

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

APPLICATION FOR AUTHORITY TO ADMINISTER ESTATE

[R.C. 2109.02 and 2109.07]

[For Executors and all Administrators; attach supplemental application for ancillary administration, if applicable]

Applicant states that decedent died on _____

Decedent's domicile was _____
Street Address

City or Village, or Township if unincorporated area _____ County

Post Office _____ State _____ Zip Code _____

Applicant asks to be appointed _____
of decedent's estate. **[Check whichever of the following are applicable]** - ☐ To applicant's knowledge, decedent did not leave a Will - ☐ Decedent's Will has been admitted to probate in this Court - ☐ A supplemental application for ancillary administration is attached.

Attached is a list of the surviving spouse, children, next of kin, and legatees and devisees, known to applicant, which list includes those persons entitled to administer the estate.

The estimated value of the estate is:

Personal property..... \$ _____

Annual real property rentals..... \$ _____

Subtotal, personalty and rentals..... \$ _____

Real Property..... \$ _____

Total estimated estate..... \$ _____

Applicant owes the estate..... \$ _____

The estate owes applicant..... \$ _____

[Check one of the following four paragraphs]

☐ Applicant says that decedent's Will requests that no bond be required, and therefore asks the Court to dispense with bond.

☐ Applicant is a trust company duly qualified in Ohio, and bond is dispensed with by law.

CASE NO. _____

☐ Applicant is decedent's surviving spouse and is entitled to the entire net proceeds of the estate, or applicant is the next of kin entitled to the entire net proceeds of the estate and there is no will. Bond is dispensed with by law.

☐ Applicant offers the attached bond in the amount of \$ _____.

Applicant accepts the duties of fiduciary in the estate imposed by law, and such additional duties as may be required by the Court. Applicant acknowledges being subject to removal as fiduciary for failure to perform such duties as required, and also acknowledges being subject to criminal penalties for improper conversion of any property held as fiduciary.

Attorney for Applicant

Applicant

Typed or Printed Name

Typed or Printed Name

Address

Address

Phone Number (include area code)

Phone Number (include area code)

Attorney Registration No.

WAIVER OF RIGHT TO ADMINISTER
[R.C. 2113.06]

The undersigned, being persons entitled to administer decedent's estate, and whose priority of right to do so is equal or superior to that of applicant, hereby waive appointment to administer the estate.

ENTRY SETTING HEARING AND ORDERING NOTICE

The Court sets _____, at _____ o'clock _____ M. as the date and time for hearing the application for authority to administer decedent's estate. The Court orders notice to take or renounce administration to be given those persons entitled to administer decedent's estate, whose priority of right to do so is equal or superior to that of applicant, and who have not waived appointment to administer the estate.

Date

Probate Judge

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

SURVIVING SPOUSE, CHILDREN, NEXT OF KIN, LEGATEES AND DEVISEES

[R.C. 2105.06, 2106.13 and 2107.19]

[Use with those applications or filings requiring some or all of the information in this form, for notice or other purposes. Update as required.]

The following are decedent's known surviving spouse, children, and the lineal descendants of deceased children. If none, the following are decedent's next of kin who are or would be entitled to inherit under the statutes of descent and distribution.

[illegible]

[Check whichever of the following is applicable]

- ☐ The surviving spouse is the natural or adoptive parent of all of the decedent's children.
- ☐ The surviving spouse is the natural or adoptive parent of at least one, but not all, of the decedent's children.
- ☐ The surviving spouse is not the natural or adoptive parent of any of the decedent's children.
- ☐ There are minor children of the decedent who are not the children of the surviving spouse.
- ☐ There are minor children of the decedent and no surviving spouse.

[illegible]

- ☐ The will contains a charitable trust or a bequest or devise to a charitable trust, subject to R.C. 109.23 to 109.41.
- ☐ The will is not subject to R.C. 109.23 to 109.41 relating to charitable trusts.

Applicant (or give other title)

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

WAIVER OF RIGHT TO ADMINISTER

Application of _____ for
appointment to administer decedent's estate.

The undersigned, being persons entitled to administer decedent's estate, and whose priority of right to do so is
equal or superior to that of the applicant, hereby waive appointment to administer the estate.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
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_____	_____
_____	_____
_____	_____
_____	_____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

APPOINTMENT OF APPRAISER

[R.C. 2115.02 & R.C. 2115.06]

☐ The fiduciary / applicant appoints _____ to appraise those assets of decedent's estate which do not have readily ascertainable value, and asks the Court to approve the appointment. Subject to Court approval on the amount of such compensation, the fiduciary agrees to pay the appraiser reasonable compensation for the services as part of the expenses of administering the estate.

☐ The fiduciary / applicant will use the valuation of the real property by the County Auditor.

CERTIFICATION

The fiduciary / applicant hereby certifies that the appraiser appointed above is qualified in accordance with the Local Rules of Court.

Date

Fiduciary / Applicant

ENTRY APPROVING APPRAISER / ENTRY SETTING HEARING

☐ The application is hereby approved.

☐ The Court sets _____ at _____ o'clock ____ M. as the date and time for hearing the above appointment of appraiser.

Date

Probate Judge

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

FIDUCIARY'S BOND

[For Executors and all Administrators]

Amount of bond \$ _____

The undersigned principal, and sureties if any, are obligated to the State of Ohio in the above amount, for payment of which we bind ourselves and our successors, heirs, executors, and administrators, jointly and severally.

The principal has accepted in writing the duties of fiduciary in decedent's estate, including those imposed by law and such additional duties as may be required by the Court.

This obligation is void if the principal performs such duties as required.

This obligation remains in force if the principal fails to perform such duties, or performs them tardily, negligently, or improperly, or if the principal misuses or misappropriates estate assets or improperly converts them to his own use or the use of another.

[Check if personal sureties are involved.] ☐ The sureties certify that each of them owns real estate in this county, with a reasonable net value as stated below.

Date

Principal

Surety

Surety

by _____
Attorney in Fact

by _____
Attorney in Fact

Typed or Printed Name

Typed or Printed Name

Address

Address

Net value of real estate owned in this county

Net value of real estate owned in this county

\$ _____

\$ _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

**FIDUCIARY'S ACCEPTANCE
(EXECUTOR-ADMINISTRATOR)**

Revised Code Sec. 2109.02

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction of the subject matter of the trust as

(Executor – Administrator)

Among those duties are:

1. Collecting assets and administering the same according to law.
2. Depositing funds which come into his/her hands in a lawful depository located in this state.
3. Making and filing an inventory and appraisal of such assets within 90 days after appointment, unless the Court extends the time for good cause shown.
4. After inventory is filed, if other assets are discovered, filing a report of newly discovered assets within 30 days of such discovery.
5. Proceeding with diligence to pay debts.
6. Making and filing an account within 6 months after appointment. If the executor or administrator is the sole legatee of heir, or none of the legatees or heirs is under legal disability, upon consent of such person, a partial accounting may be waived in which case a final account must be filed within 30 days after administration is completed.

I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties.

I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

Date

Signature of Fiduciary

NOTE: Sec. 2109.02. Every fiduciary, before entering upon the execution of a trust, shall receive letters of appointment from a probate court having jurisdiction of the subject matter of the trust. The duties of a fiduciary shall be those required by law, and such additional duties as the court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of his duties, acknowledging that he is subject to removal for failure to perform his duties, and that he is subject to possible penalties for conversion of property he holds as a fiduciary. The written acceptance may be filed with the application for appointment.

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

ENTRY APPOINTING FIDUCIARY; LETTERS OF AUTHORITY

[For Executors and all Administrators]

Name and Title of Fiduciary _____

On hearing in open Court the application of the above fiduciary for authority to administer decedent's estate, the Court finds that;

Decedent died **[check one of the following]** ☐ testate - ☐ intestate - on _____,
domiciled in _____.

[Check one of the following] ☐ Bond is dispensed with by the Will - ☐ Bond is dispensed with by law - ☐
Applicant has executed and filed an appropriate bond, which is approved by the Court; and

Applicant is a suitable and competent person to execute the trust.

The Court therefore appoints applicant as such fiduciary, with the power conferred by law to fully administer decedent's estate. This entry of appointment constitutes the fiduciary's letters of authority.

Date

PROBATE JUDGE

CERTIFICATE OF APPOINTMENT AND INCUMBENCY

The above document is a true copy of the original kept by me as custodian of the records of this Court. It constitutes the appointment and letters of authority of the named fiduciary, who is qualified and acting in such capacity.

[Seal]

Probate Judge/Clerk

by _____

Date

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

ELECTION OF SURVIVING SPOUSE TO TAKE UNDER WILL
[R.C. 2106.05]

I, decedent's surviving spouse, elect to take under decedent's Will.

Date

Surviving Spouse

Approved By:

Attorney for Surviving Spouse

Typed or Printed Name

Address

Phone Number (include area code)

Attorney Registration No. _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

ELECTION OF SURVIVING SPOUSE TO TAKE AGAINST WILL

[R.C. 2106.01 and 2106.06]

I, decedent's surviving spouse, elect to take against decedent's Will.

Decedent's Will, my rights under the Will, and my rights by electing to take against the Will have been explained to me.

Date

Surviving Spouse

The above election to take against decedent's Will was made by the surviving spouse in person, before me. Before accepting the election, I explained to the surviving spouse the decedent's Will, the rights under the Will, and the rights by electing to take against the Will.

Probate Judge

Approved By:

Attorney for Surviving Spouse

Typed or Printed Name

Address

Phone Number (include area code)

Attorney Registration No. _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

INVENTORY AND APPRAISAL

[R.C. 2115.02 and 2115.09] – Date of Death After April 5, 2017

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property.....\$ _____

Intangible personal property.....\$ _____

Real property.....\$ _____

Total.....\$ _____

Automobiles transferred to surviving spouse under R.C. 2106.18

Value(s): \$ _____, \$ _____, \$ _____, \$ _____,
\$ _____, \$ _____, \$ _____, \$ _____

Total value [not to exceed \$65,000.00]..... \$ _____

☐ The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

Attorney

Fiduciary

Attorney Registration No. _____

APPRAISER'S CERTIFICATE

The undersigned appraiser agreed to act as appraiser of decedent's estate and to appraise the property exhibited truly, honestly, impartially, and to the best of the appraiser's knowledge and ability. The appraiser further says that those assets whose values were not readily ascertainable are indicated on the attached schedule by a check in the "Appraised" column opposite each such item, and that such values are correct.

Appraiser

CASE NO. _____

WAIVER OF NOTICE OF TAKING OF INVENTORY
[R.C. 2115.04]

The undersigned surviving spouse hereby waives notice of the time and place of taking the inventory of decedent's estate.

Surviving Spouse

WAIVER OF NOTICE OF HEARING ON INVENTORY
[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

ENTRY SETTING HEARING

The Court sets _____ at _____ o'clock _____.M., as the date and time for hearing the inventory of decedent's estate.

Date

Probate Judge

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

SCHEDULE OF ASSETS

(Attach to inventory and appraisal)

Page _____ of _____ pages.

(Insert a check in the column "Appraised" opposite an item if it was valued by the appraiser. Leave blank if the readily ascertainable value was determined by fiduciary)

[illegible]

Page _____ of _____ pages.

[illegible]

Fiduciary

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

WAIVER OF NOTICE OF HEARING ON INVENTORY

[Use when notice is required by the Court or deemed necessary by the fiduciary]

The undersigned, who are interested in the estate, waive notice of the hearing on the inventory.

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

NOTICE OF HEARING ON INVENTORY

[R.C. 2115.16]

To:

You are hereby notified that the inventory of decedent's assets has been filed, and the hearing on the inventory will be held on _____ at _____ o'clock _____. M.
The Court is located at 1 N. Main St., London, Ohio 43140. Exceptions to the inventory must be filed in writing at least five days prior to the date set for the hearing.

Fiduciary/Attorney for Fiduciary

Attorney Registration No. _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF: _____,
CASE NO. _____

APPLICATION FOR TRANSFER OF MOTOR VEHICLE

The undersigned, qualified fiduciary of the above Estate, represents he has in his possession the following described motor vehicle, belonging to said Estate:

Year _____ Body Type _____ Model _____ Make _____
Mfrs. Serial No. _____ Cert. of Title No. _____

Applicant states that the following person is entitled to such motor vehicle by:

☐ virtue of the Will ☐ the statute of descent & distribution ☐ family allowance ☐ purchase

Applicant requests that the above mentioned motor vehicle be transferred to:

Name

Address

APPLICANT

ENTRY TRANSFER OF MOTOR VEHICLE

The Court finds that all of the statements in the above application are true and that the above transferee is entitled to such motor vehicle.

It is, therefore, ORDERED that said fiduciary transfer said motor vehicle as prayed for.

Probate Judge

PROBATE COURT OF MADISON COUNTY, OHIO
CHRISTOPHER J. BROWN, JUDGE

ESTATE OF _____ DECEASED

CASE NO. _____

APPLICATION FOR CERTIFICATE OF TRANSFER

[R.C. 2113.61]

Applicant states that decedent died on _____.

Decedent's domicile at death was _____

Street Address

City or Village, or Township if unincorporated area _____ County _____

Post Office _____ State _____ Zip Code _____

Decedent died owning the real property described in the accompanying Certificate of Transfer No. _____, which also lists those persons to whom the real property passed. Applicant asks the Court to issue a Certificate of Transfer so that new ownership interests may be recorded.

[Check the applicable boxes]

- ☐ Decedent died intestate.
- ☐ Decedent died testate on _____; will admitted to probate on _____.
- ☐ Decedent's known debts have been paid or secured to be paid.
- ☐ Sufficient other assets are in hand to pay decedent's known debts.
- ☐ Estate is insolvent and the transfer shall apply toward the allowance for support.
- ☐ Applicant was appointed by this Court on _____ and is the qualified and acting executor or administrator of decedent's estate.
- ☐ Executor or administrator of decedent's estate failed to file this application before being discharged.
- ☐ Applicant is the executor or administrator appointed in another state. There is and has been no ancillary administration in Ohio. The real property to be transferred is located in this county.
- ☐ The transfer is subject to a written contract for the sale and conveyance of the real property, entered into but uncompleted by decedent before death. A copy of the contract is attached.
- ☐ There has been no administration and none is contemplated [R.C. 2113.61(D)].
- ☐ The transfer is pursuant to decedent's Will.
- ☐ The transfer is pursuant to the statutes of descent and distribution.
- ☐ The transfer is pursuant to summary release from administration [R.C. 2113.031(D)(3)].
- ☐ The real property to be transferred is subject to a charge in favor of the surviving spouse in the amount of \$_____ as computed pursuant to R.C. 2106.11 on attached Exhibit A, and as shown on the accompanying Certificate of Transfer, in respect of the unpaid balance of the specific monetary share which is part of the surviving spouse's total intestate share.

FORM 12.0 – APPLICATION FOR CERTIFICATE OF TRANSFER

Amended: March 1, 2014

Discard all previous versions of this form

CASE NO. _____

- ☐ Spousal elections have been exercised.
- ☐ Disclaimers or assignments have been filed.
- ☐ The transfer is of decedent's entire interest in the mansion house to the surviving spouse, who hereby elects to take such interest as part or all of the intestate share and/or allowance for support. **[If this paragraph is checked, the following must be completed, and both the surviving spouse and applicant must sign this form].**

The value of the total intestate share to which decedent's surviving spouse is entitled is \$ _____

The value of the allowance for support to which decedent's surviving spouse is entitled is \$ _____

The value of decedent's entire interest in the mansion house is:

Interest in mansion house\$ _____

Interest in household goods in house\$ _____

Interest in lots or farm land adjacent to house
and used in conjunction with it, which are
described in Certificate of Transfer and which
spouse hereby elects to include.....\$ _____

Less: Decedent's share of liens
on any and all of above\$ _____

Total\$ _____ \$ _____

Surviving Spouse

Applicant

Title or status

ENTRY ISSUING CERTIFICATE OF TRANSFER

The Court finding that the above application contains the information required by statute orders that Certificate of Transfer No. _____ be filed with this Entry and a copy of the Certificate of Transfer be issued for recording.

☐ **[Check if applicable]** The Court further finds that the transfer is subject to a charge pursuant to R. C. 2106.11.

Date

Probate Judge

ESTATE OF _____, DECEASED

CASE NO. _____

NO. _____

☐ Decedent died intestate.

☐ Decedent died testate.

[illegible]

Amended: March 1, 2014
Discard all previous versions of this form

CASE NO. _____

The legal description of decedent's interest in the real property subject to this certificate is: **[use extra sheets, if necessary]**.

Prior Instrument Reference:

Parcel No:

This instrument was prepared by _____

ISSUANCE

This Certificate of Transfer is issued this _____ day of _____, 20_____.

Probate Judge

AUTHENTICATION

I certify that this document is a true copy of the original Certificate of Transfer No. _____ issued on _____ and kept by me as custodian of the official records of this Court.

Date

Probate Judge

By _____
Deputy Clerk

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

FIDUCIARY'S ACCOUNT

[R.C. 2109.30, 2109.301 and 2109.32]

[Executors and Administrators]

The fiduciary offers the account given below and on the attached itemized statement of receipts and disbursements. The fiduciary states that the account is correct, and asks that it be approved and settled.

[Check one of the following]

- ☐ This is a partial account. A statement of the assets remaining in the fiduciary's hands is attached.
- ☐ This is a final account. A statement of the assets remaining in the fiduciary's hands for distribution to the beneficiaries is attached.
- ☐ This is an account of distribution, and fiduciary asks to be discharged upon its approval and settlement.
- ☐ This is a final and distributive account, and the fiduciary asks to be discharged upon its approval and settlement.
- ☐ This is a supplemental final account.

[Complete if this is a partial account, or if one or more accounts have previously been filed in the estate] The period of this account is from _____ to _____

[Complete if applicable] Accounts previously filed in the estate, the accounting periods, and the fiduciary and attorney fees paid for each period, are as follows:

Date Filed	Accounting Period	Fiduciary Fees Paid	Attorney Fees Paid
		\$	\$

Note:

2117.06(K) states: "The distributee may be liable to the estate up to the value of the distribution and may be required to return all or any part of the value of the distribution if a valid claim is subsequently made against the estate within the time permitted under this section."

2109.32(C) states: "The rights of any person with a pecuniary interest in the estate are not barred by approval of an account pursuant to division (A) and (B) of this section. These rights may be barred following a hearing on the account pursuant to section 2109.33 of the Revised Code."

CASE NO. _____

This account is recapitulated as follows:

RECEIPTS

Personal property not sold \$ _____

Proceeds from sale of personal property. _____

Real property not sold. _____

Proceeds from sale of real property. _____

Income. _____

Other receipts. _____

Total receipts \$ _____

DISBURSEMENTS

Fiduciary fees this accounting period \$ _____

Attorney fees this accounting period _____

Other administration costs and expenses. _____

Debts and claims against estate _____

Ohio and federal estate taxes _____

Personal property distributed in kind _____

Real property transferred _____

Other distributions to beneficiaries _____

Other disbursements _____

Total disbursements \$ _____

BALANCE REMAINING IN FIDUCIARY'S HANDS \$ _____

Attorney

Fiduciary

Attorney Registration No. _____

Date _____

ENTRY SETTING HEARING

The Court sets _____ at _____ o'clock _____ M., as the date and time for hearing the above account.

Date _____

Probate Judge _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

RECEIPTS AND DISBURSEMENTS

[Attach to fiduciary's account]

Page _____ of _____ pages

Following is an itemized statement of receipts and disbursements by the fiduciary in the administration of his trust.

[illegible]

Page _____ of _____ pages

[illegible]

Fiduciary

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

ASSETS REMAINING IN FIDUCIARY'S HANDS

[Attach to partial or final fiduciary's account]

Page _____ of _____ pages

The estate assets remaining in fiduciary's hands are recapitulated as follows:

Tangible personal property \$ _____

Intangible personal property..... \$ _____

Total personal property..... \$ _____

Real Estate..... \$ _____

Total assets remaining in fiduciary's hands \$ _____

Following is an itemized statement of estate assets remaining in the fiduciary's hands.

[illegible]

Page _____ of _____ pages

[illegible]

Fiduciary

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

WAIVER OF PARTIAL ACCOUNT

[R.C. 2109.30(B)(2)]

Partial Account due _____

The fiduciary says that all of the decedent's legatees, devisees, or heirs have waived the above partial account. This waiver is accordingly presented in lieu of the partial account.

Date

Fiduciary

The undersigned legatees, devisees, or heirs of decedent not under legal disability hereby waive the filing of the above partial account by the fiduciary, and consent to the filing of this waiver in lieu thereof.

Legatees, Devisees, or Heirs:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
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_____	_____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

NOTICE OF HEARING ON ACCOUNT

[R.C. 2109.33]

To:

You are hereby notified that a _____ account covering the period from
_____ to _____ has been filed,
and the hearing will be held on _____ at _____ o'clock ____ M.
The Court is located at _____

_____.

You are required to examine the account, to inquire into the contents of the account, and into all matters that may come before the Court at the hearing on the account. Any exceptions to the account shall be filed in writing not less than five days prior to the hearing. Absent the filing of written exceptions, the account may be approved without further notice.

Fiduciary/Attorney for Fiduciary

Attorney Registration No. _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____

CASE NO. _____

NOTICE TO EXTEND ADMINISTRATION

[R.C. 2109.301, Sup. R. 78(B) and (C)]

The undersigned fiduciary hereby gives notice to extend the administration beyond six months for the following reason(s):

- ☐ An Ohio estate tax return must be filed for the estate.
- ☐ A proceeding contesting the validity of the decedent's will pursuant to R.C. 2107.71 has been commenced.
- ☐ The surviving spouse has filed an election to take against the will.
- ☐ The administrator or executor is a party in a civil action, Case No. _____ in _____ Court.
- ☐ The estate is insolvent.

An account or certificate of termination shall be due not later than thirteen months after the appointment of the fiduciary.

Attorney

Fiduciary

Attorney Registration No. _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____

CASE NO. _____

APPLICATION TO EXTEND ADMINISTRATION

[R.C. 2109.301, Sup. R. 78(B) and (C)]

The undersigned fiduciary applies to extend the administration of the estate beyond six months. The fiduciary states it would be detrimental to the estate and its beneficiaries or heirs to file a final and distributive account or certificate of termination within that time for the following reasons (state with specificity):

Attorney

Fiduciary

Attorney Registration No. _____

ENTRY

Upon consideration of the Application, the Court orders:

- ☐ An account or certificate of termination shall be due not later than thirteen months after the appointment of the fiduciary.
- ☐ A final and distributive account or certificate of termination is due _____.
- ☐ The Application is denied.
- ☐ Other: _____

A status letter shall be filed with each partial account or waiver of partial account.

Probate Judge _____

PROBATE COURT OF MADISON COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

CERTIFICATE OF TERMINATION

[R.C. 2109.30]

I certify I am the executor or administrator and the sole legatee, devisee or heir.

I further certify:

- (1) all debts and claims presented to the estate have been paid in full or settled finally;
- (2) an estate tax return, if required under Chapter 5731 of the Revised Code, has been filed, and any estate tax due under that chapter has been paid;
- (3) all attorney fees have been [check one] ☐ waived by counsel of record,
☐ paid to counsel of record in the amount of \$ _____;
- (4) all fiduciary fees have been [check one] ☐ waived by the fiduciary;
☐ paid to the fiduciary in the amount of \$ _____;
- (5) all assets remaining after completion of the activities described above have been distributed to myself as the sole legatee, devisee or heir.

Attorney for Fiduciary

Fiduciary

Attorney Registration No. _____

ENTRY

Based upon the above certification it is ordered that the fiduciary and surety, if any, are discharged.

Probate Judge