cane Collection

Dear Council Members:

The season for giving is again upon us and the period from November 22, 2023 to December 24, 2023 has been designated "Candy Cane Collection" for the Beverly Hills Lions Club. Your local Lions are once again requesting your approval to conduct a fund solicitation drive in Beverly Hills during this period. We will be soliciting primarily at the Corners Shopping Center and Market Fresh.

We also respectfully request that the following notice be placed by your organization on the display sign outside of the Village Offices, provided there is no conflict.

Support Lions Candy Cane Collection November 22 to December 24

The funds raised during this drive will be used primarily to support activities and organizations related to sight and hearing-impaired individuals. The Leader Dog School for the Blind, in Rochester, Michigan, is our primary beneficiary. The Lions Club of Beverly Hills gladly supports many activities within the Village as well such as the Halloween Hoot, the Memorial Day Fun Run and the High School Senior Scholarship Award.

Respectfully yours,


Dennis D. Alberts, Event Co-Chair
Beverly Hills Lions Club Candy Cane Collection
4055 Country Club Drive
Bloomfield Hills, MI 48301
248-203-9860

cc: krutkowski@villagebeverlyhills.com



BEVERLY HILLS LIONS CLUB

Beverly Hills, Michigan 48025



October 16, 2023

Mr. Richard Torongeau
Director of Public Safety
18600 W. 13 Mile Road
Beverly Hills, MI 48025

Re: Lions Club Candy Cane Collection

Dear Mr. Torongeau,

The season for giving is again upon us and the Beverly Hills Lions Club has designated November 22, 2023 to December 24, 2023 as our "Candy Cane Collection" campaign period. The Beverly Hills Lions Club is once again requesting your approval to conduct a fund solicitation drive in Beverly Hills during that time. We intend to be soliciting primarily at the Corners Shopping Center and Market Fresh.

As you know, the funds raised during this drive are used primarily to support activities related to sight and hearing-impaired individuals. The Leader Dog School for the Blind, in Rochester, Michigan, is our primary beneficiary. The local Lions Club also supports many activities within the Village such as the Halloween Hoot, the Memorial Day Fun Run and the High School Senior Scholarship Award. Your cooperation is sincerely appreciated.

Respectfully yours,

Dennis D. Alberts, Event Co-Chair
Beverly Hills Lions Club Candy Cane Collection
4055 Country Club Drive
Bloomfield Hills, MI 48301
248-203-9860

cc: krutkowski@villagebeverlyhills.com

October 26, 2023

To the Village Council
Village of Beverly Hills, Michigan

We have audited the financial statements of the Village of Beverly Hills, Michigan (the "Village") as of and for the year ended June 30, 2023 and have issued our report thereon dated October 26, 2023. Professional standards require that we provide you with the following information related to our audit.

Our Responsibility Under U.S. Generally Accepted Auditing Standards

As stated in our engagement letter dated August 21, 2023, our responsibility, as described by professional standards, is to express an opinion about whether the financial statements prepared by management with your oversight are fairly presented, in all material respects, in conformity with U.S. generally accepted accounting principles. Our audit of the financial statements does not relieve you or management of your responsibilities. Our responsibility is to plan and perform the audit to obtain reasonable, but not absolute, assurance that the financial statements are free of material misstatement.

As part of our audit, we considered the internal control of the Village. Such considerations were solely for the purpose of determining our audit procedures and not to provide any assurance concerning such internal control.

We are responsible for communicating significant matters related to the audit that are, in our professional judgment, relevant to your responsibilities in overseeing the financial reporting process. However, we are not required to design procedures specifically to identify such matters.

Planned Scope and Timing of the Audit

We performed the audit according to the planned scope and timing previously communicated to you in our letter about planning matters dated August 21, 2023.

Significant Audit Findings

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. In accordance with the terms of our engagement letter, we will advise management about the appropriateness of accounting policies and their application. The significant accounting policies used by the Village are described in Note 1 to the financial statements.

During the current year, the Village adopted the provisions of GASB Statement No. 96, *Subscription-Based Information Technology Arrangements*, and GASB Statement No. 94, *Public-Private and Public-Public Partnerships and Availability Payment Arrangements*. The adoption of these standards did not result in a significant impact on the Village's financial statements. Aside from these standards, no new accounting policies were adopted, and the application of existing policies was not changed during 2023.

We noted no transactions entered into by the Village during the year for which there is a lack of authoritative guidance or consensus.

We noted no significant transactions that have been recognized in the financial statements in a different period than when the transaction occurred.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected. The most sensitive estimates affecting the financial statements include the recorded net pension liability and related expenses, the liability and expense associated with other postemployment benefits (OPEB), and the estimated unbilled water and sewer charges in the Water and Sewer Fund.

Management's estimates of the long-term cost of pensions and OPEB benefits is based on actuarial valuations, historical data, and other information. Management's estimate of the unbilled water and sewer charges is based on historical billings. We evaluated the key factors and assumptions used to develop the estimates in determining that they are reasonable in relation to the financial statements taken as a whole. The disclosures in the financial statements are neutral, consistent, and clear.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in performing and completing our audit.

Disagreements with Management

For the purpose of this letter, professional standards define a disagreement with management as a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditor's report.

We are pleased to report that no such disagreements arose during the course of our audit.

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all known and likely misstatements identified during the audit, other than those that are trivial, and communicate them to the appropriate level of management. We did not detect any misstatements as a result of audit procedures.

Significant Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, business conditions affecting the Village, and business plans and strategies that may affect the risks of material misstatement, with management each year prior to our retention as the Village's auditors. However, these discussions occurred in the normal course of our professional relationship, and our responses were not a condition of our retention.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated October 26, 2023.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a second opinion on certain situations. If a consultation involves application of an accounting principle to the Village's financial statements or a determination of the type of auditor's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

Very truly yours,

Plante & Moran, PLLC



Martin Olejnik

Legislative and Informational Items

COVID-19 Resource Center and ARPA

Throughout the COVID-19 pandemic, Plante & Moran, PLLC's COVID-19 task force of leaders across the firm has monitored, addressed, and provided insight related to the virus and the unique challenges our local governments have faced while continuing to provide essential services to their communities through our ARPA and COVID-19 resource center for government. Following is a link to various ARPA-related articles that we believe will be of interest to you: <https://www.plantemoran.com/explore-our-thinking/search?skip=10&keyword=arpa&type=all&professional=all&practice=all&industry=85a5df97-9c41-4000-86d3-db25835731a6&areaOfFocus=all&daterange=all&sortBy=DateDesc>.

In March 2021, the president signed the American Rescue Plan Act (ARPA) into law, which included federal stimulus funding for state and local governments of all sizes. The largest of all funding streams, the Coronavirus State and Local Fiscal Recovery Funds (SLFRF), represents a \$350 billion top-line allocation for state and local governments. Funding was provided in two tranches beginning in May 2021, with the second tranche not being released until 12 months after the first payment. Effective April 1, 2022, the U.S. Department of the Treasury published the final rule for determining the types of programs and services that are eligible uses of the SLFRF funding. Overall information about the program, including a frequently asked questions document and an overview of the final rule, is available on the U.S. Department of the Treasury's website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments>.

The ARPA award terms provide that payments from the Fiscal Recovery Funds as a general matter will be subject to the provision of Title 2 U.S. Code of Federal Regulations Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (the "Uniform Guidance"), including the cost principles and restrictions on general provisions for selected items of cost. The Village will need to understand these reforms and may be required to evaluate, document, and monitor internal procedures around compliance, including maintaining certain required policies.

Plante & Moran, PLLC's COVID-19 resource center is being continuously updated for the latest guidance and strategy related to SLFRF and will help keep the Village running smoothly through our nation's recovery.

Want to receive relevant content directly to your email? Subscribe at <https://www.plantemoran.com/subscribe> where you can customize your subscription preferences based on your specific interests and industry selection.

Michigan's COVID-19 Updates and Related Grant Programs

The Michigan Department of Treasury has developed a webpage with numbered letters, memorandums, webinars, and resources regarding COVID-19 updates and related grant programs: https://www.michigan.gov/treasury/0,4679,7-121-1751_98769---,00.html.

Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Alternative Compliance Examination

In April 2022, the Office of Management and Budget amended its compliance rules to allow for a simplified single audit process for municipalities that would not be required to undergo a single audit if it were not for the expenditures of SLFRF. This alternative applies to fiscal year audits beginning after June 30, 2020. SLFRF recipients that expend \$750,000 or more during their fiscal years and meet the following two criteria have the option for their auditor to follow the alternative compliance examination engagement guidance:

1. The recipient's total SLFRF award received directly from the U.S. Department of the Treasury or received as a nonentitlement unit is \$10 million or less.
2. Other federal award funds expended by the recipient (excluding SLFRF award funds) are less than \$750,000 during their fiscal year.

We are happy to assist in evaluating the application of the changes and answer any questions about how the changes impact the Village.

Legislative and Informational Items (Continued)

Auditor Reporting Standards

The AICPA Auditing Standards Board (ASB) issued several new standards that were recently effective, which significantly changed the independent auditor's report (Statement on Auditing Standards No. 134) and made some changes to certain required audit procedures (Statement on Auditing Standards No. 137). The standards were both first effective for your fiscal year ended June 30, 2022.

Statement on Auditing Standards No. 137 addresses auditors' responsibilities relating to other information included in annual reports. This new standard may increase the scope of audit procedures and may result in some audit work being performed outside of the normal timing. To the extent that the Village issues a document meeting the AICPA's definition of an annual report under the standard, additional audit procedures will need to be performed on that separate document before it is issued. It is important that the Village continue to communicate to us regarding any new documents meeting the AICPA's definition of an annual report under the standard beyond the recent implementation date. We are happy to discuss these changes with you.

Monitoring Lease Activity

GASB Statement No. 87, *Leases*, was effective in fiscal year 2022. Although significant analysis was performed to determine the applicability of the new standard and record any necessary adjustments, we want to stress the importance of implementing ongoing monitoring procedures over lease activity. As new leases are entered into, existing leases are modified, and other facts and circumstances change, the Village must consider the impact those changes will have on its lease accounting. In order to do so, the Village must ensure there is a process in place to identify and appropriately account for new leases or changes to existing leases on an ongoing basis or least at the end of each year.

USDA Community Facilities Loans - Continuing Compliance Requirements

USDA has made significant changes that could result in many local governments needing a single audit beginning with June 30, 2022 year ends. USDA has changed its position and determined that Community Facilities (CF) loans have continuing compliance requirements because CF borrowers are required to fund reserves; maintain insurance; deposit funds in federally insured banks; meet financial covenants and debt service coverage ratios; comply with civil rights requirements; and, in some cases, comply with additional requirements established as part of the loan approval process. As a result, the full outstanding balance on the note or bond should be considered federal awards expended and reported as a loan on the schedule of expenditures of federal awards (SEFA) in accordance with 2 CFR Part 200, Subpart F. In previous compliance supplements, USDA instructed nonfederal entities that the repayment of the loan did not constitute a continuing compliance requirement and, therefore, was not required to be audited under 2 CFR Part 200, Subpart F.

As noted in the 2021 Compliance Supplement, the change is to be applied prospectively and will be effective for borrowers with outstanding CF loan balances for fiscal years ending on or after June 30, 2022. There is no expectation that borrowers that had existing outstanding loan balances in years prior to June 30, 2022 go back and have a single audit performed of prior periods. It is imperative that the Village do the following if it received a CF loan in the past:

1. Identify the outstanding balance on the note or bond and include it on the SEFA.
2. Determine whether a single audit is required if the Village expends \$750,000 or more of federal awards in a fiscal year. Remember to consider all federal awards in your evaluation.

We are happy to assist in evaluating the application of the changes and answer any questions about how the changes impact the Village.

Legislative and Informational Items (Continued)

Expansion of Police and Fire Special Assessment

Effective March 28, 2023, Public Act 228 of 2022 (an amendment to Act 33, Public Acts of Michigan, 1951, as amended) expands special assessment authority for police services, fire services, or both to Cities with a population of 15,500 or more. Cities with a population of 15,500 or more must seek voter approval to exercise these special assessment powers. The Act continues to allow all Townships and villages and those cities with a population of less than 15,500, to establish the special assessment district pursuant to certain procedures and public hearing on the governing body's own initiative, or pursuant to a petition process by property owners, or by an election.

Cybersecurity and Information Technology Controls

Cyberattacks are on the rise across the globe, and the cost of these attacks is ever increasing. Because of these attacks, municipalities stand to lose their reputation, the ability to operate efficiently, and proprietary information or assets. Communities potentially can also be subject to financial and legal liabilities. Managing this issue is especially challenging because even a municipality with a highly mature cybersecurity risk management program still has a residual risk that a material cybersecurity breach could occur and not be detected in a timely manner. We understand that the technology department continues to monitor and evaluate this risk, which are critical best practices. Additionally, periodic assessments of the system in order to verify that the control environment is working as intended are key parts of measuring associated business risk. We encourage administration and those charged with governance to work with the technology team on this very important topic. If we can be of assistance in the process, we would be happy to do so.

Revenue Sharing

The fiscal year 2023 governor's budget recommendation includes \$1.5 billion for revenue sharing. Further details of the breakdown of this amount are available at https://www.michigan.gov/treasury/0,,7-121-1751_2197---,00.html.

In order to receive the City, Village, and Township Revenue Sharing (CVTRS) payments in FY 2023, qualified local units will once again need to comply with the same best practices as they did last year as follows:

- A citizen's guide to local finances with disclosure of unfunded liabilities
- Performance dashboard
- Debt service report
- Two-year budget projection

Rules Governing Management of Federal Programs

The Office of Management and Budget (OMB) issued significant reforms to the compliance requirements that must be followed by nonfederal entities receiving federal funding related to awards on or after December 26, 2014. While these revisions were not too recent, the revisions were the most significant change to occur to federal grants management in recent history. While many communities have historically been below the \$750,000 single audit threshold, recent legislation provides for an increase in federal spending and, therefore, may be subject to an audit requirement; the Village will need to understand these reforms and may be required to make changes to internal procedures, processes, and controls.

- **Cost Principles** - There were certain changes made to allowable costs and significant changes in the area of time and effort reporting and indirect costs.
- **Administrative Requirements** - Nonfederal entities receiving federal funding must adhere to revised rules related to administering federal awards. Most notably, the requirements may impact the Village's procurement systems, including maintaining written conflict of interest policies and disclosures.

Legislative and Informational Items (Continued)

The Village will need to ensure that consideration of the implementation of these regulations has occurred; if it has not, the Village needs to work quickly to put the requirements into practice. Plante & Moran, PLLC has many experts in this area and welcomes any questions or needs you may have.

Federal Procurement Threshold Changes

The Office of Management and Budget has issued significant reforms to the compliance requirements that must be followed by nonfederal entities. The Office of Management and Budget recently issued Memorandum M-18-18, which provides guidance on changes to micropurchases and simplified acquisition threshold requirements. The key changes are as follows:

- Threshold for micropurchases is increased to \$10,000.
- Threshold for simplified acquisitions (small purchase procedures limit) increased to \$250,000.

Key adoption considerations for micropurchase and simplified acquisition thresholds include the following:

- During the original adoption of the Uniform Guidance procurement standards, were specific amounts included within the Village's procurement policy, or were references to the Uniform Guidance sections or amounts as adjusted referenced? If specific amounts were referenced, the procurement policy will need to be updated to take advantage of the changes.
- If the Village's procurement policy was written to allow for changes in amounts, the procedures will need to be updated to conform.
- If this change is inconsistent with other procurement policies within the organization, the Village must decide how the policy will be enacted. Remember local ordinances in place may limit full utilization of changes.
- If the Village has chosen not to fully adopt the change and maintain a lower threshold, then the Village is not required to use these thresholds but cannot exceed them.

Administrative Charges

The services provided by employees that are traditionally charged to the General Fund, like treasury, finance, HR, etc., oftentimes significantly benefit other funds. As a result, it is a fairly common practice to allocate a portion of these costs via an administrative charge to other funds of the government. Administrative charges can take many forms, such as interfund allocations, chargebacks, and payment in lieu of taxes to other funds (such as a golf courses). While the practice of charging for administrative services provided to other funds may certainly be justified, there seems to be a heightened focus lately on the methodology and amount of charges. Given the fact that many cost allocation methodologies were implemented several years ago, it would be prudent to revisit your current methodology and the related inputs to ensure that any administrative charges are fully substantiated.

Legacy Costs

Legacy costs and the challenge of funding them continue to be topics of discussion. GASB pronouncements of late have placed even more focus on the net long-term liability arising from these benefit promises by requiring governmental financial statements to reflect the net pension and OPEB liabilities. For many governments, these net liabilities are significant. In addition, Public Act 202 of 2017 has brought further focus on the funding level of these plans.

Legislative and Informational Items (Continued)

The following are the funding levels for the last three years for both pension and OPEB:

Fiscal Year	Pension	OPEB
2023	71%	71%
2022	86%	68%
2021	83%	79%

Maintaining or even improving the funded status of the plan(s) is dependent upon a number of factors, including the government's contribution policies, its amortization policy for funding the unfunded actuarial accrued liability, its benefit levels, and the ability to make future changes to the plan.

That said, the challenge here is significant. We are happy to assist you in thinking through alternative ways to manage this liability.

Other New Legislation

ARPA and SLFRF for Affordable Housing Production and Preservation

In July 2022, the U.S. Department of the Treasury announced new guidance to increase the ability of state, local, and tribal governments to use SLFRF funds to boost the supply of affordable housing in their communities. The new eligible uses for housing expenditures include projects that would be eligible for funding under an expanded list of federal housing programs and projects for the development, repair, or operation of affordable rental housing with certain income and affordability requirements. The SLFRF final rule FAQ document reflects this new guidance related to eligible housing expenditures: <https://home.treasury.gov/system/files/136/SLFRF-Final-Rule-FAQ.pdf>.

Upcoming Accounting Standards Requiring Preparation

We actively monitor new Governmental Accounting Standards Board (GASB) standards and due process documents and provide periodic updates to help you understand how the latest financial reporting developments will impact the Village. In addition to the summaries below and to stay up to date, Plante & Moran, PLLC issues a biannual GASB accounting standard update. The most recent spring 2023 update and a link to previous fall and spring updates are available [here](#).

GASB Statement No. 100 - Accounting Changes and Error Corrections

This new accounting pronouncement will be effective for fiscal years ending June 30, 2024 and after. This statement enhances the accounting and financial reporting requirements for accounting changes and error corrections.

GASB Statement No. 101 - Compensated Absences

This new accounting pronouncement will be effective for fiscal years ending December 31, 2024 and after. This statement updates the recognition and measurement guidance for compensated absences under a unified model, requiring that liabilities for compensated absences be recognized for leave that has not been used and leave that has been used but not yet paid in cash or settled through noncash means. This statement also establishes guidance for measuring a liability for leave that has not been used and updates disclosure requirements for compensated absences.

Significant GASB Proposals Worth Watching

The GASB is working on three interrelated projects that result in a comprehensive look at financial reporting for state and local governments. Of these three efforts, two are likely to result in significant changes to governmental financial statements in the future.

Legislative and Informational Items (Continued)

The Financial Reporting Model exposure draft was issued in June 2020, and the final statement is expected to be released in late 2023. While this standard proposes changes to many aspects of the Village's financial statements, this proposed standard will most significantly impact the Village's governmental fund financial statements.

The Revenue and Expense Recognition project aims to develop a comprehensive accounting and financial reporting model for transactions that result in revenue and expenses. The GASB has issued a preliminary views document that proposes a new categorization framework that replaces the exchange/nonexchange transaction notion with a four-step categorization process for classifying a transaction. In addition to this new framework, the proposal also addresses recognition and measurement of revenue and expense transactions. The exposure draft for this project is expected sometime in 2025.

Plante & Moran, PLLC has spent significant time digesting these new proposed standards and recently testified to the GASB about our feedback. We strongly encourage the Village to monitor developments with these standards, as the potential impacts are quite broad.

Village of Beverly Hills, Michigan

Oakland County, Michigan

Financial Report
with Supplementary Information
June 30, 2023

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Independent Auditor's Report

To the Village Council
Village of Beverly Hills, Michigan

Opinions

We have audited the financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of the Village of Beverly Hills, Michigan (the "Village") as of and for the year ended June 30, 2023 and the related notes to the financial statements, which collectively comprise the Village of Beverly Hills, Michigan's basic financial statements, as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of the Village of Beverly Hills, Michigan as of June 30, 2023 and the respective changes in its financial position and, where applicable, cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the Village and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Village's ability to continue as a going concern for 12 months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and, therefore, is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

To the Village Council
Village of Beverly Hills, Michigan

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of the Village's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Village's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis and other required supplementary information, as identified in the table of contents, be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, which considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the Village of Beverly Hills, Michigan's basic financial statements. The other supplementary information, as identified in the table of contents, is presented for the purpose of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the other supplementary information is fairly stated in all material respects in relation to the basic financial statements as a whole.

Plante & Moran, PLLC

October 26, 2023

As management of the Village of Beverly Hills, Michigan (the "Village"), we offer readers this narrative overview and analysis of the financial activities for the year ended June 30, 2023.

Overview of the Financial Statements

The discussion and analysis provided here are intended to serve as an introduction to the Village's basic financial statements. The Village's basic financial statements consist of three components: (1) government-wide financial statements, (2) fund financial statements, and (3) notes to the financial statements. This report also includes supplementary information intended to furnish additional detail to support the basic financial statements themselves.

Government-wide Statements

The government-wide financial statements are designed to provide readers with a broad overview of the Village's finances in a manner similar to a private sector business. The statement of net position presents financial information on all of the Village's assets, liabilities, and deferred inflows/outflows of resources, with the difference reported as net position. Over time, increases or decreases in net position may serve as a useful indicator of whether the financial position of the Village is improving or deteriorating. The statement of activities presents information showing how the Village's net position changed during the most recent fiscal year. All changes in net position are reported as soon as the underlying event giving rise to the change occurs, regardless of the timing of related cash flows. Thus, revenue and expenses are reported for some items that will only result in cash flows in future fiscal periods (e.g., the cost of pension and other postemployment benefits).

Both of the government-wide financial statements distinguish functions of the Village that are principally supported by taxes and intergovernmental revenue (governmental activities) from other functions that are intended to recover all or a significant portion of their costs through user fees and charges (business-type activities). The governmental activities of the Village include general government, public safety, public works, community and economic development, and culture and recreation. The business-type activities of the Village include providing water and sewage disposal.

Fund Financial Statements

A fund is a grouping of related accounts that is used to maintain control over resources that have been segregated for specific activities or objectives. The Village uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements. All of the Village's funds can be divided into the following three categories:

- **Governmental Funds** - Governmental funds are used to account for essentially the same functions reported as governmental activities in the government-wide financial statements. However, unlike the government-wide financial statements, governmental fund financial statements focus on near-term inflows and outflows of spendable resources, as well as on balances of spendable resources available at the end of the fiscal year. Such information may be useful in assessing a government's near-term financing requirements. The Village adopts an annual appropriated budget for its General Fund. A budgetary comparison statement has been provided for the General Fund to demonstrate compliance with this budget.
- **Proprietary Funds** - The Village maintains one type of proprietary fund. Enterprise funds are used to report the same functions presented as business-type activities in the government-wide financial statements. The Village uses an enterprise fund to account for its water and sewage disposal activities.
- **Fiduciary Funds** - Fiduciary funds are used to account for resources held for the benefit of parties outside of the government. Fiduciary funds are not reported in the government-wide financial statements because the resources of those funds are not available to support the Village's own programs. The accounting used for fiduciary funds is much like that used for proprietary funds. The Village's fiduciary funds include the other postemployment benefit trust fund (OPEB) and a custodial fund.

Village of Beverly Hills, Michigan

Management's Discussion and Analysis (Continued)

Notes and Other Information

The notes provide additional information that is necessary to acquire a full understanding of the data provided in the government-wide and fund financial statements. In addition to the basic financial statements and accompanying notes, this report also presents required supplementary information concerning the Village's progress in funding its obligation to provide pension and other postemployment benefits (OPEB) to its employees. The combining statements in connection with nonmajor governmental funds and fiduciary funds are presented immediately following the required supplementary information on pensions and OPEB.

Government-wide Overall Financial Analysis

As noted earlier, net position over time may serve as a useful indicator of a government's financial position. In the case of the Village, assets and deferred outflows of resources exceeded liabilities and deferred inflows by approximately \$35,741,000 at the close of the most recent fiscal year.

For fiscal year 2023, the net increase of total revenue in excess of total expenses of governmental activities is \$406,032. The increase is primarily composed of increases in property tax revenue, net of changes in other revenue and expenses.

The Village's Net Position

	Governmental Activities			
	2022	2023	Change	Percent Change
Assets				
Current and other assets	\$ 12,835,920	\$ 13,895,529	\$ 1,059,609	8.3
Capital assets	13,564,106	14,908,096	1,343,990	9.9
Total assets	26,400,026	28,803,625	2,403,599	9.1
Deferred Outflows of Resources	794,797	2,691,957	1,897,160	238.7
Liabilities				
Current liabilities	2,133,177	1,966,791	(166,386)	(7.8)
Noncurrent liabilities	8,358,782	12,312,645	3,953,863	47.3
Total liabilities	10,491,959	14,279,436	3,787,477	36.1
Deferred Inflows of Resources	1,911,941	-	(1,911,941)	(100.0)
Net Position				
Net investment in capital assets	13,287,062	14,720,254	1,433,192	10.8
Restricted	5,364,914	6,123,461	758,547	14.1
Unrestricted	(3,861,053)	(3,627,569)	233,484	(6.0)
Total net position	<u>\$ 14,790,923</u>	<u>\$ 17,216,146</u>	<u>\$ 2,425,223</u>	16.4

Village of Beverly Hills, Michigan

Management's Discussion and Analysis (Continued)

	Business-type Activities			
	2022	2023	Change	Percent Change
Assets				
Current and other assets	\$ 1,536,982	\$ 1,961,524	\$ 424,542	27.6
Capital assets	17,581,425	19,470,211	1,888,786	10.7
Total assets	19,118,407	21,431,735	2,313,328	12.1
Liabilities				
Current liabilities	485,541	653,896	168,355	34.7
Noncurrent liabilities	788,740	2,252,777	1,464,037	185.6
Total liabilities	1,274,281	2,906,673	1,632,392	128.1
Net Position				
Net investment in capital assets	16,805,585	17,223,415	417,830	2.5
Unrestricted	1,038,541	1,301,647	263,106	25.3
Total net position	<u>\$ 17,844,126</u>	<u>\$ 18,525,062</u>	<u>\$ 680,936</u>	3.8

The Village's Changes in Net Position

	Governmental Activities			
	2022	2023	Change	Percent Change
Revenue				
Program revenue:				
Charges for services	\$ 679,621	\$ 632,300	\$ (47,321)	(7.0)
Operating grants	1,346,524	1,453,999	107,475	8.0
Capital grants	791,918	528,709	(263,209)	(33.2)
General revenue:				
Taxes - Property taxes	9,097,565	9,488,794	391,229	4.3
State-shared revenue and grants	1,207,423	1,225,064	17,641	1.5
Investment earnings	19,083	462,271	443,188	2,322.4
Other revenue	368,454	358,249	(10,205)	(2.8)
Total revenue	13,510,588	14,149,386	638,798	4.7
Expenses				
General government	1,092,955	1,108,739	15,784	1.4
Public safety	6,747,566	6,483,767	(263,799)	(3.9)
Public works	2,374,087	2,670,893	296,806	12.5
Community and economic development	112,356	162,476	50,120	44.6
Recreation and culture	800,347	910,232	109,885	13.7
Debt service	11,285	8,232	(3,053)	(27.1)
Total expenses	11,138,596	11,344,339	205,743	1.8
Transfers	-	(379,824)	(379,824)	-
Change in Net Position	2,371,992	2,425,223	53,231	2.2
Net Position - Beginning of year	12,418,931	14,790,923	2,371,992	19.1
Net Position - End of year	<u>\$ 14,790,923</u>	<u>\$ 17,216,146</u>	<u>\$ 2,425,223</u>	16.4

Village of Beverly Hills, Michigan

Management's Discussion and Analysis (Continued)

	Business-type Activities			
	2022	2023	Change	Percent Change
Revenue				
Charges for services	\$ 4,522,427	\$ 5,738,912	\$ 1,216,485	26.9
Investment income	183	9,447	9,264	5,062.3
Total revenue	4,522,610	5,748,359	1,225,749	27.1
Expenses	5,199,896	5,447,247	247,351	4.8
Transfers	-	379,824	379,824	-
Change in Net Position	(677,286)	680,936	1,358,222	(200.5)
Net Position - Beginning of year	18,521,412	17,844,126	(677,286)	(3.7)
Net Position - End of year	<u>\$ 17,844,126</u>	<u>\$ 18,525,062</u>	<u>\$ 680,936</u>	3.8

Financial Analysis of Individual Funds

As noted earlier, the Village uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements. The focus of the Village's governmental funds is to provide information on near-term inflows, outflows, and balances of spendable resources. Such information is useful in assessing the Village's financing requirements.

The General Fund pays for the Village's governmental services, including all administrative departments (excluding public safety) and rubbish collection and disposal services. Total General Fund expenditures for fiscal year 2023 were approximately \$3.3 million.

The Public Safety Fund covers all public safety department costs. This represents the largest cost group, which incurred expenses over \$6.1 million in fiscal year 2022-2023.

The Major and Local Streets funds are predominately funded by state-shared revenue and grants in addition to contributions from the General Fund. For fiscal year 2023, the General Fund contributed \$0 to the Major Streets Fund and \$600,000 to the Local Streets Fund.

General Fund Budgetary Highlights

Over the course of the year, the Village amended the budget to reflect changes that occurred throughout the fiscal year. General Fund revenue in excess of expenditures was \$21,666 greater than the amended budget. Revenue variances included \$33,300 received from the opioids settlement, which was transferred from the General Fund to the Public Safety Fund at the end of the fiscal year. The money will be used by Public Safety to purchase lifesaving equipment. Interest income was higher than budgeted. Permit fee expenditures paid were greater than budgeted. Other line-item revenue and expenditure variances were not material.

In the Public Safety Fund, revenue in excess of total expenditures was \$92,056 greater than the amended budget. The opioids settlement transfer from the General Fund of \$33,300 was not budgeted. Other revenue variances were minimal. Expenditures were under budget by roughly \$67,000. A total of \$17,000 was due to salary and benefit variances. No other line item expenditure variance was significant.

In the Major Streets Fund, expenditures in excess of revenue were \$51,226 greater than the amended budget. This difference predominately relates to the timing of 14-mile hot mix asphalt road expenses.

The ARPA Fund variances in all accounts were minimal.

Capital Assets and Debt Administration

At June 30, 2023, the Village had more than \$34 million, net of depreciation, invested in a broad range of capital assets, including buildings, furniture, equipment, roads and bridges, and water and sewer mains (see Note 5 for detail). During the current year, the Village added approximately \$1.3 million of governmental capital assets, net of disposals. Additions totaling \$1.52 million were due to the 14 Mile Road rehabilitation project between Lahser and Evergreen. The roundabout project, shared with the City of Royal Oak, Michigan and the Road Commission of Oakland County, resulted in a net cost to the Village of \$244,000. Other additions totaling roughly \$380,000 related to the water and sewer ARPA Fund projects. Construction in progress improvements totaling \$2.05 million were due to the Evergreen-Farmington Drain project. The project is expected to be completed in 2025 to 2026.

At the end of fiscal year 2023, total recorded debt (excluding compensated absences) was \$2,434,638, comprising \$187,842 for governmental activities relating to the public safety fire truck and \$2,246,796 for business-type activities for the water and sewer bonds (see Note 7 for detail). All debt, excluding Evergreen-Farmington, will be paid off by the end of fiscal year 2029. New debt in fiscal year 2024 will be due to the \$121,070,000 Evergreen-Farmington Sanitary Drain Bonds, Series 2023. The Village's participation percentage is 6.06 percent. Total Evergreen-Farmington debt attributable to the Village will be \$6.6 million. Evergreen-Farmington recorded debt up to the level of disbursement as of June 30, 2023 is \$1.7 million.

Economic Factors and Next Year's Budgets and Rates

The Village's present financial condition in the governmental funds is strong. As of fiscal year 2024, the Village is in year 3 of a 10-year millage. The Village tax rate of 13.7310 mills levied includes 1.8152 mills for the general operating fund, 9.5593 mills for public safety, 0.7901 mills for the library, 0.3089 mills for park improvement, and 1.2575 mills for refuse collection. Total projected tax revenue is \$10.2 million. The property tax values are projected to increase slightly over 7 percent from fiscal year 2023 compared to fiscal year 2024. The taxable value for fiscal year 2024 is \$743,384,590. State revenue sharing, a major source of revenue, is expected to remain relatively flat but is tied to sales tax receipts and is always at risk of further cuts. Local road funding has budgeted transfers in from the General Fund to support the planned asphalt resurface projects in fiscal year 2024 and 2025.

The fiscal year 2024 budget reflects transfers from the General Fund of \$200,000 to the Capital Fund and \$300,000 to the Local Road Fund. Public Safety has a \$100,000 transfer to the Capital Fund budgeted. The General Fund and Public Safety Fund are both budgeted to increase fund balance in fiscal year 2024.

Water and sewer rates were increased in fiscal year 2024. The additional revenue collected will pay for needed operational and maintenance costs of the water and sewer distribution system and increase the cash position of the Water and Sewer Fund. The additional revenue will strengthen the ability of the Village to maintain the aging infrastructure going forward.

The Village is 71.2 percent funded for retiree health care and 71.1 percent funded for the defined benefit pension, which puts the Village in a select group of municipalities with high rates of funding and sets up the Village for future financial stability. Both plans are closed to new hires. Retiree health care closed as of the end of fiscal year 2006, and defined benefit pension closed as of the end of fiscal year 2013. For the next several years, the Village will fund retiree health care in the amount of \$400,000 annually, with the remainder coming out of the MERS Retiree Health Care Trust. Defined benefit pension payments are set by MERS and are approximately \$659,000 for fiscal year 2024.

The Evergreen-Farmington Sanitary Drain Drainage Project started in fiscal year 2024 and is estimated to be completed in 2025 to 2026. The Village's portion of the debt service will be approximately \$6.6 million.

As of June 30, 2023, the Village has healthy fund balance levels of \$4.7 million in the General Fund (budgetary basis), \$4.0 million in the Public Safety Fund, and \$1.5 million in the road funds. The Village has received \$1.1 million of ARPA funds, which is being utilized for water infrastructure projects to be completed in 2024 and 2025.

Contacting the Village's Management

This financial report is intended to provide our citizens, taxpayers, customers, and investors with a general overview of the Village's finances and to show the Village's accountability for the money it receives. If you have questions about this report or need additional information, we welcome you to contact the clerk's office. This report, village budgets, and other financial information are available on the Village's website at www.villagebeverlyhills.com.

Village of Beverly Hills, Michigan

Statement of Net Position

June 30, 2023

	Governmental Activities	Business-type Activities	Total
Assets			
Cash and investments (Note 3)	\$ 12,789,794	\$ 191,684	\$ 12,981,478
Receivables - Net (Note 4)	575,326	1,584,426	2,159,752
Inventory	-	180,134	180,134
Prepaid expenses and other assets	530,409	5,280	535,689
Capital assets:			
Assets not subject to depreciation (Note 5)	736,658	2,046,471	2,783,129
Assets subject to depreciation - Net (Note 5)	14,171,438	17,423,740	31,595,178
Total assets	28,803,625	21,431,735	50,235,360
Deferred Outflows of Resources			
Deferred pension costs (Note 9)	2,426,150	-	2,426,150
Deferred OPEB costs (Note 10)	265,807	-	265,807
Total deferred outflows of resources	2,691,957	-	2,691,957
Liabilities			
Accounts payable	859,354	322,198	1,181,552
Accrued liabilities and other	460,353	331,698	792,051
Unearned revenue	647,084	-	647,084
Noncurrent liabilities:			
Due within one year:			
Compensated absences (Note 7)	237,961	-	237,961
Current portion of long-term debt (Note 7)	92,312	268,706	361,018
Due in more than one year:			
Compensated absences (Note 7)	158,640	-	158,640
Provision for claims (Note 8)	17,942	5,981	23,923
Net pension liability (Note 9)	8,625,626	-	8,625,626
Net retiree health care liability (Note 10)	3,084,634	-	3,084,634
Long-term debt (Note 7)	95,530	1,978,090	2,073,620
Total liabilities	14,279,436	2,906,673	17,186,109
Net Position			
Net investment in capital assets	14,720,254	17,223,415	31,943,669
Restricted for:			
Streets and highways	1,509,742	-	1,509,742
Federal grant funding	144	-	144
Park improvement	236,565	-	236,565
Drug law enforcement	52,520	-	52,520
Public safety	4,286,942	-	4,286,942
Library	37,548	-	37,548
Unrestricted	(3,627,569)	1,301,647	(2,325,922)
Total net position	\$ 17,216,146	\$ 18,525,062	\$ 35,741,208

Village of Beverly Hills, Michigan

Functions/Programs	Expenses	Program Revenue		
		Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions
Primary government:				
Governmental activities:				
General government	\$ 1,108,739	\$ 9,413	\$ -	\$ -
Public safety	6,483,767	568,546	40,985	-
Public works	2,670,893	1,951	1,334,868	528,709
Community and economic development	162,476	52,390	17,362	-
Recreation and culture	910,232	-	60,784	-
Interest on long-term debt	8,232	-	-	-
Total governmental activities	11,344,339	632,300	1,453,999	528,709
Business-type activities - Water and sewer	5,447,247	5,738,912	-	-
Total primary government	\$ 16,791,586	\$ 6,371,212	\$ 1,453,999	\$ 528,709
General revenue:				
Property taxes and related fees				
State-shared revenue and grants				
Unrestricted investment income				
Gain on sale of capital assets				
Other miscellaneous income				
Total general revenue				
Transfers				
Change in Net Position				
Net Position - Beginning of year				
Net Position - End of year				

Statement of Activities

Year Ended June 30, 2023

Net (Expense) Revenue and Changes in Net Position		
Primary Government		
Governmental Activities	Business-type Activities	Total
\$ (1,099,326)	\$ -	\$ (1,099,326)
(5,874,236)	-	(5,874,236)
(805,365)	-	(805,365)
(92,724)	-	(92,724)
(849,448)	-	(849,448)
(8,232)	-	(8,232)
(8,729,331)	-	(8,729,331)
-	291,665	291,665
(8,729,331)	291,665	(8,437,666)
9,488,794	-	9,488,794
1,225,064	-	1,225,064
462,271	9,447	471,718
17,330	-	17,330
340,919	-	340,919
11,534,378	9,447	11,543,825
(379,824)	379,824	-
2,425,223	680,936	3,106,159
14,790,923	17,844,126	32,635,049
\$ 17,216,146	\$ 18,525,062	\$ 35,741,208

Village of Beverly Hills, Michigan

Governmental Funds Balance Sheet

June 30, 2023

	General Fund	Major Streets Fund	Public Safety Fund	ARPA Fund	Nonmajor Funds	Total Governmental Funds
Assets						
Cash and investments (Note 3)	\$ 5,372,151	\$ 769,514	\$ 4,016,639	\$ 680,134	\$ 1,951,356	\$ 12,789,794
Receivables - Net (Note 4)	234,133	236,180	25,520	-	79,493	575,326
Due from other funds (Note 6)	2,590	-	-	-	-	2,590
Prepaid expenses and other assets	20,465	2,241	106,701	-	-	129,407
Total assets	\$ 5,629,339	\$ 1,007,935	\$ 4,148,860	\$ 680,134	\$ 2,030,849	\$ 13,497,117
Liabilities						
Accounts payable	\$ 183,196	\$ 470,053	\$ 55,587	\$ 32,906	\$ 117,612	\$ 859,354
Due to other funds (Note 6)	-	-	-	-	2,590	2,590
Accrued liabilities and other	384,381	-	68,213	-	4,758	457,352
Unearned revenue	-	-	-	647,084	-	647,084
Total liabilities	567,577	470,053	123,800	679,990	124,960	1,966,380
Deferred Inflows of Resources -						
Unavailable revenue	186,244	-	-	-	-	186,244
Fund Balances						
Nonspendable	20,465	2,241	106,701	-	-	129,407
Restricted:						
Roads	-	535,641	-	-	971,860	1,507,501
Public safety	-	-	3,918,359	-	261,882	4,180,241
Grants	-	-	-	144	-	144
Drug law enforcement	-	-	-	-	52,520	52,520
Library	-	-	-	-	37,548	37,548
Park improvement	-	-	-	-	236,565	236,565
Assigned:						
Capital projects	-	-	-	-	345,514	345,514
Sick pay severance	150,371	-	-	-	-	150,371
Vacation reserve	67,005	-	-	-	-	67,005
Scholarship fund	61,802	-	-	-	-	61,802
Unassigned	4,575,875	-	-	-	-	4,575,875
Total fund balances	4,875,518	537,882	4,025,060	144	1,905,889	11,344,493
Total liabilities, deferred inflows of resources, and fund balances	\$ 5,629,339	\$ 1,007,935	\$ 4,148,860	\$ 680,134	\$ 2,030,849	\$ 13,497,117

Governmental Funds

Reconciliation of the Balance Sheet to the Statement of Net Position

June 30, 2023

Fund Balances Reported in Governmental Funds	\$ 11,344,493
Amounts reported for governmental activities in the statement of net position are different because:	
Capital assets used in governmental activities are not financial resources and are not reported in the funds	14,908,096
The funds defer recognition of revenue of any amounts not collected within 60 days of the end of the year	186,244
Amounts on deposit with the insurance authority (MMRMA) are not reported as fund assets	401,002
Installment purchase agreements are not due and payable in the current period and are not reported in the funds	(187,842)
Accrued interest is not due and payable in the current period and is not reported in the funds	(3,001)
Some employee fringe benefits are payable over a long period of years and do not represent a claim on current financial resources; therefore, they are not reported as fund liabilities:	
Employee compensated absences	(396,601)
Pension benefits	(6,199,476)
Retiree health care benefits	(2,818,827)
Other long-term liabilities, such as claims and judgments, do not present a claim on current financial resources and are not reported as fund liabilities	(17,942)
Net Position of Governmental Activities	<u>\$ 17,216,146</u>

Village of Beverly Hills, Michigan

Governmental Funds Statement of Revenue, Expenditures, and Changes in Fund Balances

Year Ended June 30, 2023

	General Fund	Major Streets Fund	Public Safety Fund	ARPA Fund	Nonmajor Funds	Total Governmental Funds
Revenue						
Taxes	\$ 2,105,071	\$ -	\$ 6,622,353	\$ -	\$ 761,310	\$ 9,488,734
State-shared revenue and grants:						
Federal grants	17,362	-	22,385	420,893	-	460,640
State sources	1,258,357	891,851	55,105	-	429,928	2,635,241
Local grants and contributions	10,777	94,956	-	-	16,284	122,017
Charges for services:						
Construction code fees	436,113	-	-	-	-	436,113
Charges to other funds	115,000	-	-	-	-	115,000
User fees	727	-	-	-	-	727
Other charges	-	-	105,124	-	-	105,124
Fines and forfeitures	-	-	76,499	-	-	76,499
Licenses and permits	14,681	-	-	-	-	14,681
Interest income	164,429	40,191	188,403	-	69,248	462,271
Other revenue	376,960	1,947	38,646	-	12,862	430,415
Total revenue	4,499,477	1,028,945	7,108,515	420,893	1,289,632	14,347,462
Expenditures						
Current services:						
General government	1,171,204	-	-	-	-	1,171,204
Public safety	509,289	-	5,782,761	-	-	6,292,050
Public works	1,209,300	2,020,612	-	420,893	402,304	4,053,109
Community and economic development	162,476	-	-	-	-	162,476
Recreation and culture	242,924	-	-	-	543,940	786,864
Capital outlay	33,187	-	306,516	-	243,872	583,575
Debt service	-	-	98,860	-	-	98,860
Total expenditures	3,328,380	2,020,612	6,188,137	420,893	1,190,116	13,148,138
Excess of Revenue Over (Under) Expenditures	1,171,097	(991,667)	920,378	-	99,516	1,199,324
Other Financing Sources (Uses)						
Transfers in (Note 6)	-	-	-	-	700,000	700,000
Transfers out (Note 6)	(600,000)	-	(100,000)	-	-	(700,000)
Sale of capital assets	50	-	17,280	-	-	17,330
Total other financing (uses) sources	(599,950)	-	(82,720)	-	700,000	17,330
Net Change in Fund Balances	571,147	(991,667)	837,658	-	799,516	1,216,654
Fund Balances - Beginning of year	4,304,371	1,529,549	3,187,402	144	1,106,373	10,127,839
Fund Balances - End of year	\$ 4,875,518	\$ 537,882	\$ 4,025,060	\$ 144	\$ 1,905,889	\$ 11,344,493

Village of Beverly Hills, Michigan

Governmental Funds Reconciliation of the Statement of Revenue, Expenditures, and Changes in Fund Balances to the Statement of Activities

Year Ended June 30, 2023

Net Change in Fund Balances Reported in Governmental Funds	\$ 1,216,654
Amounts reported for governmental activities in the statement of activities are different because:	
Governmental funds report capital outlays as expenditures; however, in the statement of activities, these costs are allocated over their estimated useful lives as depreciation:	
Depreciation expense	(1,132,264)
Capital outlay	2,476,254
Revenue in the statement of activities that does not provide current financial resources is not reported as revenue in the funds until it is available	(22,986)
Repayment of bond principal is an expenditure in the governmental funds but not in the statement of activities (where it reduces long-term debt)	89,202
Interest expense is recognized in the government-wide statements as it accrues	1,425
Some employee costs (pension, OPEB, and compensated absences) do not require the use of current financial resources and, therefore, are not reported as expenditures in the governmental funds	(254,722)
Claims and similar costs that do not use current financial resources are not reported as expenditures in the governmental funds	20,758
Increase in amount on deposit with the insurance authority (MMRMA) is reported as an expenditure on the fund statements but as a reclassification of current to long-term asset at the government-wide level	30,902
Change in Net Position of Governmental Activities	<u>\$ 2,425,223</u>

Village of Beverly Hills, Michigan

Enterprise Fund - Water and Sewer Statement of Net Position

June 30, 2023

Assets

Current assets:

Cash and investments (Note 3)	\$ 191,684
Receivables - Net (Note 4)	1,584,426
Inventory	180,134
Prepaid expenses and other assets	5,280

Total current assets 1,961,524

Noncurrent assets - Capital assets - Assets subject to depreciation (Note 5) 19,470,211

Total assets 21,431,735

Liabilities

Current liabilities:

Accounts payable	322,198
Accrued liabilities and other	331,698
Current portion of long-term debt (Note 7)	268,706

Total current liabilities 922,602

Noncurrent liabilities:

Provision for claims	5,981
Long-term debt (Note 7)	1,978,090

Total noncurrent liabilities 1,984,071

Total liabilities 2,906,673

Net Position

Net investment in capital assets	17,223,415
Unrestricted	1,301,647

Total net position \$ 18,525,062

Village of Beverly Hills, Michigan

Enterprise Fund - Water and Sewer Statement of Revenue, Expenses, and Changes in Net Position

Year Ended June 30, 2023

Operating Revenue

Sale of water	\$ 991,556
Sewage disposal charges	2,707,062
Debt service charges	732,417
Other sales to customers	1,187,678
Interest and penalty charges	85,136
Connection fees	6,676
Meter and other charges	28,387

Total operating revenue 5,738,912

Operating Expenses

Cost of water	794,940
Cost of sewage treatment	2,580,787
Billing and administrative costs	194,542
Repairs and maintenance	1,284,740
Other expenses	38,348
Depreciation	538,529

Total operating expenses 5,431,886

Operating Income

307,026

Nonoperating Revenue (Expense)

Investment income	9,447
Interest expense	(15,361)

Total nonoperating expense (5,914)

Transfers In

379,824

Change in Net Position

680,936

Net Position - Beginning of year

17,844,126

Net Position - End of year

\$ 18,525,062

Village of Beverly Hills, Michigan

Enterprise Fund - Water and Sewer Statement of Cash Flows

Year Ended June 30, 2023

Cash Flows from Operating Activities

Receipts from customers	\$ 5,501,795
Payments for interfund services and reimbursements	(115,000)
Payments to suppliers	(4,861,145)
Payments to employees and fringes	(79,237)
Other receipts	6,428

Net cash and cash equivalents provided by operating activities 452,841

Cash Flows Used in Financing Activities - Principal and interest paid on capital debt (279,293)

Cash Flows Provided by Investing Activities - Interest income 9,447

Net Increase in Cash and Cash Equivalents 182,995

Cash and Cash Equivalents - Beginning of year 8,689

Cash and Cash Equivalents - End of year **\$ 191,684**

Reconciliation of Operating Loss to Net Cash from Operating Activities

Operating loss	\$ 307,026
Adjustments to reconcile operating loss to net cash from operating activities:	
Depreciation	538,529
Changes in assets and liabilities:	
Receivables	(230,689)
Inventories	(8,935)
Prepaid and other assets	(1,923)
Net pension or OPEB asset	305
Accounts payable	(144,553)
Estimated claims liability	(6,919)

Total adjustments 145,815

Net cash and cash equivalents provided by operating activities **\$ 452,841**

Significant Noncash Transactions

Assets transferred from governmental activities	\$ 379,824
Evergreen-Farmington Sanitary Drain Drainage District improvements funded through bonds issued directly by the Drainage Board	2,046,471

Fiduciary Funds
Statement of Fiduciary Net Position

June 30, 2023

	Pension and Other Employee Benefits - Retiree Healthcare Trust Fund	Custodial Fund - Birmingham Area Cable Board	Total Fiduciary Funds
Assets			
Cash and cash equivalents	\$ 65,425	\$ 438,070	\$ 503,495
Investments - MERS Retiree Health Funding Vehicle	7,549,650	-	7,549,650
Receivables - Accrued interest receivable	537	-	537
Total assets	7,615,612	438,070	8,053,682
Liabilities - Accounts payable	6,312	200,300	206,612
Net Position			
Restricted:			
Postemployment benefits other than pension	7,609,300	-	7,609,300
Other governments	-	237,770	237,770
Total net position	<u><u>\$ 7,609,300</u></u>	<u><u>\$ 237,770</u></u>	<u><u>\$ 7,847,070</u></u>

Village of Beverly Hills, Michigan

Fiduciary Funds Statement of Changes in Fiduciary Net Position

Year Ended June 30, 2023

	Pension and Other Employee Benefits - Retiree Healthcare Trust Fund	Custodial Fund - Birmingham Area Cable Board	Total Fiduciary Funds
Additions			
Investment income:			
Interest and dividends	\$ 4,328	\$ -	\$ 4,328
Net decrease in fair value of investments	539,279	-	539,279
Net investment income	543,607	-	543,607
Charges for services	-	726,289	726,289
Contributions:			
Employer contributions	399,942	-	399,942
Employee contributions	13,352	-	13,352
Total contributions	413,294	-	413,294
Total additions	956,901	726,289	1,683,190
Deductions			
Benefit payments	865,434	-	865,434
Administrative expense	13,709	-	13,709
Cable board expenses	-	497,780	497,780
Total deductions	879,143	497,780	1,376,923
Net Increase in Fiduciary Net Position	77,758	228,509	306,267
Net Position - Beginning of year	7,531,542	9,261	7,540,803
Net Position - End of year	\$ 7,609,300	\$ 237,770	\$ 7,847,070

June 30, 2023

Note 1 - Significant Accounting Policies

Reporting Entity

The Village of Beverly Hills, Michigan (the "Village") is governed by an elected seven-member council. In accordance with government accounting principles, there are no separate legal entities appropriate to be reported within these financial statements.

Jointly Governed Organization

Jointly governed organizations are discussed in Note 11.

Accounting and Reporting Principles

The Village of Beverly Hills, Michigan follows accounting principles generally accepted in the United States of America (GAAP), as applicable to governmental units. Accounting and financial reporting pronouncements are promulgated by the Governmental Accounting Standards Board (GASB). The following is a summary of the significant accounting policies used by the Village:

Report Presentation

Governmental accounting principles require that financial reports include two different perspectives - the government-wide perspective and the fund-based perspective. The government-wide financial statements (i.e., the statement of net position and the statement of activities) report information on all of the nonfiduciary activities of the primary government and its component units. The government-wide financial statements are presented on the economic resources measurement focus and the full accrual basis of accounting. Property taxes are recognized as revenue in the year for which they are levied. Grants and similar items are recognized as revenue as soon as all eligibility requirements imposed by the provider have been met. The statements also present a schedule reconciling these amounts to the modified accrual-based presentation found in the fund-based statements.

The statement of activities demonstrates the degree to which the direct expenses of a given function or segment are offset by program revenue. Direct expenses are those that are clearly identifiable with a specific function or segment. Program revenue includes (1) charges to customers or applicants for goods, services, or privileges provided; (2) operating grants and contributions; and (3) capital grants and contributions, including special assessments. Taxes and other items not properly included among program revenue are reported instead as general revenue.

For the most part, the effect of interfund activity has been removed from these statements. Exceptions to this general rule are charges between the Village's water and sewer function and various other functions of the Village. Eliminations of these charges would distort the direct costs and program revenue reported for the various functions concerned.

Separate financial statements are provided for governmental funds, proprietary funds, and fiduciary funds, even though the latter are excluded from the government-wide financial statements. Major individual governmental funds and major individual enterprise funds are reported as separate columns in the fund financial statements.

Note 1 - Significant Accounting Policies (Continued)

Fund Accounting

The Village accounts for its various activities in several different funds in order to demonstrate accountability for how it has spent certain resources; separate funds allow it to show the particular expenditures for which specific revenue was used. The various funds are aggregated into three broad fund types:

Governmental Funds

Governmental funds include all activities that provide general governmental services that are not business-type activities. This includes the General Fund, special revenue funds, debt service funds, capital project funds, and permanent funds. The Village reports the following funds as major governmental funds:

- The General Fund is the primary operating fund because it accounts for all financial resources used to provide government services other than those specifically assigned to another fund.
- The Major Streets Fund accounts for the resources of state gas and weight tax revenue that are restricted for use on major streets.
- The Public Safety Fund accounts for the resources of property tax revenue that are restricted for use on public safety.
- The ARPA Fund accounts for resources of the American Rescue Plan Act federal grant proceeds that are restricted for eligible activities.

Proprietary Funds

Proprietary funds include enterprise funds (which provide goods or services to users in exchange for charges or fees). The Village reports the following fund as a major enterprise fund:

- The Water and Sewer Fund accounts for the activities of the water distribution system and sewage collection system. The fund is financed primarily by a user charge for the provided service.

Fiduciary Funds

Fiduciary funds include amounts held in a fiduciary capacity for others. These amounts will not be used to operate our government's programs. Activities that are reported as fiduciary include the following:

- The Pension and Other Employee Benefits - Retiree Healthcare Trust Fund accounts for resources accumulated for postemployment benefit payments to qualified employees and for accumulated resources that have been set aside in a trust to fund postretirement health care costs.
- The custodial fund accounts for assets held by the Village in a trustee capacity, consisting of fees collected on behalf of the Birmingham Area Cable Board.

June 30, 2023**Note 1 - Significant Accounting Policies (Continued)****Interfund Activity**

During the course of operations, the Village has activity between funds for various purposes. Any residual balances outstanding at year end are reported as due from/to other funds and advances to/from other funds. While these balances are reported in fund financial statements, certain eliminations are made in the preparation of the government-wide financial statements. Balances between the funds included in governmental activities (i.e., the governmental and internal service funds) are eliminated so that only the net amount is included as internal balances in the governmental activities column. Similarly, balances between the funds included in business-type activities (i.e., the enterprise funds) are eliminated so that only the net amount is included as internal balances in the business-type activities column.

Furthermore, certain activity occurs during the year involving transfers of resources between funds. In fund financial statements, these amounts are reported at gross amounts as transfers in/out. While reported in fund financial statements, certain eliminations are made in the preparation of the government-wide financial statements. Transfers between the funds included in governmental activities are eliminated so that only the net amount is included as transfers in the governmental activities column. Similarly, balances between the funds included in business-type activities are eliminated so that only the net amount is included as transfers in the business-type activities column.

Basis of Accounting

The governmental funds use the current financial resources measurement focus and the modified accrual basis of accounting. This basis of accounting is intended to better demonstrate accountability for how the government has spent its resources.

Expenditures are reported when the goods are received or the services are rendered. Capital outlays are reported as expenditures (rather than as capital assets) because they reduce the ability to spend resources in the future; conversely, employee benefit costs that will be funded in the future (such as pension and retiree health care-related costs or sick and vacation pay) are not counted until they come due for payment. In addition, debt service expenditures, claims, and judgments are recorded only when payment is due.

Revenue is not recognized until it is collected or collected soon enough after the end of the year that it is available to pay for obligations outstanding at the end of the year. For this purpose, the Village considers amounts collected within two months of year end to be available for recognition. The following major revenue sources meet the availability criterion: property taxes and related fees, licenses and permits, federal grants, charges for services, fines and forfeitures, and interest associated with the current fiscal period. Conversely, special assessments and federal grant reimbursements will be collected after the period of availability; receivables have been recorded for these, along with a deferred inflow.

Proprietary funds and fiduciary funds use the economic resources measurement focus and the full accrual basis of accounting. Revenue is recorded when earned, and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows.

Specific Balances and Transactions**Bank Deposits and Investments**

Cash and cash equivalents include cash on hand, demand deposits, and short-term investments with a maturity of three months or less when acquired. Investments are stated at fair value.

Inventories and Prepaid Items

Inventories are valued at cost on a first-in, first-out basis. Inventories of governmental funds are recorded as expenditures when consumed rather than when purchased. Certain payments to vendors reflect costs applicable to future fiscal years and are recorded as prepaid items in both government-wide and fund financial statements.

Note 1 - Significant Accounting Policies (Continued)

Capital Assets

Capital assets, which include property, plant, equipment, intangible assets, and infrastructure assets (e.g., roads, bridges, sidewalks, and similar items), are reported in the applicable governmental or business-type activities column in the government-wide financial statements. Capital assets are defined by the Village as assets with an initial individual cost of more than \$500 and an estimated useful life in excess of one year. Such assets are recorded at historical cost or estimated historical cost if purchased or constructed. Donated capital assets are recorded at estimated acquisition value at the date of donation.

In accordance with GASB Statement No. 89, interest incurred during the construction of capital assets is expensed in the period it is incurred.

Infrastructure, intangibles, buildings, equipment, and vehicles are depreciated using the straight-line method over the following useful lives:

	Depreciable Life - Years
Roads and bridges	10-50
Water and sewer lines	50-100
Meters	20
Buildings and improvements	50
Furniture and equipment	5-10
Vehicles	5-20

Long-term Obligations

In the government-wide financial statements and the proprietary fund types in the fund financial statements, long-term debt and other long-term obligations are reported as liabilities in the applicable governmental activities, business-type activities, or proprietary fund-type statement of net position. Bond premiums and discounts are deferred and amortized over the life of the bonds using the effective interest method. Bonds payable are reported net of the applicable bond premium or discount. Bond issuance costs are expensed at the time they are incurred. In the fund financial statements, governmental fund types recognize bond issuances as other financing sources, as well as bond premiums and discounts. The General Fund, Public Safety Fund, and Capital Projects Fund are generally used to liquidate governmental long-term debt.

Deferred Outflows/Inflows of Resources

In addition to assets, the statement of net position and/or balance sheet will sometimes report a separate section for deferred outflows of resources. This separate financial statement element represents a consumption of net assets that applies to future periods and will not be recognized as an outflow of resources (expense/expenditure) until then.

The Village reports deferred outflows of resources related to the defined benefit pension plan and OPEB plan, which are disclosed in more detail in Notes 9 and 10, respectively. These deferred outflows of resources are reported in the government-wide financial statements.

In addition to liabilities, the statement of net position and/or balance sheet will sometimes report a separate section for deferred inflows of resources. This separate financial statement element represents an acquisition of net assets that applies to a future period and will not be recognized as an inflow of resources (revenue) until that time.

June 30, 2023

Note 1 - Significant Accounting Policies (Continued)

The Village has two items that qualify for reporting in this category. The first is unavailable revenue, which is reported only in the governmental funds balance sheet. The governmental funds report unavailable revenue from three sources: state-shared revenue, intergovernmental revenue, and special assessments. These amounts are deferred and recognized as an inflow of resources in the period that the amounts become available. At year end, the Village reported deferred inflows of \$186,244 in the General Fund. In certain years, the Village May also report deferred inflows of resources related to the defined benefit pension plan and OPEB plan, which are disclosed in more detail in Notes 9 and 10, respectively. The Village did not report any deferred inflows of resources related to pension and OPEB benefits at June 30, 2023.

Net Position Flow Assumption

The Village will sometimes fund outlays for a particular purpose from both restricted (e.g., restricted bond or grant proceeds) and unrestricted resources. In order to calculate the amounts to report as restricted net position and unrestricted net position in the government-wide and proprietary fund financial statements, a flow assumption must be made about the order in which the resources are considered to be applied. It is the government's policy to consider restricted net position to have been depleted before unrestricted net position is applied.

Fund Balance Flow Assumptions

The Village will sometimes fund outlays for a particular purpose from both restricted and unrestricted resources (the total of committed, assigned, and unassigned fund balance). In order to calculate the amounts to report as restricted, committed, assigned, and unassigned fund balance in the governmental fund financial statements, a flow assumption must be made about the order in which the resources are considered to be applied. It is the Village's policy to consider restricted fund balance to have been depleted before using any of the components of unrestricted fund balance. Furthermore, when the components of unrestricted fund balance can be used for the same purpose, committed fund balance is depleted first, followed by assigned fund balance. Unassigned fund balance is applied last.

Fund Balance Policies

Fund balance of governmental funds is reported in various categories based on the nature of any limitations requiring the use of resources for specific purposes. The government itself can establish limitations on the use of resources through either a commitment (committed fund balance) or an assignment (assigned fund balance).

The committed fund balance classification includes amounts that can be used only for the specific purposes determined by a formal action of the government's highest level of decision-making authority. The Village Council is the highest level of decision-making authority for the government that can, by adoption of an ordinance prior to the end of the fiscal year, commit fund balance. Once adopted, the limitation imposed by the ordinance remains in place until a similar action is taken (the adoption of another ordinance) to remove or revise the limitation.

Amounts in the assigned fund balance classification are intended to be used by the government for specific purposes but do not meet the criteria to be classified as committed. The Village has, by resolution, authorized the finance director to assign fund balance. The Village Council may also assign fund balance as it does when appropriating fund balance to cover a gap between estimated revenue and appropriations in the subsequent year's appropriated budget. Unlike commitments, assignments generally exist only temporarily. In other words, an additional action does not normally have to be taken for the removal of an assignment. Conversely, as discussed above, an additional action is essential to either remove or revise a commitment.

June 30, 2023

Note 1 - Significant Accounting Policies (Continued)

Property Tax Revenue

Property taxes are levied on each July 1 and become an enforceable lien at that time; the tax is based on the taxable valuation of property as of the preceding December 31. Taxes are considered delinquent after the third Monday in September of the following year, at which time penalties and interest are assessed. Taxes unpaid on February 28 of the following year are added to the county tax rolls.

The Village's 2022 property tax revenue was levied and collectible on July 1, 2022 and is recognized as revenue in the year ended June 30, 2023 when the proceeds of the levy are budgeted and available for the financing of operations.

The 2022 taxable valuation of the Village totaled \$693 million, on which taxes levied consisted of 1.8152 mills for operating purposes, 0.7901 mills for the library, 1.2000 mills for refuse collection, 9.5593 mills for public safety, and 0.3089 mills for parks. This resulted in approximately \$1,264,000 for operating, \$542,000 for the library, \$831,000 for refuse collection, \$6,622,000 for public safety, and \$219,000 for parks. These amounts are recognized in the General, Library, Public Safety, and Park Improvement funds financial statements as taxes receivable or tax revenue, net of delinquent tax revenue and administrative fees. Personal property taxes that are still unpaid as of June 30, 2023 will be recognized as revenue in the future as they are collected.

Pension

The Village offers a defined benefit pension plan to eligible employees hired before July 1, 2013. The Village records a net pension liability for the difference between the total pension liability calculated by the actuary and the pension plan's fiduciary net position. For the purpose of measuring the net pension liability, deferred outflows of resources and deferred inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the pension plan and additions to/deductions from the pension plan's fiduciary net position have been determined on the same basis as they are reported by the pension plan. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Investments are reported at fair value.

Other Postemployment Benefit Costs

The Village offers retiree health care benefits to eligible administrative retirees hired before July 1, 2006 and eligible public safety retirees hired before July 1, 2013. The Village records a net OPEB liability for the difference between the total OPEB liability calculated by the actuary and the OPEB plan's fiduciary net position. For the purpose of measuring the net OPEB liability, deferred outflows of resources and deferred inflows of resources related to OPEB, and OPEB expense, information about the fiduciary net position of the OPEB plan and additions to/deductions from the OPEB plan's fiduciary net position have been determined on the same basis as they are reported by the OPEB plan. For this purpose, benefit payments are recognized when due and payable in accordance with the benefit terms. Investments are reported at fair value.

Compensated Absences (Vacation and Sick Leave)

It is the Village's policy to permit employees to accumulate earned but unused sick and vacation pay benefits. Sick pay is accrued for the estimated amount that the Village will pay upon employment termination; vacation pay is accrued when incurred. Both of these are reported in the government-wide and proprietary fund financial statements. A liability for these amounts is reported in governmental funds only for employee terminations as of year end. Generally, the funds that report each employee's compensation (the General Fund and Public Safety Fund, primarily) are used to liquidate the obligations.

June 30, 2023**Note 1 - Significant Accounting Policies (Continued)****Proprietary Funds Operating Classification**

Proprietary funds distinguish operating revenue and expenses from nonoperating items. Operating revenue and expenses generally result from providing services and producing and delivering goods in connection with a proprietary fund's principal ongoing operations. The principal operating revenue of the Water and Sewer Fund is charges to customers for sales and services. The Water and Sewer Fund also recognizes as operating revenue the portion of tap fees intended to recover the cost of connecting new customers to the system. Operating expenses for enterprise funds include the cost of sales and services, administrative expenses, and depreciation on capital assets. All revenue and expenses not meeting this definition are reported as nonoperating revenue and expenses.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

Upcoming Accounting Pronouncements

In June 2022, the Governmental Accounting Standards Board issued Statement No. 100, *Accounting Changes and Error Corrections*, which enhances the accounting and financial reporting requirements for accounting changes and error corrections. The provisions of this statement are effective for the Village's financial statements for the year ending June 30, 2024.

In June 2022, the Governmental Accounting Standards Board issued Statement No. 101, *Compensated Absences*, which updates the recognition and measurement guidance for compensated absences under a unified model. This statement requires that liabilities for compensated absences be recognized for leave that has not been used and leave that has been used but not yet paid in cash or settled through noncash means and establishes guidance for measuring a liability for leave that has not been used. It also updates disclosure requirements for compensated absences. The provisions of this statement are effective for the Village's financial statements for the year ending June 30, 2025.

Note 2 - Stewardship, Compliance, and Accountability**Excess of Expenditures Over Appropriations in Budgeted Funds**

The Village had expenditure budget variances in the following funds:

General Fund

Minor miscellaneous variances were noted in comparison to the amended budget due to timing of expenses incurred and slightly higher than originally anticipated projects.

Major Streets Fund

Actual expenditures were over budget due to timing of projects being sooner than originally anticipated.

ARPA Fund

Actual expenditures were greater than budgeted expenditures by \$893 due to timing of expenses incurred being earlier than anticipated.

June 30, 2023

Note 2 - Stewardship, Compliance, and Accountability (Continued)

Construction Code Fees

The Village oversees building construction, in accordance with the State's Construction Code Act, including inspection of building construction and renovation to ensure compliance with the building codes, through February of the current year. The Village charges fees for these services. The law requires that collection of these fees be used only for construction code costs, including an allocation of estimated overhead costs. A summary of the current year activity and the cumulative surplus or shortfall generated since January 1, 2000 is as follows:

Cumulative shortfall at July 1, 2022	\$ (1,594,619)
Current year permit revenue	436,113
Related expenses:	
Direct costs	(509,289)
Estimated indirect costs	(6,659)
Cumulative shortfall June 30, 2023	<u>\$ (1,674,454)</u>

Note 3 - Deposits and Investments

Deposits and investments are reported in the financial statements as follows:

	Primary Government		
	Governmental Activities	Business-type Activities	Fiduciary Funds
Deposits with financial institutions	\$ 11,546,604	\$ 191,684	\$ 503,495
Investments - Certificates of deposit	1,243,190	-	71,364
Interest in pooled investment	-	-	7,478,286
Total	<u>\$ 12,789,794</u>	<u>\$ 191,684</u>	<u>\$ 8,053,145</u>

Michigan Compiled Laws Section 129.91 (Public Act 20 of 1943, as amended) authorizes local governmental units to make deposits and invest in the accounts of federally insured banks, credit unions, and savings and loan associations that have offices in Michigan. The law also allows investments outside the state of Michigan when fully insured. The local unit is allowed to invest in bonds, securities, and other direct obligations of the United States or any agency or instrumentality of the United States; repurchase agreements; bankers' acceptances of United States banks; commercial paper rated within the two highest classifications that matures no more than 270 days after the date of purchase; obligations of the State of Michigan or its political subdivisions that are rated as investment grade; and mutual funds composed of investment vehicles that are legal for direct investment by local units of government in Michigan.

The pension trust fund and the retiree health care fund are also authorized by Michigan Public Act 314 of 1965, as amended, to invest in certain reverse repurchase agreements, stocks, diversified investment companies, annuity investment contracts, real estate leased to public entities, mortgages, real estate (if the trust fund's assets exceed \$250 million), debt or equity of certain small businesses, certain state and local government obligations, and certain other specified investment vehicles.

The Village has designated six banks for the deposit of its funds. The investment policy adopted by the board in accordance with Public Act 196 of 1997 has authorized investment in bonds and securities of the United States government and bank accounts and CDs but not the remainder of state statutory authority, as listed above. The Village's deposits and investment policies are in accordance with statutory authority. The Village has not adopted an investment policy for the retiree health care fund; however, the Village has by resolution set aside advanced funding of this obligation in the Municipal Employees' Retirement System Retiree Health Funding Vehicle (RHFV), which is held in a separate reserve but invested on a pooled basis by MERS with other governmental units.

June 30, 2023

Note 3 - Deposits and Investments (Continued)

There are no limitations or restrictions on participant withdrawals for the investment pools that are recorded at amortized cost.

The Village's cash and investments are subject to several types of risk, which are examined in more detail below:

Custodial Credit Risk of Bank Deposits

Custodial credit risk is the risk that, in the event of a bank failure, the Village's deposits may not be returned to it. The Village does not have a deposit policy for custodial credit risk. At year end, the Village had bank deposits totaling \$1,848,439 (certificates of deposit and checking and savings accounts) that were uninsured and uncollateralized. The Village believes that, due to the dollar amounts of cash deposits and the limits of FDIC insurance, it is impractical to insure all deposits.

Interest Rate Risk

Interest rate risk is the risk that the value of investments will decrease as a result of a rise in interest rates. The Village's investment policy does not restrict investment maturities other than commercial paper, which can only be purchased with a 270-day maturity. At year end, the Village did not hold any investments subject to interest rate risk.

Credit Risk

State law limits investments in commercial paper to the top two ratings issued by nationally recognized statistical rating organizations. The Village has no investment policy that would further limit its investment choices. As of year end, the credit quality ratings of debt securities (other than the U.S. government) are as follows:

Investment	Fair Value	Rating	Rating Organization
Primary Government			
Comerica - J Fund	\$ 10,620,503	N/A	N/A

Fair Value Measurements

The Village categorizes its fair value measurements within the fair value hierarchy established by generally accepted accounting principles. The hierarchy is based on the valuation inputs used to measure the fair value of the asset. Level 1 inputs are quoted prices in active markets for identical assets, Level 2 inputs are significant other observable inputs, and Level 3 inputs are significant unobservable inputs. Investments that are measured at fair value using net asset value per share (or its equivalent) as a practical expedient are not classified in the fair value hierarchy below.

In instances where inputs used to measure fair value fall into different levels in the above fair value hierarchy, fair value measurements in their entirety are categorized based on the lowest level input that is significant to the valuation. The Village's assessment of the significance of particular inputs to these fair value measurements requires judgment and considers factors specific to each asset.

The Village did not have any investments valued with Level 1, 2, or 3 inputs at June 30, 2023.

Investments in Entities that Calculate Net Asset Value per Share

The Village holds an interest in the MERS Retiree Health Funding Vehicle Total Market Portfolio, where the fair value of the investments is measured on a recurring basis using net asset value per share (or its equivalent) of the investments as a practical expedient.

June 30, 2023

Note 3 - Deposits and Investments (Continued)

At June 30, 2023, the fair value, unfunded commitments, and redemption rules of those investments are as follows:

	Fair Value	Unfunded Commitments	Redemption Frequency, if Eligible	Redemption Notice Period
MERS Retiree Health Funding				
Vehicle Total Market Fund	\$ 7,478,286	\$ -	N/A	N/A

The MERS Total Market Portfolio is a fully diversified portfolio combining traditional stocks and bonds with alternative asset classes, including real estate, private equity, and commodities. The objective is to provide current income and capital appreciation while minimizing the volatility of the capital markets. The Municipal Employees' Retirement System (MERS) manages the asset allocation and monitors the underlying investment managers of the MERS Total Market Portfolio.

Note 4 - Receivables

Receivables as of June 30, 2023 for the Village's individual major funds and the nonmajor and fiduciary funds in the aggregate, including the applicable allowances for uncollectible accounts, are as follows:

	Primary Government					Business-type Activities
	Governmental Activities				Total	
	General Fund	Major Streets Fund	Local Streets Fund	Public Safety Fund	Governmental Activities	Water and Sewer Fund
Receivables:						
Customer billings	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,584,426
Accrued interest	7,764	-	-	3,060	10,824	-
Other receivables	38,131	-	7,077	22,460	67,668	-
Intergovernmental	188,238	236,180	72,416	-	496,834	-
Net receivables	\$ 234,133	\$ 236,180	\$ 79,493	\$ 25,520	\$ 575,326	\$ 1,584,426

June 30, 2023

Note 5 - Capital Assets

Capital asset activity of the Village's governmental and business-type activities was as follows:

Governmental Activities

	Balance July 1, 2022	Reclassifications	Additions	Disposals and Adjustments	Balance June 30, 2023
Capital assets not being depreciated:					
Land	\$ 209,936	\$ -	\$ -	\$ -	\$ 209,936
Construction in progress	37,047	(37,047)	526,722	-	526,722
Subtotal	246,983	(37,047)	526,722	-	736,658
Capital assets being depreciated:					
Buildings and improvements	3,468,457	-	22,499	-	3,490,956
Roads and bridges	19,439,384	-	1,541,441	-	20,980,825
Equipment	3,764,382	37,047	368,540	(362,332)	3,807,637
Improvements other than buildings	1,833,490	-	17,052	-	1,850,542
Subtotal	28,505,713	37,047	1,949,532	(362,332)	30,129,960
Accumulated depreciation:					
Buildings and improvements	1,793,120	-	80,164	-	1,873,284
Roads and bridges	9,983,276	-	721,135	-	10,704,411
Equipment	2,054,549	-	285,891	(362,332)	1,978,108
Improvements other than buildings	1,357,645	-	45,074	-	1,402,719
Subtotal	15,188,590	-	1,132,264	(362,332)	15,958,522
Net capital assets being depreciated	13,317,123	37,047	817,268	-	14,171,438
Net governmental activities capital assets	\$ 13,564,106	\$ -	\$ 1,343,990	\$ -	\$ 14,908,096

June 30, 2023

Note 5 - Capital Assets (Continued)

Business-type Activities

	Balance July 1, 2022	Additions	Disposals and Adjustments	Balance June 30, 2023
Capital assets not being depreciated - Construction in progress	\$ -	\$ 2,046,471	\$ -	\$ 2,046,471
Capital assets being depreciated:				
Water mains	7,046,211	355,274	-	7,401,485
Sanitary sewers and drains	22,216,842	24,550	-	22,241,392
Service buildings	42,163	-	-	42,163
Meters	823,042	-	-	823,042
Motor vehicles	36,740	-	-	36,740
Furniture and equipment	10,334	1,020	(2,615)	8,739
Subtotal	30,175,332	380,844	(2,615)	30,553,561
Accumulated depreciation:				
Water mains	1,707,043	71,447	-	1,778,490
Sanitary sewers and drains	10,186,824	425,829	-	10,612,653
Service buildings	42,163	-	-	42,163
Meters	610,803	41,152	-	651,955
Motor vehicles	36,740	-	-	36,740
Furniture and equipment	10,334	101	(2,615)	7,820
Subtotal	12,593,907	538,529	(2,615)	13,129,821
Net capital assets being depreciated	17,581,425	(157,685)	-	17,423,740
Net business-type activities capital assets	\$ 17,581,425	\$ 1,888,786	\$ -	\$ 19,470,211

Depreciation expense was charged to programs of the primary government as follows:

Governmental activities:	
General government	\$ 87,571
Public safety	323,558
Public works	721,135
Total governmental activities	\$ 1,132,264
Business-type activities - Water and sewer	\$ 538,529

Note 6 - Interfund Receivables, Payables, and Transfers

The composition of interfund balances is as follows:

Receivable Fund	Payable Fund	Amount
General Fund	Local Streets Fund	\$ 2,590

June 30, 2023

Note 6 - Interfund Receivables, Payables, and Transfers (Continued)

Interfund transfers reported in the fund financial statements are composed of the following:

Paying Fund (Transfer Out)	Receiving Fund (Transfer In)	Amount
General Fund	Local Streets Fund (a nonmajor governmental fund)	\$ 600,000
Public Safety Fund	Capital Projects Fund (a nonmajor governmental fund)	100,000
	Total	<u>\$ 700,000</u>

The transfer from the General Fund to the Local Streets Fund represents the use of unrestricted resources to finance those programs in accordance with budgetary authorizations. The transfer from the Public Safety Fund to the Capital Projects Fund represents the use of restricted resources to finance capital improvements.

The transfer from governmental activities to business-type activities represents the transfer of capital assets that were funded with restricted grant resources to the Water and Sewer Fund.

Note 7 - Long-term Debt

Long-term debt activity for the year ended June 30, 2023 can be summarized as follows:

Governmental Activities

	Beginning Balance	Additions	Reductions	Ending Balance	Due within One Year
Bonds and contracts payable -					
Direct borrowings and direct placements:					
2018 fire truck installment purchase agreement, maturing through 2025, with interest rate of 3.49 percent	\$ 277,044	\$ (89,202)	\$ -	\$ 187,842	\$ 92,312
Compensated absences	340,048	(204,029)	260,582	396,601	237,961
Total governmental activities long-term debt	<u>\$ 617,092</u>	<u>\$ (293,231)</u>	<u>\$ 260,582</u>	<u>\$ 584,443</u>	<u>\$ 330,273</u>

June 30, 2023

Note 7 - Long-term Debt (Continued)

Business-type Activities

	Beginning Balance	Additions	Reductions	Ending Balance	Due within One Year
Bonds and contracts payable:					
Direct borrowings and direct placements:					
2003 Drinking Water Revolving Fund Loan, maturing through April 2025, with interest at 2.125 percent \$	647,055 \$	- \$	(210,000) \$	437,055 \$	215,000
County contractual obligations:					
Evergreen-Farmington Sanitary Drain Drainage District Bond Series 2023 - CWSRF #5834-01	-	1,732,405	-	1,732,405	-
2001 George W. Kuhn Drain Bond Series C, maturing through April 2024, with interest at 2.5 percent	82,562	-	(40,774)	41,788	41,789
2001 George W. Kuhn Drain Bond Series D, maturing through April 2024, with interest at 2.5 percent	2,174	-	(1,096)	1,078	1,078
2005 George W. Kuhn Drain Bond Series 2005, maturing through April 2026, with interest at 1.625 percent	2,839	-	(700)	2,139	701
2007 George W. Kuhn Drain Bond Series G, maturing through April 2028, with interest at 1.625 percent	4,868	-	(784)	4,084	784
2007 George W. Kuhn Drain Bond Series 2007, maturing through April 2024, refunding 2000B and 2001E (August 2007), with interest ranging from 4.25 percent to 4.375 percent	10,517	-	(4,669)	5,848	5,847
2008 George W. Kuhn Drain Bond Series 2008H, maturing through April 2029, with interest at 2.50 percent	25,825	-	(3,426)	22,399	3,507
Total business-type activities long-term debt	\$ 775,840	\$ 1,732,405	\$ (261,449)	\$ 2,246,796	\$ 268,706

County Contractual Obligations

The above contractual obligations include county contractual obligations payable to Oakland County, Michigan (the "County") and are the result of the issuance of bonds by Oakland County, Michigan on the Village's behalf. The Village has pledged substantially all revenue of the Water and Sewer Fund, net of operating expenses, to repay the obligations. In addition, it has pledged to raise property taxes, to the extent permitted by law, if necessary to fund the obligation to repay the County. Proceeds from the county bonds provided financing for the construction of the George W. Kuhn Drain. The remaining principal and interest to be paid on the bonds total \$79,810. During the current year, net expenses of the system, excluding depreciation, were \$284,303, compared to the annual debt requirements of \$55,316.

June 30, 2023

Note 7 - Long-term Debt (Continued)

Evergreen-Farmington Sanitary Drain Drainage District Bonds, Series 2023

During the year ended June 30, 2023, the Village entered into an agreement with the Drainage Board for the Evergreen-Farmington Sanitary Drain Drainage District to allow for the issuance of bonds to finance increasing outlet capacity as part of a corrective action plan submitted to the State of Michigan on behalf of the 15 Oakland County municipalities served by the Evergreen-Farmington Sewage Disposal System. The Evergreen-Farmington Sanitary Drain Bonds, Series 2023 were issued in the amount of \$121,070,000, with \$12,107,000 of the bonds anticipated to be forgiven. The Village will be responsible for 6.05709 percent of the debt service payments associated with this issuance. As of June 30, 2023, the total balance drawn on these bonds is \$28,601,271, of which \$1,732,405 will be the responsibility of the Village. The bonds bear interest at 1.8750 percent, and principal payments will begin repayment in October 2027.

Debt Service Requirements to Maturity

Annual debt service requirements to maturity for the above bonds and note obligations are as follows:

Years Ending June 30	Governmental Activities			Business-type Activities		
	Direct Borrowings and Direct Placements			Direct Borrowings and Direct Placements		
	Principal	Interest	Total	Principal	Interest	Total
2024	\$ 92,312	\$ 6,548	\$ 98,860	\$ 268,706	\$ 11,115	\$ 279,821
2025	95,530	3,330	98,860	227,169	26,848	254,017
2026	-	-	-	5,232	32,789	38,021
2027	-	-	-	4,621	32,671	37,292
2028	-	-	-	4,703	32,533	37,236
2029-2033	-	-	-	378,191	145,136	523,327
2034-2038	-	-	-	410,990	108,351	519,341
2039-2043	-	-	-	451,373	67,961	519,334
2044-2048	-	-	-	495,811	23,590	519,401
Total	\$ 187,842	\$ 9,878	\$ 197,720	\$ 2,246,796	\$ 480,994	\$ 2,727,790

Assets Pledged as Collateral

Direct Borrowings and Direct Placements

The Village's outstanding installment purchase obligations are secured with collateral of the fire trucks purchased through the agreements.

Note 8 - Risk Management

The Village is exposed to various risks of loss related to property loss, torts, errors and omissions, and employee injuries (workers' compensation), as well as medical benefits provided to employees. The Village has purchased commercial insurance for medical claims and participates in the Michigan Municipal League Workers' Compensation for claims relating to workers' compensation and the Michigan Municipal Risk Management Authority for general liability claims. Settled claims relating to the commercial insurance have not exceeded the amount of insurance coverage in any of the past three fiscal years.

The Michigan Municipal League risk pool program operates as a common risk-sharing management program for local units of government in Michigan; member premiums are used to purchase commercial excess insurance coverage and to pay member claims in excess of deductible amounts.

June 30, 2023

Note 8 - Risk Management (Continued)

The Michigan Municipal Risk Management Authority (the "Authority") risk pool program operates as a claims servicing pool for amounts up to member retention limits and operates as a common risk-sharing management program for losses in excess of member retention amounts. Although premiums are paid annually to the Authority that it uses to pay claims up to the retention limits, the ultimate liability for those claims remains with the Village.

The Village is self-insured for a portion of its health care reimbursement for the drug program. Active employees are not eligible. Under the plan, eligible retirees are assigned a drug card and pay a \$2, \$3, or \$10 copay. The Village is billed for the amounts exceeding the copay. As of June 30, 2023, all related claims have been accrued.

The Village estimates the liability for general liability claims that have been incurred through the end of the fiscal year, including claims that have been reported and those that have not yet been reported. Changes in the estimated liability for the past two fiscal years were as follows:

	General Liability	
	2023	2022
Unpaid claims - Beginning of year	\$ 51,600	\$ 100,900
Reported claims	20,614	36,803
Current year change in estimated claims incurred but not reported	(27,677)	(49,300)
Claim payments	(20,614)	(36,803)
Estimated liability - End of year	<u>\$ 23,923</u>	<u>\$ 51,600</u>

Note 9 - Pension Plans

Plan Description

The Village participates in an agent multiple-employer defined benefit pension plan administered by the Municipal Employees' Retirement System of Michigan that covers the administrative staff and public safety officers (see below) of the Village. MERS was established as a state-wide public employee pension plan by the Michigan Legislature under PA 135 of 1945 and is administered by a nine-member retirement board. MERS issues a publicly available financial report that includes the financial statements and required supplementary information of this defined benefit plan. This report can be obtained at www.mersofmich.com or in writing to MERS at 1134 Municipal Way, Lansing, MI 48917.

Benefits Provided

The plan provides retirement, disability, and death benefits to plan members and beneficiaries. PA 427 of 1984, as amended, established and amends the benefit provisions of the participants in MERS.

The MERS plan covers general employees (closed to new hires), command and public safety officers (closed to new hires), and general nonunion employees (closed to new hires).

Retirement benefits are calculated as 2.50 percent of the employee's final 2-year average compensation times the employee's years of service. Normal retirement age is 60, with early retirement at 50 with 25 years of service (reduced benefits) or at 55 with 15 years of service (reduced benefits). The vesting period is 10 years. To be eligible for nonduty disability benefits, employees must have a minimum of 10 years of service, and employees are eligible for duty-related benefits upon hire. The benefits also include nonduty disability benefits and disability retirement benefits in limited situations. An employee who leaves village service may withdraw his or her contributions, plus any accumulated interest.

Benefit terms provide for annual cost of living adjustments to each employee's retirement allowance subsequent to the employee's retirement date. The annual adjustments are one-half of the change in the Consumer Price Index, limited to a maximum increase in retirement allowance of 2 percent for general employees and 3 percent for public safety employees.

June 30, 2023

Note 9 - Pension Plans (Continued)

Benefit terms are generally established and amended by authority of the Village Council, generally after negotiations of these terms with the affected unions. Police and fire employees benefit terms may be subject to binding arbitration in certain circumstances.

Employees Covered by Benefit Terms

The following members were covered by the benefit terms:

Date of member count	December 31, 2022
Inactive plan members or beneficiaries currently receiving benefits	61
Inactive plan members entitled to but not yet receiving benefits	12
Active plan members	9
Total employees covered by MERS	82

Contributions

State law requires public employers to make pension contributions in accordance with an actuarial valuation. The Village hires an independent actuary for this purpose and annually contributes the amount determined to finance the costs of benefits earned by employees during the year, with an additional amount to finance any unfunded accrued liability. The Village's required contribution is determined after consideration of the required contribution rate of employees. Eligible public safety employees contribute 5 percent of annual pay. Eligible village administration employees do not contribute to the plan. For the year ended June 30, 2023, the Village contributed \$702,938 for eligible public safety employees and \$86,232 for eligible general administrative employees.

Net Pension Liability

The Village has chosen to use the December 31 measurement date as its measurement date for the net pension liability. The June 30, 2023 fiscal year end reported net pension liability was determined using a measure of the total pension liability and the pension net position as of the December 31, 2022 measurement date. The December 31, 2022 measurement date total pension liability was determined by an actuarial valuation performed as of that date.

Changes in the net pension liability during the measurement year were as follows:

Changes in Net Pension Liability	Increase (Decrease)		
	Total Pension Liability	Plan Net Position	Net Pension Liability
Balance at December 31, 2021	\$ 29,491,210	\$ 25,293,208	\$ 4,198,002
Changes for the year:			
Service cost	166,187	-	166,187
Interest	2,070,618	-	2,070,618
Differences between expected and actual experience	173,095	-	173,095
Contributions - Employer	-	773,502	(773,502)
Contributions - Employee	-	31,410	(31,410)
Net investment loss	-	(2,777,164)	2,777,164
Benefit payments, including refunds	(2,028,123)	(2,028,123)	-
Administrative expenses	-	(45,472)	45,472
Net changes	381,777	(4,045,847)	4,427,624
Balance at December 31, 2022	\$ 29,872,987	\$ 21,247,361	\$ 8,625,626

The plan's fiduciary net position represents 71.13 percent of the total pension liability.

June 30, 2023

Note 9 - Pension Plans (Continued)

Pension Expense and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

For the year ended June 30, 2023, the Village recognized pension expense of \$1,256,509.

At June 30, 2023, the Village reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Net difference between projected and actual earnings on pension plan investments	\$ 2,032,676	\$ -
Employer contributions to the plan subsequent to the measurement date	393,474	-
Total	<u>\$ 2,426,150</u>	<u>\$ -</u>

Amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows (note that employer contributions subsequent to the measurement date will reduce the net pension liability and, therefore, will not be included in future pension expense):

Years Ending June 30	Amount
2024	\$ 124,420
2025	355,624
2026	639,646
2027	912,986
Total	<u>\$ 2,032,676</u>

Actuarial Assumptions

The total pension liability in the December 31, 2022 actuarial valuation was determined using an inflation assumption of 2.5 percent, assumed salary increases (including inflation) of 3.00 percent, and an investment rate of return (net of investment expenses) of 7.25 percent.

The actuarial assumptions used in the December 31, 2022 actuarial valuation date valuation were based on the results of a five-year actuarial experience study from 2013 to 2018 dated February 14, 2020.

Mortality Table

The base mortality tables used are constructed as described below and are based on amount-weighted sex-distinct rates:

Preretirement mortality:

- 100 percent of Pub-2010 Juvenile Mortality Tables for Ages 0-17
- 100 percent of PubG-2010 Employee Mortality Tables for Ages 18-80
- 100 percent of PubG-2010 Healthy Retiree Tables for Ages 81-120

Nondisabled retired plan members and beneficiaries:

- 106 percent of Pub-2010 Juvenile Mortality Tables for Ages 0-17
- 106 percent of PubG-2010 Employee Mortality Tables for Ages 18-49
- 106 percent of PubG-2010 Healthy Retiree Tables for Ages 50-120

June 30, 2023

Note 9 - Pension Plans (Continued)

Disabled retired plan members:

- 100 percent of Pub-2010 Juvenile Mortality Tables for Ages 0-17
- 100 percent of PubNS-2010 Disabled Retiree Tables for Ages 18-120

Future mortality improvements are assumed each year using scale MP-2019 applied fully generationally from the Pub-2010 base year of 2010.

Discount Rate

The discount rate used to measure the total pension liability was 7.25 percent. The projection of cash flows used to determine the discount rate assumed that employee contributions will be made at the current contribution rate and that village contributions will be made at rates equal to the difference between actuarially determined contribution rates and the employee rate.

Based on those assumptions, the pension plan's fiduciary net position was projected to be available to make all projected future benefit payments of current active and inactive employees. Therefore, the long-term expected rate of return on pension plan investments was applied to all periods of projected benefit payments to determine the total pension liability.

Investment Rate of Return

The long-term expected rate of return on pension plan investments was determined using a model in which best estimate ranges of expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class. These ranges are combined to produce the long-term expected rate of return by weighting the expected future real rates of return by the target asset allocation percentage and by adding expected inflation. Best estimates of arithmetic real rates of return as of the December 31, 2022 measurement date for each major asset class included in the pension plan's target asset allocation, as disclosed in the investment footnote, are summarized in the following tables:

Asset Class	Target Allocation	Long-term Expected Real Rate of Return
Global equity	60.00 %	4.50 %
Global fixed income	20.00	2.00
Private investments	20.00	7.00

Sensitivity of the Net Pension Liability to Changes in the Discount Rate

The following presents the net pension liability of the Village, calculated using the current discount rate, as well as what the Village's net pension liability would be if it were calculated using a discount rate that is 1 percentage point lower or 1 percentage point higher than the current rate:

	1 Percentage Point Decrease (6.25%)	Current Discount Rate (7.25%)	1 Percentage Point Increase (8.25%)
Net pension liability of the Village	\$ 12,048,623	\$ 8,625,626	\$ 5,779,731

June 30, 2023**Note 9 - Pension Plans (Continued)*****Pension Plan Fiduciary Net Position***

Detailed information about the plan's fiduciary net position is available in the separately issued financial report. For the purpose of measuring the net pension liability, deferred outflows of resources and deferred inflows of resources related to pensions, and pension expense, information about the plan's fiduciary net position and additions to/deductions from fiduciary net position have been determined on the same basis as they are reported by the plan. The plan uses the economic resources measurement focus and the full accrual basis of accounting. Investments are stated at fair value. Contribution revenue is recorded as contributions are due, pursuant to legal requirements. Benefit payments and refunds of employee contributions are recognized as expense when due and payable in accordance with the benefit terms.

Assumption Changes

There were no significant assumption changes reflected in the 2022 valuation.

Defined Contribution Pension Plans

The Village of Beverly Hills, Michigan contributes to the Municipal Employees' Retirement System Defined Contribution Plan for Public Safety Officers Union and Command Union employees hired after July 1, 2013 who meet the eligibility requirements. MERS acts as the plan administrator pursuant to the terms and conditions of the plan. Benefit terms, including contribution requirements, for the Municipal Employees' Retirement System Defined Contribution Plan for Public Safety Officers Union and Command Union are established by and may be amended by the Village Council. For each employee in the plan, the Village is required to contribute 12 percent of annual salary, exclusive of overtime pay, to an individual employee account. Employees are vested in their own contributions and earnings on those contributions and become vested in village contributions and earnings on village contributions after completion of five years of creditable service with the Village. Nonvested village contributions are forfeited upon termination of employment. As of June 30, 2023, there were 10 members in the plan. During the year ended June 30, 2023, the Village contributed \$187,297 into the plan, and \$71,792 was contributed to the plan by plan participants.

The Village of Beverly Hills, Michigan also contributes to the Municipal Employees' Retirement System Defined Contribution Plan for General Administration employees hired after July 1, 2013 who meet the eligibility requirements. MERS acts as the plan administrator pursuant to the terms and conditions of the plan. Benefit terms, including contribution requirements, for the Municipal Employees' Retirement System Defined Contribution Plan for General Administration employees are established by and may be amended by the Village Council. For each employee in the plan, the Village is required to contribute 10 percent of annual salary to an individual employee account. Employees are vested in their own contributions and earnings on those contributions, and vesting in village contributions and earnings is immediate. As of June 30, 2023, there were 7 members in the plan. During the year ended June 30, 2023, the Village contributed \$61,348 into the plan, and \$20,352 was contributed to the plan by plan participants.

Note 10 - Other Postemployment Benefit Plan***Plan Description***

The Village provides OPEB for all administrative employees hired before July 1, 2006 and all public safety employees hired before July 1, 2013 who meet eligibility requirements. The benefits are provided through the Village of Beverly Hills Retiree Health Care Plan, a single-employer plan administered by the Village of Beverly Hills, Michigan.

The financial statements of the OPEB plan are included in these financial statements as a pension and other employee benefit trust fund (a fiduciary fund).

Management of the OPEB plan is vested with the Village's administration.

June 30, 2023

Note 10 - Other Postemployment Benefit Plan (Continued)

Benefits Provided

The OPEB plan provides health care and vision benefits for retirees and their dependents. Benefits are provided through a third-party insurer, and the full cost of the benefits is covered by the plan.

Employees Covered by Benefit Terms

The following members were covered by the benefit terms:

	Village of Beverly Hills Retiree Health Care Plan
Date of member count	June 30, 2023
Inactive plan members or beneficiaries currently receiving benefits	43
Inactive plan members entitled to but not yet receiving benefits	3
Active plan members	7
Total plan members	53

Contributions

The Village requires eligible municipal employees to contribute 2 percent of their salary to the retiree health care program. Retiree health care costs are recognized when paid by the Village on a pay-as-you-go basis. The Village has no obligation to make contributions in advance of when the insurance premiums are due for payment. The Village made contributions of \$399,942 into the plan to advance fund these benefits, as determined by the Village Council through annual budget resolutions.

Net OPEB Liability

The Village has chosen to use the June 30 measurement date as its measurement date for the net OPEB liability. The June 30, 2023 fiscal year end reported net OPEB liability was determined using a measure of the total OPEB liability and the OPEB net position as of the June 30, 2023 measurement date. The June 30, 2023 total OPEB liability was determined by an actuarial valuation performed as of June 30, 2023.

June 30, 2023

Note 10 - Other Postemployment Benefit Plan (Continued)

Changes in the net OPEB liability during the measurement year were as follows:

Changes in Net OPEB Liability	Increase (Decrease)		
	Total OPEB Liability	Plan Net Position	Net OPEB Liability
Balance at July 1, 2022	\$ 11,036,530	\$ 7,531,542	\$ 3,504,988
Changes for the year:			
Service cost	63,119	-	63,119
Interest	747,198	-	747,198
Differences between expected and actual experience	(410,458)	-	(410,458)
Changes in assumptions	122,977	-	122,977
Contributions - Employer	-	399,942	(399,942)
Contributions - Employee	-	13,352	(13,352)
Net investment income	-	543,605	(543,605)
Benefit payments, including refunds	(865,433)	(865,433)	-
Administrative expenses	-	(13,709)	13,709
Net changes	(342,597)	77,757	(420,354)
Balance at June 30, 2023	\$ 10,693,933	\$ 7,609,299	\$ 3,084,634

The plan's fiduciary net position represents 71.2 percent of the total OPEB liability.

OPEB Expense and Deferred Outflows of Resources and Deferred Inflows of Resources Related to OPEB

For the year ended June 30, 2023, the Village recognized OPEB expense of \$128,827.

At June 30, 2023, the Village reported deferred outflows of resources and deferred inflows of resources related to OPEB from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Net difference between projected and actual earnings on OPEB plan investments	\$ 265,807	\$ -

Amounts reported as deferred outflows of resources and deferred inflows of resources related to OPEB will be recognized in OPEB expense as follows (note that employer contributions subsequent to the measurement date will reduce the net OPEB liability and therefore will not be included in future OPEB expense):

Years Ending June 30	Amount
2024	\$ 48,826
2025	(29,221)
2026	252,688
2027	(6,486)
Total	\$ 265,807

June 30, 2023

Note 10 - Other Postemployment Benefit Plan (Continued)

Actuarial Assumptions

The total OPEB liability in the June 30, 2023 actuarial valuation was determined using an inflation assumption of 2.5 percent; assumed salary increases (including inflation) of 3.00 and 3.75 percent; an investment rate of return (net of investment expenses) of 7.00 percent; a health care cost trend rate of 7.50 percent for 2023, decreasing by 0.5 percent per year to an ultimate rate of 4.5 percent for 2030 and later years; and the SOA Pub-2010 Headcount Weighted Mortality Table fully generational using Scale MP-2021, which is listed in detail below. These assumptions were applied to all periods included in the measurement.

Mortality

The following tables were used in the determination of the total OPEB liability:

- General Employees and Retirees: SOA Pub-2010 General Headcount Weighted Mortality Table fully generational using Scale MP-2021
- Public Safety Employees and Retirees: SOA Pub-2010 Public Safety Headcount Weighted Mortality Table fully generational using Scale MP-2021
- Disabled Employees and Retirees: SOA Pub-2010 Non-Safety Disabled Retiree Headcount Weighted Mortality Table full generational using Scale MP-2021
- Surviving Spouses: SOA Pub-2010 Contingent Survivor Headcount Weighted Mortality Table fully generational using Scale MP-2021

Discount Rate

The discount rate used to measure the total OPEB liability was 7.00 percent. The projection of cash flows used to determine the discount rate assumed that employee contributions will be made at the current contribution rate and that village contributions to the OPEB trust will be \$400,000 annually.

Based on those assumptions, the OPEB plan's fiduciary net position was projected to be available to make all projected future benefit payments of current active and inactive employees. Therefore, the long-term expected rate of return on OPEB plan investments was applied to all periods of projected benefit payments to determine the total OPEB liability.

Investment Rate of Return

The long-term expected rate of return on OPEB plan investments was determined using a building-block method in which best-estimate ranges of expected future real rates of return (expected returns, net of OPEB plan investment expense and inflation) are developed for each major asset class. These ranges are combined to produce the long-term expected rate of return by weighting the expected future real rates return by the target asset allocation percentage and adding expected inflation. Best estimates of arithmetic real rates of return as of the June 30, 2023 measurement date for each major asset class included in the OPEB plan's target asset allocation, as disclosed in the investment footnote, are summarized in the following table:

Asset Class	Long-term Expected Real Rate of Return
Global equity	4.50 %
Global fixed income	2.00
Private investments	7.00

June 30, 2023

Note 10 - Other Postemployment Benefit Plan (Continued)

Sensitivity of the Net OPEB Liability to Changes in the Discount Rate

The following presents the net OPEB liability of the Village, calculated using the discount rate of 7.00 percent, as well as what the Village's net OPEB liability would be if it were calculated using a discount rate that is 1 percentage point lower or 1 percentage point higher than the current rate:

	1 Percentage Point Decrease (6.00%)	Current Discount Rate (7.00%)	1 Percentage Point Increase (8.00%)
Net OPEB liability of the Village of Beverly Hills Retiree Health Care Plan	\$ 4,324,079	\$ 3,084,634	\$ 2,059,309

Sensitivity of the Net OPEB Liability to Changes in the Health Care Cost Trend Rate

The following presents the net OPEB liability of the Village, calculated using the health care cost trend rate of 7.50 percent, decreasing by 0.5 percent annually to an ultimate rate of 4.5 percent, as well as what the Village's net OPEB liability would be if it were calculated using a health care cost trend rate that is 1 percentage point lower or 1 percentage point higher than the current rate:

	1 Percentage Point Decrease	Current Health Care Cost Trend Rate	1 Percentage Point Increase
Net OPEB liability of the Village of Beverly Hills Retiree Health Care Plan	\$ 2,059,770	\$ 3,084,634	\$ 4,311,370

Assumption Changes

The following assumption has been updated in the 2023 valuation:

- Mortality improvement scale have been updated for all mortality tables from scale MP-2020 to MP-2021.
- Health care trend rates have been updated to an initial rate of 7.50 percent decreasing by 0.50 percent annually to an ultimate rate of 4.50 percent for pre-65 benefits, an initial rate of 6.50 percent decreasing by 0.25 percent to an ultimate rate of 4.50 percent for post-65 benefits, a flat 4.00 percent for dental benefits, and a flat 3.00 percent for vision benefits.
- The termination rates, retirement rates, and payroll growth rates have been updated to the most recent rates found in the MERS valuation as of December 31, 2021.

June 30, 2023

Note 10 - Other Postemployment Benefit Plan (Continued)

Investment Policy

The Village has by resolution set aside advanced funding of this obligation in the Municipal Employees' Retirement System Retiree Health Funding Vehicle, which is held in a separate reserve but invested on a pooled basis by MERS with other governmental units. The balance as of June 30, 2023 in this restricted plan is \$7,478,286. The Michigan Municipal Employees' Retirement System issues a publicly available financial report that includes financial statements and required supplementary information for the system. That report may be obtained by writing to the system at 1134 Municipal Way, Lansing, MI 48917.

The following was the OPEB board's adopted asset allocation policy as of June 30, 2021:

Asset Class	Target Allocation
Global equity	60.00 %
Global fixed income	20.00
Private assets	20.00
Total	100.00 %

Concentrations

At June 30, 2023, the plan held 98.4 percent of its investment portfolio in MERS RHFV.

Rate of Return

For the year ended June 30, 2023, the annual money-weighted rate of return on OPEB plan investments, net of OPEB plan investment expense, was 7.47 percent. The money-weighted rate of return expresses investment performance, net of investment expense, adjusted for the changing amounts actually invested.

Note 11 - Joint Ventures

Birmingham Area Cablecasting Board

The Village is a member of the Birmingham Area Cablecasting Board (BACB), which provides cable program coordinating services to the residents of Birmingham, Bingham Farms, Beverly Hills, and Franklin Village. The Village has no explicit and measurable equity interest in the joint venture. The Village is unaware of any circumstances that would cause an additional financial benefit or burden to the participating governments in the near future. Complete financial statements for the BACB can be obtained from its administrative offices at P.O. Box 165, Birmingham, MI 48012.

Southeastern Oakland County Water Authority

The Village is a member of the Southeastern Oakland County Water Authority (the "Water Authority"), which provides a water supply system serving 11 member municipalities in Oakland County. The Village appoints one member of the joint venture's governing board, which approves the annual budget. The participating communities provide funding for its operations. During the year ended June 30, 2023, the Village expensed payments totaling \$781,341 made to the Water Authority. The Village has no explicit and measurable equity interest in the joint venture. The Southeastern Oakland County Water Authority's operations are financially independent of the Village. The Village is unaware of any circumstances that would cause an additional financial benefit or burden to the participating governments in the near future. Complete financial statements for the Southeastern Oakland County Water Authority can be obtained from its administrative offices at 3910 Webster Road, Royal Oak, MI 48073.

June 30, 2023

Note 11 - Joint Ventures (Continued)

Southeastern Oakland County Resource Recovery Authority

The Village is a member of the Southeastern Oakland County Resource Recovery Authority (the "Recovery Authority"), which consists of 12 municipalities in Oakland County, Michigan and provides refuse disposal services for the benefit of member municipalities. The Village appoints one member of the joint venture's governing board, which approves the annual budget. The participating communities provide funding for its operations. During the year ended June 30, 2023, the Village expensed \$833,970 of payments to the Recovery Authority. The Village has no explicit and measurable equity interest in the joint venture. The Southeastern Oakland County Resource Recovery Authority's operations are financially independent of the Village. The Village is unaware of any circumstances that would cause an additional financial benefit or burden to the participating governments in the near future. Complete financial statements for the Southeastern Oakland County Resource Recovery Authority can be obtained from its administrative offices at 3910 Webster Road, Royal Oak, MI 48073.

Required Supplementary Information

Village of Beverly Hills, Michigan

Required Supplementary Information Budgetary Comparison Schedule General Fund

Year Ended June 30, 2023

	Original Budget	Amended Budget	Actual	Variance with Amended Budget
Revenue				
Property taxes	\$ 2,083,492	\$ 2,104,992	\$ 2,105,071	\$ 79
State-shared revenue and grants:				
Federal grants	5,000	13,000	17,362	4,362
State sources:				
State-shared revenue	1,069,926	1,206,926	1,208,350	1,424
Local Community Stabilization Authority	23,500	50,000	50,007	7
Local grants and contributions - Operating grants	-	7,575	10,777	3,202
Charges for services	504,000	546,000	551,840	5,840
Licenses and permits	9,500	9,500	14,681	5,181
Interest income	4,000	145,000	157,061	12,061
Other revenue	332,240	376,009	345,892	(30,117)
Total revenue	4,031,658	4,459,002	4,461,041	2,039
Expenditures				
Current services:				
General government:				
Village Council	30,162	18,712	16,602	2,110
Village manager	277,535	264,846	260,350	4,496
Village finance and accounting	260,982	270,456	263,310	7,146
Village clerk	137,279	131,279	127,403	3,876
Buildings and grounds	60,415	67,915	66,586	1,329
Pension board	66,986	40,986	33,458	7,528
General administration	408,028	384,074	381,218	2,856
Public safety - Building, planning, and zoning	520,979	489,657	509,289	(19,632)
Public works - Public services	1,072,520	1,201,321	1,209,300	(7,979)
Community and economic development	112,703	168,203	162,476	5,727
Recreation and culture - Parks and recreation	216,679	255,281	242,924	12,357
Capital outlay	18,000	33,000	33,187	(187)
Total expenditures	3,182,268	3,325,730	3,306,103	19,627
Excess of Revenue Over Expenditures	849,390	1,133,272	1,154,938	21,666
Other Financing (Uses) Sources				
Transfers to other funds	(600,000)	(600,000)	(600,000)	-
Sale of capital assets	-	-	50	50
Total other financing uses	(600,000)	(600,000)	(599,950)	50
Net Change in Fund Balance	249,390	533,272	554,988	21,716
Fund Balance - Beginning of year	4,103,154	4,103,154	4,103,154	-
Fund Balance - End of year	\$ 4,352,544	\$ 4,636,426	\$ 4,658,142	\$ 21,716

See notes to required supplementary information. 48

Village of Beverly Hills, Michigan

Required Supplementary Information Budgetary Comparison Schedule Major Special Revenue Funds Major Streets Fund

Year Ended June 30, 2023

	Original Budget	Amended Budget	Actual	Variance with Amended Budget
Revenue				
State-shared revenue and grants	\$ 908,647	\$ 976,603	\$ 986,807	\$ 10,204
Investment income	3,000	36,000	40,191	4,191
Other revenue	1,000	1,000	1,947	947
Total revenue	912,647	1,013,603	1,028,945	15,342
Expenditures - Current - Public works	1,877,877	1,954,044	2,020,612	(66,568)
Net Change in Fund Balance	(965,230)	(940,441)	(991,667)	(51,226)
Fund Balance - Beginning of year	1,529,549	1,529,549	1,529,549	-
Fund Balance - End of year	<u>\$ 564,319</u>	<u>\$ 589,108</u>	<u>\$ 537,882</u>	<u>\$ (51,226)</u>

Village of Beverly Hills, Michigan

Required Supplementary Information Budgetary Comparison Schedule Major Special Revenue Funds (Continued) Public Safety Fund

Year Ended June 30, 2023

	Original Budget	Amended Budget	Actual	Variance with Amended Budget
Revenue				
Taxes	\$ 6,580,076	\$ 6,622,076	\$ 6,622,353	\$ 277
State-shared revenue and grants	29,500	80,172	77,490	(2,682)
Charges for services	106,072	106,072	105,124	(948)
Fines and forfeitures	90,300	79,300	76,499	(2,801)
Interest income	3,000	190,000	188,403	(1,597)
Other revenue	2,000	5,500	38,646	33,146
Total revenue	6,810,948	7,083,120	7,108,515	25,395
Expenditures - Public safety	6,453,335	6,254,798	6,188,137	66,661
Excess of Revenue Over Expenditures	357,613	828,322	920,378	92,056
Other Financing (Uses) Sources				
Transfers out	(100,000)	(100,000)	(100,000)	-
Sale of capital assets	-	17,280	17,280	-
Total other financing uses	(100,000)	(82,720)	(82,720)	-
Net Change in Fund Balance	257,613	745,602	837,658	92,056
Fund Balance - Beginning of year	3,187,402	3,187,402	3,187,402	-
Fund Balance - End of year	<u>\$ 3,445,015</u>	<u>\$ 3,933,004</u>	<u>\$ 4,025,060</u>	<u>\$ 92,056</u>

Village of Beverly Hills, Michigan

Required Supplementary Information Budgetary Comparison Schedule Major Special Revenue Funds (Continued) ARPA Fund

Year Ended June 30, 2023

	Original Budget	Amended Budget	Actual	Variance with Amended Budget
Revenue				
State-shared revenue and grants	\$ 543,966	\$ 420,000	\$ 420,893	\$ 893
Interest income	150	-	-	-
Total revenue	544,116	420,000	420,893	893
Expenditures - Public works	844,350	420,000	420,893	(893)
Net Change in Fund Balance	(300,234)	-	-	-
Fund Balance - Beginning of year	144	144	144	-
Fund Balance - End of year	<u><u>\$ (300,090)</u></u>	<u><u>\$ 144</u></u>	<u><u>\$ 144</u></u>	<u><u>\$ -</u></u>

Village of Beverly Hills, Michigan

Required Supplementary Information Schedule of Changes in the Net Pension Liability and Related Ratios (Schedule is built prospectively upon implementation of GASB 68)

**Last Nine Years
(Measurement Dates Ended December 31)**

	2022	2021	2020	2019	2018	2017	2016	2015	2014
Total Pension Liability									
Service cost	\$ 166,187	\$ 159,550	\$ 258,596	\$ 254,845	\$ 251,631	\$ 243,363	\$ 341,278	\$ 395,718	\$ 410,029
Interest	2,070,618	2,072,594	1,963,965	1,955,756	1,928,824	1,888,095	1,939,231	1,821,548	1,756,681
Differences between expected and actual experience	173,095	91,069	272,445	24,511	(147,490)	329,825	(1,065,216)	527,126	-
Changes in assumptions	-	1,055,626	920,735	861,687	-	-	-	955,924	-
Benefit payments, including refunds	(2,028,123)	(2,157,673)	(1,716,092)	(1,691,826)	(1,704,038)	(2,208,579)	(1,402,509)	(1,621,661)	(1,124,891)
Net Change in Total Pension Liability	381,777	1,221,166	1,699,649	1,404,973	328,927	252,704	(187,216)	2,078,655	1,041,819
Total Pension Liability - Beginning of year	29,491,210	28,270,044	26,570,395	25,165,422	24,836,495	24,583,791	24,771,007	22,692,352	21,650,533
Total Pension Liability - End of year	\$ 29,872,987	\$ 29,491,210	\$ 28,270,044	\$ 26,570,395	\$ 25,165,422	\$ 24,836,495	\$ 24,583,791	\$ 24,771,007	\$ 22,692,352
Plan Fiduciary Net Position									
Contributions - Employer	\$ 773,502	\$ 677,430	\$ 530,242	\$ 453,554	\$ 466,194	\$ 611,972	\$ 459,837	\$ 378,302	\$ 364,160
Contributions - Member	31,410	179,062	362,296	167,465	46,821	89,673	65,122	74,509	826,364
Net investment (loss) income	(2,777,164)	3,103,933	2,963,399	2,654,422	(826,011)	2,682,871	2,195,311	(313,771)	1,274,423
Administrative expenses	(45,472)	(36,852)	(42,952)	(45,719)	(41,816)	(42,650)	(43,366)	(45,714)	(46,937)
Benefit payments, including refunds	(2,028,123)	(2,157,673)	(1,716,092)	(1,691,826)	(1,704,038)	(2,208,579)	(1,402,509)	(1,621,661)	(1,124,891)
Other	-	-	-	-	-	-	(132,415)	-	-
Net Change in Plan Fiduciary Net Position	(4,045,847)	1,765,900	2,096,893	1,537,896	(2,058,850)	1,133,287	1,141,980	(1,528,335)	1,293,119
Plan Fiduciary Net Position - Beginning of year	25,293,208	23,527,308	21,430,415	19,892,519	21,951,369	20,818,082	19,676,102	21,204,437	19,911,318
Plan Fiduciary Net Position - End of year	\$ 21,247,361	\$ 25,293,208	\$ 23,527,308	\$ 21,430,415	\$ 19,892,519	\$ 21,951,369	\$ 20,818,082	\$ 19,676,102	\$ 21,204,437
Village's Net Pension Liability - Ending	\$ 8,625,626	\$ 4,198,002	\$ 4,742,736	\$ 5,139,980	\$ 5,272,903	\$ 2,885,126	\$ 3,765,709	\$ 5,094,905	\$ 1,487,915
Plan Fiduciary Net Position as a Percentage of Total Pension Liability	71.13 %	85.77 %	83.22 %	80.66 %	79.05 %	88.38 %	84.68 %	79.43 %	93.44 %
Covered Payroll	\$ 874,311	\$ 931,435	\$ 1,441,719	\$ 1,465,257	\$ 1,431,207	\$ 1,423,915	\$ 1,905,227	\$ 2,157,414	\$ 2,309,827
Village's Net Pension Liability as a Percentage of Covered Payroll	986.56 %	450.70 %	328.96 %	350.79 %	368.42 %	202.62 %	197.65 %	236.16 %	64.42 %

Required Supplementary Information

Schedule of Pension Contributions

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Actuarially determined contribution	\$ 789,170	\$ 760,056	\$ 594,840	\$ 465,444	\$ 441,900	\$ 490,488	\$ 393,492	\$ 511,879	\$ 257,429	\$ 265,305
Contributions in relation to the actuarially determined contribution	789,170	760,056	594,840	465,444	441,900	490,488	462,900	511,879	365,940	265,305
Contribution Excess	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 69,408	\$ -	\$ 108,511	\$ -
Covered Payroll	\$ 874,311	\$ 931,435	\$ 1,441,719	\$ 1,465,257	\$ 1,431,207	\$ 1,423,915	\$ 1,905,227	\$ 2,157,414	\$ 2,309,827	\$ 1,512,729
Contributions as a Percentage of Covered Payroll	90.26 %	81.60 %	41.26 %	31.77 %	30.88 %	34.45 %	24.30 %	23.73 %	15.84 %	17.54 %

Actuarial cost method	Entry age
Amortization method	Level percentage of payroll - Closed
Remaining amortization period	18 years
Asset valuation method	5-year smoothed
Inflation	2.50 percent
Salary increase	3.00 percent
Investment rate of return	7.35 percent - Net of investment expenses
Retirement age	60, or 50 with 25 years of service or 55 with 15 years of service
Mortality	Pub-2010 Mortality tables

Village of Beverly Hills, Michigan

Required Supplementary Information Schedule of Changes in the Net OPEB Liability and Related Ratios (Schedule is built prospectively upon implementation of GASB 74)

	Last Seven Fiscal Years						
	2023	2022	2021	2020	2019	2018	2017
Total OPEB Liability							
Service cost	\$ 63,119	\$ 58,444	\$ 81,148	\$ 72,131	\$ 91,548	\$ 153,337	\$ 154,954
Interest	747,198	773,588	782,215	795,159	779,157	877,479	719,701
Differences between expected and actual experience	(410,458)	(261,684)	(771,500)	(166,909)	273,635	(2,394,561)	-
Changes in assumptions	122,977	418,407	620,642	453,126	(108,614)	-	2,412,873
Benefit payments, including refunds	(865,433)	(829,655)	(778,797)	(780,970)	(837,639)	(904,286)	(720,855)
Net Change in Total OPEB Liability	(342,597)	159,100	(66,292)	372,537	198,087	(2,268,031)	2,566,673
Total OPEB Liability - Beginning of year*	11,036,530	10,877,430	10,943,722	10,571,185	10,373,098	12,641,129	12,350,198
Total OPEB Liability - End of year	\$ 10,693,933	\$ 11,036,530	\$ 10,877,430	\$ 10,943,722	\$ 10,571,185	\$ 10,373,098	\$ 14,916,871
Plan Fiduciary Net Position							
Contributions - Employer	\$ 399,942	\$ 398,416	\$ 384,037	\$ 418,461	\$ 994,646	\$ 1,227,868	\$ 1,151,735
Contributions - Active and inactive plan members not yet receiving benefits	13,352	13,061	20,413	19,797	19,872	22,704	26,417
Net investment income (loss)	543,605	(673,226)	1,918,194	162,321	205,204	463,537	643,833
Administrative expenses	(13,709)	(14,941)	(17,196)	(12,580)	(14,197)	(15,289)	(13,009)
Benefit payments, including refunds	(865,433)	(829,655)	(778,797)	(780,970)	(837,639)	(904,286)	(720,855)
Net Change in Plan Fiduciary Net Position	77,757	(1,106,345)	1,526,651	(192,971)	367,886	794,534	1,088,121
Plan Fiduciary Net Position - Beginning of year	7,531,542	8,637,887	7,111,236	7,304,207	6,936,321	6,141,787	5,053,666
Plan Fiduciary Net Position - End of year	\$ 7,609,299	\$ 7,531,542	\$ 8,637,887	\$ 7,111,236	\$ 7,304,207	\$ 6,936,321	\$ 6,141,787
Net OPEB Liability - Ending	\$ 3,084,634	\$ 3,504,988	\$ 2,239,543	\$ 3,832,486	\$ 3,266,978	\$ 3,436,777	\$ 8,775,084
Plan Fiduciary Net Position as a Percentage of Total OPEB Liability	71.2 %	68.2 %	79.4 %	65.0 %	69.1 %	66.9 %	41.2 %
Covered-employee Payroll	\$ 841,503	\$ 654,774	\$ 825,566	\$ 1,223,272	\$ 1,179,057	\$ 1,350,903	\$ 1,337,528
Net OPEB Liability as a Percentage of Covered-employee Payroll	366.6 %	535.3 %	271.3 %	313.3 %	277.1 %	254.4 %	656.1 %

*Beginning of year total OPEB liability for the fiscal year ended June 30, 2018 was restated upon the implementation of GASB Statement No. 75 to align with assumptions used in the June 30, 2018 actuarial valuation.

Village of Beverly Hills, Michigan

Required Supplementary Information Schedule of OPEB Contributions

Last Ten Fiscal Years Years Ended June 30										
	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Actuarially determined contribution	\$ 376,722	\$ 256,784	\$ 415,419	\$ 360,238	\$ 837,639	\$ 808,536	\$ 720,855	\$ 1,317,680	\$ 1,319,382	\$ 873,022
Contributions in relation to the actuarially determined contribution	399,942	398,416	384,260	418,461	994,646	1,227,868	1,151,735	1,140,973	1,089,343	873,467
Contribution Excess (Deficiency)	\$ 23,220	\$ 141,632	\$ (31,159)	\$ 58,223	\$ 157,007	\$ 419,332	\$ 430,880	\$ (176,707)	\$ (230,039)	\$ 445
Covered-employee Payroll	\$ 841,503	\$ 654,774	\$ 825,566	\$ 1,223,272	\$ 1,179,057	\$ 1,350,903	\$ 1,337,528	\$ 2,154,252	\$ 2,154,252	\$ 2,296,226
Contributions as a Percentage of Covered-employee Payroll	47.5 %	60.8 %	46.5 %	34.2 %	84.4 %	90.9 %	86.1 %	53.0 %	50.6 %	38.0 %

Notes to Schedule of Contributions

Actuarial valuation information relative to the determination of contributions:

Valuation date June 30, 2023

Methods and assumptions used to determine contribution rates:

Actuarial cost method	Entry age
Amortization method	Level dollar
Remaining amortization period	22 years
Asset valuation method	Market value
Inflation	2.50 percent
Health care cost trend rates	Initial rate of 7.50 percent decreasing by 0.50 percent annually to an ultimate rate of 4.50 percent for pre-65 benefits, an initial rate of 6.50 percent decreasing by 0.25 percent to an ultimate rate of 4.50 percent for post-65 benefits, a flat 4.00 percent for dental benefits, and a flat 3.00 percent for vision benefits
Salary increase	Wage inflation of 3.00 percent for general employees and 3.75 percent for public safety employees and merit/productivity increases
Investment rate of return	7.00 percent
Retirement age	55 years of age
Mortality	SOA Pub-2010 with Scale MP-2021 generational mortality improvement

Village of Beverly Hills, Michigan

Required Supplementary Information Schedule of OPEB Investment Returns (Schedule is built prospectively upon implementation of GASB 74)

	Last Seven Fiscal Years Years Ended June 30						
	2023	2022	2021	2020	2019	2018	2017
Annual money-weighted rate of return - Net of investment expense	7.47 %	(8.23)%	28.12 %	2.32 %	3.09 %	7.68 %	12.99 %

June 30, 2023***Budgetary Information***

The annual budget is prepared by village management and adopted by the Village Council; subsequent amendments are approved by the Village Council. Unexpended appropriations lapse at year end; encumbrances are not included as expenditures. The amount of encumbrances outstanding at June 30, 2021 has not been calculated. During the current year, the budget was amended in a legally permissible manner. The budget process begins in January when each department head calculates its appropriation request. This is due by the first Monday in March. The budget is submitted to the Village Council at the first meeting in April. During the next month, the Village Council reviews the budget and considers any changes. After a public hearing, the final budget is adopted by resolution no later than the second regular meeting in May.

Annual budgets are adopted on a basis consistent with generally accepted accounting principles for the General Fund and all special revenue funds, except that operating transfers and debt proceeds have been included in the revenue and expenditures categories rather than as other financing sources (uses), and the budgetary schedules include the use of fund balance as revenue. Also, in accordance with Governmental Accounting Standards Board Statement No. 54, the Tax Collection Fund, Sick Pay Severance Fund, and Vacation Reserve Fund are presented within the General Fund for financial reporting purposes but are not budgeted in that manner.

The budget document presents information by fund, function, department, and line items. The legal level of budgetary control adopted by the governing body is the department level. If any department exceeds budget appropriations, the Village Council may, by resolution, amend the department's appropriation. Amounts encumbered for purchase orders, contracts, etc. are not tracked during the year. Budget appropriations are considered to be spent once the goods are delivered or the services rendered.

A reconciliation of the General Fund budgetary comparison schedule to the fund-based statement of revenue, expenditures, and changes in fund balance is as follows:

	Total Revenue	Total Expenditures	Fund Balance
Amounts per operating statement	\$ 4,499,477	\$ 3,328,380	\$ 4,875,518
Vacation Reserve Fund	(25,021)	(22,277)	(67,005)
Sick Pay Severance Fund	(13,415)	-	(150,371)
Amounts per budget statement	<u>\$ 4,461,041</u>	<u>\$ 3,306,103</u>	<u>\$ 4,658,142</u>

Pension Information**Changes in Assumptions**

The following assumption changes were reflected in the 2022 valuation:

- The investment rate of return, net of pension plan investment expense, including inflation, was decreased from 7.60 to 7.25 percent.

The following assumption changes were reflected in the 2020 valuation:

- Changes to demographic assumptions as a result of the experience study for the period from 2013 through 2018. The changes related to mortality, retirement, disability, and termination rates.

The following assumption changes were reflected in the 2019 valuation:

- The investment rate of return, net of pension plan investment expense, including inflation, was decreased from 7.75 to 7.60 percent.
- The rate of wage inflation was changed from 3.75 to 3.0 percent.

The following assumption changes were reflected in the 2015 valuation:

- The inflation adjustment was decreased from 3.0 to 2.5 percent.
- Salary increases were adjusted.

June 30, 2023

- The investment rate of return, net of pension plan investment expense, including inflation, was decreased from 8.00 to 7.75 percent.

OPEB Information

Changes in Assumptions

The following assumption changes were reflected in the 2023 full valuation:

- Mortality improvement scale have been updated for all mortality tables from scale MP-2020 to MP-2021.
- Health care trend rates have been updated to an initial rate of 7.50 percent decreasing by 0.50 percent annually to an ultimate rate of 4.50 percent for pre-65 benefits, an initial rate of 6.50 percent decreasing by 0.25 percent to an ultimate rate of 4.50 percent for post-65 benefits, a flat 4.00 percent for dental benefits, and a flat 3.00 percent for vision benefits.
- The termination rates, retirement rates, and payroll growth rates have been updated to the most recent rates found in the MERS valuation as of December 31, 2021.

The following assumption changes were reflected in the 2022 interim valuation:

- The investment rate of return and the discount rate were reduced from 7.35 percent to 7.00 percent.

The following assumption changes were reflected in the 2021 full valuation:

- Mortality table for healthy retirees has been updated to the SOA Pub-2010 weighted mortality tables fully generational using Scale MP-2020.
- Health care cost trend rates have been reset to an initial rate of 8.0 percent, decreasing by 0.5 percent annually to an ultimate rate of 4.5 percent.
- The payroll growth rate has been updated to the most recent rates found in the MERS valuation as of December 31, 2019.
- The health care coverage election rate for active and deferred vested employees with current coverage was updated from 85 percent to 95 percent to more accurately reflect recent experience.

The following assumption changes were reflected in the 2020 interim valuation:

- The investment rate of return and the discount rate were reduced from 7.60 to 7.35 percent.

The following assumption changes were reflected in the 2019 full valuation:

- Mortality table for healthy retirees has been updated from RPH-2016 Total Dataset Mortality Table fully generational using Scale MP-2016 to SOA RPH-2018 Total Dataset Mortality Table fully generational using Scale MP-2018. This change has caused a decrease in liabilities.
- Health care cost trend rates have been reset to an initial rate of 8.0 percent, decreasing by 0.5 percent annually to an ultimate rate of 4.5 percent. This change has caused a slight increase in liabilities.

The following assumption changes were reflected in the 2017 full valuation:

- Mortality table was updated from RP-2000 Combined Mortality Table fully generational using Scale AA to SOA RPH-2015 Total Dataset Mortality Table fully generational using Scale MP-2015. The impact of this change is an increase in liabilities.
- Retirement, termination, salary scale, and disability rates for general employees were updated to reflect the most recent tables from the Municipal Employees' Retirement System as of December 31, 2015. The net impact of these changes was a slight increase in liabilities.
- The health care coverage election rate was changed for this valuation based on village experience. The net impact of these changes was a decrease in liabilities.

Other Supplementary Information

Village of Beverly Hills, Michigan

Other Supplementary Information Combining Balance Sheet Nonmajor Governmental Funds

June 30, 2023

	Special Revenue Funds				Capital Project Funds		Total Nonmajor Governmental Funds
	Drug Law Enforcement	Library	Local Streets	Park Improvement	Capital Projects	Coryell/ Hummel SAD	
Assets							
Cash and investments	\$ 52,520	\$ 37,548	\$ 945,654	\$ 241,323	\$ 618,347	\$ 55,964	\$ 1,951,356
Receivables	-	-	79,493	-	-	-	79,493
Total assets	\$ 52,520	\$ 37,548	\$ 1,025,147	\$ 241,323	\$ 618,347	\$ 55,964	\$ 2,030,849
Liabilities							
Accounts payable	\$ -	\$ -	\$ 50,697	\$ -	\$ 66,915	\$ -	\$ 117,612
Due to other funds	-	-	2,590	-	-	-	2,590
Accrued liabilities and other	-	-	-	4,758	-	-	4,758
Total liabilities	-	-	53,287	4,758	66,915	-	124,960
Fund Balances							
Restricted:							
Roads	-	-	971,860	-	-	-	971,860
Public safety	-	-	-	-	261,882	-	261,882
Drug law enforcement	52,520	-	-	-	-	-	52,520
Library	-	37,548	-	-	-	-	37,548
Park improvement	-	-	-	236,565	-	-	236,565
Assigned	-	-	-	-	289,550	55,964	345,514
Total fund balances	52,520	37,548	971,860	236,565	551,432	55,964	1,905,889
Total liabilities and fund balances	\$ 52,520	\$ 37,548	\$ 1,025,147	\$ 241,323	\$ 618,347	\$ 55,964	\$ 2,030,849

Village of Beverly Hills, Michigan

Other Supplementary Information Combining Statement of Revenue, Expenditures, and Changes in Fund Balances Nonmajor Governmental Funds

Year Ended June 30, 2023

	Special Revenue Funds				Capital Project Funds		Total Nonmajor Governmental Funds
	Drug Law Enforcement	Library	Local Streets	Park Improvement	Capital Projects	Coryell/ Hummel SAD	
Revenue							
Taxes	\$ -	\$ 542,414	\$ -	\$ 218,896	\$ -	\$ -	\$ 761,310
State-shared revenue and grants	-	3,195	443,017	-	-	-	446,212
Interest income	1	8,133	28,296	10,234	21,282	1,302	69,248
Other revenue	-	-	9,319	3,543	-	-	12,862
Total revenue	1	553,742	480,632	232,673	21,282	1,302	1,289,632
Expenditures							
Current services - Recreation and culture	-	543,940	402,304	-	-	-	946,244
Capital outlay	-	-	-	123,368	120,504	-	243,872
Total expenditures	-	543,940	402,304	123,368	120,504	-	1,190,116
Excess of Revenue Over (Under) Expenditures	1	9,802	78,328	109,305	(99,222)	1,302	99,516
Other Financing Sources - Transfers in	-	-	600,000	-	100,000	-	700,000
Net Change in Fund Balances	1	9,802	678,328	109,305	778	1,302	799,516
Fund Balances - Beginning of year	52,519	27,746	293,532	127,260	550,654	54,662	1,106,373
Fund Balances - End of year	<u>\$ 52,520</u>	<u>\$ 37,548</u>	<u>\$ 971,860</u>	<u>\$ 236,565</u>	<u>\$ 551,432</u>	<u>\$ 55,964</u>	<u>\$ 1,905,889</u>



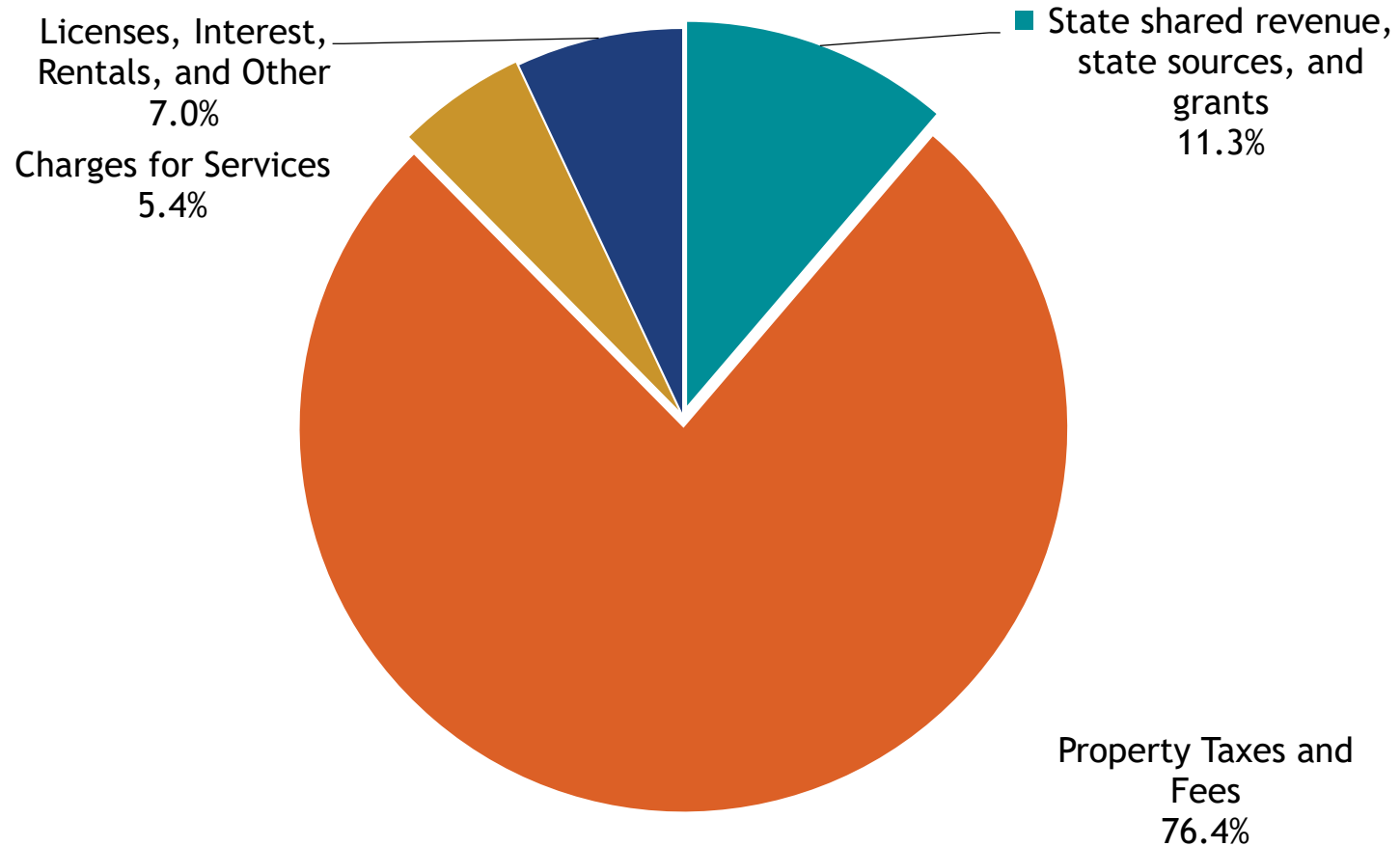
plante moran | Audit. Tax. Consulting.
Wealth Management.

Village of Beverly Hills Audit Presentation to the Village Council

For Year Ended June 30, 2023



Village of Beverly Hills General Fund, Public Safety Fund, and Library Fund Revenue Fiscal Year Ended June 30, 2023



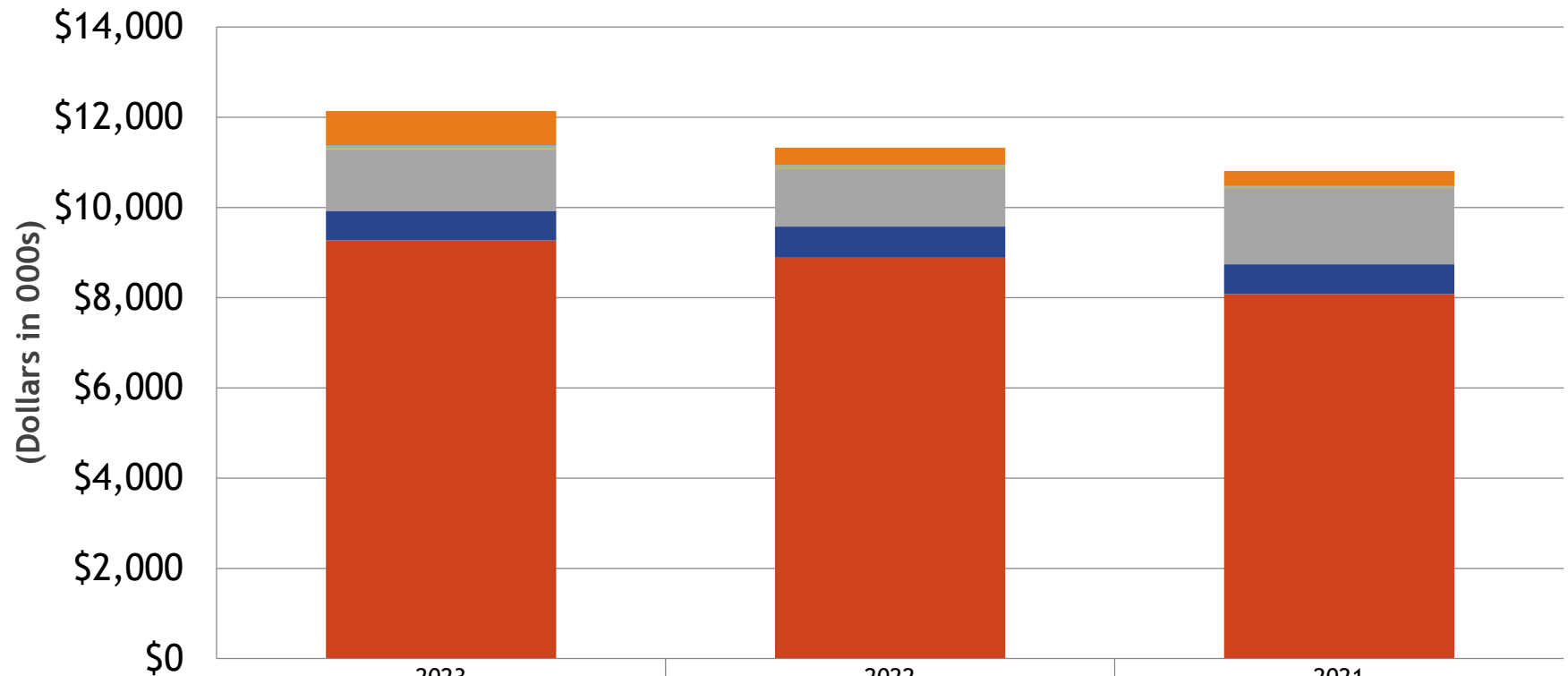
* General Fund activity excludes Sick Pay Severance and Vacation Reserve funds



Village of Beverly Hills

General Fund, Public Safety Fund, Library Fund - Revenue (in thousands)

Years Ended June 30



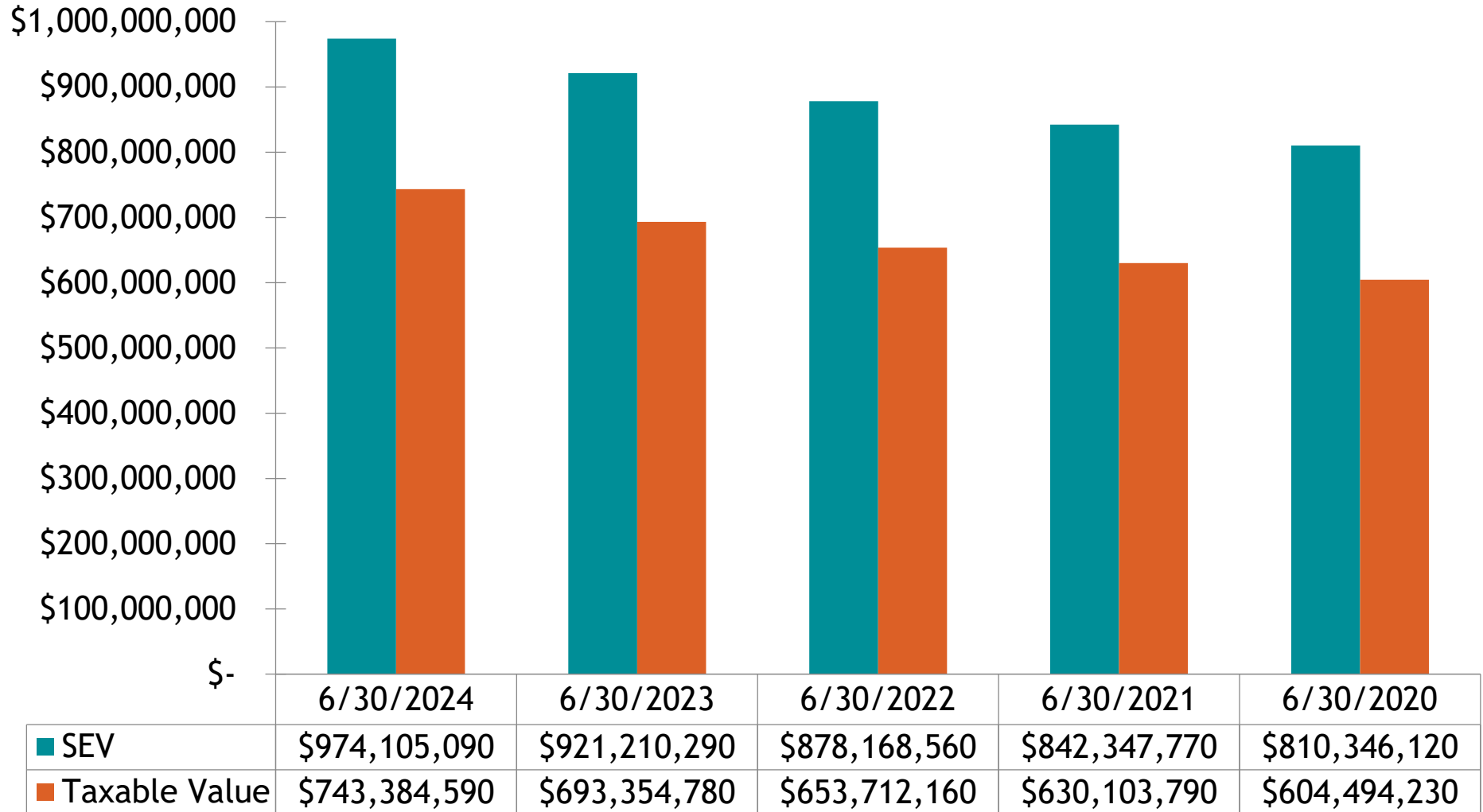
Interest, Rentals, and Other	2023	2022	2021
Business Licenses and Permits	\$756	\$378	\$335
Fines and Forfeitures	\$15	\$11	\$14
State shared revenue, state sources, and grants	\$76	\$88	\$48
Charges for Services	\$1,367	\$1,274	\$1,672
Property Taxes	\$656	\$689	\$662
	\$9,270	\$8,886	\$8,079

* General Fund activity excludes Sick Pay Severance and Vacation Reserve funds



Village of Beverly Hills

Property Taxes - SEV vs. Taxable Value

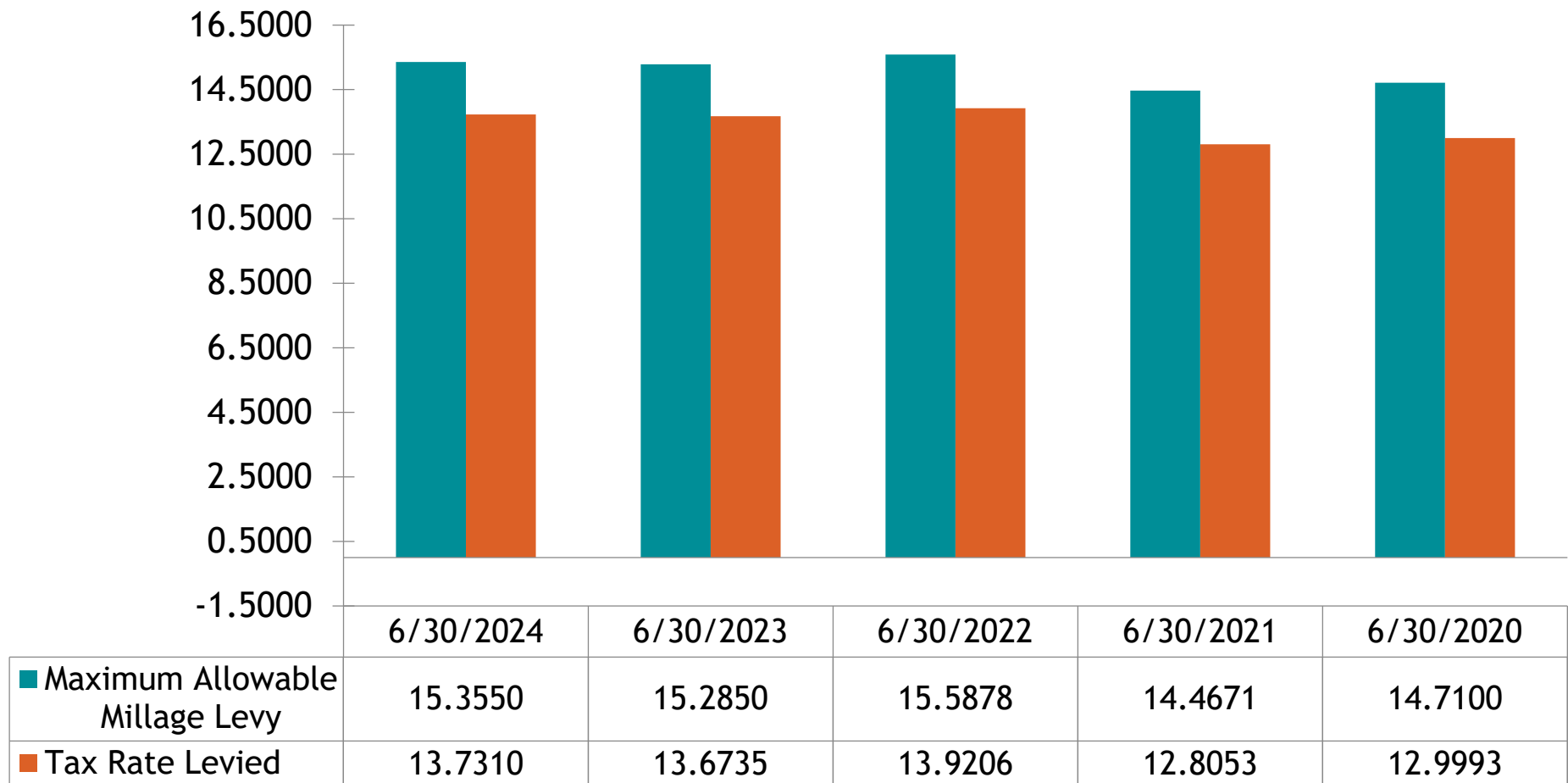




Village of Beverly Hills

Property Taxes

Headlee Maximum Millage versus Actual Levy

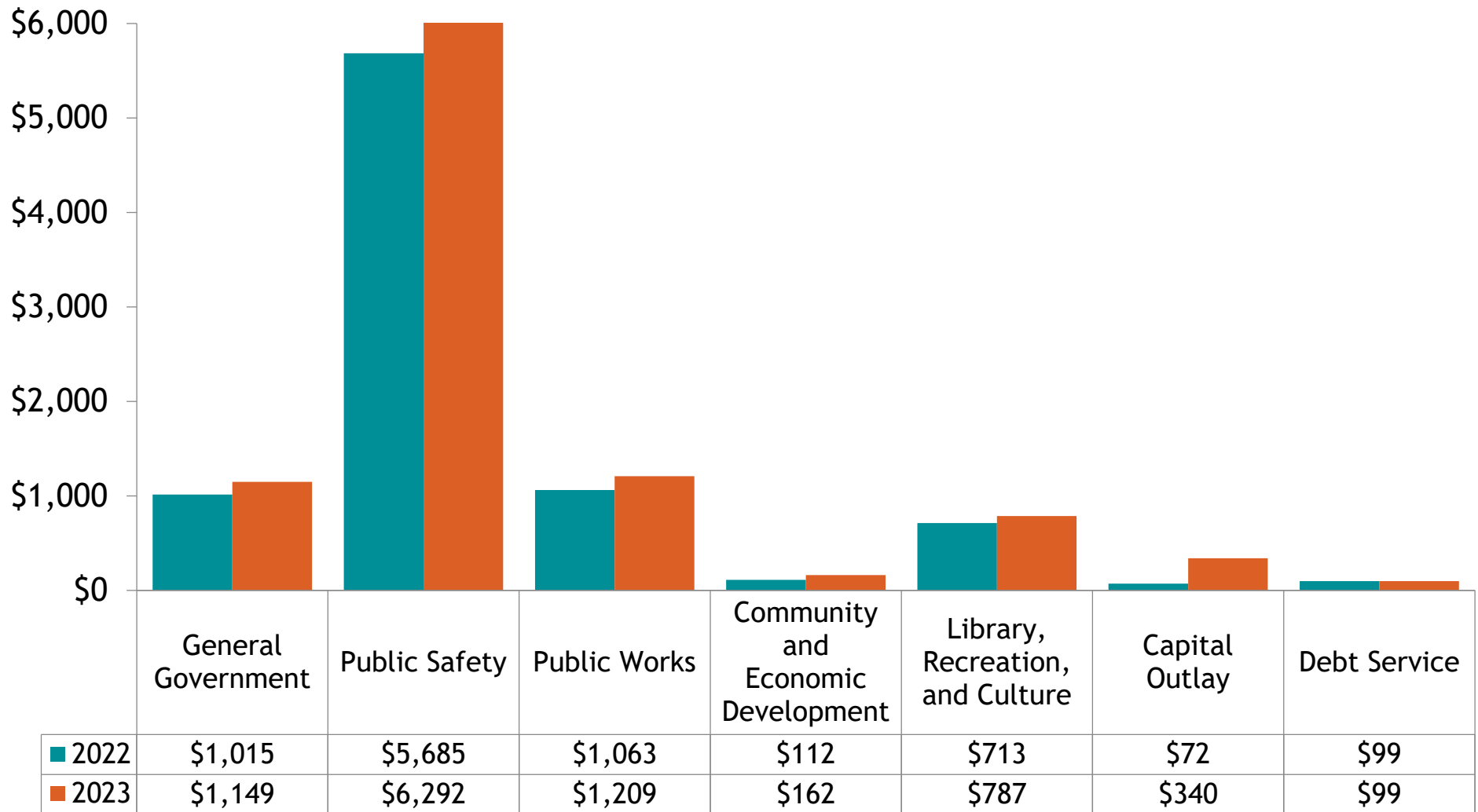




Village of Beverly Hills

General Fund, Public Safety Fund, and Library Fund —Expenditures (in thousands)

Years Ended June 30



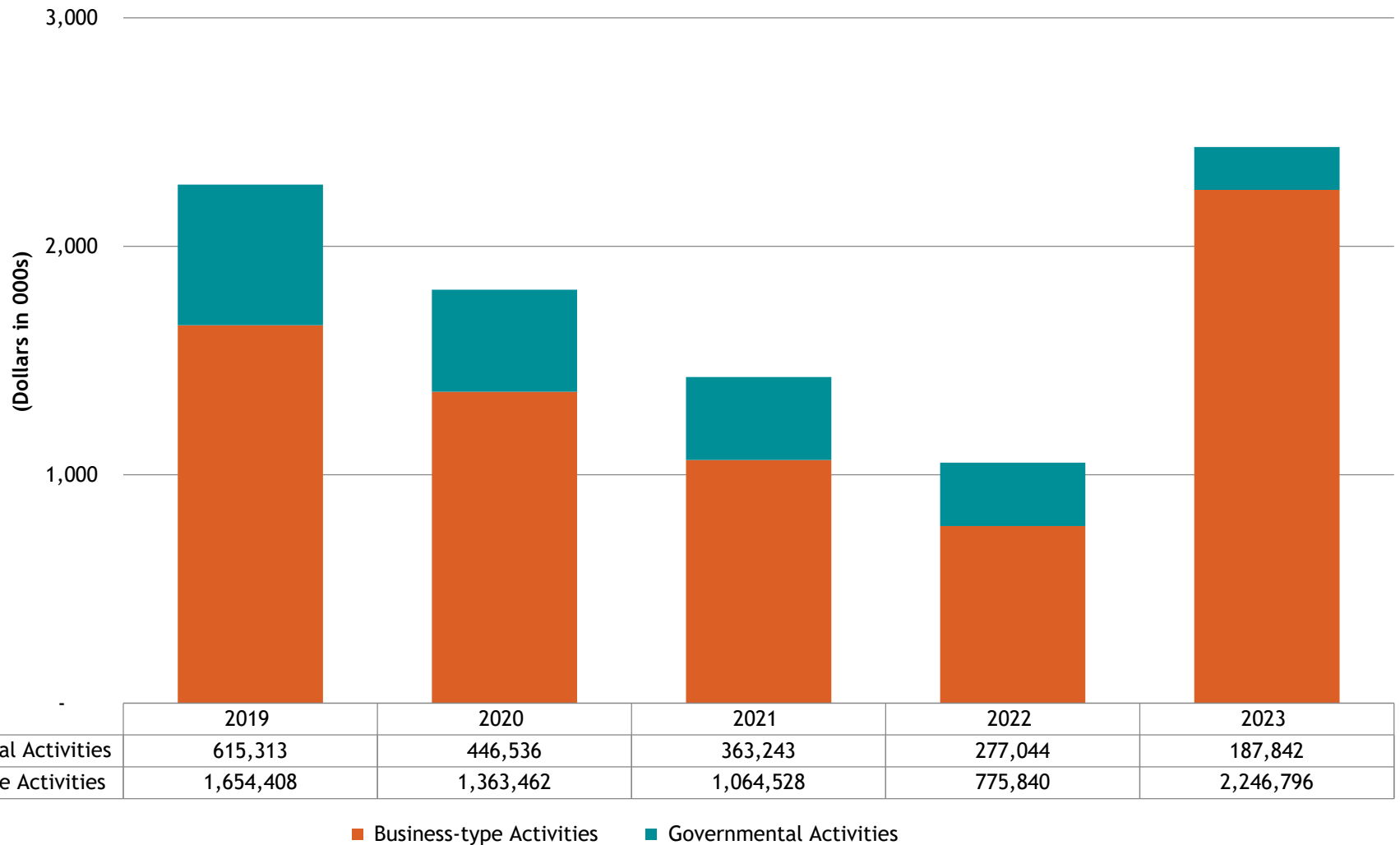
* General Fund activity excludes Sick Pay Severance and Vacation Reserve funds



Village of Beverly Hills

Long-term Debt Obligations

Years Ended June 30

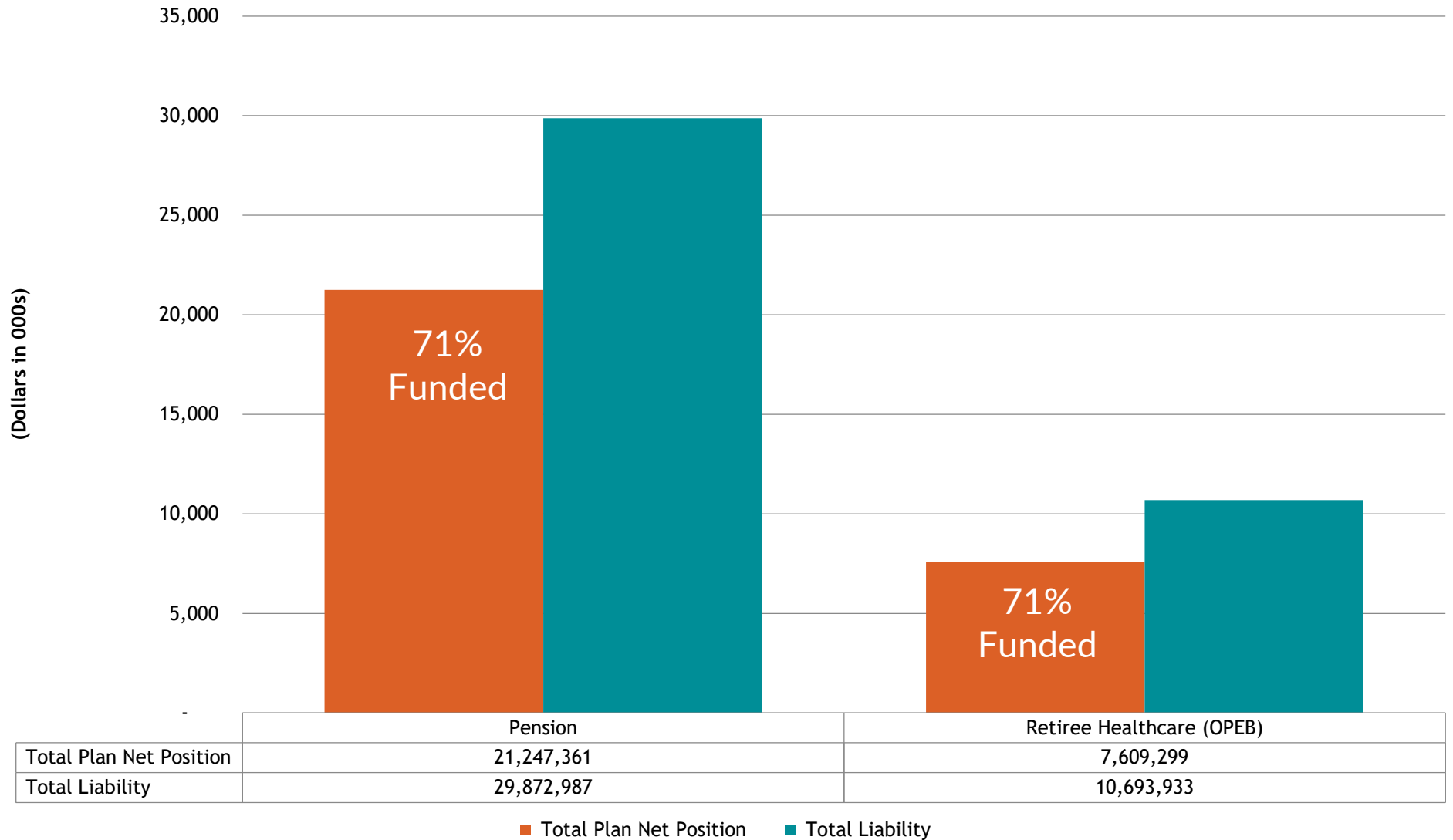




Village of Beverly Hills

Pension and Retiree Healthcare Funding

June 30, 2023





THANK YOU

**For more information
contact:**

Martin Olejnik, Partner
(248) 223-3662

Rumzei Abdallah, Principal
(313) 496-7232



To: Honorable Village President George & Village Council Members

From: Mark Stec, Planning & Zoning Administrator

Date: 11/2/23

RE: PC Case 23-08-10_Special Land Use Request_31535 Southfield Road

At its September 27, 2023 meeting, after holding a public hearing on PC Case 23-08-10 Special Land Use, the planning commission passed a motion to recommend that village council approve a request to convert the former Bed Bath & Beyond building into an indoor commercial recreation facility. The proposal includes repurposing the building for thirteen indoor pickleball courts on the first floor with a mezzanine area including five golf simulator suites. The property is zoned B-1 Business. Indoor commercial recreation facilities are permitted in the B-1 district use after special approval.

The Planning Commission's September 27, 2023 recommendation included the following conditions:

1. A revised site plan addressing the following items is submitted for review by council:
 - A dumpster enclosure is added to the plan
 - The lighting plan is revised to show the following:
 - compliance with maximum footcandle levels at property lines abutting the R-M Multiple-Family district
 - Any damaged light fixtures and support structures must be repaired or replaced (include specifications and details if any new fixtures are proposed)
2. All dead or dying landscape plantings are replaced per final approved plans

The applicant has provided the attached **revised site plans dated 10/11/23** addressing the above conditions. The attached **10/27/23 Safebuilt Review Report** provides a detailed zoning analysis including the review standards for special land use requests, and a review of the revised site plans confirming that the conditions of the September 27, 2023, Planning Commission motion to recommend approval have been addressed.

Background Information

The approximately 40,000 square foot building is situated on a 3.1-acre site that was previously used for a single retail use (Bed Bath & Beyond). Bed Bath & Beyond went out of business in early 2023 and the building was vacated. The property is zoned B-1, Business and is also within an area of the Village Center Overlay District (VCOD) designated as "Big Box". The VCOD designates this site as having "Medium Potential" for redevelopment. The request is exempt from the application of the VCOD because it does not propose any expansion to the existing building or the construction of any new buildings.

Project Review History:

September 27, 2023: Regular Planning Commission meeting (minutes attached):

After holding a public hearing, the Planning Commission passed a motion to recommend approval of PC Case 23-08-10 to Village Council.

August 5, 2023: Regular Village Council meeting

Village Council passed a motion to refer PC Case 23-08-10 to the Planning Commission for review and recommendation.

Action Requested by Village Council

Per Section 22.08.300 of the zoning ordinance, the Village Council has final approval authority over special land use requests and the associated site plans. A public hearing shall be held before a decision is made on a special land use request. The public hearing has been advertised in compliance with the Procedure of Notice required by Section 22.08.300 of Chapter 22 "Zoning". Upon conclusion of the public hearing, the Village Council shall deny, approve, or approve with conditions requests for special land use approval. The decision on a special land use request shall be incorporated in a statement of conclusions relative to the proposed use under consideration. The decision shall specify the basis for the decision, and any conditions imposed. The approval standards for special land use requests are outlined in the 10/27/23 Safebuilt review report.

Sample Resolution

Should the Village Council decide to approve the request after holding a public hearing on the matter, the following resolution is provided:

I move to resolve that the Village Council approves Special Land Use Request 23-08-10 to establish an indoor commercial recreation facility at 31535 Southfield Road. The proposal has been found to be in conformance with the review standards for special land use requests contained in Section 22.18.300(h) of Chapter 22 "Zoning" of the Village Code of Ordinances.

List any conditions of approval determined necessary to preserve the public health, safety, and welfare:

Attachments:

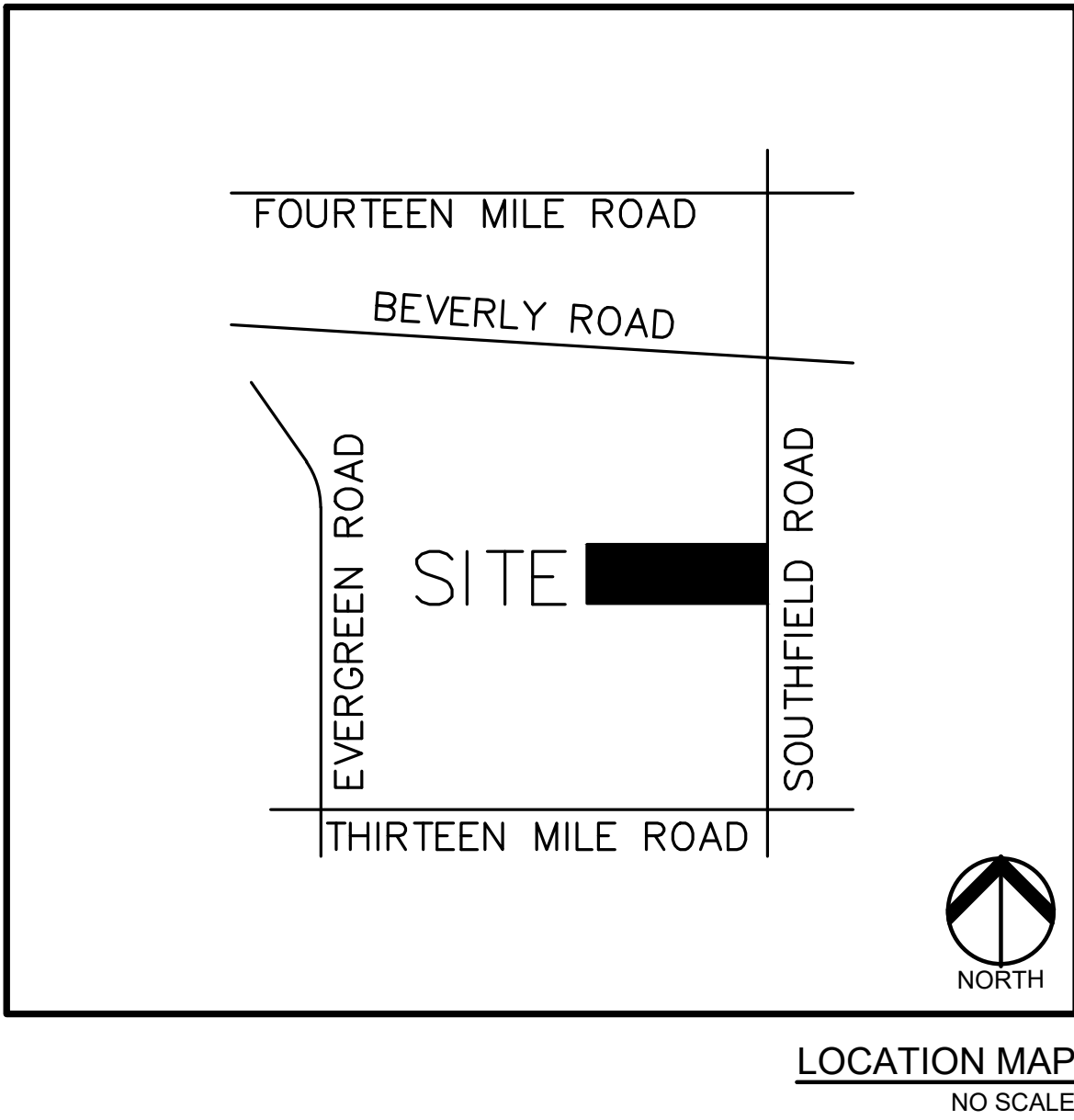
- 10/11/23 site plans
- 10/27/23 Safebuilt Zoning Review Report
- 9/27/23 Planning Commission Meeting minutes excerpt (Draft)

SITE PLANS

INDOOR RECREATION CENTER

31535 SOUTHFIELD ROAD

VILLAGE OF BEVERLY HILLS, MICHIGAN 48025



INDEX OF DRAWINGS	
NUMBER	TITLE
C-0.0	COVER SHEET
C-1.0	SITE PLAN
A1.1	FIRST AND SECOND FLOOR PLANS
A2.1	BUILDING ELEVATIONS
A3.1	BUILDING SECTIONS
	LANDSCAPE PLAN
1 of 1	PHOTOMETRIC PLAN
	REFERENCED LIGHTING PLAN (BED/BATH/BEYOND)

Received 10/11/23
PC Case 23-08-10

DESIGN TEAM

APPLICANT

NELSON VENTURES
2966 INDUSTRIAL ROW DRIVE
TROY, MICHIGAN 48084
CONTACT: LINDEN NELSON
PHONE: 248.721.2100
LINDEN@NELSONVENTURES.COM

CIVIL ENGINEER

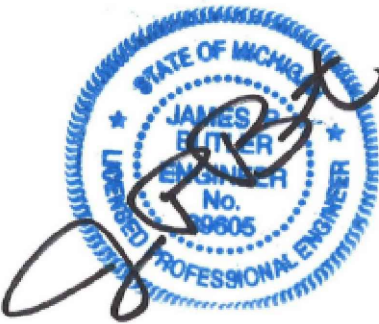
PEA GROUP
1849 POND RUN
AUBURN HILLS, MICHIGAN 48326
CONTACT: JAMES P. BUTLER, PE
PHONE: 844.813.2949
JBUTLER@PEAGROUP.COM

ARCHITECT

STUDIO DETROIT ARCHITECTS
2040 PARK AVENUE, SUITE: 200
DETROIT, MICHIGAN 48226
CONTACT: ZACH RATHWELL
PHONE: 313.682.7086
ZACH@STUDIO-DETROIT.COM



REVISIONS	
DESCRIPTION	DATE

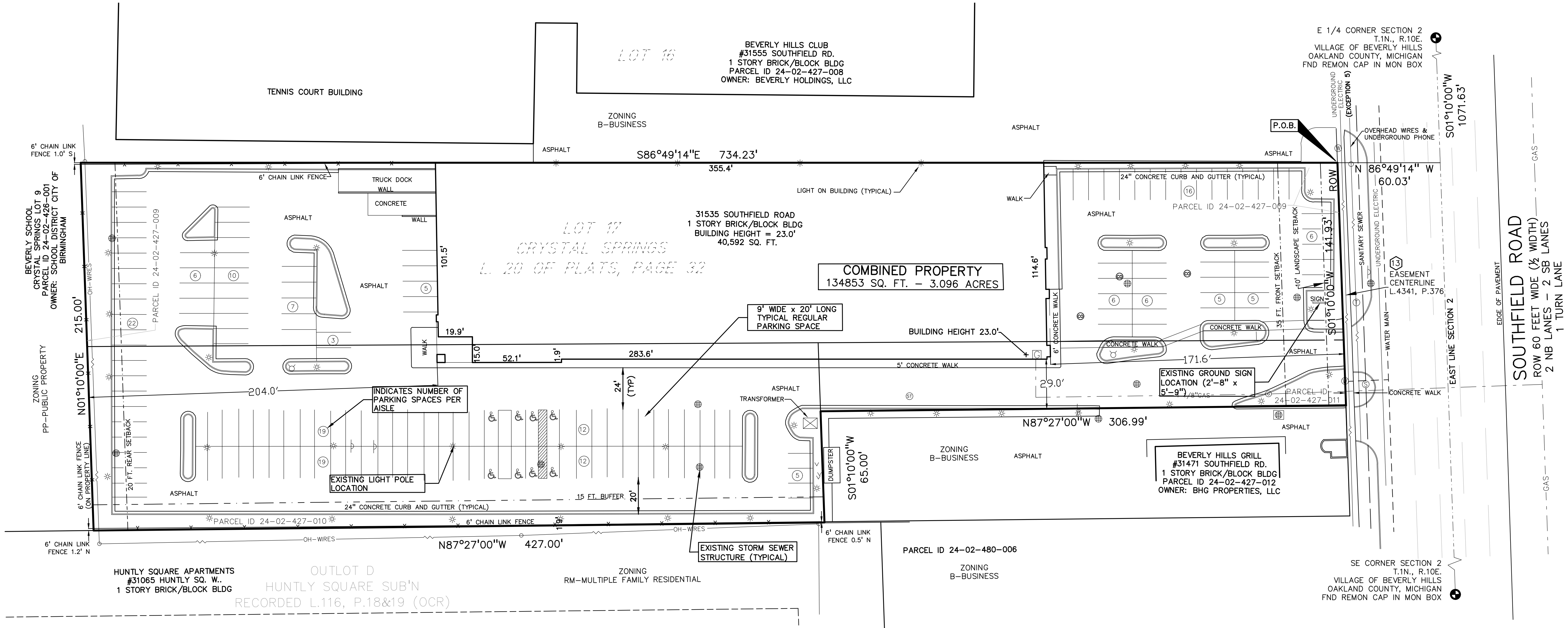


LEGAL DESCRIPTION

Per Fidelity National Title Insurance Company Commitment No. A0768447, Commitment Date May 11, 2021

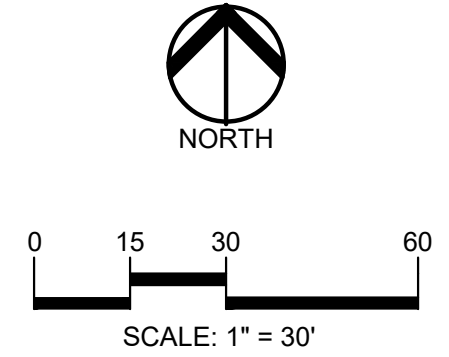
Land situated in the Village of Beverly Hills, County of Oakland and the State of Michigan, described as follows:

Lot 17, except the East 334.00 feet of the South 65.00 feet and also except the East 27.00 feet taken for widening of Southfield Road, of Crystal Springs Subdivision, on North 1/2 of Southeast 1/4 of Section 2, Town 1 North, Range 10 East, City of Southfield, Oakland County, Michigan, as recorded in Liber 20 of Plats, Page 32, Oakland County Records, and described as: Beginning on the Westerly line of Southfield Road, as now established at a point distant South 01 deg. 10' 00" West, 1071.63 feet along the East line of Section 2 and North 86 deg. 49' 14" West, 60.03 feet from the East 1/4 corner of said Section 2; thence along the Westerly line of said Southfield Road, South 01 deg. 10' 00" West, 141.93 feet; thence along the Northerly line of the East 334.00 feet of the South 65.00 feet of said Lot 17, North 87 deg. 27' 00" West 306.99 feet; thence along the Westerly line of said East 334.00 feet to the South 65.00 feet of Lot 17, South 01 deg.10' 00" West, 65.00 feet; thence along the Southerly line of said Lot 17, being also the Northerly line of Huntley Square Subdivision, as recorded in Liber 116, Page 18 of Plats, Oakland County Records, North 87 deg. 27' 00" West, 427.00 feet to the Southwest corner of said Lot 17; thence along the Westerly line of said Lot 17, North 01 deg. 10' 00" East, 215.00 feet to the Northwesterly corner of said Lot 17; thence along the Northerly line of said Lot 17; South 86 deg. 49' 14" East, 734.23 feet to the point of beginning.

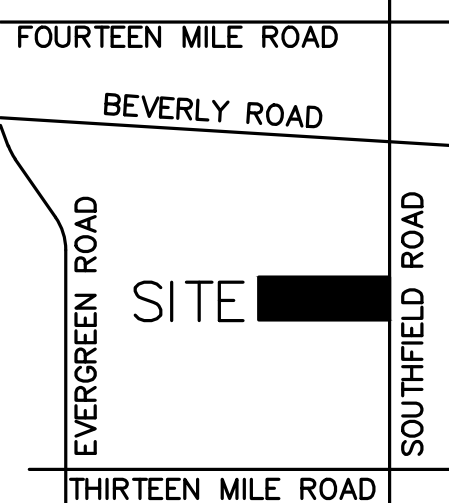


FLOODPLAIN:
BY GRAPHIC PLOTTING, THE SUBJECT PARCEL IS IN "AREAS DETERMINED TO BE OUTSIDE OF THE 0.2% ANNUAL CHANCE FLOODPLAIN," (ZONE X) PER FEMA FLOOD INSURANCE RATE MAP, PANEL NUMBER 26125C0539F, EFFECTIVE SEPTEMBER 29, 2006

PEA GROUP
t: 844.813.2949
www.peagroup.com



CAUTION!!
THE LOCATIONS AND ELEVATIONS OF EXISTING UNDERGROUND UTILITIES AS SHOWN ON THIS DRAWING ARE ONLY APPROXIMATE. NO GUARANTEE AS OTHER EXPRESSED OR IMPLIED AS TO THE COMPLETENESS OR ACCURACY THEREOF. THE CONTRACTOR SHALL BE EXCLUSIVELY RESPONSIBLE FOR DETERMINING THE EXACT UTILITY LOCATIONS AND ELEVATIONS PRIOR TO THE START OF CONSTRUCTION.



CLIENT
NELSON VENTURES, LLC
1401 EAST MAPLE ROAD, SUITE B
SOUTHFIELD, MICHIGAN 48064

PROJECT TITLE
INDOOR RECREATION CENTER
31535 SOUTHFIELD ROAD
BEVERLY HILLS, MICHIGAN

REVISIONS

ORIGINAL ISSUE DATE:
SEPTEMBER 05, 2023

DRAWING TITLE
SITE PLAN

PEA JOB NO.	23-0842
P.M.	JPB
DN.	JPB
DES.	JPB

DRAWING NUMBER:

C-1.0

SITE DATA TABLE:

SITE AREA = 134,853 SQ FT (3.096 ACRES)

ZONED B (BUSINESS)

GROSS BUILDING AREA = 40,592 SQ F

NET BUILDING AREA = 21,000 SQ FT
(15,600 SQ FT COURTS; 2400 SQ FT GOLF SIMULATORS; 3000 SQ FT SEATING)

REQUIRED SETBACKS:

FRONT 35'
REAR 20'
SIDE PER SITE PLAN APPROVAL

EXISTING SETBACKS:

FRONT 171.6'
REAR 204'
SIDE 29'/0'

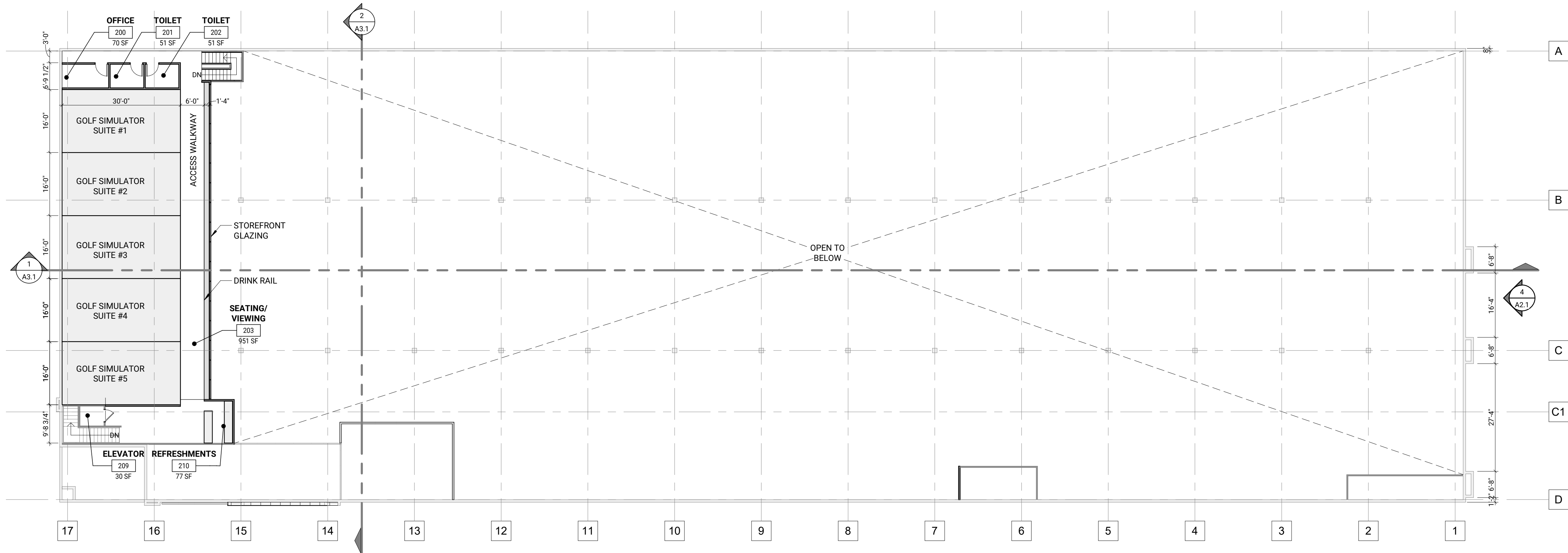
MAXIMUM BUILDING HEIGHT = 30' (2 STORY)

EXISTING BUILDING HEIGHT = 23' (1 STORY)

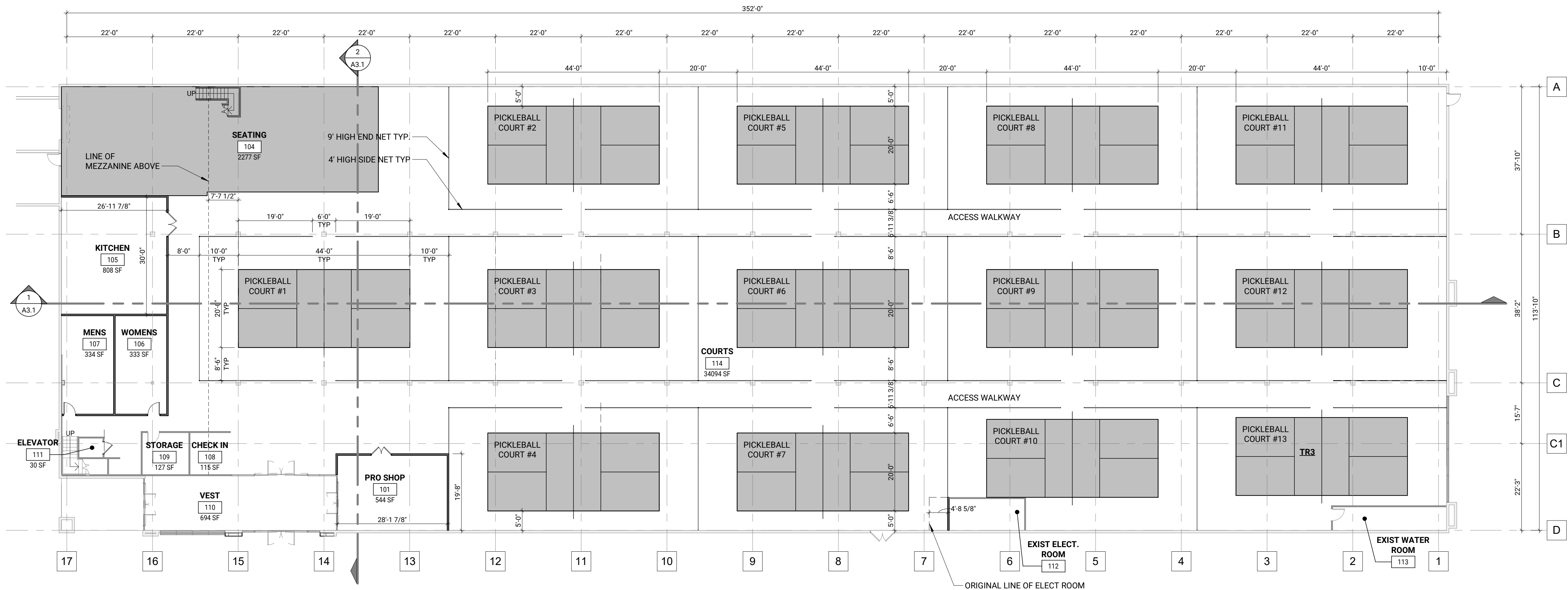
PARKING REQUIRED: INDOOR COMMERCIAL RECREATION = 1 SPACE/200 SQ FT (NET)

PARKING REQUIRED = 21,000 / 200 = 105 SPACES

PARKING PROVIDED = 164 SPACES INCLUDING 8 ADA SPACES)



PROPOSED SECOND FLOOR PLAN
1/16" = 1'-0"



PROPOSED FIRST FLOOR PLAN
1/16" = 1'-0"

INDICATES FENCE

PARKING CALCULATIONS

USABLE AREA CALCULATIONS

USE	AREA	COUNT	TOTAL AREA
PICKLE BALL COURTS	1,200 SF EA	13	15,600 SF
GOLF SIMULATOR	480 SF EA	5	2,400 SF
ADDITIONAL SEATING	2,400 SF	1	3,000 SF
TOTAL USABLE AREA			21,000 SF

REQUIRED PARKING CALCULATIONS

INDOOR COMMERCIAL RECREATION - ONE SPACE PER 200 SQ FT OF USEABLE FLOOR AREA

USEABLE AREA / 200 SF = PARKING COUNT

21,000 SF / 200 SF = 105 SPACES

SPACES REQUIRED: 105
SPACES PROVIDED: 164

DO NOT SCALE DRAWINGS

ISSUED

08.31.23 USE CHANGE

DRAWN ZJR

CHECKED KJC

SEAL



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CLIENT

NELSON VENTURES

2100 E MAPLE RD # 200,
BIRMINGHAM, MICHIGAN

PROJECT -----

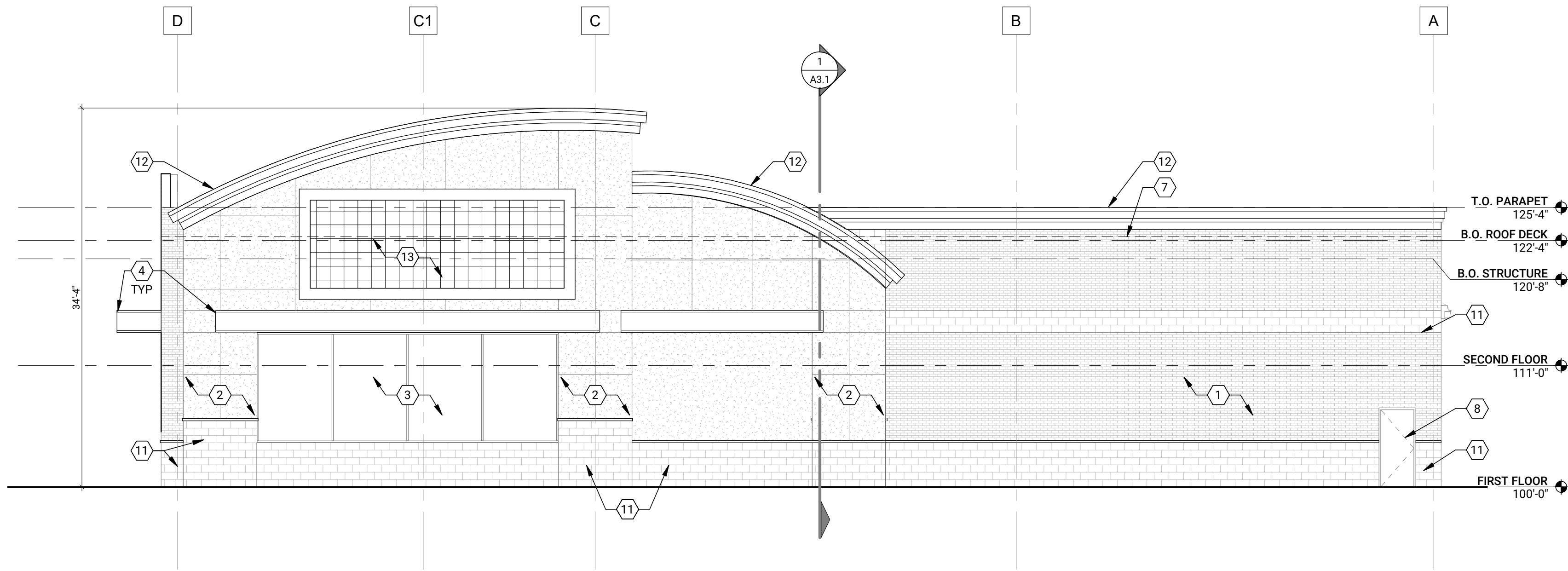
RECREATION CENTER-

BEVERLY HILLS

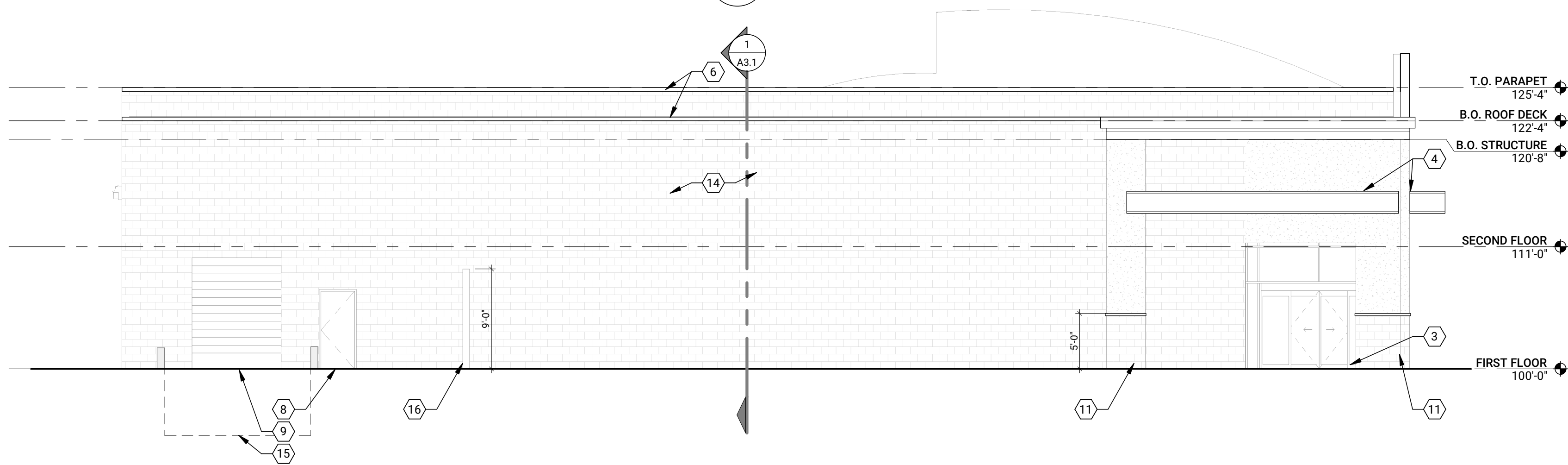
31535 SOUTHFIELD RD,
BEVERLY HILLS, MI 48025

PROPOSED FLOOR
PLANS - PICKLEBALL

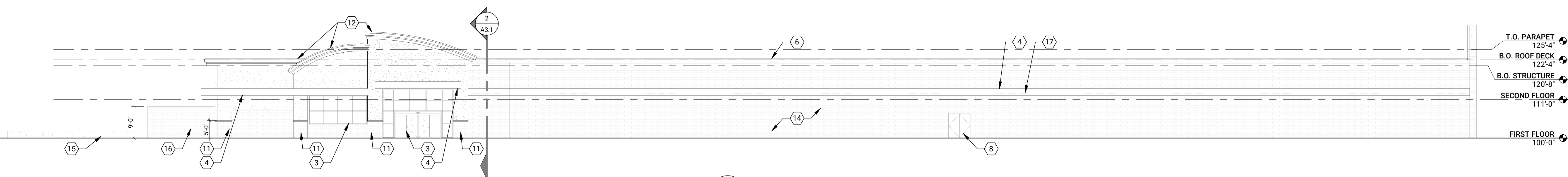
A1.1



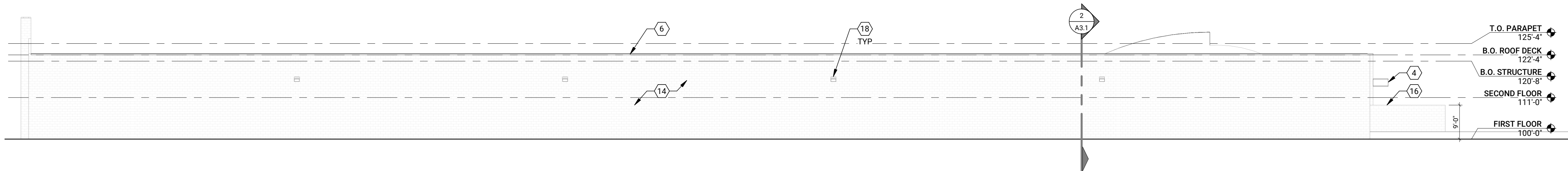
4 EXISTING EAST ELEVATION
A1.1 1/8" = 1'-0"



3 EXISTING WEST ELEVATION
1/8" = 1'-0"



2 EXISTING SOUTH ELEVATION
1/16" = 1'-0"



1 EXISTING NORTH ELEVATION
1/16" = 1'-0"

EXTERIOR ELEVATION KEY NOTES: (TYPICAL THIS SHEET ONLY)

- EXISTING BRICK FACADE TO REMAIN TUCK POINT AND REPAIR AS NECESSARY, BRICK TO MATCH EXISTING COLOR AND PROFILE
- EXISTING EIFS TO REMAIN; PATCH AND REPAIR AS NECESSARY
- EXISTING GLASS AND ALUMINUM STOREFRONT / CURTAINWALL SYSTEM TO REMAIN
- EXISTING W 24 FRAMED STEEL CANOPY / ACCENT TO REMAIN; PRIME AND PAINT
- WALL MTD. EXT. LIGHT FIXTURE; SEE SCHEDULE & ELECTRICAL
- EXISTING METAL COPING TO REMAIN
- INDICATES LINE OF ROOF BEYOND
- EXISTING HM DOOR AND FRAME TO REMAIN; PRIME AND PAINT
- EXISTING OH DOOR AND FRAME TO REMAIN
- EXISTING SPLIT FACE CMU SCREENING WALL
- EXISTING SPLIT FACE CMU BASE / BANDING TO REMAIN
- EXISTING EIFS COPING TO REMAIN
- EXISTING BUILDING SIGNAGE; TO BE MODIFIED PER NEW TENANT REQUIREMENTS AND CITY ORDINANCES
- EXISTING PAINTED CMU TO REMAIN; PRIME AND PAINT PER NEW TENANT BRANDING
- EXISTING TRUCK DOCK TO REMAIN
- EXISTING SPLIT FACE CMU SCREEN WALL TO REMAIN
- EXISTING LIGHTING MOUNTED TO UNDERSIDE OF CANOPY
- EXISTING WALL SCONCE TO REMAIN

STUDIO
DETROIT
ARCHITECTS

2040 PARK AVENUE, SUITE 200
DETROIT, MICHIGAN 48226
STUDIO-DETROIT.COM
PROJECT MANAGER

DO NOT SCALE DRAWINGS

ISSUED

09.01.23 SITE PLAN REVIEW

DRAWN ZJR

CHECKED KJC

SEAL



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CLIENT

NELSON VENTURES

2100 E MAPLE RD # 200,
BIRMINGHAM, MICHIGAN

PROJECT -----

RECREATION CENTER-
BEVERLY HILLS

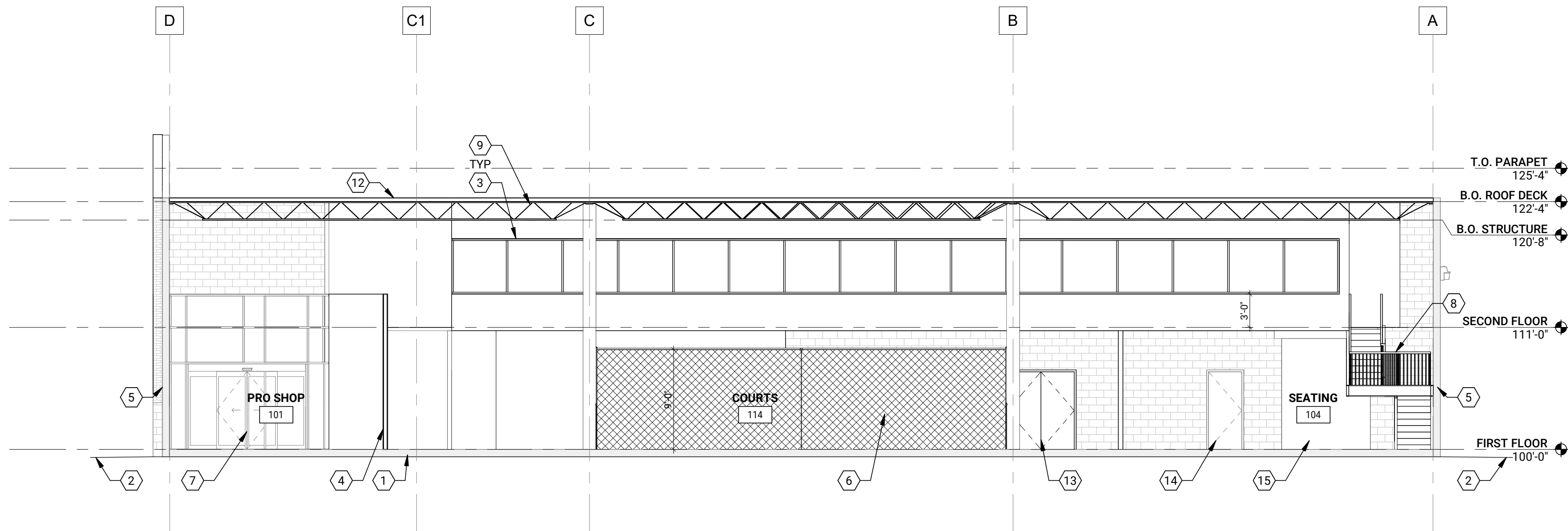
31535 SOUTHFIELD RD,
BEVERLY HILLS, MI 48025

EXISTING EXTERIOR
ELEVATIONS

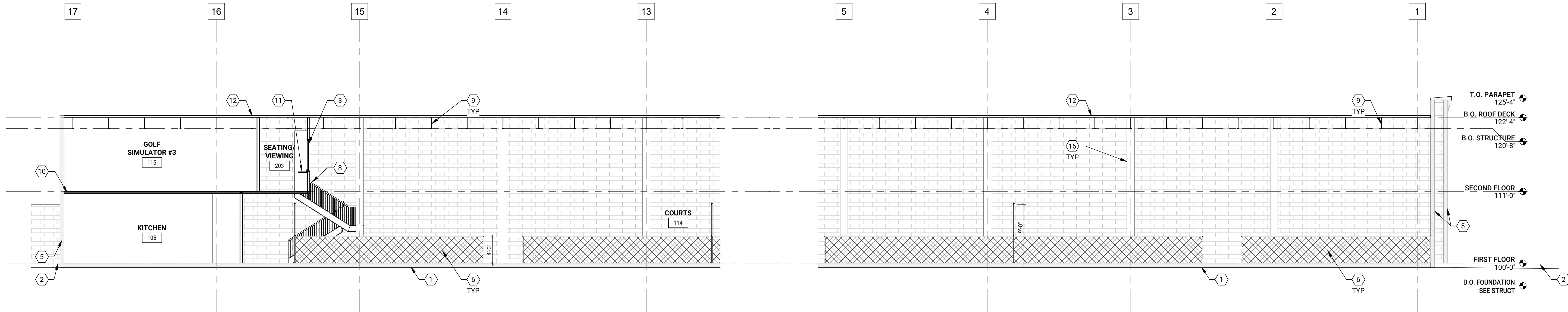
A2.1

BUILDING SECTION KEY NOTES:
(TYPICAL THIS SHEET ONLY)

- 1 EXISTING CONC. SLAB TO REMAIN
- 2 EXISTING PAVING / GRADE; SEE CIVIL
- 3 PROPOSED GLASS AND ALUMINUM STOREFRONT; SEE FRAME ELEVATIONS
- 4 NEW GYPSUM BOARD WALL CONSTRUCTION
- 5 EXISTING CMU WALL CONSTRUCTION; PRIME AND PAINT
- 6 PROPOSED PICKLEBALL COURT FENCING
- 7 EXISTING GLASS AND ALUMINUM STOREFRONT SYSTEM TO REMAIN
- 8 PROPOSED METAL PAN STAIR CASE; ATTACHED TO PROPOSED MEZZANINE COORD w/ STRUCTURE
- 9 EXISTING STEEL BEAM / JOIST; PRIME AND PAINT
- 10 CONC. SLAB ON GALV. METAL DECK; COORDINATE w/ STRUCTURAL
- 11 PROPOSED DRINK RAIL
- 12 EXISTING SINGLE PLY ROOF MEMBRANE ON RIGID INSULATION ON METAL DECK
- 13 NEW HM DOOR AND FRAME; PRIME AND PAINT
- 14 EXISTING HM DOOR AND FRAME; PRIME AND PAINT
- 15 EXISTING COILING OH DOOR AND FRAME TO REMAIN
- 16 EXISTING COLUMN TO REMAIN; PRIME AND PAINT COLUMN SURROUND



2 BUILDING SECTION
A1.1 1/8" = 1'-0"



1 BUILDING SECTION
A1.1 1/8" = 1'-0"

DO NOT SCALE DRAWINGS

ISSUED

09.01.23 ZONING CHANGE

DRAWN ZJR

CHECKED KJC

SEAL



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CLIENT

NELSON VENTURES

2100 E MAPLE RD # 200,
BIRMINGHAM, MICHIGAN

PROJECT -----

RECREATION CENTER-

BEVERLY HILLS

31535 SOUTHFIELD RD,
BEVERLY HILLS, MI 48025

PROPOSED BUILDING
SECTIONS

A3.1

NOTE - ANY PLANT MATERIAL THAT IS NOT IN HEALTHY CONDITION WILL BE REPLACED

PROJECT:
INDOOR RECREATIONAL CENTER
31535 SOUTHFIELD RD.
BEVERLY HILLS, MI 48025

DATE OF REVISION:
SEPTEMBER 2, 2023

SCALE AND NORTH ARROW:

N

1 INCH = 32 FEET

SHEET TITLE:
LANDSCAPE PLAN

SHEET NO. :
L - 1

DESIGNED BY:
JASON C. BRYAN

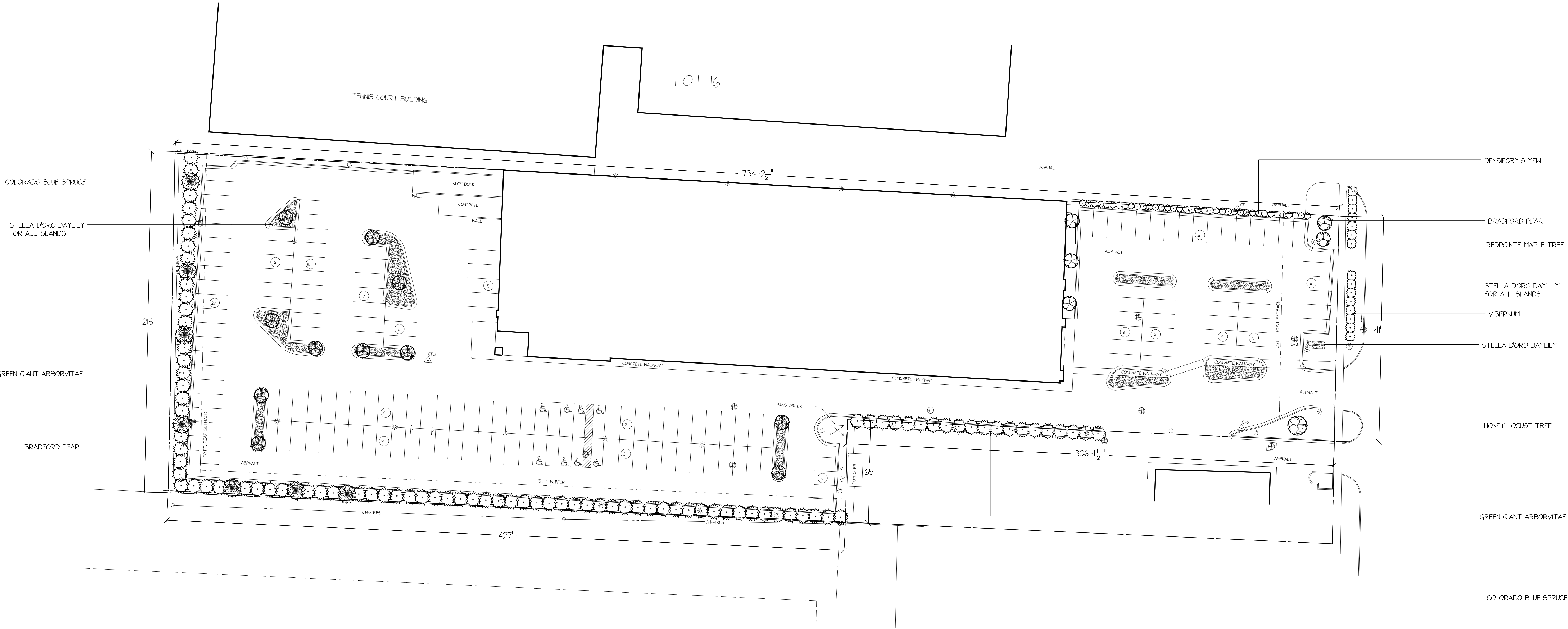
DRAWN BY:
NEHA MATE

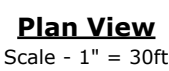
CHECKED BY:

COPYRIGHT NOTICE:

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1. CONTRACTOR MUST PURCHASE ONE OF EACH LAMP TYPE AND TEST TO MAKE SURE THEY INSTALL PROPERLY INTO THE EXISTING FIXTURES!!!

2. IES files arent available for existing fixtures, used LED versions of the fixture for photometric plan.

GENERAL LIGHTING NOTES:

- TASK PLANE CALCULATIONS ARE SHOWN IN FOOTCANDLES AT: 2' - 6" AFF.
- CORRIDOR CALCULATIONS ARE SHOWN IN FOOTCANDLES AT: 2' - 6" AFF.
- EXTERIOR CALCULATIONS ARE SHOWN IN FOOTCANDLES AT: 0' - 0" AFG.

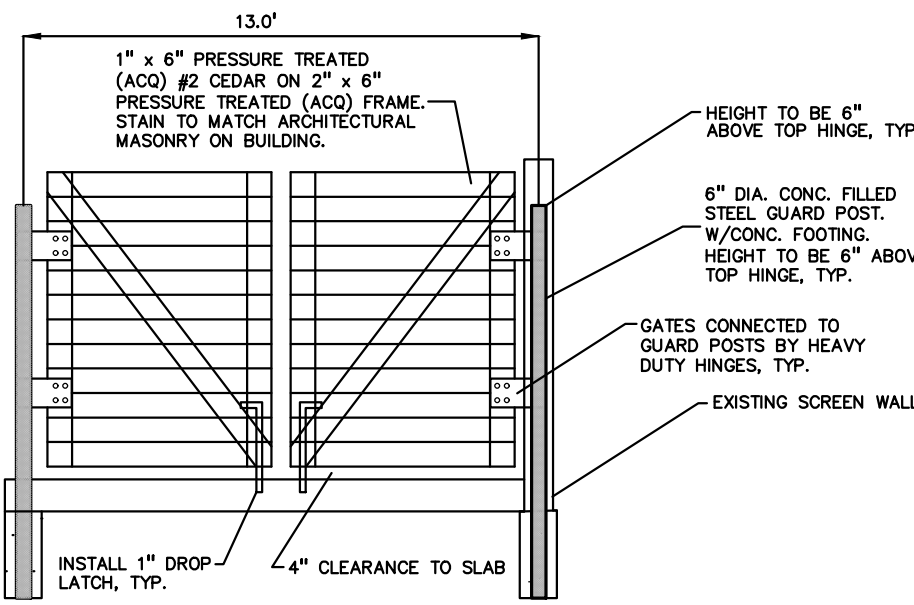
THIS LIGHTING LAYOUT REPRESENTS ILLUMINATION LEVELS CALCULATED FROM LABORATORY DATA TAKEN UNDER CONTROLLED CONDITIONS IN ACCORDANCE WITH ILLUMINATING ENGINEERING SOCIETY APPROVED METHODS. ACTUAL PERFORMANCE OF ANY MANUFACTURER'S LUMINAIRE MAY VARY DUE TO VARIATION IN ELECTRICAL VOLTAGE, TOLERANCE IN LAMPS, AND OTHER VARIABLE FIELD CONDITIONS. MOUNTING

LEGAL DESCRIPTION

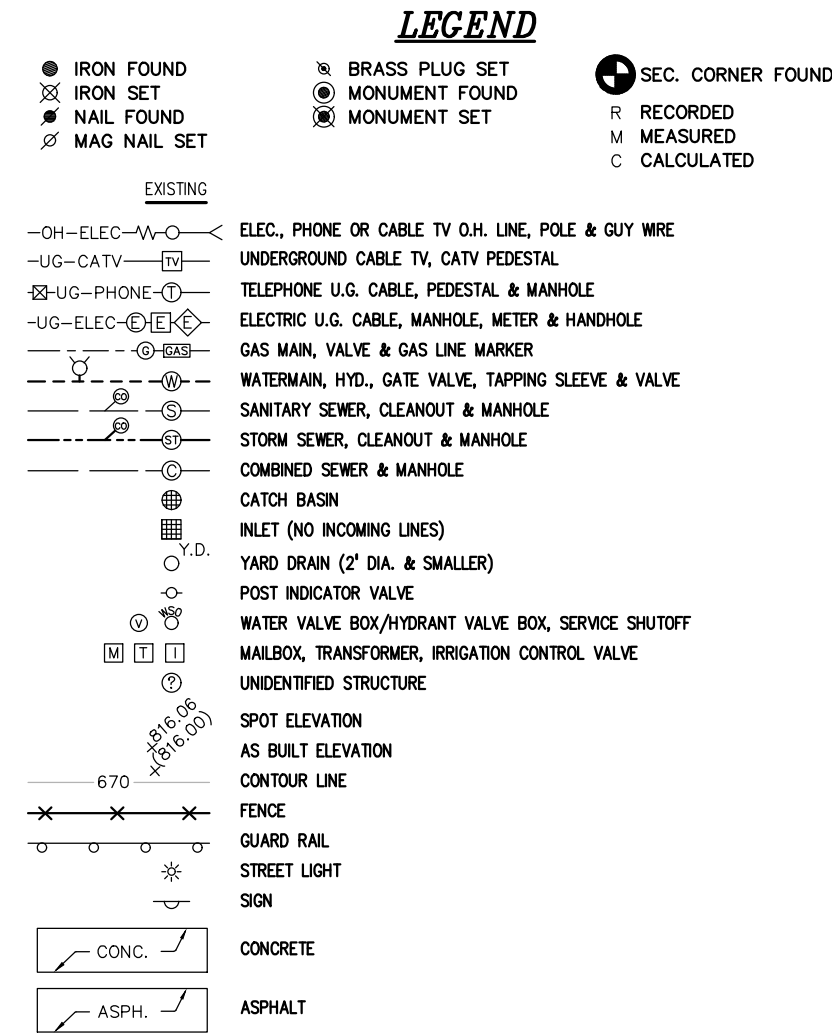
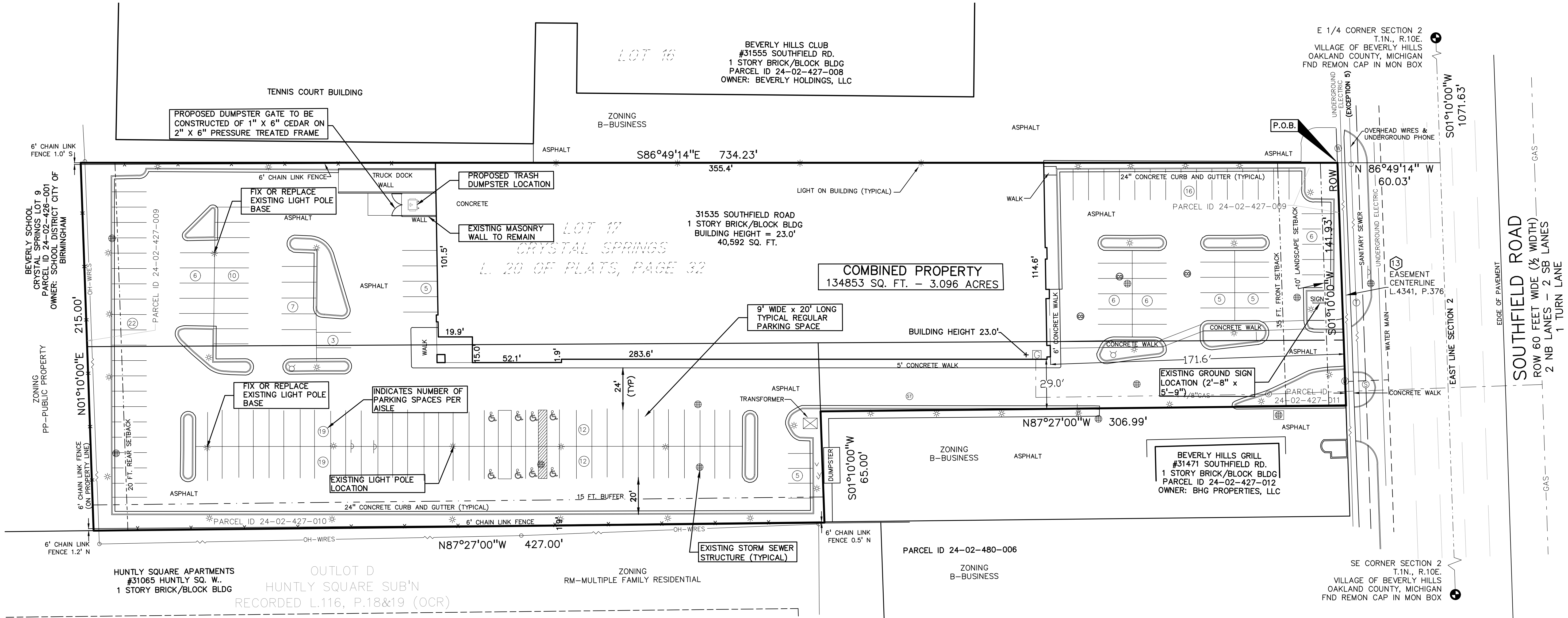
Per Fidelity National Title Insurance Company Commitment No. A0768447, Commitment Date May 11, 2021

Land situated in the Village of Beverly Hills, County of Oakland and the State of Michigan, described as follows:

Lot 17, except the East 334.00 feet of the South 65.00 feet and also except the East 27.00 feet taken for widening of Southfield Road, of Crystal Springs Subdivision, on North 1/2 of Southeast 1/4 of Section 2, Town 1 North, Range 10 East, City of Southfield, Oakland County, Michigan, as recorded in Liber 20 of Plats, Page 32, Oakland County Records, and described as: Beginning on the Westerly line of Southfield Road, as now established at a point distant South 01 deg. 10' 00" West, 1071.63 feet along the East line of Section 2 and North 86 deg. 49' 14" West, 60.03 feet from the East 1/4 corner of said Section 2; thence along the Westerly line of said Southfield Road, South 01 deg. 10' 00" West, 141.93 feet; thence along the Northerly line of the East 334.00 feet of the South 65.00 feet of said Lot 17, North 87 deg. 27' 00" West 306.99 feet; thence along the Westerly line of said East 334.00 feet to the South 65.00 feet of Lot 17, South 01 deg.10' 00" West, 65.00 feet; thence along the Southerly line of said Lot 17, being also the Northerly line of Huntley Square Subdivision, as recorded in Liber 116, Page 18 of Plats, Oakland County Records, North 87 deg. 27' 00" West, 427.00 feet to the Southwest corner of said Lot 17; thence along the Westerly line of said Lot 17, North 01 deg. 10' 00" East, 215.00 feet to the Northwesterly corner of said Lot 17; thence along the Northerly line of said Lot 17; South 86 deg. 49' 14" East, 734.23 feet to the point of beginning.



FLOODPLAIN:
BY GRAPHIC PLOTTING, THE SUBJECT PARCEL IS IN "AREAS DETERMINED TO BE OUTSIDE OF THE 0.2% ANNUAL CHANCE FLOODPLAIN," (ZONE X) PER FEMA FLOOD INSURANCE RATE MAP PANEL NUMBER 26125C0539F, EFFECTIVE SEPTEMBER 29, 2006



NOTES:

- UPON COMPLETION OF THE BUILDING RENOVATIONS, AND AS WEATHER PERMITS, THE PARKING AREA WILL BE SEAL COATED AND RESTRIPE PER ZONING ORDINANCE REQUIREMENTS.
- THE EXISTING LIGHT LEVELS ALONG RESIDENTIAL ZONED PROPERTIES (HUNTLY SQUARE APARTMENTS) LOCATED SOUTH OF THE PROPOSED DEVELOPMENT WILL BE EVALUATED AND ADJUSTED AS NECESSARY TO MEET THE CURRENT VILLAGE OF BEVERLY HILLS LIGHTING STANDARDS SPECIFICALLY, SECTION 22.09.050 (b) WHERE A MAXIMUM OF ONLY 0.5 FOOTCANDLES AT THE PROPERTY LINE IS PERMITTED
- ANY EXISTING PLANTS DETERMINED TO BE IN POOR HEALTH WILL BE REPLACED.

SITE DATA TABLE:

SITE AREA = 134,853 SQ FT (3.096 ACRES)

ZONED B (BUSINESS)

GROSS BUILDING AREA = 40,592 SQ F

NET BUILDING AREA = 21,000 SQ FT

(15,600 SQ FT COURTS; 2400 SQ FT GOLF SIMULATORS; 3000 SQ FT SEATING)

REQUIRED SETBACKS:

FRONT 35'
REAR 20'
SIDE PER SITE PLAN APPROVAL

EXISTING SETBACKS:

FRONT 171.6'
REAR 204'
SIDE 29'/0'

MAXIMUM BUILDING HEIGHT = 30' (2 STORY)

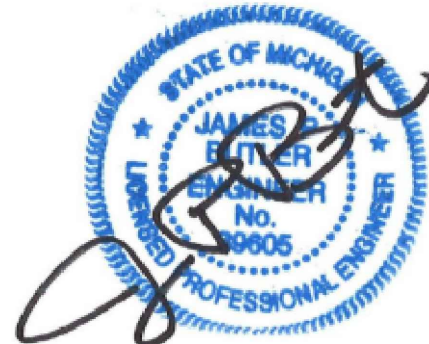
EXISTING BUILDING HEIGHT = 23' (1 STORY)

PARKING REQUIRED: INDOOR COMMERCIAL RECREATION = 1 SPACE/200 SQ FT (NET)

PARKING REQUIRED = 21,000 / 200 = 105 SPACES

PARKING PROVIDED = 164 SPACES INCLUDING 8 ADA SPACES)

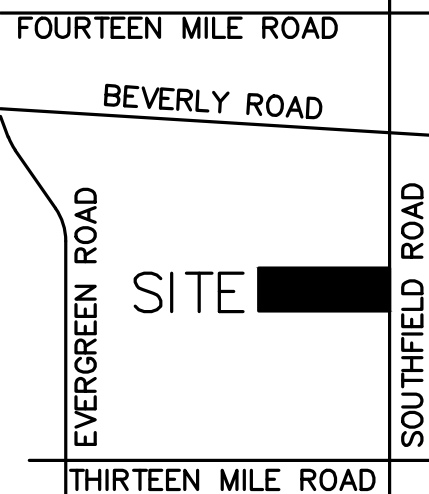
PEA GROUP
t: 844.813.2949
www.peagroup.com



0 15 30 60
SCALE: 1" = 30'



CAUTION!!
THE LOCATIONS AND ELEVATIONS OF EXISTING UNDERGROUND UTILITIES AS SHOWN ON THIS DRAWING ARE ONLY APPROXIMATE. NO GUARANTEE AS TO THE ACCURACY OR COMPLETENESS OF THE INFORMATION PROVIDED. THE CONTRACTOR SHALL BE EXCLUSIVELY RESPONSIBLE FOR DETERMINING THE EXACT UTILITY LOCATIONS AND ELEVATIONS PRIOR TO THE START OF CONSTRUCTION.



CLIENT

NELSON VENTURES, LLC
1401 EAST MAPLE ROAD, SUITE B
SOUTHFIELD, MICHIGAN 48064

PROJECT TITLE

INDOOR RECREATION CENTER
31555 SOUTHFIELD ROAD
BEVERLY HILLS, MICHIGAN

REVISIONS

PER PC APPROVAL 10-04-2023

ORIGINAL ISSUE DATE:
SEPTEMBER 05, 2023

DRAWING TITLE

SITE PLAN

PEA JOB NO. 23-0842

P.M. JPB

DN. JPB

DES. JPB

DRAWING NUMBER:

C-1.0



October 27, 2023

Village Council
Village of Beverly Hills
18500 W. 13 Mile Road
Beverly Hills, MI 48025

Attention:	Mark Stec, Planning and Zoning Administrator
Subject:	Indoor Recreation Center – Special Land Use and Site Plan Review #2
Location:	31535 Southfield Road – west side of Southfield Road, north of 13 Mile Road
Zoning:	B Business District and VCOD Village Center Overlay District

Honorable Councilmembers:

At the Village’s request, we have reviewed the revised submittal (site plan dated 10/4/23) requesting a new use for the existing building at 31535 Southfield Road.

More specifically, the applicant seeks to renovate the building for an indoor commercial recreation facility with 13 pickleball courts and 5 golf simulator bays.

The B Business District permits a variety of retail, service and office uses. Section 22.22.030 lists indoor commercial recreation as a special land use.

At their September 27, 2023 meeting, the Planning Commission reviewed the request, conducted the required public hearing, and put forth a unanimous recommendation to the Village Council that the special land use and site plan be approved, including conditions related to landscaping, lighting, and an enclosure for the waste receptacle.

The request, including the Commission’s recommendation, is now in front of Council, who has the final review/approval authority.

A. Summary

1. The special land use standards of Section 22.08.300 are generally met, provided any comments provided by Public Services, Public Safety and/or Engineering are addressed.
2. A note on the revised plan states that the parking lot will be seal coated and restriped per Ordinance requirements (barrier-free spaces, space dimensions, and looped striping).
3. Per the Planning Commission’s conditional recommendation, the revised submittal includes:
 - a. Revisions to the lighting plan that bring it into compliance with allowable light intensities;
 - b. A note on the revised plan stating that any existing plants found to be in poor health will be replaced; and
 - c. A compliant waste receptacle within a gated enclosure.
4. The applicant must address any comments provided by the Director of Public Services, Fire Marshal and/or Village Engineering Consultant.



Aerial view of site and surroundings (looking north)

B. Special Land Use Review

Section 22.08.300(h) identifies the review standards applicable to special land uses, as outlined below:

1. In location, size and intensity of the principal and/or accessory operations, be compatible with adjacent uses and zoning of land.

The subject site sits amongst a variety of commercial uses along Southfield Road, including another indoor recreation facility, as well as a multiple-family development to the southwest.

As a previously developed commercial property, the proposed change in use is expected to remain compatible with adjacent uses and zoning.

2. Be compatible with and promote the intent and purpose of this Ordinance.

Given the changes required of the site plan (landscaping, lighting, and waste receptacle enclosure) the proposed change in use is expected to remain compatible with the intent and purpose of the Ordinance.

3. Be compatible with the natural environment and conserve natural resources and energy.

As a previously developed commercial property, the proposed change in use is not expected to adversely impact the natural environment.

4. Be consistent with existing and future capabilities of public services and facilities affected by the proposed use.

Given the nature of the request, it is expected to the proposed change in use will be consistent with the capabilities of public services and facilities.

However, the Commission should consider any comments provided by the Director of Public Services, Village Engineering Consultant, and/or Fire Marshal.

5. Protect the public health, safety, and welfare as well as the social and economic well-being of those who will use the land use, activity, residents, businesses and landowners immediately adjacent and the Village as the whole.

Given the nature of the project, the proposed change in use is expected to meet this standard.

6. Promote the use of land in a socially and economically desirable manner.

Given the nature of the project, the proposed change in use is expected to meet this standard.

7. Not be in conflict with convenient, safe and normal neighborhood vehicular and pedestrian traffic routes, flows, intersections, and general character and intensity of neighborhood development.

Given the nature of the project, the proposed change in use is not expected to adversely impact vehicular and pedestrian circulation.

8. Be of such design and impact that the location and height of buildings, the location, nature and height of walls, fences and the nature and extent of landscaping on the site shall not hinder or discourage the appropriate development and use of adjacent land and buildings or impair the value thereof.

Given the nature of the project, the proposed change in use is not expected to impact development or value of adjacent properties.

9. In the nature, location, size and site layout of the use, be a harmonious part of the district in which it is situated taking into account, among other things, prevailing shopping habits, convenience of access by prospective patrons, the physical and economic relationship of one type of use to another and characteristic groupings of uses of said district.

As a previously developed commercial site, the property is expected to remain harmonious with the district.

10. In the location, size, intensity and site layout be such that operations will not be objectionable to nearby dwellings, by reason of noise, fumes, glare or flash of lights.

Similar to previous comments regarding required site improvements, this standard is expected to be met.

11. Be consistent with the character, nature and type of residential districts surrounding the proposed special uses.

Similar to previous comments regarding required site improvements, this standard is expected to be met.

C. Site Plan Review

Section 22.08.290 identifies the review standards applicable to site plans, as outlined below:

- 1. VCOD Applicability.** As a change in use without the need for a building or parking lot expansion, the project is exempt from the provisions of the Village Center Overlay District (VCOD).
- 2. Dimensional Requirements.** The existing building and property comply with the dimensional standards of the B District, as noted in the following table:

District	Lot Size		Minimum Setbacks (feet)			Max. Height	Building Coverage
	Area (acres)	Width (feet)	Front Yard	Side Yard	Rear Yard		
B	N/A	N/A	35	N/A	20	30' 2 stories	N/A
Site	3.096	141.93	171.6	0 (N) 29 (S)	204	23' 1 story	30%

- 3. Building Design.** No exterior changes are proposed to the existing building, though the architectural plans do indicate that existing brick will be repaired as necessary to match existing.

- 4. Parking.** Indoor commercial recreation facilities require the greater of 1 parking per 3 persons allowed at maximum occupancy or 1 parking space per 200 square feet of usable floor area.

The site plan includes calculations based on square footage, which are met by the 164 spaces provided.

The parking lot complies with dimensional standards for barrier-free spaces, drive aisles, and parking spaces.

Lastly, resurfacing/restriping of the parking spaces must maintain the looped striping current provided, as required by Ordinance.

- 5. Pedestrian Circulation.** There is an existing public sidewalk in the Southfield Road right-of-way, and no changes are proposed or required.

Internal sidewalks are currently provided along the front and side of the building, connecting the parking lot to building entrances.

- 6. Vehicular Circulation.** The site currently has 1 driveway to/from Southfield Road, with no changes proposed or required.

Internally, drive aisles meet or exceed the minimum width for two-way travel.

- 7. Lighting.** The submittal includes a revised lighting plan.

A detail provided depicts light poles at a height of 14', which is consistent with current requirements.

The photometric plan also complies with current standards for maximum readings on-site and along property lines.

- 8. Landscaping and Screening.** The submittal includes a landscape plan depicting existing conditions, which include numerous tree and shrub plantings along the frontage, internal to the parking lot, and along the side and rear lot lines.

Provided the existing landscaping is in good condition/health, the site is generally well landscaped without any areas of significant deficiency.

With that being said, a note has been added stating that any plants found to be in poor health will be replaced, as required by the Planning Commission.

- 9. Waste Receptacle/Enclosure.** The revised site plan includes a waste receptacle within existing masonry walls at the rear of the site, and proposes a treated wood gate, per the Commission's recommendation.

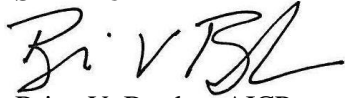
The receptacle will be situated on a concrete base pad and within an enclosure area that comply with current Ordinance standards.

- 10. Engineering.** Council should consider any site engineering comments provided by the Director of Public Services and/or Village Engineering Consultant.

- 11. Public Safety.** Council should consider any comments put forth by the Village Fire Marshal.

Should you have any questions concerning this matter, please do not hesitate to contact our office.

Respectfully,
SAFE BUILT

A handwritten signature in black ink, appearing to read "Bri V Borden". The signature is stylized with a large "B" and a long horizontal stroke at the end.

Brian V. Borden, AICP
Michigan Planning Manager

EXCERPT - REGULAR PLANNING COMMISSION MEETING MINUTES – SEPTEMBER 27, 2023

Present: Chairperson Westerlund; Vice Chairperson Dillard-Russaw; Members: Copeland,, Hitz, Koreman, and Tessler

Absent: Members: Harper and Jawad

Also Present: Planning & Zoning Administrator, Stec
Village Clerk/Assistant Village Manager, Rutkowski
Planning Consultant, Borden
Council Liaison, O’Gorman

NEW BUSINESS

PUBLIC HEARING AND CONSIDERATION OF PC CASE 23-08-10, SPECIAL LAND USE REQUEST FOR 31535 SOUTHFIELD ROAD

Stec provided an overview. The owner of the property located at 31535 Southfield Road has submitted a special land use request to re-purpose the building as an indoor recreation facility. The property is zoned B-Business and is located within the Village Center Overlay District (VCOD). The project does not propose any new buildings or any expansion of the existing building and is therefore exempt from the VCOD standards. Indoor recreational facilities are a permitted use in the B-District after special approval.

The approximately 41,000 square foot building has previously been occupied by Bed Bath & Beyond who vacated the building earlier this year after the company went out of business. At this time the proponent is requesting approval to convert the interior of the building for use as an indoor commercial recreation facility. All proposed modifications are to the building interior. They are proposing to maintain the existing approved site and landscape plans. A complete zoning review report from the Village planning consultant was provided for review.

While the Village Council has final approval authority for special land use requests, Village ordinances require that special land use approval shall not be granted until a public hearing has been held by the Planning Commission. Upon holding a public hearing, the Planning Commission shall make a recommendation with comments on the special land use to the Village Council. After the required public hearing is held and a recommendation is made by the Planning Commission, the proposal will be forwarded to the Village Council for consideration of final approval of the special land use and associated site plan.

Borden gave a summary of the review letter that was provided in the packet.

Jim Butler, PEA Group, Auburn Hills, on behalf of the applicant, discussed the repairs that are necessary for the parking lot at the subject location. He talked about repairing, repaving, coating, and restriping the parking lot. He said there are some trees on the property that need to be removed and replaced. He also spoke about the proposed installation of a compliant masonry trash enclosure. The interior of the building would feature 13 pickleball courts, 6 golf simulators, plus

EXCERPT - REGULAR PLANNING COMMISSION MEETING MINUTES – SEPTEMBER 27, 2023

a lobby and a kitchen area. He said he believes the plans meet the requirements of the Ordinance and asked for a favorable recommendation.

Westerlund opened the public hearing at 7:53 p.m.

Chad Gans, Kirkshire, said he supports the plans for the subject site and thinks it will be a good and fun addition to the neighborhood.

Kellie McDonald and Matt Cibor, Goddard School, Beverly Hills, expressed support for the project. McDonald said she would love to see improvements and more people in the neighborhood. Cibor said he has had positive interactions with the property owners and loves the idea of a pickleball facility.

Laith Karmo, Market Fresh, Beverly Hills, said it was a great, innovative idea and expressed his support.

Johnny Karmo, Market Fresh, Beverly Hills, said a recreational use building will be great for the area. He said the proposal was a perfect use for the building. He thinks the activation of this building will create traffic and have a positive impact on nearby businesses.

Rock Abboud, Councilmember, Gould Court, expressed his support for the proposal and said he wants to be sure that the parking lot is compliant.

No one else wished to be heard, so the public hearing was closed at 7:58 p.m.

Applicant Linden Nelson, Nelson Ventures, thanked everyone for coming out and showing support. He said he wants to do something great for the community. He noted the building will have a liquor license. He said the operator/tenant was unable to attend the meeting tonight.

Dillard-Russaw asked about a name and signage. Nelson stated that the name has yet to be decided and the tenant will submit a sign application in the future.

Westerlund commented on tree and light fixture replacements. He noted that the spill over from the lights that border the neighboring restaurant's property provide lighting for the Beverly Hills Grill.

Borden said the lighting could be deemed as an existing nonconformity and Westerlund saw it as an opportunity to address deficiencies on the property. Borden suggested that the applicants mitigate spill over along residential property lines and leave the rest as an existing condition since it is illuminating the existing parking lots.

Tessler stated that the follow up letter addressed the issues on the review letter.

Dillard-Russaw said that she does not think it would be necessary for the applicants to come back to the Planning Commission if they can work closely with Administration to address deficiencies.

EXCERPT - REGULAR PLANNING COMMISSION MEETING MINUTES – SEPTEMBER 27, 2023

Motion by Dillard-Russaw, second by Hitz, the Beverly Hills Planning Commission recommends that the Beverly Hills Village Council approves Special Land Use Request 23-08-10 submitted by 31535 Southfield Road LLC, to establish an indoor commercial recreation facility at 31535 Southfield Road because the plans appear to meet the special land use and site design standards of Chapter 22 Zoning Ordinance of the Village municipal code. Further, the Planning Commission recommends compliance with the following conditions: the applicants must provide revised lighting and photometric plan showing compliance with the maximum footcandle levels at property lines abutting the R-M Multiple-Family district and that any damaged light fixtures and support structures must be repaired or replaced, a dumpster enclosure is added to the plan, and that all dead or dying landscape plantings are replaced per the final approved landscape plan.

Roll Call Vote:
Motion passed (6-0)



To: Honorable President George; Village Council Members
Jeffrey Campbell, Village Manager

From: Kristin Rutkowski, Village Clerk/Assistant Manager

Subject: Program Year 2024 Community Development Block Grant Allocation

Date: November 1, 2023

The Village of Beverly Hills has participated in the federally funded Community Development Block Grant (CDBG) program for more than 25 years. We are currently in a three-year subrecipient agreement with Oakland County to participate in this program.

The Village's estimated allocation for Program Year 2024 is \$12,521.00. The annual CDBG allocation is based on a formula that uses several objective measures of community needs. The U.S. Department of Housing and Urban Development (HUD) has established three national objectives, at least one of which must be met, to determine eligibility for a community to engage in any specific program. Additionally, the Village must comply with several rules, including a limit on our allocation for public service projects to a maximum of 15% of the total 2024 allocation and/or a minimum allocation of \$3,500 for each project.

This year Council is again being asked to consider allocating funds for Minor Home Repair services and Public Services - Yard Services for low-income and low-moderate-income level residents. A description of each service is attached. We are recommending allocating \$9,021 for Minor Home Repair and \$3,500 for yard services through the CDBG program. The Village outsources the administration of these programs and Next has been the service provider for many years. Next continues to be a valued partner and ensures the program is administered per the extensive CDBG requirements.

The Village received a request from HAVEN (attached) seeking a contribution for their program that provides various services for victims of domestic violence and sexual assault. Due to CDBG requirements and limitations for project funding, we cannot allocate funds to both the Yard Services program and to HAVEN. Therefore, without Council objection, administration is recommending the Village make a General Fund contribution for the same amount, \$3,500.00, to HAVEN, as it has done in the past to support their program.

Recommendation

The following is a breakdown of the proposed allocation:

Minor Home Repair	\$ 9,021
Public Services – Yard Services	<u>\$ 3,500</u>
TOTAL	\$12,521

Resolution

Whereas, Oakland County is preparing an Annual Action Plan to meet application requirements for the Community Development Block Grant (CDBG) program, and other Community Planning and Development (CPD) programs; and

Whereas, Oakland County has requested CDBG-eligible projects from participating communities for inclusion in the Action Plan; and

Whereas, the Village of Beverly Hills has duly advertised and conducted a public hearing as follows:

President George opened the Public Hearing at _____ p.m.

(Any comments will be recorded here)

President George closed the Public Hearing at _____ p.m. on November 7, 2023 for the purpose of receiving public comments regarding the proposed use of PY 2024 Community Development Block Grant (CDBG) funds in the approximate amount of \$12,521.00; and

Whereas, the Village of Beverly Hills found that the following projects meet the federal objectives of the CDBG program and are prioritized by the community as high priority need.

Account	Project Name	Amount
172170-731227	Minor Home Repair	\$9,021
172160-732170	Public Services – Yard Services	\$3,500

Therefore, be it resolved, that the Village of Beverly Hills' Community Development Block Grant application is hereby authorized to be submitted to Oakland County for inclusion in Oakland County's Annual Action Plan to the U.S. Department of Housing and Urban Development, and that the Council President or his designee is hereby authorized to execute all documents, agreements, or contracts which result from this application to Oakland County.

Attachments

OTHER PUBLIC SERVICES NOT LISTED IN 03T AND 05A-05Y

Program	172160		
HUD Matrix Code	05Z		
Eligible Uses	Only use code when an activity does not fall under a more specific 05A-05Y code. An example of a legitimate use of this code is when a public service activity that does not have a more specific matrix code, provides services to multiple groups of clients such as seniors, persons with disabilities and homeless persons. For instance, for a “meals on wheels” program for seniors and persons with disabilities, use 05Z. If this program had been available to only seniors, the correct matrix code is 05A.		
Account #	Safety & Repair - 731665		
Small jobs that are less than \$600 and can be completed in a reasonable time. A permit typically is not required. A local maintenance/ handyperson can complete the jobs.			
Safety Devices		Repair Services	
Bed Aide/Commode	Jell Cushion	Cabinets & Countertops	Roof repair
Bells/Whistles/Monitors/Amps	Large Button Phone	Caulk Tub/Toilets/ Windows	Siding < 20 sq. ft.
Blood Pressure Monitors	Magnifying Glass/Sheet	Chimney	Sinks/Faucets installed
Bottle/Jar Openers	Non-skid Tub	Elec Outlets/Switches/Cover Plates	Smoke/CO detectors installed
Canes	Mat/Strips	Floor repair	Stairs & Handrail
Laundry/Shopping Carts	Pill Boxes	Gutter/Downspout	Storm Doors installed
Clapper	Power Outlet Strip	Duct work/Pipe/Water heater insulation	Supply Lines
CO Detectors	Raised Toilet Seats	Light Bulbs change	Thermostats installed
Diapers/Pads	Reachers	Lock Sets & Dead Bolts installed	Toilets installed
First Aid Kits	Shower Chair/Transfer Bench	Patch < 2 sf holes in drywall/plaster	Tree Trimming
Flashing Telephones	Smoke Detector	Porch & Deck < 20 sf	Waste Lines
Flashlights/Night Lights	Talking Clock/ Watch/Keychain		
Grab Bars installed	Wheelchairs/Walkers		
Handheld Showers			
Housekeeping - 730880		Yard Services - 732170	
Projects to clean the interior of a home.		Lawn service, snow removal, spring/fall yard clean up, gutter cleaning, tree trimming, and dangerous tree	
Authority	24 CFR 570.201(e) or 42 USC 5305(a)(8) + 24 CFR 570.482(c)(2)		
Environmental Code	Exempt		
Project Delivery Costs	Project Service Delivery Costs including staff timesheets, other direct costs, and service costs directly related to carrying out this activity are eligible. Cost reasonableness standards apply.		
Notes	This activity can be designed to serve clients who are presumed benefit, income qualified or clients who are presumed benefit and income qualified. Communities must develop an application and advertise availability of services. A current PERSON DBA REPORT must be submitted with each invoice which indicates the income eligibility or presumed benefit eligibility of clients served. Supporting documentation must be provided to the County to receive reimbursement. If an agency is hired to administer the activity, contracts must be executed specifying services, duration, cost, etc.		
National Objective Codes	Contact Planning & Evaluation at (248) 858-5312 to determine National Objective. Options include: LMC – Low-income limited clientele benefit: activities that benefit a limited clientele, at least 51% of which are low-income.		
Accomplishment Type	People		
Performance Objective	Suitable Living Environment		
Performance Outcome	Improved Availability/Accessibility		

MINOR HOME REPAIR (REHAB; SINGLE UNIT RESIDENTIAL)

Program/Account #	172170-731227
Eligible Uses	Use this code for loans and grants for the rehabilitation of privately-owned homes. NOTE: Under CDBG, single family means one-unit structures. Less extensive repairs (no more than \$5,000) to a home that do not necessarily bring it up to Universal Property Condition Standards (UPCS).
Project Delivery Costs	Project Service Delivery Costs including staff timesheets, other direct costs, and service costs directly related to carrying out this activity are eligible. Cost reasonableness standards apply.
Notes	Minor Home Repairs must conform to Oakland County guidelines and State of MI Lead Based Paint requirements. This is a strictly income qualified project. Documentation of income eligibility must be kept on file. A current HOUSEHOLD DBA REPORT must be submitted with each invoice. If an agency is hired to administer this activity, contracts must be executed specifying services, duration, cost, etc. Contact Contract Compliance at (248) 858-0196 when compiling bids/specs
Environmental Code	Categorically Excluded
HUD Matrix Code	14A
Authority	24 CFR 570.202(a)(1) or 42 USC 5305(a)(4)
National Objective Codes	Contact Planning & Evaluation at (248) 858-5312 to determine National Objective. Options include: LMH – Low-income housing benefit: activities that are carried out for providing or improving permanent residential structures that will be occupied by low-income households.
Accomplishment Type	Housing Units
Performance Objective	Provide Decent Affordable Housing
Performance Outcome	Affordability
Minor Home Repairs include the following:	
Clean, adjust, test and replace furnaces	Replace defective windows (see LBP provisions)
Replace water heaters	Install storm doors and/or storm windows
Replace garbage disposals	Replace roofs, downspouts, gutters and siding
Replace toilets	Tuckpoint chimneys
Replace shower heads and tub/laundry/kitchen faucets	Paint interior & exterior of homes built after 1978 (see LBP provisions)
Repair water and waste lines	Remove large items or large amounts of debris from and around home
Rod sewer lines	Remove architectural barriers
Change electrical services	Correct single code violations
Replace defective light fixtures	Repair sidewalk and driveway tripping hazards
Install switches and light at entry ways	Replace wall/ceiling plaster/drywall (See LBP provisions)
Replace accessible defective wiring	Connect residences to municipal water and/or sewer
Replace entrance doors (see LBP provisions)	Install battery operated or hard-wired smoke detectors
Replace porch decks, stairs and handrails	One-time insect/vermin extermination
Reinforce porches	Dangerous tree or limb removal



2023 INCOME LIMITS

ESTABLISHED BY THE U.S. DEPARTMENT OF
HOUSING & URBAN DEVELOPMENT

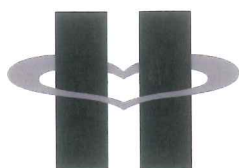
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

Persons Per Household	Extremely Low-Income (30%)	Very Low-Income (50%)	Low-Income (80%)
1	\$19,900	\$33,150	\$53,050
2	\$22,750	\$37,900	\$60,600
3	\$25,600	\$42,650	\$68,200
4	\$28,400	\$47,350	\$75,750
5	\$30,700	\$51,150	\$81,850
6	\$32,950	\$54,950	\$87,900
7	\$35,250	\$58,750	\$93,950
8	\$37,500	\$62,550	\$100,000

(Effective 6/15/2023)

Oakland County's housing and community development programs are funded by the U.S. Department of Housing and Urban Development (HUD).





HAVEN
LIVE WITHOUT FEAR

September 29, 2023

Ms. Kristin Rutkowski
Village of Beverly Hills
18500 W 13 Mile Rd
Beverly Hills, MI 48025-5267

Dear Ms. Rutkowski:

Violence in families is everywhere, crossing racial, ethnic, cultural, social, and economic boundaries. The impact of this violence invades our schools, places of worship, offices, businesses, factories, and throughout our neighborhoods.

Since 1982, HAVEN has been dedicated to building violence-free communities where everyone can live without fear. HAVEN maintains a 24-hour emergency shelter exclusively for domestic violence victims and their children and sexual assault survivors who are afraid to stay in their own homes. HAVEN offers counseling and education that help families stop the violence, begin the process of healing, and create the hope that their future will be free from abuse. The agency steps out into the community – over the phone, in courtrooms, police stations, hospitals, schools, the workplace, and at community meetings – to provide crisis intervention and education to help victims and families prevent violence in future generations. HAVEN staff manage a Personal Protection Order Office exclusively for victims of domestic violence and sexual assault located in the Circuit Court system, helping victims with the creation and filing of Personal Protection Orders, at no charge, as the first step in their safety plan.

HAVEN, through its comprehensive work, serves to break the silence that has kept the crimes of domestic violence and sexual assault behind closed doors. This silence has only served to allow these crimes to flourish. From July 1, 2022 through June 30, 2023, 7 individuals were seen within our programs and 7 crisis calls were received from families in the Village of Beverly Hills who took the first step to break their own silence by contacting HAVEN.

Our agency is again reaching out to you for support of our work with an even greater need as we assume the burden of increased clientele and additional staff to maintain these vital services. We ask that you continue to support these families through a Community Development Block Grant of \$5000 for fiscal year 2024. Please remember the federal government presumes that domestic violence victims are considered to be low-income and therefore qualify for inclusion in block grant public service requests.

HAVEN looks forward to the opportunity to meet with you this year to provide further information on this request and answer any questions you may have. In the meantime, if you wish to speak with me, I can be reached at (248) 334-1284, Ext. 305, or you may contact our Administrative Assistant, Taylor Budnar, 303.

Sincerely,

Patricia Hoskins
Director of Quality Assurance and Administration
phoskins@haven-oakland.org



2022-2023 HAVEN

HAVEN Program Name	Cost Per Client	Notes
<u>Residential</u> Emergency shelter for victims of domestic violence and their children. Services include: Room and board, food, clothing, transportation, counseling and advocacy.	\$2,595	(30 day avg. stay)
<u>Counseling Program</u> Individual, group and parent/child counseling for adult victims, children and teens who have witnessed or experienced domestic violence, sexual assault or child abuse.	\$470	
<u>Advocacy</u> Court Advocacy for domestic violence and child abuse victims who go to court. Immediate response for victims at the hospital or police station after an assault.	\$420	
<u>START Program</u> Sexual assault forensic examination, medical and emotional support.	\$1,065	
<u>Crisis and Support Line</u> 24/7 hotline providing callers with crisis intervention, support, understanding, and resources/referrals to other agencies when necessary.	\$125	(per 15 minute call)
<u>Personal Protection Orders</u> Staff provides assistance to victims of domestic violence and stalking with the PPO process.	\$166	



To: Village Council President and Council Members

From: Village Manager

Date: November 3, 2023

Re: Agreement with Oakland County that sets forth the Village's responsibilities with the Oakland County Incident Management Team

Pursuant to the Urban Cooperation Act of 1967, 1967 Public Act 7, MCL 124.501 *et seq.*, the County wishes to enter into this Agreement with the Village for the purpose of delineating the Parties' roles and responsibilities for their participation in the Oakland County Incident Management Team ("OCIMT") under the direction and supervision of the Oakland County Emergency Management Division ("Emergency Management Division"). The Village of Beverly Hills is a member of OCIMT.

The OCIMT will provide support to an Incident Commander by performing ICS functions as required by the incident kind, type, and complexity. The goal is to work together to implement and achieve the NIMS Implementation Objectives of Command and Management at the scene of an incident/emergency, disaster, or catastrophe. This is an Agreement that Oakland County requires of all members. OCIMT members have responded and supported first responders on incidents that overwhelm local communities such as tornadoes and other natural disasters.

Oakland County requires that all members of the OCIMT sign this Incident Management Interlocal Agreement must be signed by the Village Manager.

Suggested Resolution

Be it resolved that the Village of Beverly Hills Council authorize the Village Manager to enter into this Agreement between the Oakland County Incident Management Team and the Village of Beverly Hills.

OAKLAND COUNTY INCIDENT MANAGEMENT TEAM

Interlocal Agreement between Oakland County and Village of Beverly Hills

This Agreement (the "Agreement") is made between Oakland County, a Municipal and Constitutional Corporation, 1200 North Telegraph Road, Pontiac, Michigan 48341 ("County"), and the Village of Beverly Hills located at 18500 W 13 Mile, Beverly Hills, MI 48025 ("Participating Agency"). County and Participating Agency may be referred to individually as a "Party" and jointly as "Parties".

PURPOSE OF AGREEMENT

Pursuant to the Urban Cooperation Act of 1967, 1967 Public Act 7, MCL 124.501 *et seq.*, the County and the Participating Agency enter into this Agreement for the purpose of delineating the Parties' roles and responsibilities for their participation in the Oakland County Incident Management Team ("OCIMT") under the direction and supervision of the Oakland County Emergency Management Division ("Emergency Management Division").

The Parties understand that the OCIMT is an all-hazard approach to managing incidents or supporting Unified Commands with personnel trained and qualified in the National Incident Management System ("NIMS"), Incident Command System ("ICS"), and specific ICS positions. The OCIMT will provide support to an Incident Commander by performing ICS functions as required by the incident kind, type, and complexity. The goal is to work together to implement and achieve the NIMS Implementation Objectives of Command and Management at the scene of an incident/emergency, disaster, or catastrophe.

In consideration of the mutual promises, obligations, representations, and assurances in this Agreement, the Parties agree to the following:

1. **DEFINITIONS.** The following words and expressions used throughout this Agreement, whether used in the singular or plural, shall be defined, read, and interpreted as follows:
 - a. **Agreement** means the terms and conditions of this Agreement and any other mutually agreed to written and executed modification, amendment, exhibit and attachment.
 - b. **Claims** mean any alleged losses, claims, complaints, demands for relief or damages, lawsuits, causes of action, proceedings, judgments, deficiencies, liabilities, penalties, litigation, costs, and expenses, including, but not limited to, reimbursement for reasonable attorney fees, witness fees, court costs, investigation expenses, litigation expenses, amounts paid in settlement, and/or other amounts or liabilities of any kind which are incurred by or asserted against County or Participating Agency, or for which County or Participating Agency may become legally and/or contractually obligated to pay or defend against, whether direct, indirect or consequential, whether based upon any alleged violation of the federal or the state constitution, any federal or state statute, rule, regulation, or any alleged violation of federal or state common law, whether any such claims are brought in law or equity, tort, contract, or otherwise, and/or whether commenced or threatened.

- c. **County** means Oakland County, a Municipal and Constitutional Corporation, including, but not limited to, all of its departments, divisions, the County Board of Commissioners, elected and appointed officials, directors, board members, council members, commissioners, authorities, committees, employees, agents, volunteers, and/or any such persons' successors.
 - d. **Day** means any calendar day beginning at 12:00 a.m. and ending at 11:59 p.m.
 - e. **Participating Agency** means the Village of Beverly Hills including, but not limited to, its council, its Board, its departments, its divisions, elected and appointed officials, directors, board members, council members, commissioners, authorities, committees, employees, agents, subcontractors, attorneys, volunteers, and/or any such persons' successors.
 - f. **Participating Agency Employee** means any employees, officers, directors, members, managers, trustees, volunteers, attorneys, representatives of Participating Agency, licensees, concessionaires, contractors, subcontractors, independent contractors, agents, and/or any such persons' successors or predecessors (whether such persons act or acted in their personal, representative or official capacities), and/or any persons acting by, through, under, or in concert with any of the above. "Participating Agency Employee" shall also include any person who was a Participating Agency Employee at any time during the term of this Agreement but, for any reason, is no longer employed, appointed, or elected in that capacity.
2. **PARTICIPATING AGENCY'S RESPONSIBILITIES.** Subject to the terms and conditions of this Agreement and applicable changes in law, the Participating Agency shall provide at least one Participating Agency Employee for membership in the OCIMT ("Participating Member"). All costs associated with employment, including, but not limited to wages, salary, overtime, benefits, local, state and federal taxes associated with employment, and Worker's Compensation Coverage, shall be the sole responsibility of the Participating Agency. The Participating Agency further understands and agrees that all Participating Members shall:
- a. Complete an application for membership and any other paperwork to be determined by the Emergency Management Division. It is within the sole discretion of the Emergency Management Division whether any Participating Agency's Employee shall become and remain a Participating Member. Participating Agency and Participating Member understand that if accepted to serve as a member of the OCIMT, the Participating Member may be deployed for a period of up to fourteen (14) Days. The length of deployment will depend on the incident type, but the Participating Agency must anticipate the maximum duration.
 - b. Comply with all of the OCIMT's policies and procedures.
 - c. Attend and successfully complete the following training:
 - i. NIMS ICS-100, 200, 700, and 800 (pre-requisites for OCIMT membership).
 - ii. NIMS IS-300 and 400 (pre-requisites for OCIMT membership).
 - iii. Command and General Staff Functions for Local IMT.

- iv. Position specific training, which will include classroom instruction, exercises, field experience, and completion of Position Task Books.
 - v. Any other training to be determined by the OCIMT.
 - d. Maintain annual continuing education requirements.
 - e. Maintain the ability to respond, when activated, for exercise or deployment within a time frame determined by the OCIMT.
 - f. Attend and participate in activation drills, whether deployed or not, for readiness assessment.
 - g. Not suffer any loss of pay, rank, leave time, or opportunity by the Participating Agency while participating in any training, deployment, drill, and/or exercise required by the OCIMT.
3. **PARTICIPATING AGENCY'S INSURANCE REQUIREMENTS.** The Participating Agency shall have adequate insurance coverage to protect it from any Claims arising under or related to this Agreement and its participation in the OCIMT.
4. **COUNTY'S RESPONSIBILITIES.**
- a. The County shall provide reimbursement to the Participating Agency in accordance with Section 6.
 - b. The County shall provide the Participating Agency with a copy of the OCIMT's policies and procedures.
5. **SCOPE OF AUTHORITY.** The OCIMT will provide support to an Agency having Jurisdiction (AHJ) during an incident/emergency, disaster, or catastrophe. However, the OCIMT will not take over the incident command and management from the AHJ, unless the OCIMT receives a Delegation of Authority from the AHJ.
6. **REIMBURSEMENT.**
- a. Reimbursement is not guaranteed and is contingent upon the County receiving reimbursement to pass through to the Participating Agency.
 - b. Any reimbursement shall be consistent with the Michigan Emergency Management Act (MCL 30.401 *et seq.*) and any existing mutual aid agreements, including the Michigan Emergency Mutual Aid Compact (Intrastate) and/or the Emergency Management Mutual Aid Compact (Interstate). If there is a Presidential Disaster Declaration for an incident/emergency, disaster, or catastrophe and the OCIMT is deployed, then the County may seek reimbursement in accordance with Federal Emergency Management Agency reimbursement policies.
 - c. If the Participating Agency has not executed a mutual aid agreement, then any reimbursement to the Participating Agency shall be made pursuant to the written procedures and policies established by the Director of the Emergency Management & Homeland Security Department, which may be amended from time to time in the sole discretion of the Director, upon written notice to the Participating Agency.
 - d. All reimbursement requests shall be supported by adequate documentation, as determined by the Emergency Management Division.

7. **OVERSIGHT.** The Oakland County Grant Allocation Committee (“GAC”) is comprised of representatives from local response agencies, organizations, and special operations teams that receive grant funding. GAC will provide recommendations and counsel regarding the direction and operation of the OCIMT.
8. **COMPLIANCE WITH LAWS.** Each Party shall comply with all federal, state, and local statutes, ordinances, regulations, administrative rules, and requirements applicable to its activities performed under this Agreement.
9. **PERMITS AND LICENSES.** Each Party shall be responsible for obtaining and maintaining, throughout the term of this Agreement, all licenses, permits, certificates, and governmental authorizations for its employees and/or agents necessary to perform all of its obligations under this Agreement. Upon request, a Party shall furnish copies of any permit, license, certificate, or governmental authorization to the requesting Party.
10. **DURATION OF INTERLOCAL AGREEMENT.**
 - a. The Agreement and any amendments hereto shall be effective when executed by both Parties with concurrent resolutions passed by the governing bodies of each Party, and when the Agreement is filed in accordance with MCL 124.510. The approval and terms of this Agreement and any amendments hereto shall be entered into the official minutes of the governing body of each Party.
 - b. This Agreement shall remain in effect until cancelled or terminated by either Party pursuant to Section 13.
11. **ASSURANCES.**
 - a. **Responsibility for Claims.** Each Party shall be responsible for any Claims made against that Party by a third party, and for its own acts and the acts of its employees, agents, and subcontractors arising under or related to this Agreement.
 - b. **Responsibility for Attorney Fees and Costs.** In any Claim that may arise from the performance of this Agreement, each Party shall seek its own legal representation and bear the costs associated with such representation, including judgments and attorney fees.
 - c. **No Indemnification.** Except as otherwise provided for in this Agreement, neither Party shall have any right under this Agreement or under any other legal principle to be indemnified or reimbursed by the other Party or any of its agents in connection with any Claim.
 - d. **Authorization and Completion of Agreement.** The Parties have taken all actions and secured all approvals necessary to authorize and complete this Agreement. The persons signing this Agreement on behalf of each Party have legal authority to sign this Agreement and bind the Parties to the terms and conditions contained herein.

12. **DISCRIMINATION.** The Parties shall not discriminate against an employee or an applicant for employment in hiring, any terms and conditions of employment or matters related to employment regardless of race, color, religion, sex, sexual orientation, gender identity or expression, national origin, age, genetic information, height, weight, disability, veteran status, familial status, marital status or any other reason, that is unrelated to the person's ability to perform the duties of a particular job or position, in accordance with applicable federal and state laws.
13. **TERMINATION OR CANCELLATION OF AGREEMENT.**
- a. Either Party may terminate or cancel this Agreement for any reason upon 30 Days written notice before the effective date of termination or cancellation. The effective date for termination or cancellation shall be clearly stated in the notice.
 - b. The County may immediately terminate or cancel this Agreement or a Participating Member's membership in the OCIMT, if the Participating Agency or Participating Member failed to comply, within the County's discretion, with federal, state, or local law, or any requirements contained in this Agreement. The County shall incur no penalty, expense, or liability if it terminates or cancels this Agreement in accordance with this Section.
14. **AGREEMENT MODIFICATION OR AMENDMENT.** Any modifications, amendments, rescissions, waivers, or releases to this Agreement must be in writing and agreed to by both Parties. Unless otherwise agreed, the modification, amendment, rescission, waiver, or release shall be signed by the same persons who signed the Agreement or other persons authorized by the Party's governing body.
15. **DELEGATION OR ASSIGNMENT.** Neither Party shall delegate or assign any obligations or rights under this Agreement without the prior written consent of the other Party.
16. **RESERVATION OF RIGHTS.** This Agreement does not, and is not intended to, impair, divest, delegate or contravene any constitutional, statutory, and/or other legal right, privilege, power, obligation, duty, or immunity of the Parties. Nothing in this Agreement shall be construed as a waiver of governmental immunity for either Party.
17. **NO THIRD-PARTY BENEFICIARIES.** Except as provided for the benefit of the Parties, this Agreement does not and is not intended to create any obligation, duty, promise, contractual right or benefit, right to indemnification, right to subrogation, and/or any other right in favor of any other person or entity.
18. **NO IMPLIED WAIVER.** Absent a written waiver, no act, failure, or delay by a Party to pursue or enforce any rights or remedies under this Agreement shall constitute a waiver of those rights with regard to any existing or subsequent breach of this Agreement. No waiver of any term, condition, or provision of this Agreement, whether by conduct or otherwise, in one or more instances shall be deemed or construed as a continuing waiver of any term, condition, or provision of this Agreement. No waiver by either Party shall subsequently affect its right to require strict performance of this Agreement.
19. **SEVERABILITY.** If a court of competent jurisdiction finds a term or condition of this Agreement to be illegal or invalid, then the term or condition shall be deemed severed

from this Agreement. All other terms, conditions, and provisions of this Agreement shall remain in full force.

20. **CAPTIONS**. The section and subsection numbers, captions, and any index to such sections and subsections contained in this Agreement are intended for the convenience of the reader and are not intended to have any substantive meaning. The numbers, captions, and indexes shall not be interpreted or be considered as part of this Agreement. Any use of the singular or plural, any reference to gender, and any use of the nominative, objective or possessive case in this Agreement shall be deemed the appropriate plurality, gender or possession as the context requires.
21. **NOTICES**. Notices given under this Agreement shall be in writing and shall be personally delivered, sent by express delivery service, certified mail, or first-class U.S. mail postage prepaid, and addressed to the person listed below. Notice will be deemed given on the date when one of the following first occur: (i) the date of actual receipt; (ii) the next business day when notice is sent express delivery service or personal delivery; or (iii) three Days after mailing first class or certified U.S. mail.
 - a. If Notice is sent to County, it shall be addressed and sent to: Emergency Manager 1200 N. Telegraph Bld 47W Pontiac MI 48341.
 - b. If Notice is sent to Participating Agency, it shall be addressed and sent to: Jeffrey Campbell, Village Manager, 18500 W 13 Mile Road, Beverly Hills, MI 48025.
22. **GOVERNING LAW/CONSENT TO JURISDICTION AND VENUE**. This Agreement shall be governed, interpreted, and enforced by the laws of the State of Michigan. Except as otherwise required by law or court rule, any action brought to enforce, interpret, or decide any Claim arising under or related to this Agreement shall be brought in the 6th Judicial Circuit Court of the State of Michigan, the 50th District Court of the State of Michigan, or the United States District Court for the Eastern District of Michigan, Southern Division, as dictated by the applicable jurisdiction of the court. Except as otherwise required by law or court rule, venue is proper in the courts set forth above.
23. **SURVIVAL OF TERMS**. The Parties understand and agree that all terms and conditions of this Agreement that require continued performance, compliance, or effect beyond the termination date of the Agreement shall survive such termination date and shall be enforceable in the event of a failure to perform or comply.
24. **ENTIRE AGREEMENT**. This Agreement represents the entire agreement and understanding between the Parties, and supersedes all other prior oral or written understandings, communications, agreements, or contracts between the Parties. The language of this Agreement shall be construed as a whole according to its fair meaning and not construed strictly for or against any Party.

IN WITNESS WHEREOF, Jeffrey Campbell, Village Manager, hereby acknowledges that he/she has been authorized by a resolution of the Village of Beverly Hills, a certified copy of which is attached, to execute this Agreement on behalf of Participating Agency and hereby accepts and binds Participating Agency to the terms and conditions of this Agreement.

EXECUTED: _____ DATE: _____
Jeffrey Campbell,
Village Manager

WITNESSED: _____ DATE: _____
Kristin Rutkowski,
Village Clerk

IN WITNESS WHEREOF, David Woodward, Chairperson, Oakland County Board of Commissioners, hereby acknowledges that he has been authorized by a resolution of the Oakland County Board of Commissioners to execute this Agreement on behalf of Oakland County, and hereby accepts and binds Oakland County to the terms and conditions of this Agreement.

EXECUTED: _____ DATE: _____
David Woodward, Chairperson
Oakland County Board of Commissioners

WITNESSED: _____ DATE: _____
Oakland County Board of Commissioners
County of Oakland



To: Honorable President George; Village Council Members
Jeff Campbell, Village Manager; Sheila McCarthy, Finance Director

From: Kristin Rutkowski, Village Clerk/Assistant Village Manager

Subject: 2023 Community Park and Trail Capital Grant Program Agreement

Date: November 2, 2023

Attached for the Council's review and consideration is an agreement with Oakland County Parks for the 2023 Community Park and Trail Capital Grant Program. The agreement has been reviewed by the Village Attorney who found it to be in order.

The Village applied for the Community Park and Trail Capital Grant in April 2023 and received notice of the award in August. The grant award of \$100,000 will go toward the renovation of the Beverly Park Playground. The Village's match amount of \$500,000 can come from a variety of sources including the General Fund, Park Fund, and Federal/State grant funding.

The Village thanks the Oakland County Board of Commissioners and the Community Park and Trail Capital Grant Program for providing funding to help construct a modern, accessible play structure and surface at Beverly Park. The Village also thanks the community groups who submitted letters of support for this application.

Suggested Resolution:

Be it resolved, the Beverly Hills Village Council authorizes the Village Manager to execute the Community Park and Trail Capital Grant Program Agreement with Oakland County Parks as submitted.

Attachment



OAKLAND COUNTY PARKS COMMUNITY PARK AND TRAIL CAPITAL GRANT PROGRAM AGREEMENT

This Agreement is between **Village of Beverly Hills, 1800 W. 13 Mile Road, Beverly Hills, MI 48025** ("Grantee") and the County of Oakland, by and through its statutory agent, the Oakland County Parks and Recreation Commission ("OCPRC").

Monies from the Oakland County Parks and Recreation Commission Millage have been appropriated for the Oakland County Parks Community Park and Trail Capital Grant Program ("Program"). The purpose of this Agreement is to provide funding to Grantee in exchange for the work to be performed by Grantee for the below named project. The Parties agree to the terms and conditions set forth in this Agreement.

Project Title ("Project"): Beverly Park Renovation

Project Number: GU-PR-BeverlyHills-BP

Grant Amount ("Grant Amount"): \$100,000.00

Match Amount ("Match Amount"): \$500,000.00

Total Project Amount: \$686,252.11

Start Date: [Effective Date—the date the last Party to this Agreement signs the Agreement]

End Date: [3 years from Start Date]

By signing this Agreement, the below individuals certify they are authorized to sign this Agreement on behalf of their organization and the Parties will fulfill the terms of this Agreement, including any attached Exhibits.

Grantee:

Signed:

Name:

Title:

Organization:

Date:

Oakland County Parks and Recreation Commission:

Signed:

Name: David T. Woodward

Chairperson, Oakland County Board of Commissioners

Date:

1. **Agreement Execution.** Grantee is required to sign the Agreement and return it to OCPRC within sixty (60) calendar days of the date the Agreement is issued to Grantee. If not, OCPRC may cancel this Agreement and the monies allocated under this Agreement may be issued to another entity, in OCPRC's sole discretion. This Agreement is not effective until both Parties sign the Agreement. The "Effective Date" shall be the date the last Party signs the Agreement.
2. **Contact Information.** This Agreement shall be administered on behalf of OCPRC by the **Planning & Resource Development Unit**. All notices, reports, documents, requests, actions, or other communications required between OCPRC and Grantee shall be submitted to the contacts identified below. By written notice, the Parties may designate a different contact with correlating information.
 - 2.1. **Grantee Contact**
 - 2.1.1. **Organization:**
 - 2.1.2. **Name/Title:**
 - 2.1.3. **Address:**
 - 2.1.4. **Telephone Number:**
 - 2.1.5. **E-Mail Address:**
 - 2.2. **OCPRC Contact**
 - 2.2.1. **Name/Title: Donna Folland, Supervisor – Planning & Resource Development**
 - 2.2.2. **Address: 2800 Watkins Lake Road, Waterford, MI 48328**
 - 2.2.3. **Telephone Number: 248-736-9087**
 - 2.2.4. **E-Mail Address: follandd@oakgov.com**
3. **Project/Project Period.**
 - 3.1. Grantee shall complete the Project as set forth and described in Exhibit A within the Project Period. Exhibit A is incorporated into this Agreement.
 - 3.2. As defined in this Agreement, "Project Period" means the period of time beginning on the Effective Date and ending on the End Date listed on page 1 of this Agreement.
 - 3.3. Grantee shall complete the Project within the Project Period. Requests to extend the Project Period must be made in writing a minimum of thirty (30) calendar days before the Project Period ends. OCPRC may extend the Project Period, in its sole discretion, and the extension must be codified in an amendment to this Agreement.
4. **Grantee Reporting Requirements:**
 - 4.1. Grantee shall complete and submit bi-annual progress reports, including a narrative report and summary of Project expenditures, in accordance with instructions provided by OCPRC.
 - 4.2. Within sixty (60) days of Project completion, Grantee shall submit final reporting documentation, including a final reimbursement request and narrative report, and copies of written materials and/or photographs of grant recognition signs in accordance with the instructions provided by OCPRC.
5. **OCPRC Payments/Advances/Project Closeout.** OCPRC shall make payments of the Grant Amount to Grantee as follows:
 - 5.1. OCPRC shall pay Grantee the Grant Amount listed on page 1 of this Agreement, in accordance with Exhibit A. Any cost overruns incurred to complete the Project shall be the sole responsibility of Grantee.

- 5.2. To be eligible for payment, Grantee must submit a complete payment request to the OCPRC on form(s) provided by OCPRC and have satisfied all progress reporting requirements due prior to the date of the payment request.
- 5.3. Grantee shall submit documentation of all costs incurred, including the value of match and donations made to the Project. Documentation of expenditures and value of match and donations must meet written OCPRC requirements as specified in the 2023 Grant Program Guidance Criteria.
- 5.4. OCPRC reserves the right to request additional information necessary to substantiate payments.
- 5.5. Grantee shall be a registered vendor with the County of Oakland to receive payments. Registration can be accomplished by completing a vendor registration through the Oakland County Vendor Registration link on the County Web site. All grant funds will be paid by ACH or check.
- 5.6. OCPRC shall not pay any portion of the Grant Amount to a Grantee contractor or subcontractors. Grant Amounts shall only be paid to Grantee.
- 5.7. OCPRC will hold back ten percent (10%) of the Grant Amount until Project Closeout set forth in this Section. Final payment of the remaining ten percent (10%) of the Grant Amount will be released upon OCPRC approval of Grantee's **Final Report** and satisfactory Project completion as determined by OCPRC, in its sole discretion.
- 5.8. A determination of Project completion, which may include a site inspection and an audit, shall be made by OCPRC after Grantee has met any match obligations, satisfactorily completed the activities, and provided products and deliverables described in Exhibit A.
- 5.9. Grantee shall immediately refund to OCPRC any payments in excess of the costs allowed by this Agreement.
- 5.10. Upon issuance of final payment from OCPRC, Grantee releases OCPRC of all claims against OCPRC arising under this Agreement. Unless otherwise provided in this Agreement or by State law, final payment under this Agreement shall not constitute a waiver of OCPRC's claims against Grantee.
6. **Grantee Assurances/Responsibilities.**
 - 6.1. Grantee shall comply with all applicable local, State, and federal laws, rules, ordinances, and regulations in the performance of this Agreement.
 - 6.2. Grantee shall comply with the 2023 Grant Program Guidance Criteria.
 - 6.3. Grantee shall obtain all necessary permits and licenses for construction and maintenance of the Project. This Agreement shall not be construed to obligate OCPRC or any other governmental entity to issue any permit or license required for the Project. Grantee shall solely determine what permits or licenses are required for the Project, secure the needed permits or licenses, and remain in compliance with such permits or licenses. Grantee shall retain a copy of all permits or licenses and make them available to OCPRC upon request.
 - 6.4. Grantee shall have control of the Project area through fee simple title, lease, or other recorded interest, or have written permission from the owner of the Project area to complete Project activities.

- 6.5. Grantee shall abide by all State and federal threatened and endangered species regulations when completing Project activities.
- 6.6. Grantee shall not discriminate against an employee or an applicant for employment in hiring, any terms and conditions of employment or matters related to employment regardless of race, color, religion, sex, sexual orientation, gender identity or expression, national origin, age, genetic information, height, weight, disability, veteran status, familial status, marital status or any other reason, that is unrelated to the person's ability to perform the duties of a particular job or position, in accordance with applicable federal and state laws. Grantee further agrees that any subcontract shall contain non-discrimination provisions, which are not less stringent than this provision and binding upon any and all subcontractors. A breach of this covenant shall be regarded as a material breach of this Agreement.
- 6.7. Grantee shall require that no individual be denied access to the Project or Project activities on the basis of race, color, religion, sex, sexual orientation, gender identity or expression, national origin, age, genetic information, height, weight, disability, veteran status, familial status, or marital status.
- 6.8. OCPRC reserves the right to deny the use of any consultant, contractor, associate, or other personnel to perform any portion of the Project.
- 6.9. Grantee is solely responsible for all activities performed under this Agreement and for the construction and maintenance of the Project. Grantee shall be the sole point of contact regarding contractual matters for the Project, including payment of any and all charges resulting from the Project.
- 6.10. Grantee shall require all contractors and subcontractors constructing or performing the Project to comply with this Agreement.
- 6.11. Grantee shall ensure all contractors and subcontractors constructing and performing the Project are qualified to perform such work.
- 6.12. Grantee shall be solely responsible for the operation and maintenance of the Project subject to this Agreement.
- 6.13. All records related to the Project must be maintained for a minimum of seven (7) years after the final payment has been issued to Grantee by OCPRC.
7. **Liability.**
 - 7.1. OCPRC is not liable or required to operate, maintain, or contribute to the operation or maintenance of the Project and any associated Project activities.
 - 7.2. Grantee shall defend any Claim brought against either Party that involves the Project or associated Project activities or that involves title, ownership, or other specific rights of real property controlled by Grantee and relates to the Project.
 - 7.3. Grantee is responsible for all Claims arising under or in any manner related to the Agreement, the activities authorized by the Agreement, or the use and occupancy of the Project.
 - 7.4. As used in this Agreement, "Claims" mean any alleged losses, claims, complaints, demands for relief or damages, lawsuits, causes of action, proceedings, judgments, deficiencies, liabilities, penalties, litigation, costs, and expenses, including, but not limited to, reimbursement for reasonable attorney fees, witness fees, court costs, investigation expenses, litigation expenses, amounts paid in settlement, and/or other

amounts or liabilities of any kind which are incurred by or asserted against a Party, or for which a Party may become legally and/or contractually obligated to pay or defend against, whether direct, indirect or consequential, whether based upon any alleged violation of the federal or the state constitution, any federal or state statute, rule, regulation, or any alleged violation of federal or state common law, whether commenced or threatened.

- 7.5. Performance of this Agreement is a governmental function. This Agreement does not, and is not intended to, impair, divest, delegate, or contravene any constitutional, statutory, and/or other legal right, privilege, power, obligation, duty, or immunity of the Parties. Nothing in this Agreement shall be construed as a waiver of governmental immunity.
8. **Insurance.** The Grantee shall acquire and maintain insurance or a program of self-insurance, which Grantee deems necessary, to protect it from liability related to construction and/or operation of the Project. OCPRC shall not obtain any insurance or provide any self-insurance for construction and/or operation of the Project.
9. **Audit and Access to Records.** OCPRC reserves the right to conduct programmatic and financial audits of the Project and may withhold payment until the audit is satisfactorily completed. Grantee shall maintain all pertinent records and evidence pertaining to this Agreement, including grant and any required matching funds, in accordance with generally accepted accounting principles and other procedures specified by OCPRC. OCPRC or any of its duly authorized representatives must have access, upon reasonable notice, to such books, records, documents, and other evidence for the purpose of inspection, audit, and copying. Grantee shall provide proper facilities for such access and inspection. All records must be maintained for a minimum of seven (7) years after the final payment has been issued to Grantee by OCPRC.
10. **Assignability.** Grantee shall not assign or transfer any interest in this Agreement without prior written authorization of the OCPRC Director.
11. **Changes.** Any changes to this Agreement requested by Grantee shall be made in writing and sent to OCPRC contact listed in section 2 of this agreement. OCPRC may approve or deny such change, in its sole discretion. Changes requiring an amendment to this Agreement will be executed by OCPRC and Grantee in the same manner as this Agreement.
12. **Termination.**
 - 12.1. Failure by Grantee to comply with any provision of this Agreement shall be a material breach of this Agreement. Upon breach of the Agreement by Grantee, OCPRC may, in addition to any other remedy provided by law:
 - 12.1.1. Terminate this Agreement;
 - 12.1.2. Withhold and/or cancel future payments to Grantee on any or all current grant projects under the Program until the violation is resolved to the satisfaction of OCPRC;
 - 12.1.3. Withhold action on all pending and future grant applications submitted by Grantee under the Program;
 - 12.1.4. Require repayment of grant funds already paid to Grantee under this Program; and/or
 - 12.1.5. Require specific performance of the Agreement.

12.2. This Agreement may be terminated by OCPRC, upon thirty (30) calendar days written notice, due to budgetary reduction, other lack of funding, or upon request by Grantee. OCPRC may honor requests for just and equitable compensation to Grantee for all satisfactory and eligible work completed under this Agreement up and until the date of Agreement termination.

Upon the date of termination, all outstanding reports and documents are due to OCPRC and after the termination date OCPRC will no longer be liable to pay or reimburse Grantee any outstanding Grant Amounts.

Exhibit A

OCPR Grant Program Application



For the 2023 Oakland County Parks and Recreation Park Improvement and Trailways Grant Program, \$650,000 is available for trail and park improvement projects. This program is designed to assist local Oakland County communities with planning, preliminary engineering/design, and construction costs directly related to park improvement and trail projects located in Oakland County. For full program guidelines refer to the 2023 Community Grant Program Guidelines found on the [Oakland County Parks web site](#).

We are not using Laserfiche this year but changing to this fillable PDF application. Please submit attachments and supporting documents along with this application as ONE PDF document if possible.

A. Applicant Information

1. Project Title:

2. Oakland County City, Village or Township Name:

3. Census Tract:

4. Name of Primary Grant Contact:

Address:

Primary Contact Phone:

Primary Contact E-Mail Address:

5. Please list any project partners:

6. For which type of funding are you applying (please check one):

☐ Pre-development grants minimum request \$5,000, maximum request \$25,000 (design, engineering, planning, etc.) 25% Match

☐ Development grants minimum request \$5,000, maximum request \$100,000. 50% Match

B. Financial Information

Grant Amount Requested:

Match Amount:

☐ 25% minimum match for pre-development projects

☐ 50% match for development projects.

Certain communities may be eligible to have the match requirement waived – if your community is struggling to provide a match, please reach out to OCPR grants planning staff

Match Source(s):

Projected Budget (if more lines are needed, please attach as additional document):

Scope Item	Quantity	Total Amount

Total project budget:

C. Grant Application Requirements

1. Indicate how and where this project is addressed in relevant community planning documents, which may include: 5-Year Parks and Recreation Master Plan, Capital Improvement Plan, Park Master Plan, Community Master Plan, Complete Streets Plan, Trailway Master Plan, Pathway Plan, etc. Provide links to relevant online planning documents or add relevant pages to application PDF document. (100 word maximum)

--

2. Proposed Project Dates

Anticipated Start Date:

Anticipated End Date:

3. Select the type of site control the applicant has over the site where the project is to be completed:

- ☐ Fee simple
- ☐ Less-than-fee-simple (explain):
- ☐ Lease
- ☐ License
- ☐ Easement
- ☐ Other (explain):

4. Final Report & Reimbursement

The OCPR Trails and Park Improvements grant program is a reimbursement program. If awarded a grant, the community will have an opportunity to request reimbursement on a quarterly basis. A final report will need to be submitted and approved by OCPR grant management staff prior to the release of the final 20% of grant funds.

- ☐ Please check here to acknowledge that this is a reimbursement grant and that a final report will be required to release the final 20% of grant funds.

D. Project Description

1. Describe the physical location of the proposed project and ownership of the property. (250 words max)

2. Describe the project design and why it was chosen. (250 words max)

3. Provide a relevant history/background information (including any environmental concerns). (250 words max)

4. Describe the community need for the project. (250 words max)

5. Project Alignment with most recent OCPR Community-Wide Needs Assessment.

Please select all categories in which your proposed project falls:

<input type="checkbox"/> Beaches	<input type="checkbox"/> Mountain-biking trails
<input type="checkbox"/> Multi-use trails	<input type="checkbox"/> Tennis courts
<input type="checkbox"/> Canoe & kayak launch sites	<input type="checkbox"/> Baseball and softball diamonds
<input type="checkbox"/> Picnicking areas and pavilions	<input type="checkbox"/> Basketball courts
<input type="checkbox"/> Playgrounds	<input type="checkbox"/> Disc golf
<input type="checkbox"/> Sledding Hills	<input type="checkbox"/> Archery range
<input type="checkbox"/> Farmers Markets	<input type="checkbox"/> Hunting areas
<input type="checkbox"/> Waterparks and Waterslides	<input type="checkbox"/> Off-road vehicle areas
<input type="checkbox"/> Boating and fishing areas	<input type="checkbox"/> Soccer and cricket fields
<input type="checkbox"/> Splash pads and spray parks	<input type="checkbox"/> Outdoor equestrian facilities/trails
<input type="checkbox"/> Outdoor amphitheaters	<input type="checkbox"/> Pickleball courts
<input type="checkbox"/> Camping areas	<input type="checkbox"/> Other <input type="text"/>

6. Does the project positively impact equity and justice and/or provide parks and recreation services that feel safe and welcoming to everyone? If so, please summarize here. (250 word max)

7. Does the project consider sustainable design/construction practices and help build community resilience and adaptation to climate change? If so, please summarize here. (250 word max)

8. Does the project increase access to spaces and experiences that promote physical, mental, and social health for all? If so, please summarize here. (250 word max)

9. Has any public engagement been done around this project yet? If so please summarize here.

10. Describe how the project will be managed and maintained long-term, including any equipment or staffing needs and how they will be addressed.

11. Describe how the project will meet or exceed ADA guidelines. Describe any Universal Design principles that will be incorporated into the project.

12. Select whether or not the park or facility has any required entrance fees – annual, daily, non-resident, etc.

- ☐ No fees for park use
- ☐ Non-resident annual or daily fee
- ☐ Annual or daily fee for residents and non-residents
- ☐ Other (explain):

13. Select the ways in which people can access the site:

- ☐ Automobile only
- ☐ Automobile
- ☐ Bicycle on-street
- ☐ Dedicated bike lane
- ☐ Sidewalk
- ☐ Nearby bus stop (within ¼ mile)

E. Attachments

If possible please use the “Combine Files into one PDF” tool to combine your application materials into one PDF document. If you don’t have the ability to do so, individual files will still be accepted. Email all attachments to Kate Layton at laytonk@oakgov.com. Put your community name in the subject line of the email.

Required Attachments:

1. Project location map
2. Site plan or site map
3. Optional letters of support
4. Optional Other Materials
 - a) Design drawings/specifications
 - b) Photographs with captions that indicate the relevant content of the photo

Submission

Completed applications should be e-mailed to Kate Layton at laytonk@oakgov.com.

You will receive a confirmation e-mail within 48 hours indicating that we received your application. If your application file size is too large to e-mail, reach out to Kate or Donna for file-sharing options.

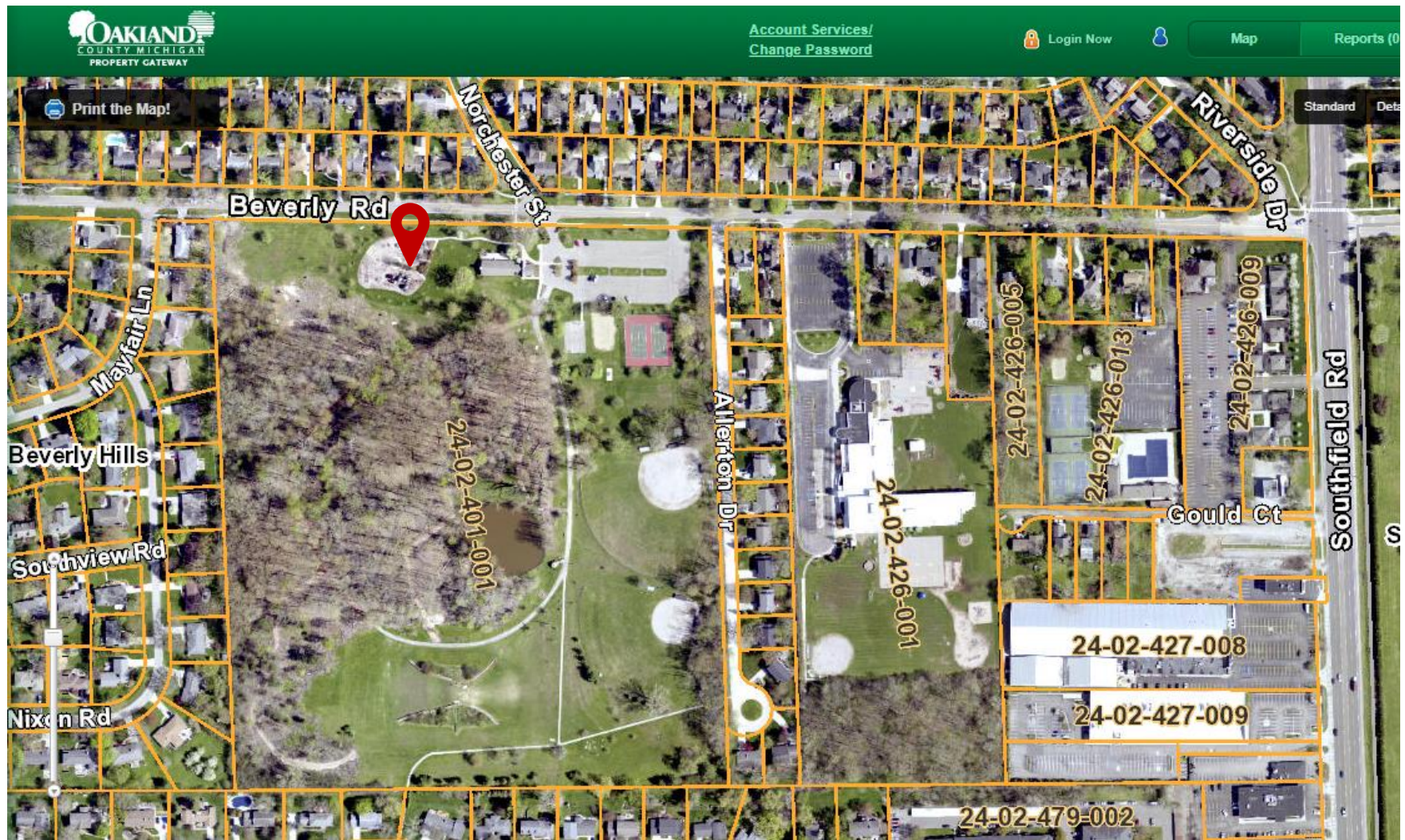
Applications should be submitted by April 21 at 5:00 p.m.

Contact Information:

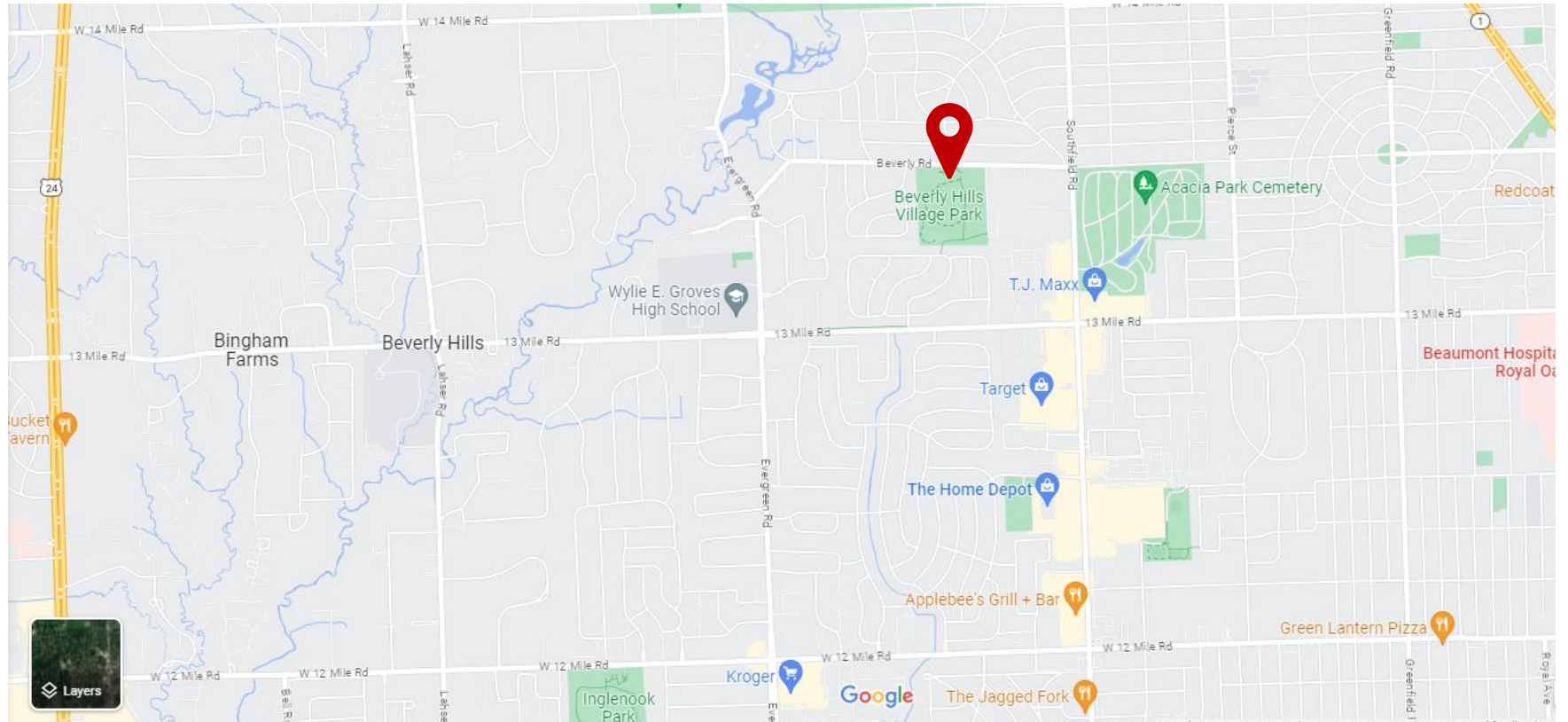
Donna Folland
Supervisor – Planning and Resource Development
(248) 736-9087
follandd@oakgov.com

Kate Layton
Community Liaison
laytonk@oakgov.com

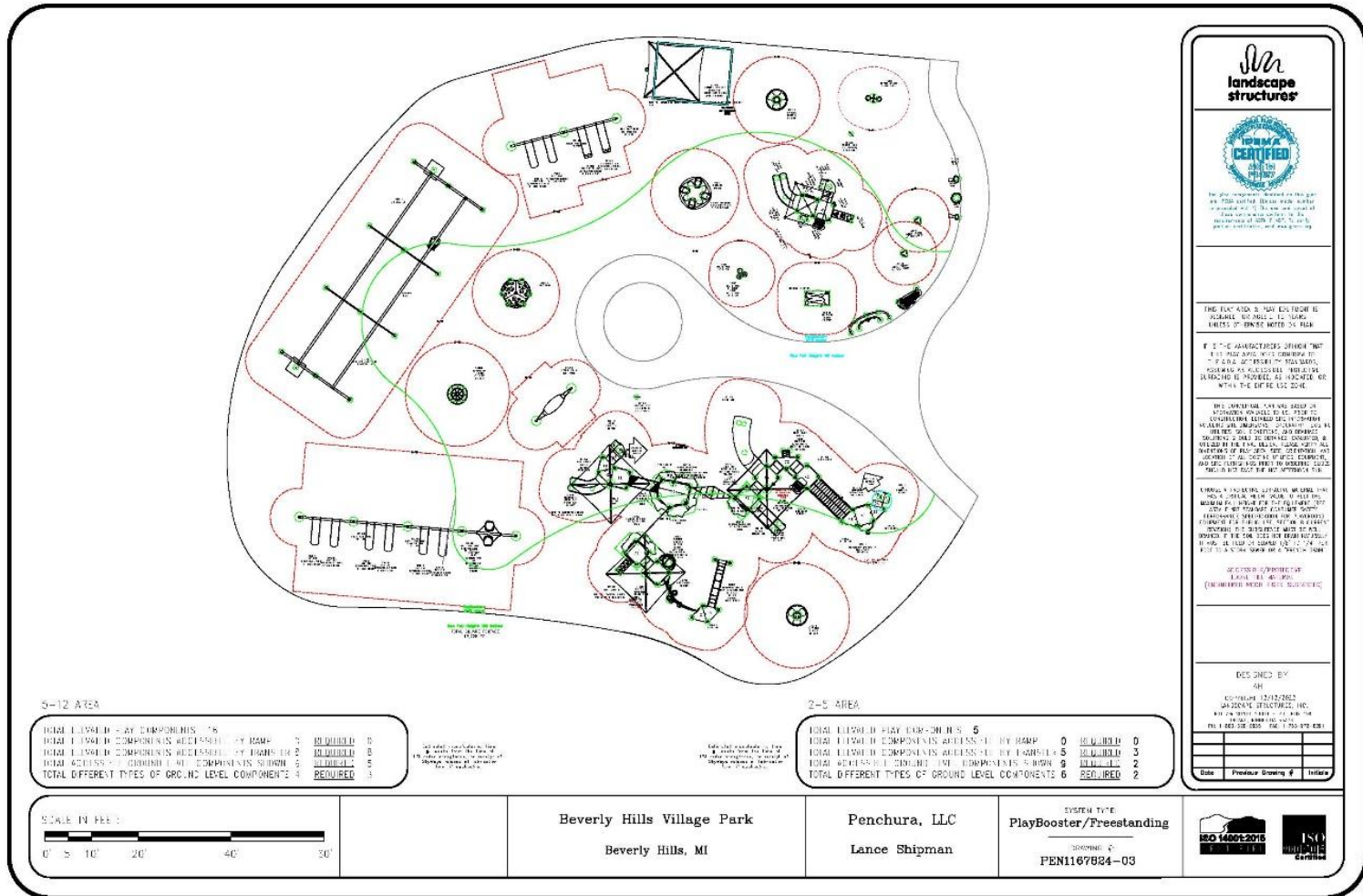
Village of Beverly Hills
Beverly Park Playground Renovation
Submitted April 21, 2023



Village of Beverly Hills
Beverly Park Playground Renovation
Submitted April 21, 2023



Beverly Park Playground Renovation
Village of Beverly Hills
Submitted April 21, 2023



Beverly Park Playground Renovation
Village of Beverly Hills
Submitted April 21, 2023



Beverly Hills Village Park

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Beverly Park Playground Renovation
Village of Beverly Hills
Submitted April 21, 2023



Beverly Park Playground Renovation
Village of Beverly Hills
Submitted April 21, 2023



FRIENDS

KIDS FIRST – Understand their differences. Focus on their needs. Educate them.

**Re: 2023 Oakland County Parks and Recreation Park Improvement and Trailways Grant
Program – Beverly Park Playground Renovation**

Dear Oakland County Parks and Recreation,

FRIENDS of Different Learners is pleased to submit a letter of support for the Village of Beverly Hills' Grant Application for a new playground at Beverly Park. Beverly Park is a jewel of the Beverly Hills community and serves as a gathering place for people of all ages. Beverly Park is in need of a new playground that is accessible to all and that continues to provide a safe place for children to play.

Funding from Oakland County would allow the Village of Beverly Hills to purchase playground equipment that is designed for children of all ages and all abilities. It would also allow the Village to install a new turf surface on the playground, allowing even more people to access the site.

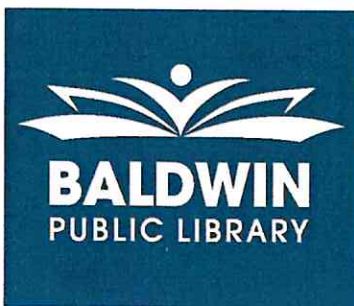
Beverly Park very much could use some updates to ensure it is serving ALL members of our diverse community. We have reviewed the design plans for the playground renovation and are very pleased to see that it includes many inclusive play elements. Children with physical, cognitive and sensory issues will be able to find appropriate play experiences that are both fun and challenging. There are a number of activity areas that will foster tactile, sensory and auditory experiences. The proposed surfacing, a mix of playground turf and engineered wood fiber, will allow anyone using a mobility device to easily access the inclusive play elements. We also really like that they found a way to keep the sandbox and add shade overhead as well as retain all trees.

Friends of Different Learners (FRIENDS) is a district-wide, independent organization of parents, staff, and community members that work together to help support, shed light, and provide guidance for issues relating to our children throughout Birmingham Public School System. We work together to enhance the education of Birmingham students who have different learning styles, strengths, abilities, and opportunities. Our focus is on those with different learning abilities and serves to include those with different sensory and physical needs.

Please take this letter of support into consideration when reviewing the Village of Beverly Hills' grant application for a new playground at Beverly Park.

Sincerely,

Stacie Makris & Carrie Chapie
FRIENDS Co-Presidents 2022-2023
FRIENDS of Different Learners



SERVING THE COMMUNITIES OF

Birmingham, Beverly Hills, Bingham Farms
Bloomfield Hills

LIBRARY BOARD OF DIRECTORS

Melissa Mark, Frank Pisano, Karen Rock
Danielle Rumble, Jim Suhay, Jennifer Wheeler

LIBRARY DIRECTOR

Rebekah Craft

April 14, 2023

Oakland County Parks
Donna Folland, Supervisor – Planning and Resource Development
1200 N. Telegraph Road
Pontiac, MI 48341

Re: Community Park Improvement and Trailways Grant Program

Dear Ms. Folland,

The Baldwin Public Library is pleased to submit a letter of support for the Village of Beverly Hills' Oakland County Parks and Recreation Park Improvement and Trailways Grant Program Application for a new playground at Beverly Park. Beverly Park is a jewel of the Beverly Hills community and serves as a gathering place for people of all ages throughout the county. Beverly Park is in need of a new playground that is accessible to all and that continues to provide a safe place for children to play.

Funding from Oakland County Parks would allow the Village of Beverly Hills to purchase playground equipment that is designed for children of all ages and all abilities. It would also allow the Village to install a new turf surface on the playground, allowing even more people to access the site.

The Baldwin Public Library is an integral part of Birmingham, Beverly Hills, Bingham Farms, and the City of Bloomfield Hills. We serve a community of 37,000 people and welcome nearly 200,000 visitors to our building each year. With a strong focus on outreach programming, our mission is to enrich lives by providing opportunities and resources for everyone to learn, connect, and discover. We are frequently praised for the high-quality services, programs, and accessible resources we provide.

A new playground at Beverly Park would benefit our organization by providing a safe place for all members to play and socialize. We frequently partner with the Village of Beverly Hills to install a monthly story book trail at Beverly Park, host story times, author talks, and book clubs in Beverly Park, and host a booth in the annual Beverly Hills Halloween Hoot at the Park. A new playground would help to bring more people and attention to these programming partnerships that we have with the Village of Beverly Hills.

Please take this letter of support into consideration when reviewing the Village of Beverly Hills' grant application for a new playground and surface at Beverly Park.

Sincerely,

Rebekah Craft
Library Director

**LEARN
CONNECT
DISCOVER**

Beverly Elementary

Matthew Fairchild, Principal • 248.203.3150 • Fax: 248.203.3165 • mfairchild@birmingham.k12.mi.us
18305 Beverly Road, Beverly Hills, MI 48025

April 14, 2023

Oakland County Parks
Donna Folland, Supervisor – Planning and Resource Development
1200 N. Telegraph Road
Pontiac, MI 48341

Re: Community Park Improvement and Trailways Grant Program

Dear Ms. Folland,

Beverly Elementary School is pleased to submit a letter of support for the Village of Beverly Hills' Oakland County Parks and Recreation Park Improvement and Trailways Grant Program Application for a new playground at Beverly Park. Beverly Park is a jewel of the Beverly Hills community and serves as a gathering place for people of all ages throughout the county. Beverly Park is in need of a new playground that is accessible to all and that continues to provide a safe place for children to play.

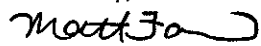
Funding from Oakland County Parks would allow the Village of Beverly Hills to purchase playground equipment that is designed for children of all ages and all abilities. It would also allow the Village to install a new turf surface on the playground, allowing even more people to access the site.

Beverly Elementary is fortunate to be located just down the street from Beverly Park. We utilize the park for many events, outings, and lessons. As an elementary school, we have a student population with a variety of learning styles and needs. Having the option for ALL students to enjoy ALL areas of the park, including the playground, safely is imperative for inclusivity.

A new playground at Beverly Park would benefit our organization by providing a safe place for all members to play and socialize. Additionally, Birmingham Public Schools prides itself on our opportunities for students with special needs and physical limitations. In addition to Beverly Elementary, there are two other BPS schools within a two-mile radius, Greenfield Elementary and Berkshire Middle School, who have center-based programs for students with disabilities. Beverly Park is also a gathering place for these students, who would also benefit from a more accessible playground.

Please take this letter of support into consideration when reviewing the Village of Beverly Hills' grant application for a new playground at Beverly Park.

Sincerely,



Matthew Fairchild, Principal
Beverly Elementary School

April 7, 2022

Donna Folland, Supervisor of Planning & Resource Development
Oakland County Parks and Recreation
2800 Watkins Lake Rd
Waterford, MI 48328

Re: Renovation of the Beverly Park playground

Dear Ms. Folland,

This letter confirms support from SEMCOG, the Southeast Michigan Council of Governments, for the proposal from the Village of Beverly Hills to renovate the Beverly Park playground with support from the Oakland County Parks and Recreation Grant Program. The existing play structure was installed 21 years ago, and is the park's primary amenity. The proposed improvements would increase accessibility and usability of this space for residents of all abilities.

SEMCOG is a regional planning partnership that supports coordinated local planning among over 170 units of local government across seven counties in Southeast Michigan. SEMCOG engages regional stakeholders and analyzes park access and amenity data to ensure that the region's recreation system meets the quality of life, health, and accessibility needs of residents and visitors, along with economic development goals and environmental priorities. This proposal will help achieve SEMCOG's vision for the region, and implement policies established through stakeholder-driven processes, including:

- **Ensuring equitable access to high quality recreation opportunities for people of all ages, abilities, and backgrounds.**

SEMCOG's Access to Parks analysis identifies this location as the only park with a playground in Beverly Hills, and approximately 400 households with children are located within a 10-minute walking distance. SEMCOG's Equity Emphasis Areas analysis also shows that Beverly Hills has a relatively high percent of youth population for Oakland County, particularly compared to its neighboring communities.

- **Connecting people to the places they live with infrastructure and services that support a high quality of life.**

The proposed improvements at this park would replace a play structure that has reached the end of its lifespan with updated equipment and surfaces that increase outdoor opportunities for wider range of residents.

Our region's recreation system has seen increased demand for outdoor opportunities close to home. This investment will provide a unique and inclusive experience for residents of Beverly Hills and Oakland County, and we encourage funding for this proposal.

Sincerely,



Amy O'Leary
Executive Director



To: Honorable President George; Village Council Members

From: Jeff Campbell, Village Manager

Subject: Manager's Report

Date: November 3, 2023

Halloween Hoot

The Administrative Staff would like to thank the members of the Parks & Recreation Board, Jason's Outdoor Services, and all the other participants for putting on an amazing Halloween Hoot this year. The list of participants includes:

Baldwin Public Library
Berkshire Middle School
Beverly Hills Club
Beverly Hills Grill
Beverly Hills Lions Club
Beverly Hills Little League
Beverly Hills Public Safety
Beverly Hills Veterinary Associates
Beverly Woods Homeowners Association
BPS Early Learning
Charlie Copeland
Corwin Family
Devonshire Pirates
Dream Arts
East Beverly Association
Goddard School Beverly Hills
Greenfield Beverly Association
HealthQuest Physical Therapy
Huntley Subdivision
Jason's Outdoor Services
Jody Messinger & Friends
Kakos Dental
Max Broock Birmingham - Dowler Duo

Max Broock Royal Oak - Lindsay King
MKA Salon
Next
Pacific Prep
Premier Pets
Racheal Hrydziuszko
The Hills Eye Care
Tracy Kecskemeti
Triton Plumbing
Village of Beverly Hills
Village Pediatrics
Westwood Estates

I would like to thank all the sponsors as well. A list of sponsors is included in the packet. The Village received about \$8,500 in donations and spent \$7,200. It was an incredible turnout and a great event.

Bathrooms at Beverly Park – The HVAC unit installation at the Beverly Park bathrooms has been completed. The bathrooms are now heated and will be open during the winter months.

Coats for the Cold Coat Drive

The Village will be participating in Oakland County Sheriff, Mike Bouchard's, Coats for the Cold Coat Drive from November 1 to November 30, 2023. There is a collection box set up at Village Hall, 18500 W. 13 Mile Road, to receive the donated coats.

Community Tree Planting

Thanks to a DTE Energy Foundation grant that was recently awarded, the Parks & Recreation Board will be hosting a community tree planting event on Saturday, November 11th from 9:00 a.m. to 12:00 p.m. at Beverly Park. Experts from ReLeaf Michigan will be on site to show volunteers how to properly plant trees. There will also be a buckthorn removal demonstration at this event. This is a great opportunity for high schoolers to earn community service credits. Please sign up to volunteer using this link:

<https://www.signupgenius.com/go/9040F44A4AF2FA46-45561439-community#/>

Infrastructure Update – The Administration will provide updates on various infrastructure projects, including sidewalks and the Riverside Bridge at the November 21, 2023 Council meeting.

Veterans Day – Village and Township offices will be closed Friday, November 10th in observance of Veterans Day. We would like to thank all veterans for their service.

Beverly Hills Public Safety **Activity Report**

Oct. 12th – Nov. 1st 2023

CALLS FOR SERVICE

- **445 Calls for Service.**
- **51 Tickets issued.**
- **6 Arrests.**
- Extra Patrol requested on Elwood.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly School.
- Crime Prevention at Beverly Hills Academy.
- Traffic Accident at 13 Mile and Lahser.
- Extra Patrol requested on Chelsea Place.
- Alarm on Beechwood.
- Assisted Royal Oak PD with stalled and blocking motorist at Greenfield and 13 Mile.
- Extra Patrol requested on Chelsea Place.
- Extra Patrol requested at Market Fresh.
- Suspicious Person on Evergreen.
- Suspicious Person on Riverbank.
- Extra Patrol Requested on Norchester.
- Crime Prevention at the Beverly Hills Club.
- Officers were called to Groves High School by school administrators for a suspicious circumstance. Officers confiscated marijuana and will petition a juvenile on possession charges.
- Radar Detail at Lahser and Hillview.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Suspicious Circumstances on 13 Mile.
- Fraud reported on Buckingham.
- Suspicious Circumstances at Berkshire School.
- Extra Patrol requested on Elwood.
- Radar Detail on 14 Mile and Bellvine Trail.
- Traffic Enforcement at Beverly and Southfield.
- Beverly Park closed for the night.
- Suspicious Circumstances at 13 Mile and Fairfax.
- Radar Detail on Lahser at Hampton.

- Crime Prevention at Queen of Martyrs School.
- Extra Patrol around Riverside and Faircrest.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Crime Prevention at Queen of Martyrs School.
- Crime Prevention at Beverly Hills Academy.
- Medical at Mission Point.
- Crime Prevention at Berkshire School.
- Crime Prevention at Groves High School.
- Fire Inspection at Goddard School.
- Vehicle Lockout on 13 Mile.
- Crime Prevention at Queen of Martyrs School.
- Crime Prevention at Greenfield School.
- Animal Complaint on Lahser.
- Brush Fire on Vernon.
- Motorist Assist on 13 Mile and Southfield.
- Beverly Park closed for the night.
- Medical on 13 Mile.
- Death Notification on Kinross.
- Wires Down on Evergreen and 14 Mile.
- Fire Alarm on Charrington.
- Medical on High Bank.
- Public Relations at Get Some Fitness Gym.
- Suspicious Circumstances at Mission Point.
- Suspicious Circumstances on Arlington.
- Traffic Accident at Lahser and Hampton.
- Medical on Buckingham.
- Medical on Wentworth.
- Fire Truck Checks at the station.
- Public Relations at Beverly Park event.
- Medical at Southfield and Beverly.
- Beverly Park closed for the night.
- Crossing Guard Detail at Beverly and Southfield.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly School.
- Radar Detail on Lahser and Hilltop.
- Assist Motorist at Lahser and Hillview.
- Extra Patrol at Medical Village.
- Follow up on Cherry Hill in Southfield.
- Extra Patrol around the Corners Shopping Mall.
- Extra Patrol at Market Fresh.
- Medical at Mission Point.
- Contempt of Court Arrest from the 46th District Court.
- Gun Permit issued at the front desk.

- Extra Patrol at Beverly Hills Club.
- Crime Prevention at Detroit Country Day School.
- Crime Prevention at Greenfield School.
- Crossing Guard Detail at Beverly and Southfield.
- Extra Patrol requested on Elwood.
- Fraud Reported on Southfield.
- Traffic Enforcement at Beaconsfield and Riverside.
- Radar Detail at 14 Mile and Bates.
- Beverly Park closed for the night.
- Extra Patrol around Eastlady and Smallwood.
- Traffic Enforcement at 13 Mile and Greenfield.
- Extra Patrol around Saxon and Faircrest.
- Extra Patrol around Sheridan and Amherst.
- Extra Patrol in the Georgetown Subdivision.
- Extra Patrol in Huntley Square Apartments.
- Extra Patrol around Chelton and Pickwick.
- Traffic Enforcement at Birwood and Bates.
- Suspicious Circumstances on Evergreen.
- Crime Prevention at Berkshire School.
- Crossing Guard Detail at Southfield and Beverly.
- Crime Prevention at Greenfield School.
- Crime Prevention at Berkshire School.
- Crime Prevention at Beverly Hills Academy.
- Extra Patrol at Market Fresh.
- Crime Prevention at Beverly Hills Academy.
- Radar Detail at 13 Mile and Evergreen.
- Extra Patrol requested on Elwood.
- Suspicious Circumstances on Lahser.
- Crossing Guard Detail at Southfield and Beverly.
- Crime Prevention at Greenfield School.
- Motorist Assist at 13 Mile and Southfield.
- Radar Detail at 14 Mile and Southfield.
- Radar Detail at 14 Mile and Pierce.
- Radar Detail at 14 Mile and Eastlady.
- Traffic Enforcement at Southfield and Beverly.
- Beverly Park closed for the night.
- Extra Patrol around Metamora and Foxboro Way.
- Extra Patrol I the Corners Shopping Mall.
- Radar Detail at Lahser and Village Pines.
- Extra Patrol around Birwood and Edgewood.
- Mutual Aid with Oak Park for a structure fire on Sloman Avenue.
- Police Training at the station.
- Crossing Guard Detail at Beverly and Southfield.

- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Crime Prevention at Berkshire School.
- Crime Prevention at the Beverly Hills Academy.
- Citizen Assist at Mission Point.
- Medical at Mission Point.
- Medical on 13 Mile.
- Animal Complaint on Metamora.
- Crime Prevention at the Beverly Hills Academy.
- Crime Prevention at Groves High School.
- Crime Prevention at Berkshire School.
- Crossing Guard Detail at Southfield and Beverly.
- Crime Prevention at Greenfield School.
- Alarm at the Beverly Hills Swim Club.
- Alarm on Westlady.
- Alarm on 13 Mile.
- Crime Prevention at Berkshire School.
- Crime Prevention at Groves High School.
- Medical on Kinross.
- Medical at Mission Point.
- Beverly Park closed for the night.
- Extra Patrol in the Corners Shopping Mall.
- Crime Prevention at the Beverly Hills Academy.
- Traffic Enforcement at Southfield and Gould.
- Extra Patrol around Pierce and Birwood.
- Crossing Guard Around Beverly and Southfield.
- Medical on Sheridan.
- Motor Carrier Traffic Stop at 13 Mile and Southfield.
- Crime Prevention at the Beverly Hills Academy.
- Alarm on Dunblaine.
- Crime Prevention at Groves High School.
- Traffic Enforcement at Evergreen and 13 Mile.
- Fire Inspection at Goddard School.
- Crime Prevention at Beverly School.
- Crossing Guard at Southfield and Beverly.
- Alarm on Kinross.
- Medical at Mission Point.
- Traffic Accident at 14 Mile and Lahser.
- Citizen Assist on Beverly.
- Beverly Park closed for the night.
- Radar Detail at Southfield and Gould.
- Traffic Enforcement at Pierce and Madoline.
- Information report taken at the station.
- Crossing Guard at Southfield and Beverly.

- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Suspicious Person on Blossom.
- Fraud Reported on Pickwick.
- Welfare Check on Plumwood.
- Traffic Accident at 13 Mile and Lahser.
- Traffic Enforcement at Robinhood and Nottingham.
- Crime Prevention at Beverly Hills Academy.
- Extra Patrol around Riverside and Warwick.
- Crime Prevention at Beverly Hills Academy.
- Extra Patrol at Beverly Hills Club.
- Medical at Mission Point.
- Fraud reported at the BP Gas Station.
- Crime Prevention at Greenfield School.
- Operation Medicine Cabinet.
- Crossing Guard Detail at Southfield and Beverly.
- Extra Patrol requested on Elwood.
- Suspicious Person on Old Cannon.
- Radar Detail at Evergreen and Wellesley.
- Radar Detail at 14 Mile and Pierce.
- Medical at Mission Point.
- Extra Patrol requested on Southfield.
- Medical at Mission Point.
- Carbon Monoxide Alarm on Rutland.
- Beverly Park closed for the night.
- Medical on Eastlady.
- Medical at Mission Point.
- Traffic Enforcement at Riverside and Norchester.
- Extra Patrol around Fairfax and Amherst.
- Extra Patrol around Nottingham and Robinhood.
- Extra Patrol around Southview and Nixon.
- Traffic Enforcement at Lahser and Riverview.
- Extra Patrol in the Huntley Square Apartments.
- Alarm on 13 Mile.
- Informational report taken at the station.
- Medical on Kennoway.
- Alarm on Auburn.
- Suspicious Circumstances on Rivers Edge.
- Beverly Park closed for the night.
- Noise Complaint on Smallwood.
- Radar Detail on 13 Mile and Rutland.
- Extra Patrol on Beechwood and Bates.
- Extra Patrol around Warwick and Hill Crest.
- Crime Prevention at Groves High School.

- Assisted Birmingham PD with a large fight at a night club on Old Woodward.
- Suspicious Circumstances on Evergreen.
- Medical at Mission Point.
- Crime Prevention at the Northbrook Church.
- Fire Truck Checks at the station.
- Alarm on Riverview.
- Officers were dispatched to a traffic accident at Beverly and Riverside. One of the drivers involved was arrested for Operating While Intoxicated. The arrest was without incident.
- Suspicious Circumstances on Long Bow Court.
- Welfare Check on Arlington.
- Assisted Southfield PD in establishing a security perimeter at Lahser and 13 Mile.
- Parking Complaint on Evergreen.
- Parking Complaint on Wellesley.
- Animal Complaint on 13 Mile.
- Traffic Enforcement at Norchester and Beverly.
- Suspicious Person on Long Bow Court.
- Beverly Park closed for the night.
- Traffic Enforcement at Ronsdale and Evergreen.
- Suspicious Persons at 14 Mile and Pierce.
- Traffic Enforcement at 13 Mile and Southfield.
- Extra Patrol in the Huntley Square Apartments.
- Traffic Enforcement at Greenfield and 14 Mile.
- Extra Patrol around Pierce and Reedmere.
- Radar Detail at Lahser and Hampton.
- Extra Patrol around Churchill and Walmer.
- Extra Patrol at Medical Village.
- Lift Assist on Kennoway.
- Crossing Guard Detail at Beverly and Southfield.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Crime Prevention at Berkshire School.
- Crime Prevention at the Beverly Hills Academy.
- Crime Prevention at Queen of Martyrs School.
- Crime Prevention at Groves High School.
- Crime Prevention at Berkshire School.
- Radar Detail on Evergreen.
- Parking Complaint on 14 Mile.
- Crime Prevention at the Beverly Hills Academy.
- Fire Inspection on Southfield Road.
- Crossing Guard Detail at Southfield and Beverly.

- Crime Prevention at Greenfield School.
- Medical on Normandale.
- Fraud Reported at Mission Point.
- Traffic Accident on Vernon.
- Crime Prevention at Greenfield School.
- Traffic Enforcement at Beechwood and Pierce.
- Radar Detail at Southfield and Locherbie.
- Medical at Mission Point.
- Crossing Guard Detail at Beverly and Southfield.
- Traffic Accident at 14 Mile and Pierce.
- Crime Prevention at Berkshire School.
- Juvenile Complaint at Groves High School.
- Assist Citizen on Riverside.
- Operation medicine Cabinet.
- Radar Detail at 13 Mile and Evergreen.
- Operation Medicine Cabinet.
- Traffic Accident at Groves High School.
- Assist Citizen on Southfield.
- Traffic Accident at 14 Mile and Blossom.
- Crime Prevention at Greenfield School.
- Crossing Guard Detail at Southfield and Beverly.
- Animal Complaint on Beaconsfield.
- Hit and Run Traffic Accident at 13 Mile and Lahser.
- Medical on Mayfair.
- Suspicious Circumstances on Beverly.
- Officers were dispatched to the Wayne County Jail to pick up a subject on a warrant. The arrest was without incident.
- Medical on Lincolnshire.
- Beverly Park closed for the night.
- Radar Detail at Southfield and Locherbie.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly School.
- Extra Patrol in Beverly Park.
- Medical at Mission Point.
- Suspicious Circumstances on Belmont.
- Extra Patrol at Medical Village.
- Traffic Enforcement at Riverview and Lahser.
- Identity Theft reported on 14 Mile.
- Hit and Run traffic Accident at 13 Mile and Southfield.
- Crime Prevention at Beverly School.
- Extra Patrol at the Beverly Hills Club.
- Extra Patrol at Market Fresh.
- Radar Detail at 14 Mile and Bates.

- Radar Detail at Pierce and Madoline.
- Radar Enforcement at 14 Mile and Bellvine Trail.
- Traffic Enforcement at Ronsdale and Evergreen.
- Beverly Park closed for the night.
- Suspicious Circumstances on Nottingham.
- Traffic Enforcement on Southfield.
- Radar Detail at Beverly and Southfield.
- Extra Patrol around Nottingham and Crossbow.
- Extra Patrol around Beaconsfield and Bedford.
- Extra Patrol in Huntley Square Apartments.
- Extra Patrol at Market Fresh.
- Extra Patrol in the Georgetown Subdivision.
- Traffic Enforcement at Kirkshire and Pierce.
- Radar Detail at Lahser and Hampton.
- Extra Patrol around Riverside and Dunblaine.
- Crime Prevention at Beverly Hills Academy.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly School.
- Medical on 13 Mile.
- Extra Patrol at Beverly Park.
- Public Relations Fire Truck at Greenfield School.
- Radar Detail on Lahser and Hillview.
- Crime Prevention at the Beverly Hills Academy.
- Traffic Accident at 13 Mile and Greenfield.
- Extra Patrol at Medical Village.
- Crime Prevention at the Beverly Hills Academy.
- Suicide Attempt and Medical on Kirkshire.
- Extra Patrol at Market Fresh.
- Extra Patrol at the Beverly Hills Club.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Traffic Accident on Dunblaine.
- Medical on Arlington.
- Traffic Accident at 13 Mile and Southfield.
- Parking Complaint on Pierce.
- Radar Detail at Pierce and Buckingham.
- Radar Detail at Beverly and Bates.
- Crime Prevention at Groves High School.
- Beverly Park closed for the night.
- Extra Patrol around Robinhood and King Richard.
- Radar Detail at Evergreen and Old Pond.
- Motorist Assist at Lahser and 13 Mile.
- Traffic Enforcement at 13 Mile and Greenfield.
- Traffic Enforcement at 14 Mile and Evergreen.

- Extra Patrol at Acacia Cemetery after hours.
- Traffic Enforcement on Southfield.
- Extra Patrol around Southfield and Gould.
- Extra Patrol in Huntley Square Apartments.
- Medical on Beverly.
- Welfare Check at Southfield and 13 Mile.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- PBT at the Front Desk.
- Operation Medicine Cabinet.
- Traffic Accident at 14 Mile and Greenfield.
- Crime Prevention at Groves High School.
- Operation Medicine Cabinet.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly Hills Academy.
- Medical on Woodhaven.
- Public Relations Fire Truck at Greenfield School.
- Solicitor Complaint at Auburn and Greenfield.
- Solicitor Complaint at Beverly and Carlelder.
- Solicitor Complaint at Madoline and Pierce.
- Crime Prevention at Berkshire School.
- Solicitor Complaint on Auburn.
- Solicitor Complaint at Greenfield and Auburn.
- Citizen Assist at 13 Mile and Churchill.
- Beverly Park closed for the night.
- Suspicious Vehicles at 13 Mile and Evergreen.
- Radar Detail at Southfield and Locherbie.
- Juvenile Complaint at Bellvine Trail and Smallwood.
- Traffic Enforcement at 13 Mile and Greenfield.
- Alarm on Fox Run.
- Radar Detail on 14 Mile and Bellvine Trail.
- Medical on Lincolnshire.
- Solicitor Complaint on Pierce and Marguerite.
- Solicitor Complaint on Nottingham.
- Operation Medicine Cabinet.
- Fire Alarm on Lahser.
- Suspicious Persons on Robinhood.
- Traffic Complaint on Norchester.
- Suspicious Person at Lahser and 13 Mile.
- Parking Complaint on Birwood.
- Extra Patrol at building under construction on Southfield.

- Officers stopped a driver for a minor traffic offense at Chelton and Cline. The driver was arrested for Driving While License Suspended. The arrest was without incident.
- Beverly Park closed for the night.
- Citizen Assist on Marlin Court.
- Juvenile Complaint at Beverly School after hours.
- Assisted Birmingham PD with a customer trouble at the Speedway Gas Station.
- Public Relations at Halloween Hoot in Beverly Park.
- Assisted DPW with a watermain break on Riverbank.
- Traffic Accident on Southfield.
- Public Relations at block party with fire truck on Hill Crest and Norchester.
- Hospice Death on Wentworth.
- Medical on Wendbrook.
- Traffic Accident on Lahser and 13 Mile.
- Fire Truck Checks at the station.
- Lost Property reported at the station.
- Crime Prevention at the Beverly Hills Academy.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly School.
- Crime Prevention at the Beverly Hills Academy.
- Suspicious Circumstances at Mission Point.
- Extra Patrol at the Medical Village.
- Suspicious Persons on Dunblaine.
- Radar Detail at Coryell and Evergreen.
- Extra Patrol at the Beverly Hills Club.
- Operation Medicine Cabinet.
- Extra Patrol at Market Fresh.
- Radar Detail at Hillview and Lahser.
- Crime Prevention at the Beverly Hills Academy.
- Crime Prevention at Queen of Martyrs.
- Public Relations Trunk or Treat at Mission Point.
- Crime Prevention at Beverly School.
- Crime Prevention at Greenfield School.
- Suspicious Person on Dunblaine.
- Solicitor Complaint on Kinross.
- Officers were dispatched to pick up a subject from Livonia PD on a warrant. The arrest was without incident.
- Crossing Guard Detail at Groves High School.
- Animal Complaint at Saxon and Faircrest.
- Citizen Assist on Southfield.

- Alarm on Madoline.
- Beverly Park closed for the night.
- Radar Detail on 14 Mile and Bellvine Trail.
- Traffic Enforcement at Beverly and Birmingham.
- Extra Patrol around Eastlady and Smallwood.
- Traffic Enforcement at 13 Mile and Greenfield.
- Medical on Devonshire.
- Radar Detail on Southfield.
- Traffic Enforcement at 14 Mile and Southfield.
- Fire Alarm on Orchard Way.
- Crime Prevention at Greenfield School.
- Crime Prevention at Beverly School.
- Alarm on Wendbrook.
- Crime Prevention at Beverly School.
- Animal Complaint on Pierce.
- Extra Patrol at the Corners Shopping Mall.
- Crime Prevention at Beverly School.
- Welfare Check on 13 Mile.
- Medical on Lahser.
- Mutual Aid with Bloomfield Hills for a structure fire on Lone Pine.
- Reckless Driving reported on 13 Mile and Evergreen.
- Extra Patrol at Market Fresh.
- Extra Patrol around Eastlady and Breezewood.
- Radar Detail at 14 Mile and Lahser.
- Beverly Park closed for the night.
- Motorist Assist on Lahser and 14 Mile.
- Radar Detail on Lahser and Hampton.
- Extra Patrol around Fairfax and Amherst.
- Animal Complaint on Wilshire.
- Extra Patrol on Kennoway Circle.
- Suspicious Circumstances on Southfield.
- Traffic Enforcement on Southfield and Beverly.
- Extra Patrol at Medical Village.
- Extra Patrol at Goddard School.
- Extra Patrol in the Huntley Square Apartments.
- Traffic Enforcement at Sheridan and Beechwood.

Fire & Emergency Medical Services

- 2 Structure Fires (automatic aid to Oak Park & Mutual Aid to Bloomfield Hills).
- 1 Brush Fire.
- 36 EMS Calls.

- 1 Natural Gas Leak.
- 2 Lift Assist.
- 1 Smoke Investigation.
- 4 Fire Alarms.
- 2 Special Incident – Other.
- 2 Weekly Apparatus Checks.
- Supervise Midnight Platoons 3 and 4.
- NFIRS data uploaded to FEMA.
- 92 Hours Fire Training Completed.
- 32 Hours of EMS Training Completed.
- Attend Gordon Graham Risk Management Seminar.
- Attend Monthly SOFA Staff Meeting.

Detective Bureau and School Liaison

- Interview CSC suspect at station.
- Search warrant obtained for cell phone-CSC.
- Served Notice of Seizure to Forfeiture-PWID.
- Investigation on marijuana PWID case.
- Prisoner transport from 46th District Court to Oakland County Jail.
- Sgt Baller attended Risk Management training at Canton PD.
- Swear to at 46th District Court for Possession of Meth-10-year felony..
- Swear to at 46th District Court for Uttering & Publishing-14-year felony.
- Court Innovations at the 46th District Court.
- Juvenile Possession with intent to deliver case sent to Oakland County Prosecutor.
- In-custody arraignment for DWLS-FTA.
- Closed out Counterfeit Currency case.
- SLO Balagna had Fire Safety Presentation at Greenfield Elementary School.
- Taser sent back to Axon for repair.
- Attended Trunk or Treat at Mission Point.
- In-custody arraignment for OWI 2nd offense.
- Worked on Michigan Clean Slate Legislation Expungements.
- Multiple Subpoena sent to Chase Bank-Fraud.
- Multiple Subpoena sent to Wells Fargo-Fraud.
- Took multiple reports at the desk.
- Cell phone to Oakland County Computer Crime Lab.
- Four OWI citations issued.
- Swear to at 46th District Court for Identity Theft.

- SLO Balagna worked with multiple agencies on Juvenile Suicidal at Groves.
- State of Michigan Juvenile holds form completed.
- SLO Balagna put together rifles and shotguns for department.
- SLO Balagna worked with patrol on Administration load and unload long guns review.
- Prisoner transport request sent to Oakland County Jail for transport.

Winter Fire Safety Tips

More fires happen in the winter months than any other time of the year. During the cold months, we spend more time indoors and use different methods to heat our homes. It is important to keep fire safety in mind when you are heating your home.

If you are using a portable heater:

- Make sure the heater has an automatic shut-off so if it tips over, it shuts off.
- Keep anything that can burn such bedding, clothing and curtains at least 3 feet from the heater.
- Plug portable heaters directly into wall outlets. Never use an extension cord or power strip.
- Turn heaters off when you go to bed or leave the room.

If you are using a fireplace:

- Keep a glass or metal screen in front of the fireplace to prevent embers or sparks from jumping out and starting a fire.
- Do not burn paper in your fireplace.
- Before you go to sleep or leave your home put the fire out completely.
- Put ashes in a metal container with a lid. Store the container outside at least 3 feet from your home.

If you are using a wood stove:

- Have your chimney inspected and cleaned each year by a professional.
- Keep anything that can burn at least 3 feet from the stove.
- Do not burn paper in your wood stove.
- Before you go to sleep or leave your home, put the fire out completely.

When heating your home, you need to be aware of carbon monoxide. Carbon monoxide, also known as CO, is called the “invisible killer” because it’s a colorless, odorless, and poisonous gas. More than 150 people in the U.S. die every year from accidental CO poisoning from generators or fuel-burning appliances such as furnaces, stoves, water heaters and fire places. Breathing CO at high levels can kill you.

Put CO alarms inside your home to provide an early warning of increasing CO levels. These alarms should be placed in a central location outside each sleeping area and on every level of your home.

As always, make sure you have a smoke alarm on every level of your home, inside bedrooms and outside sleeping areas. Test your alarms every month. Have a home fire escape plan and practice your plan at least twice a year. Make sure everyone knows how to escape your home if there is a fire. For more information on heating fire safety, go to the U.S. Fire Administration.

National Association of State Fire Marshals
<https://firemarshals.org>



HALLOWEEN HOOT 2023

The Village of Beverly Hills Thanks Our Sponsors

Phantom Patrons

Beverly Hills Grill
Hubbell, Roth & Clark
Premier Pet Supply
Village Pediatrics PLLC

Spooky Sponsors

Goddard School, Beverly Hills
The Corners Center
Triton Plumbing

Creepy Crawly Contributors

Beverly Hills Club
Beverly Hills Veterinary Associates
HealthQuest Physical Therapy
Jason's Outdoor Services
Kakos Dental
Max Broock Realtors - Royal Oak
MK Atelier Hair Salon
Pacific Preparatory
Sue's Hallmark Cards & Gifts
The Dowler Duo - Max Broock Realtors
The Hills Eyecare and Optical
Thomas J. Ryan, PC

Volunteers Needed!

COMMUNITY TREE PLANTING



Saturday, November 11, 2023

9:00 a.m. to Noon

Beverly Park, 18801 Beverly Road

Beverly Hills, MI 48025

Make a difference in just a few hours that can last decades! The Village of Beverly Hills will be planting several trees at Beverly Park on November 11th thanks to grant funding from the DTE Energy Foundation!

The purpose is to restore the area after the removal of invasive buckthorn and debris. Experts from ReLeaf Michigan will be on site to show us how to plant a tree. There will also be a buckthorn removal demonstration, for those interested in learning more.

Please wear closed-toe shoes, gloves, and bring a shovel if you have one! Rain or shine.

Questions?
Please contact Janice at
248-677-1884 or
hausmanhouse@gmail.com

*To volunteer,
please sign up
using the QR
Code above!*



DTE Foundation