CITY OF NEW BERN BOARD OF ALDERMEN MEETING APRIL 10, 2018 – 6:00 P.M. CITY HALL COURTROOM 300 POLLOCK STREET

- 1. Meeting opened by Mayor Dana E. Outlaw. Prayer Coordinated by Alderman Kinsey. Pledge of Allegiance.
- 2. Roll Call.
- 3. Request and Petition of Citizens.

Consent Agenda.

- 4. Consider Approving a Proclamation for National Day of Prayer 2018.
- 5. Consider Approving a Proclamation for National Minority Health Month.
- 6. Consider Approving a Proclamation for Boys & Girls Club Week 2018.
- 7. Submission of Annual Written Report from Appearance Commission.
- 8. Approve Minutes.

- 9. Presentation on Little Free Library Expansion Project.
- Conduct a Public Hearing, Consider Adopting a Statement of Zoning Consistency, and Consider Adopting an Ordinance to Rezone 107 and 109 Beech Street from R-6S Residential and I-1 Industrial Districts to C-3 Commercial District.
- 11. Conduct a Public Hearing, Consider Adopting a Statement of Zoning Consistency, and Consider Adopting an Ordinance to Rezone 1225 S. Glenburnie Road from R-6 Residential and C-4 Neighborhood Business District to C-3 Commercial District.
- 12. Conduct a Public Hearing and Consider Adopting an Amendment to Article XXI, Section 15-463 "Design Guidelines and Performance Standards Trent Road Corridor" of the Land Use Ordinance.
- 13. Conduct a Public Hearing on the System Development Fee Analysis and Consider Adopting a Resolution Approving the Analysis.
- 14. Consider Adopting a Resolution Approving the Conceptual Master Plan for Martin Marietta Park

- 15. Consider Adopting a Resolution Authorizing the City Manager to Execute a Contract with Morton Trucking, Inc. for the 2018 Street Resurfacing Project and Any Changes Within the Budgeted Amount.
- 16. Consider Adopting an Ordinance for the Demolition of the Dwelling Located at 1607-1609 Dillahunt Street.
- 17. Consider Adopting an Ordinance Amending the 2017 Water Improvements Project Fund.
- 18. Consider Adopting an Ordinance Amending the 2017 Sewer Improvements Project Fund.
- 19. Consider Adopting a Budget Ordinance Amendment for the FY2017-18 Operating Budget.
- 20. Appointment(s).
- 21. Attorney's Report.
- 22. City Manager's Report.
- 23. New Business.
- 24. Closed Session.
- 25. Adjourn.

Aldermen

Sabrina Bengel Jameesha Harris Robert V. Aster Johnnie Ray Kinsey Barbara J. Best Jeffrey T. Odham



300 Pollock Street, P.O. Box 1129 New Bern, NC 28563-1129 (252) 636-4000 Dana E. Outlaw Mayor

Mark A. Stephens City Manager

Memo to: Mayor and Board of Aldermen

From: Mark A. Stephens, City Manager

Date: April 4, 2018

Re: April 10, 2018 Agenda Explanations

- Meeting opened by Mayor Dana E. Outlaw. Prayer Coordinated by Alderman Kinsey. Pledge of Allegiance.
- 2. Roll Call.
- 3. Request and Petition of Citizens.

This section of the Agenda is titled Requests and Petitions of Citizens. This is an opportunity for public comment, and we thank you for coming to the Board of Aldermen meeting tonight to share your views. We value all citizen input.

Speaker comments are limited to a maximum of 4 minutes during the public comment period. At the conclusion of 4 minutes, each speaker shall leave the podium. Comments will be directed to the full board, not to an individual board member or staff member. Although the board is interested in hearing your comments, speakers should not expect any comments, action or deliberation from the board on any issue raised during the public comment period.

In the board's discretion, it may refer issues to the appropriate city officials or staff for further investigation. If an organized group is present to speak on a common issue, please designate one person to present the group's comment, which shall be limited to a maximum of 4 minutes.

Consent Agenda.

4. Consider Approving a Proclamation for National Day of Prayer 2018.

Tharesa Lee has requested a proclamation for National Day of Prayer, which will be observed on May 3, 2018 in Union Point Park.

5. Consider Approving a Proclamation for National Minority Health Month.

Alderman Harris has requested a proclamation acknowledging April as National Minority Health Month. Several events are planned throughout the month of April.

6. Consider Approving a Proclamation for Boys & Girls Club Week 2018.

Representatives from the local Boys & Girls Club organization requested a proclamation recognizing April 9-13, 2018 as Boys & Girls Club Week in New Bern.

7. Submission of Annual Written Report from Appearance Commission.

Pursuant to City ordinance, the Appearance Commission is required to provide a report of activities to the Board of Aldermen no later than April 15th of each year as mandated by NCGS §160A-454. The attached report satisfies this requirement. This is informational only, and no action is needed from the Board.

8. Approve Minutes.

Minutes from the March 27, 2018 regular meeting are provided for review and approval.

9. Presentation on Little Free Library Expansion Project.

Judy Hills, Friends of the New Bern-Craven County Public Library Board Member, will share a PowerPoint presentation on the Little Free Library expansion project, which is a free book exchange.

10. Conduct a Public Hearing, Consider Adopting a Statement of Zoning Consistency, and Consider Adopting an Ordinance to Rezone 107 and 109 Beech Street from R-6S Residential and I-1 Industrial Districts to C-3 Commercial District.

(Ward 5) This public hearing was called after receiving a request from Michael Stephens, the owner of 107 and 109 Beech Street, to have the property rezoned from R-6S Residential and I-1 Industrial to C-3 Commercial District. The property is located near the corner of Beech Street and Oaks Road and consists of approximately 1.14 acres. The Planning and Zoning Board unanimously approved the request at its March 6, 2018 meeting. State statute and local ordinance require the Governing Board to hold a public hearing to receive comments on the requested rezoning. A memo from Morgan Potts, City Planner, is attached along with a map of the subject property.

11. Conduct a Public Hearing, Consider Adopting a Statement of Zoning Consistency, and Consider Adopting an Ordinance to Rezone 1225 S. Glenburnie Road from R-6 Residential and C-4 Neighborhood Business District to C-3 Commercial District.

(Ward 4) The City of New Bern owns the property located at 1225 S. Glenburnie Road. This public hearing was called after the City's request to have the property rezoned from R-6 Residential and C-4 Neighborhood Business Districts to C-3 Commercial District. The property is located near the corner of Neuse Boulevard and S. Glenburnie Road and consists of approximately 4.77 acres. This is the subject property for the proposed relocation of the City Garage. The Planning and Zoning Board unanimously approved the request at its March 6, 2018 meeting. State statute and local ordinance require the Governing Board to hold a public hearing to receive comments on the requested rezoning. A memo from Mrs. Potts is attached along with a map of the subject property.

12. Conduct a Public Hearing and Consider Adopting an Amendment to Article XXI, Section 15-463 "Design Guidelines and Performance Standards – Trent Road Corridor" of the Land Use Ordinance.

On March 6, 2018, staff presented to the Planning and Zoning ("P&Z") Board proposed changes to the Land Use Ordinance with respect to the design guidelines and performance standards for the Trent Road corridor. At that time, P&Z voted unanimously to approve the changes. The next step is for the Board of Aldermen to conduct a public hearing and consider approval of the changes. A memo from Mrs. Potts is attached along with copies of the proposed ordinance changes and a redlined version to easily identify those changes.

13. Conduct a Public Hearing on the System Development Fee Analysis and Consider Adopting a Resolution Approving the Analysis.

In July 2017, the NC General Assembly passed House Bill 436 amending Chapter 162A of the General Statutes by adding "Article 8, System Development Fees". This new article intends to provide for uniform authority with respect to implementing system development fees for public water and sewer systems, as well as clarify the applicable statute of limitations. The amendment requires a written analysis be performed to calculate the system development fee based upon prescriptive criteria. In response to this requirement, the City employed Rivers & Associates, Inc. to perform a professional analysis. Prior to considering adoption of the analysis, House Bill 436 requires the local government post the analysis on its webpage for public review and comment for a minimum of 45 days. This period has been completed and no written comments were received. The City is now required to hold a public hearing prior to consideration of adopting the analysis. A memo from Jordan Hughes, City Engineer, is attached.

14. Consider Adopting a Resolution Approving the Conceptual Master Plan for Martin Marietta Park.

(Ward 5) At the March 19, 2018 work session, McGill Associates presented a master plan for the Martin Marietta Park. Prior to considering adoption, the conceptual plan will again be reviewed in some detail. A memo from Foster Hughes, Director of Parks and Recreation, is attached along with a copy of the presentation.

15. Consider Adopting a Resolution Authorizing the City Manager to Execute a Contract with Morton Trucking, Inc. for the 2018 Street Resurfacing Project and Any Changes Within the Budgeted Amount.

(Wards 1-5) Certified bids have been received for the 2018 street resurfacing project. Morton Trucking, Inc. submitted the lowest bid at \$976,130, and the Board is asked to consider adopting a resolution authorizing the City to enter into a contract with the bidder. The project is slated to begin within 30 days and has a contract period of 180 days. A memo from Matt Montanye, Director of Public Works, is provided and includes a list of the streets to be resurfaced.

16. Consider Adopting an Ordinance for the Demolition of the Dwelling Located at 1607-1609 Dillahunt Street.

(Ward 5) This matter was before the Board of Aldermen at its February 27, 2018 meeting. After hearing from the owner during that meeting, the Board tabled this matter to allow the City Attorney an opportunity to contact the Bankruptcy Trustee to ascertain the Trustee's intentions regarding the property. Mr. Davis will be available to provide a verbal report of the status, if desired.

As a reminder, the property at 1607 Dillahunt Street (also known as 1607-1609 Dillahunt Street) has been vacant since 1999 and a concern for the Police Department since 2001. Staff has worked with the owners from January 2005 to late 2016 to both secure the building and bring it into compliance. A formal letter of violation was sent to the owners on August 31, 2015, and a hearing was conducted with the Chief Building Inspector on November 19, 2015, at which time the owners were granted six months to comply with the code. On May 10, 2016, this order was extended until August 19, 2016 to provide the owners an additional three months' time. However, to date no permits have been applied for and work has not been initiated. Attached are a memo from Mr. Ruggieri, a chronological list of events, and pictures of the property.

17. Consider Adopting an Ordinance Amending the 2017 Water Improvements Project Fund.

The 2017 Water Improvements Project Fund was established by ordinance on January 24, 2017 with a budget of \$1,570,000 for repair and replacement of water infrastructure at various locations. Additional funds in the amount of \$617,737 have been deemed necessary to complete the final phase. This budget ordinance will

appropriate those funds from the Water Capital Reserve Fund. Memos from Jordan Hughes, City Engineer, and J.R. Sabatelli, Director of Finance, are attached.

18. Consider Adopting an Ordinance Amending the 2017 Sewer Improvements Project Fund.

The 2017 Sewer Improvements Project Fund was also established by ordinance on January 24, 2017 with a budget of \$1,400,000 for the repair and replacement of sewer infrastructure at various locations. Additional funds in the amount of \$611,059 have been deemed necessary to complete the final phase. This budget ordinance will appropriate those funds from the Sewer Capital Reserve Fund. Again, memos from Mr. Hughes and Mr. Sabatelli are attached.

19. Consider Adopting a Budget Ordinance Amendment for the FY2017-18 Operating Budget.

This budget ordinance amendment provides for the transfers from the Water and Sewer Capital Reserve Funds to the 2017 Water and Sewer Improvements Project Funds as described in the previous two items. It also acknowledges a \$14,000 grant received by the Fire Department from the NC Department of Public Safety. The grant requires no match, and the funds will be used to provide training opportunities in water rescue and urban search and rescue. Lastly, the amendment appropriates \$450,000 to Stormwater Maintenance for the purchase of a new Vactor Truck. The current truck is in need of major repairs, and it is felt best to replace the truck. Delivery of a new truck will take 8-10 months, and the purchase will be paid for by transferring \$200,000 from fund balance and obtaining \$240,000 from 2019 debt service proceeds. A memo from Mr. Sabatelli is attached.

20. Appointment(s).

Nancy Gray has resigned from the Historic Preservation Commission as a result of relocating to a different city. Alderman Kinsey is asked to make an appointment to fill this vacancy.

- 21. Attorney's Report.
- 22. City Manager's Report
- 23. New Business.
- 24. Closed Session.
- 25. Adjourn.

Agenda Item Title:

Consider Approving a Proclamation for National Day of Prayer Date of Meeting 04/10/18 Ward # if applicable Ward 1 Person Submitting Item: Brenda Blanco **Department** City Clerk Call for Public Hearing Yes V No **Date of Public Hearing Explanation of Item:** Tharesa Lee has requested a proclamation for National Day of Prayer which will be observed May 3, 2018 in Union Point Park. **Actions Needed by Board:** Consider approving proclamation. Is item time sensitive? ☐ Yes ✓ No Will there be advocates/opponents at the meeting? ☐ Yes ✓ No **Backup Attached:** Proclamation Cost of Agenda Item: \$0

If this item requires an expenditure, has it been budgeted and are funds available and

certified by the Finance Director : Yes Vo

Additional notes:



- WHEREAS, this year marks the 67th Annual National Day of Prayer; civic prayers and national days of prayer have a long and venerable history in our constitutional republic, dating back to the First Continental Congress in 1775; and
- WHEREAS, the Declaration of Independence, our first statement as Americans of national purpose and identity, made "the Laws of Nature and Nature's God" the foundation of our United States of America and asserted that people have inalienable rights that are God-given; and
- WHEREAS, the Supreme Court has affirmed the right of state legislatures to open their sessions with prayer and the Supreme Court and the U.S. Congress themselves begin each day with prayer; and
- WHEREAS, in 1988, legislation setting aside the first Thursday in May in each year as a National Day of Prayer was passed unanimously by both Houses of Congress and signed by President Ronald Reagan; and
- WHEREAS, the National Day of Prayer is an opportunity for Americans of all faiths to join in united prayer to acknowledge our dependence on God, to give thanks for blessings received, to request healing for wounds endured, and to ask God to guide our leaders and bring wholeness to the United States and her citizens.
- NOW, THEREFORE, I, Dana E. Outlaw, Mayor of the City of New Bern, on behalf of the New Bern Board of Aldermen, do hereby proclaim May 3, 2018, to be designated as

A DAY OF PRAYER IN THE CITY OF NEW BERN, NC

and encourage the citizens of New Bern to observe the day in ways appropriate to its importance and significance.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Seal of the City of New Bern this 10th day of April in the Year of Our Lord Two Thousand and Eighteen.

Dana E. Outlaw, Mayor

Consider Approving a Proclamation for National Minority Health Month

certified by the Finance Director : Yes No

Additional notes:

Agenda Item Title:

Date of Meeting 04/10/18	Ward # if applicable N/A
Department City Clerk	Person Submitting Item: Brenda Blanco
Call for Public Hearing Yes VNo	Date of Public Hearing
Explanation of Item:	
Alderman Harris has requested a pro observed in April. Several events are this.	clamation for National Minority Health Month which is e planned throughout the month of April to acknowledge
Actions Needed by Board: Consider approving proclamation.	
Is item time sensitive? ☐ Yes ✓ N	o
Will there be advocates/opponents	at the meeting?□Yes ☑No
Backup Attached:	
Proclamation	
Cost of Agenda Item: \$0	
If this item requires an expenditure	, has it been budgeted and are funds available and

City of New Bern Mayor's Office



- WHEREAS, National Minority Health Month is observed every year in April to highlight the health disparities that persist among racial and ethnic minority populations and the ways in which legislation, policies and programs can help advance health equity; and
- **WHEREAS**, the United States has become increasingly diverse in the last century and is projected to be even more diverse in the coming decades; and
- WHEREAS, although health indicators such as life expectancy and infant mortality have improved for most Americans, some minorities experience a disproportionate burden of preventable disease, death, and disability compared with non-minorities; and
- WHEREAS, National Minority Health Month is an inclusive initiative addressing health needs of African American, Hispanic, Asian, and Native American people and other minorities with the aim of strengthening the capacities of local communities to eliminate the disproportionate burden of premature death and preventable illness in minority populations through prevention, early detection, and control of disease complications; and
- **WHEREAS**, everyone in America should have the chance to live a healthy life, regardless of who they are and where they live.
- NOW THEREFORE, I, Dana E. Outlaw, Mayor of the City of New Bern, on behalf of the New Bern Board of Aldermen do hereby recognize April as

"NATIONAL MINORITY HEALTH MONTH"

in the City of New Bern, and I endorse heightening awareness through the building of partnerships and sharing of prevention strategies and appropriate health information in an effort to eliminate health disparities for all minorities.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Seal of the City of New Bern this the 10th day of April in the Year of Our Lord Two Thousand and Eighteen.

DANA E. OUTLAW, MAYOR

Agenda Item Title:

Proclamation for 2018 Boys & Girls Club Week

Date of Meeting 04/10/18	Ward # if applicable N/A			
Department City Clerk	Person Submitting Item: Brenda Blanco			
Call for Public Hearing ☐ Yes ✓ No	Date of Public Hearing			
Explanation of Item:				
Representatives from the local Boys 8 recognizing April 9-13, 2018 as Boys	& Girls Club organization requested a proclamation & Girls Club Week in New Bern.			
Actions Needed by Board: Consider approving proclamation				
Is item time sensitive? ✓ Yes ☐ N				
Will there be advocates/opponents at the meeting? ☐ Yes ✓ No				
Backup Attached:				
Cost of Agenda Item:				
If this item requires an expenditure certified by the Finance Director :	, has it been budgeted and are funds available and Yes No			
Additional notes:				

City of New Bern Mayor's Office



- WHEREAS, the young people of New Bern are tomorrow's leaders; and
- WHEREAS, many such young people need professional youth services to help them reach their full potential; and
- WHEREAS, there are 122 Boys & Girls Club organizations in the State of North Carolina providing services to more than 62,000 young people annually, and New Bern is fortunate to have an organization for our youth who most need a safe place to learn and grow; and
- WHEREAS, Boys & Girls Clubs are places where great futures start; they are at the forefront of efforts in academic success, healthy lifestyles, and good character and citizenship; and
- **WHEREAS**, Boys & Girls Club organizations in our state help ensure that our young people keep off the streets, offering them a safe and supportive place to go and providing them with quality programs.
- NOW THEREFORE, I, Dana E. Outlaw, Mayor of the City of New Bern, on behalf of the New Bern Board of Aldermen do hereby proclaim April 9-13, 2018 as

"BOYS & GIRLS CLUB WEEK"

in the City of New Bern and call on all citizens to join with me in recognizing and commending the Boys & Girls Club organizations in our state for providing comprehensive, effective services to the young people in our communities.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Seal of the City of New Bern this the 10th day of April in the Year of Our Lord Two Thousand and Eighteen.

DANA E. OUTLAW, MAYOR

Agenda Item Title:

Appearance Commission Annual Report

Date of Meeting 4/10/2018	Ward # if applicable N/A		
Department Parks & Recreation	Person Submitting Item: Foster Hughes		
Call for Public Hearing ☐ Yes ✓ No	Date of Public Hearing		
Explanation of Item:			
	innual report by the New Bern Appearance Commission The report covers the period of April 1, 2017 to March		
Actions Needed by Board: None			
Is item time sensitive? Yes No			
Will there be advocates/opponents at the meeting? ☐ Yes ✓ No			
Backup Attached:			
Memo Report			
Cost of Agenda Item: NA			
If this item requires an expenditure, certified by the Finance Director :	has it been budgeted and are funds available and]Yes No		
Additional notes:			



Aldermen

Sabrina Bengel Jameesha Harris Bobby Aster Johnnie Ray Kinsey Barbara J. Best Jeffrey T. Odham Family, fitness and fun come together here.

Foster Hughes, CPRE Director of Parks & Recreation



Dana E. Outlaw Mayor

Mark A. Stephens City Manager

Memo To: Mayor and Board of Aldermen

From: Foster Hughes, CPRE Parks and Recreation Director

Re: The New Bern Appearance Commission Annual Report of Activities, April 1,

2017 through March 31, 2018.

Background Information:

The New Bern Appearance Commission consists of seven (7) members who are residents of the city's planning and zoning jurisdiction at the time of appointment. The commission serves the Board of Aldermen in an advisory capacity, and recommends appropriate programs to the board, to enhance and improve the visual quality and aesthetic characteristics of the city. The commission also make recommendations to the board, which will facilitate the planning, growth, and protection of trees on public property and street rights-of-way within the city and foster communication between the citizens of the city, which would provide for needed protection of trees, and coordinate active measures to support their health and growth within the city. The commission is responsible for keeping an accurate record of the business transacted and their records are open to the public.

Recommendation:

The Parks and Recreation Department recommends accepting and approving the New Bern Appearance Commission Annual Report of Activities, April 1, 2017 through March 31, 2018.

If you have any questions concerning this matter, please call.

New Bern Appearance Commission Annual Report of Activities April 1, 2017 – March 31, 2018

I.Accomplishments:

- Heard and resolved numerous tree removal appeals and request from the Ghent Neighborhood, Downtown Historic District, Riverside Neighborhood and Sky Sail Condominium Complex.
- Assisted with 2018 Arbor Day Celebration planning and implementation.
- Judged and awarded Neighborhood Beautification Awards for each of the six wards.
- Sought the support of Mayor and Aldermen to increase the line item budget for tree replacement in City of New Bern
- Proposed recommendations to adjust the following ordinance:
 - o Section 15-37. Appearance commission established.
 - a, b, and c

II. Year in Review:

April – May 2017:

The Commission began planning and implementation of the Neighborhood Beautification Awards. Each member received a ward, to review nominations prior to the June Meeting.

A motion was made and passed that Neighborhood Beautification Awards are to be presented for both commercial and residential for each ward.

The Commission submitted the Annual Report of Activities at the Board of Aldermen meeting on April 11, 2017.

In May, the Commission heard the following removal request and appeals:

- 522 Johnson Street regarding two trees in the City ROW which they were seeking to remove and replace. City staff addressed this request meeting onsite, conducting tree assessment and started the necessary paperwork per City protocol and ordinance.
- 209 New Street regarding the replacement of trees on the ROW. The necessary paperwork was started per City protocol and ordinance.
- 229 Change Street regarding a removal request. The tree was on private property and in the Historic District. The homeowner was referred to the Historical Preservation Commission because this was out of the Commissions jurisdiction.

<u>June - July 2017:</u>

Neighborhood Beautification Awards were discussed. The judging date was pushed back to accommodate all nominations received.

The Commission addressed the positions on the Appearance Commission with the term expiration of the current Chairman position as well as addition of a Vice Chairman. The Commission filled the Chairman position, and added and filled a Vice Chairman position. Joseph Cannon accepted the position of Chairman and Jim Dugan accepted the position of Vice Chairman.

The Commission toured and voted on locations nominated for the Neighborhood Beautification Awards on July 12, 2017.

October - November 2017:

Neighborhood Beautification Awards were discussed. The Commission was informed the awards would be given out at the October 24 Board of Aldermen meeting.

The Commission welcomed the new Parks and Recreation Director, Foster Hughes.

December 2017:

In December, the Commission heard the following removal request and appeals:

- 1321 Spencer Avenue regarding a tree removal appeal of two Water Oaks. After hearing
 all interested parties concerning these trees the Commission decided to have a Certified
 Arborist evaluate the tree and for those recommendations to be submitted at the
 January 2018 meeting.
- 1206 National Avenue regarding a tree removal appeal of an Oak tree. This tree was on private property in the historic district. The homeowner was informed that the Commission had no jurisdiction over this tree and was referred to the Historical Preservation Commission.

January – February 2018:

On January 11, 2018, Premier Forestry & Environmental Consulting evaluated two Water Oak trees at 1321 Spencer Avenue as recommended by the Commission. The evaluation was reviewed during January's meeting and the Commission agreed to follow the recommendations made. The recommendation was to remove the East oak tree, which was dead, and prune the West oak tree. The trees were identified as East and West in relation to the residence.

Mr. Hughes discussed the addition of two new members to the Commission made by the Board of Aldermen. With the addition of two members (for seven members), four members must be present at each meeting to have a quorum.

Consideration for the following was discussed and proposed recommendations made:

- Changing the name of the Commission
- Identifying specific qualification requirements for Commission members
- Term limits for Commission members

The Commission began planning for the Neighborhood Beautification Awards.

In February, the Commission heard the following removal request and appeals:

Sky Sail Condominium Complex regarding request to remove and replace three trees
that are on the City ROW in front of the complex. The Commission decided to table the
vote on removing identified trees until the March meeting. Members would like to
evaluate additional information on cost to remove and replant trees, city shade tree
requirements and research on the species of trees that would better serve this location.

The Commission began planning for the 2018 Arbor Day Celebration by identifying the location and time, Council Bluff Green at 11am.

March 2018:

Sky Sail Condominium Complex tree removal request was reopen for discussion. After much discussion, the Commission voted to deny the recommended tree removal request and replanting plan submitted by Sky Sail Condominium Complex Home Owners Association.

The Arbor Day Celebration was discussed. Recommendation for specific location and types of trees to plant was reviewed and voted on.

The Commission assisted with planning and implementation of Arbor Day Celebration.

The Annual Report of Activities was discussed. The Commission identified goals for the 2018-2019 year.

Arbor Day Celebration was held on March 16 at Council Bluff Green. A Shumard Oak was planted at 514 East Front Street. The City received its 22nd Tree City USA Award presented by the NC Forest Service.

III. 2018-2019 Goals:

- Revise tree list, including planting locations and appropriate species for spaces
- 2018 Neighborhood Beautification Awards
- Advocate for tree preservation and provide solution for protecting trees
- Name change for the commission
- Update mission statement, forward, and introduction in the handbook
- Explore an adopt a street program

Appearance Commission Members:

Joseph Cannon, Chairman

Peggy Broadway

Jim Dugan

John Phaup

Kate Rosenstrauch

Mattie Tatum

Rose Williams

Staff:

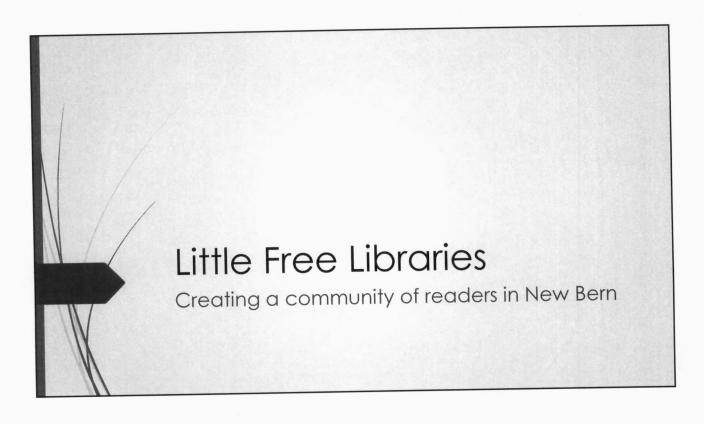
Foster Hughes, Director of Parks & Recreation

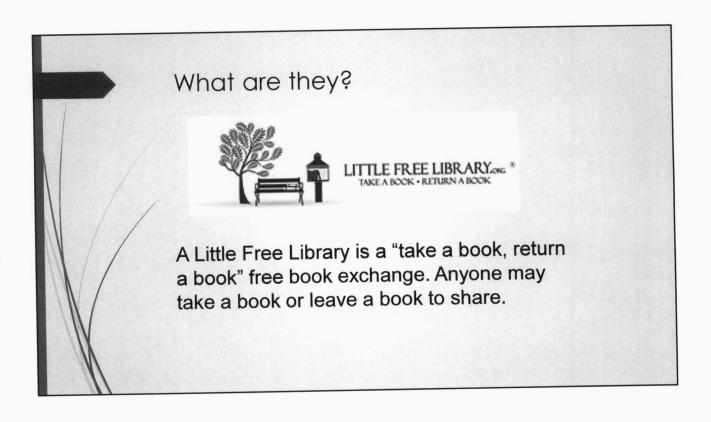
Kari A. Greene-Warren, Program Coordinator

Agenda Item Title:

Presentation on Little Free Library Expansion Project

Date of Meeting 04/10/18	Ward # if applicable N/A		
Department Administration	Person Submitting Item: Mark Stephens		
Call for Public Hearing Yes Vo	Date of Public Hearing		
Explanation of Item: Judy Hill, Friends of the New Bern-Cr the Little Free Library expansion proje	raven County Public Library Board Member, will describe ect, which is a free book exchange.		
Actions Needed by Board: None			
Is item time sensitive? ☐ Yes ✓ N	lo		
Will there be advocates/opponents at the meeting? Yes No			
Backup Attached: Copy of PowerPoint presentation			
Cost of Agenda Item: \$0 If this item requires an expenditure certified by the Finance Director:	e, has it been budgeted and are funds available and		
Additional notes:			









Friends of the New Bern-Craven County Public Library approached the city regarding the value of partnering to create additional Little Free Libraries around New Bern.

Project was chosen after FOTL President Joanne Straight pitched the idea.

Who organized this project?

Coordinating Committee:

- Friends of the New Bern-Craven County Public Library
- City of New Bern
- Shop Class (DIY Community Workshop)
- Community Artists Gallery and Studios, Inc.







Who contributed? Companies

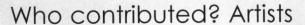
- Sun Journal—5 newspaper boxes
- Shop Class—facility & various material
- Garris-Evans Lumber Company—wood & posts



Who contributed? Companies

- · Mitchell Hardware—hardware
- Precision Moulding & Woodwork Company—wood
- R.E. Bengel Sheetmetal & Roofing—sheetmetal





Painted LFLs, provided materials & supplies

- · Sandy Bruno, lead
- Deb Phillips
- Ginger Wernersbach
- Joyce Alexander
- Mary Phelps
- Breanna Kusnierczyk





Who contributed? Designers & Builders

- · Mo Howland, lead
- George Delaney
- Perry Bosmajian
- Roger Noyes





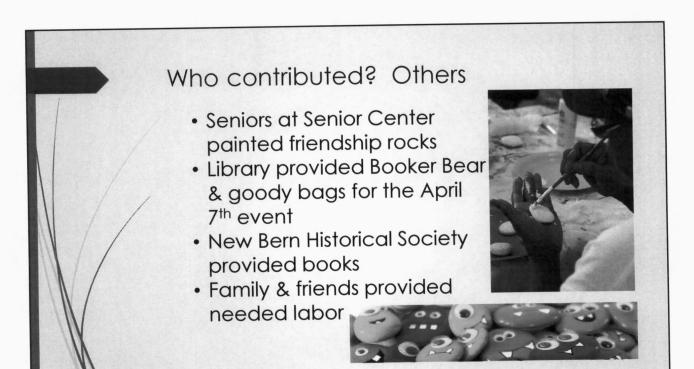
Who contributed? City staff

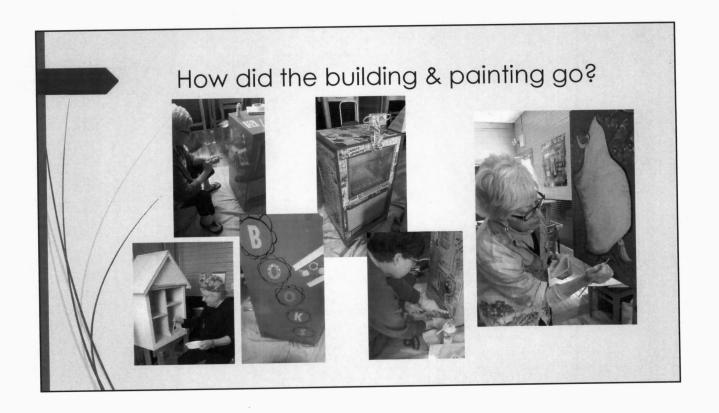


- · Colleen Roberts, PIO:
 - Coordination of project partnership
 - · Partnership with NB Sun Journal
 - Publicity & organization of April 7th event
- · Foster Hughes, P&R Director:
 - Installation of LFLs
 - Donation of paint & art supplies
 - Coordination of PPT for Aldermen

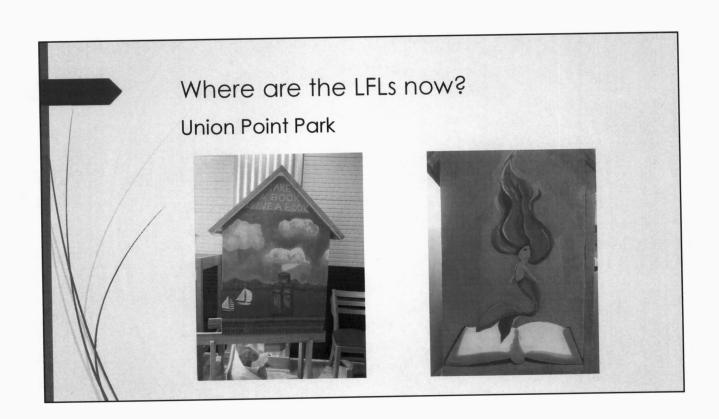
Who contributed? FOTL

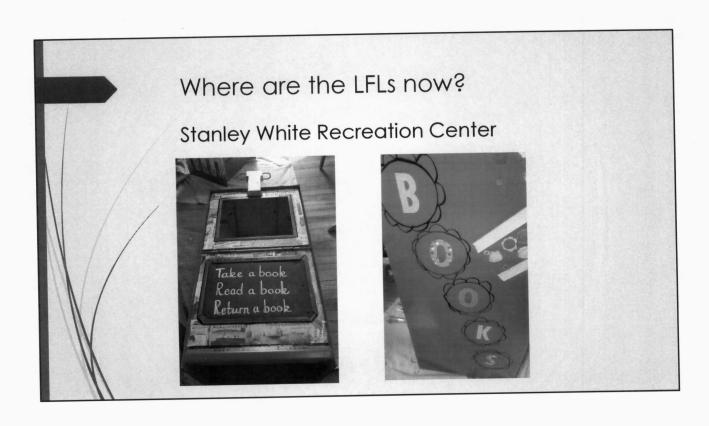
- Friends of the New Bern-Craven
 County Public Library: President
 Joanne Straight; Board member
 Judy Hills coordinated the project
 & members provided assistance at
 April 7th event
- FOTL also purchased registrations for the new LFL locations

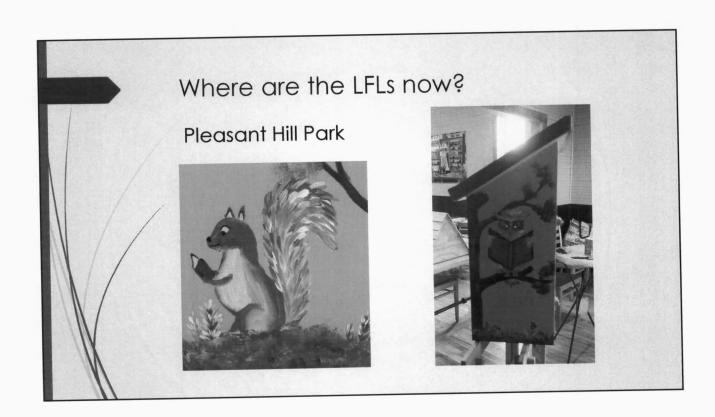


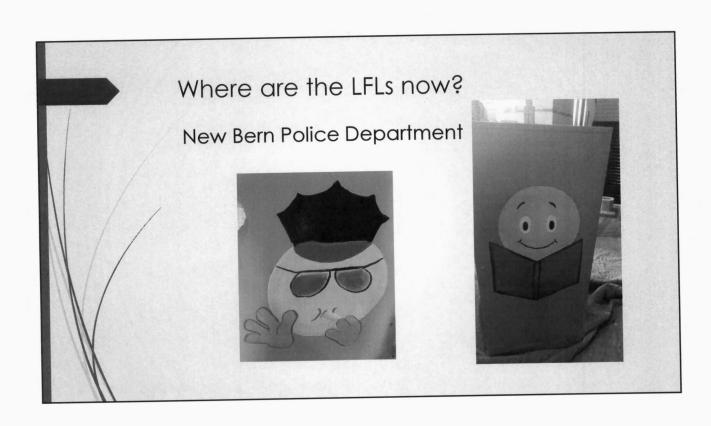


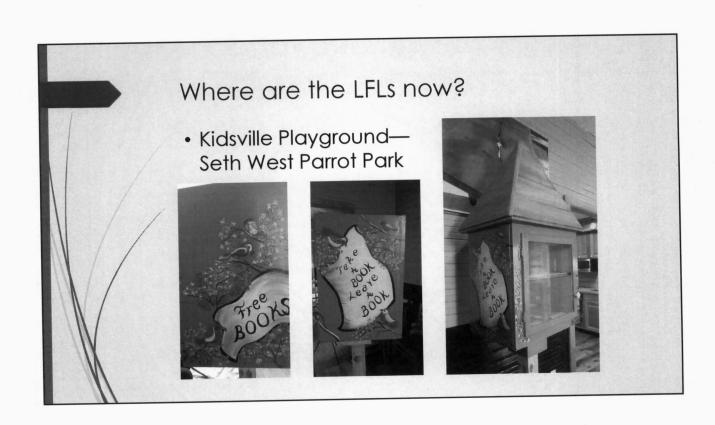












Where are the LFLs now?

Hope Family Resource Center waiting area at Craven County Child Protective Services



Who will be responsible for stocking?

The Friends of the New Bern-Craven County Public Library as part of its mission to create a community of readers



What else do we hope to accomplish?

- Partnering with the Early Childhood Learning Network & Smart Start
- Distributing information on the Dolly Parton Imagination Library project









Agenda Item Title:

To hold a Public Hearing to consider rezoning Craven County Parcel ID's 8- 017-014 & 8- 017-015 from R- 6S Residential and I-1 Industrial Districts to C- 3 Commercial District.

Date of Meeting 04/10/2018 Ward #	if applicable Ward 5		
Department Development Services Person	Submitting Item: $^{ m M}$	Morgan Potts	
Call for Public Hearing Ves No Da	te of Public Hearing	4/10/2018	
Explanation of Item: State statute and local ordinance requires the governing Craven County Parcels ID'S #8-017-014 & #8-017-015 amend the zoning map. The applicant has requested to R- 6S Residential and I- 1 Industrial Districts to C- 3 Co	(107 & 109 Beech Stree rezone approximately 1	et), and	
Actions Needed by Board: To hold a public hearing and consider approva amendment, adopt resolution and statement o	Il or denial of the rec f consistency or inco	quested zoning map onsistency.	
Is item time sensitive? Ves No			
Will there be advocates/opponents at the mo	eeting?☑Yes □N	0	
Backup Attached: Memo, Analysis, Consistency & Inconsistency Minutes Excerpt, Application and Resolution.	Statements, Site M	ap, Planning & Zoning Board	
Cost of Agenda Item: ⁰			
If this item requires an expenditure, has it b certified by the Finance Director : Yes		are funds available and	
Additional notes:			
The Planning & Zoning Board reviewed these requests at its March 6th regular meeting and voted unanimously (6-0) in favor of recommending approval for the proposed rezoning.			



Development Services 248 Craven Street, P.O. Box 1129 New Bern, NC 28563 (252)639-7581

MEMORANDUM

TO: Mayor Outlaw

City of New Bern Board of Aldermen

FROM: Morgan J. Potts, AICP

City Planner

DATE: March 28, 2018

SUBJECT: Consideration of a Request to Rezone Parcel ID's #8-017-014 & #8-017-015.

Background

The Board of Aldermen is requested, at its April 10, 2018 regular meeting, to hold a public hearing for a request from Mr. Michael Stephens, to rezone approximately 1.14 +/- acres, located at 107 & 109 Beech Street from R-6S Residential and I-1 Industrial Districts to C-3 Commercial District. The property is further identified in Craven County Tax Parcel ID's #8-017-014 & #8-017-015.

The C-3 commercial district is established as a district for offices, personal services, and the retailing of durable and convenience goods. The applicant has proposed to utilize the parcel for recreational outdoor activities and event space.

Recommendation

The Planning & Zoning Board reviewed this request at its March 6, 2018 meeting and voted unanimously (6-0) to recommend approval of the initial zoning. Staff finds the requested initial zoning consistent with the Land Use Plan, Transportation Plan and nearby land uses, and recommends approval of the request.

Please contact me at 639-7583 should you have questions or need additional information.

AN ORDINANCE TO AMEND THE ZONING MAP OF THE CITY OF NEW BERN SO AS TO CHANGE THE ZONING CLASSIFICATION OF PROPERTY OWNED BY MICHAEL D. STEPHENS CONSISTING OF APPROXIMATELY 1.14 ACRES LOCATED AT 107 AND 109 BEECH STREET, FROM THE ZONING CLASSIFICATION OF R-6S RESIDENTIAL AND I-1 INDUSTRIAL DISTRICTS TO C-3 COMMERCIAL DISTRICT

THAT WHEREAS, Michael D. Stephens owns approximately 1.14 acres, more or less, located at 107 and 109 Beech Street in the City of New Bern, and an application has been made to change the zoning classification of the subject property from R-6S Residential and I-1 Industrial Districts to C-3 Commercial District; and

WHEREAS, the Planning and Zoning Board unanimously recommended said request be approved; and

WHEREAS, the Board of Aldermen of the City of New Bern conducted a duly advertised public hearing with respect to the proposed amendment on April 10, 2018, at which time all interested parties were given an opportunity to be heard; and

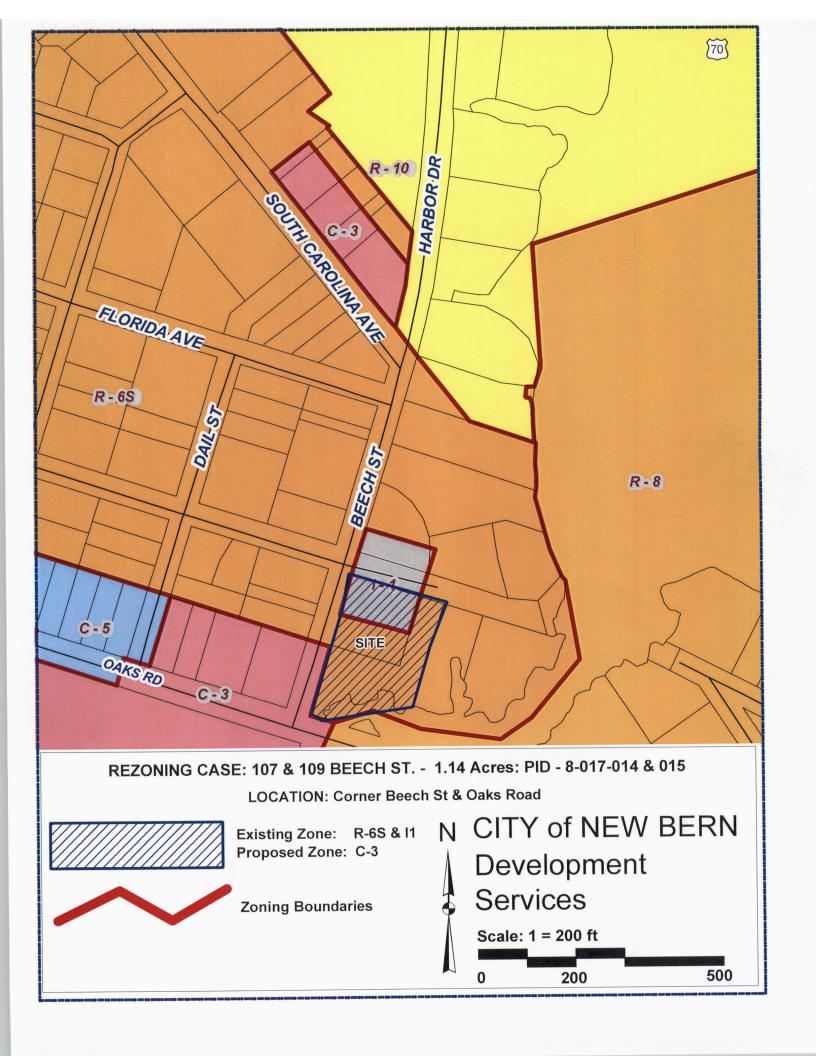
WHEREAS, the Board of Aldermen of the City of New Bern deems it advisable and in the public interest to effect said change, as the requested C-3 Commercial District classification is consistent with the City Land Use Plans and nearby land uses and will not result in significant traffic impact on the surrounding road network.

NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

Section 1. That the zoning map of the City of New Bern be and the same is hereby amended by changing the zoning classification of the real property owned by Michael D. Stephens consisting of 1.14 acres, more or less, located at 107 and 109 Beech Street in the City of New Bern, from R-6S Residential and I-1 Industrial Districts to C-3 Commercial District as more specifically shown on the plat entitled "REZONING CASE: 107 & 109 Beech St. – 1.14 Acres: PID 8-017-014 & 015" prepared by the Development Services Department of the City of New Bern, a copy of which is attached hereto and incorporated herein by reference.

Section 2. That the Board deems it in the public interest to rezone the subject property as the requested C-3 Commercial District classification is consistent with the City Land Use Plans and nearby land uses and will not result in significant traffic impact on the surrounding road network.

Section 3.	That this ordinance	shall be in	full for	e and	effect	from	and	after	its
adoption and publicat	tion as required by law	<i>I</i> .							
ADOPTED T	HIS 10 th DAY OF AP	RIL. 2018.							
112011221									
		$\overline{\mathbf{D}}$	ANA E. C	UTLA	W. MA	AYOR			
					- · · · , - ·		-		
BRENDA E. BLANC	CO, CITY CLERK	_							



Craven County Parcel ID's #8-017-014 & #8-017-015

STATEMENT OF ZONING CONSISTENCY WITH ADOPTED PLANS

The Board of Aldermen of the City of New Bern finds the action to rezone Craven County Parcel ID's 8-017-014 & #8-017-015 to C-3 Commercial District reasonable and in the public interest, and consistent with the City Land Use Plans and nearby land uses. In that:

- 1. The C-3 Commercial District is deemed to be compatible with the residential designation given by the Future Land Use Map found in the 2009 Craven County Land Use Plan.
- 2. The proposed C-3 Commercial District is deemed to be compatible with adjacent uses.
- 3. The proposed C-3 Commercial District is deemed to be compatible with existing residential uses and will not result in significant traffic impacts on the surrounding road network.

Craven County Parcel ID's #8-017-014 & #8-017-015

STATEMENT OF ZONING INCONSISTENCY WITH ADOPTED PLANS

The Board of Aldermen of the City of New Bern finds the action to rezone Craven County Parcel ID's #8-017-014 & #8-017-015 to C-3 Commercial District is not reasonable and is not in the public interest, and finds it to be inconsistent with the City's Land Use Plan, Craven County Land Plan, and nearby land uses in that the proposed C-3 Commercial District is incompatible with the uses permitted on nearby properties, and other properties in the vicinity. And that:

1. The proposed C-3 District would be incompatible with adjacent uses.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28563 (252) 639-7581

City of New Bern 107 & 109 Beech St. Rezoning Request Analysis

<u>Date:</u> March 28, 2018

Applicant: Michael Stephens

Requested Change:

107 Beech Street

Existing: R-6S Residential District (6,000 sq. ft. lots) Proposed: C-3 Commercial District (5,000 sq. ft. lots)

109 Beech Street

Existing: R-6S Residential District (6,000 sq. ft. lots)/I-1 Industrial District

Proposed: C-3 Commercial District (5,000 sq. ft. lots)

Location:

The properties are located at 107 & 109 Beech Street

Size:

The property covers an area of approximately 1.14+/- acres.

Reason for Change:

The purpose of the proposed re-zoning request is to permit the establishment of a recreational outdoor facility.

History/Background:

107 Beech Street

The parcel was formerly utilized as a commercial establishment, and a vacant building exists upon the parcel.

109 Beech Street

The parcel was formerly utilized as single family residential, and a vacant dwelling exists upon the parcel.

Present Land Use:

Vacant

Surrounding Land Uses and Zoning:

107 Beech Street

North: R-6S Residential District & I-1 Industrial District South: R-6S Residential District & C-3 Commercial District

East: R-6S Residential District

West: R-6S Residential District & C-3 Commercial District

109 Beech Street

North: R-6S Residential District& I-1 Industrial District South: R-6S Residential District & C-3 Commercial District

East: R-6S Residential District

West: R-6S Residential District & C-3 Commercial District

City Provided Utilities and Services:

All city provided utilities and services are available to the general area.

Comprehensive Plan:

2010 CAMA Regional Land Use Plan

The area is classified as "Developed", whereas mixed land uses are included in area. Residential densities range from a maximum of one to five dwelling units per acre. Higher densities are permitted within multi-family residential and planning developments and within some overlay zoning districts within commercial areas of New Bern. The intensity permitted varies depending on the zoning district and overlay standards specified in various zoning districts. Generally the character of the area is urban, and higher intensity uses require urban municipal or public services. Incompatible uses within this land class are industrial and agricultural land uses.

1993 Thoroughfare Plan/Traffic:

According to the 1993 Thoroughfare Plan this street is classified as a local road, which is defined as any link not on a higher-order urban system, and serves primary to provide direct access to abutting land and access to high systems.

Environment:

According to the Regional Land Use Plan, the subject property has medium suitability for development. According to the North Carolina Floodplain Mapping Program the property is located within the 100 year floodplain, and is considered zone "AE" on the Flood Risk Information System.

Staff Comments:

The proposal to rezone the subject property to C-3 Commercial District is consistent with the character of the adjacent land uses and zoning classifications. Staff has found the proposed rezoning to be in the public interest and is consistent with the Land use Plan and Transportation plan. Staff recommends approval of the requested rezoning.

Morgan Jethro, AICP, CFM City Planner

APPLICATION TO AMEND LAND USE ORDINANCE

Fee: \$375.00



Greg McCoy (252) 639-7585 mccoyg@newbern-nc.org

Fax: (252) 636-2146

Pagenthing sames together have

		ng comes together here	
1.	NAME: Michael D. Stephens		
	ADDRESS: 307 AVENU B. NEW!	3cm, NC 28560	
	CELL: 312.498.9547	HOME/WORK: 262.631.3553	>
	EMAIL: MICHAelncurolina@gmail.c	,	
2.	ZONING CHANGE REQUESTED		
	A. Amendment to zoning classification, fro	om RUS to C3	
	B. Amendment to Land Use Ordinance tex		
	Give section of City's Land Use Ordinance to b		on.
	GIVE BOOKER OF CASE B FAMILE COST CAMERAGE COST		•
3,	LOCATION OF PROPERTY 107 and	109 Recap St. New Rown ALC	2001.0
	Note: If there is no street address, list other me	eans such as landmarks, community or neighbo	rhood
	names, subdivision name, lot number highway		
4.	If rezoning request, provide Metes and Bounds	description of property:	
			<u>~</u> _
	Use separate sheet if necessary and attaché t	o application. In lieu of the above, a surveyo	or's map
	(plat) containing the Metes, Bounds and Dis	tance of property is acceptable.	
5.	If request involves property owned by persons		ses (use
	separate sheet if necessary and attach to applica	ation.	
,			
	<u>NAME</u>	ADDRESS	

to this application.	
Give concise statement of reasons why the proposed change is granted.	amendment would be in the public interes
Lee attached	
)
4//-	2 12 10

Applications to be considered must e submitted 21 days before the Planning & Zoning Board meeting, which is held on the first Tuesday of each month.

Petitioners requesting City of New Bern Board action on property not owned by them must have this form completed by the owner of the property.

REZONING OWNERS AUTHORIZATION

Dear Sir or Madame:
I am the owner of the property located at:
107 and 109 Beech St. New Bern, 28568 (Address, city, zip code)
I hereby authorize to appear with my consent, before the City of New Bern in order to request a rezoning from:
(Current Zoning Classification) to (Requested Zoning Classification)
I authorize you to advertise and present this matter in my name as the owner of the property.
If there are any questions, please contact me at the following address and phone number:
307 Avenue B New Bern, N. 28560 Phone (312) 498-9547
Owner's Signature 2/27/2018
Date
Sworn to and subscribed before me this 27 th day of <u>February</u> , 20 <u>18</u> .
Rettina W. Allen Notary Public:
My commission expires: 6-/0-22

The following statements are reasons of public interest that the proposed zoning amendment be approved and granted for:

107 and 109 Beech St New Bern, NC 28560

The proposed area seems to be an ongoing revitalization project comprising the Woodrow, Riverside and even Sunnyside communities of New Bern. The adjacent and property across the street are already zoned C3. The specific property (107 Beech St.) was previously zoned C3 and changed to residential. The other (109 Beech St.), has been C3 as far as I know for years. The property is on the corners of Oaks Street and Beech Street and Alabama Avenue, directly across from Sunbeam Bread Co. This is a mixed use area consisting of homes, and businesses, some which are currently closed. This location will be a beacon of new growth and development that will encourage improvement along the Neuse from Woodrow, along Historic Riverside into Beautiful Downtown and Union Park, while maintaining the serene, quaint beauty that New Bern is cherished for.

The property will be used for recreational outdoor activities and small indoor and outdoor events. It will allow opportunities for civic organizations to hold small events. A perfect opportunity to allow residents and homeowners in the area to be part of various organizations and functions while helping build a strong sense of civic pride.

By zoning the property commercial (C3), I envision my business would also help attract new business to this area of New Bern, stimulating the economy, enhancing property values, and reducing crime.

Oaks Street is a two way street and can easily handle the additional traffic that may occur from the addition of a business. There are currently buildings with large parking lots sitting vacant. New Bern obviously planned for growth in this area in the past, making it possible for future new business.

Most activities will be done during the daylight hours requiring less after dark noise and lighting, having minimal impact on current residents and homeowners. I have also anticipated ample parking on-site with the intent to help with the flow of traffic.

The property is located at the mouth of the Neuse River at the mouth/delta of Jack Smith Creek. At one point there was a bridge connecting River Rd, in Riverside connecting to Alabama Ave, which has since been removed, yet the pilings are still present in the creek. I intend on, with the assistance of the Army Corps of Engineers, removing this debris from the creek. (Piling removal for safety purposes).

Holding a B.S. in Environmental Health with and Emphasis on Public Health and Safety from The Bowling Green State University my educational background and Senior Thesis project focused mostly on the negative impacts of pollutants into our natural water supplies. In fact, my Senior Thesis project assisted in my acquisition of a highly

competitive and sought after internship with the acclaimed Non-Profit, The National Pollution Prevention Roundtable (NPPR, Executive Director at the time: Natalie Roy). It was at this internship that I was able to compile and publish the 2001 National Compendium of P2 including regulation, legislation and implementaion of pollution prevention, recycling, reuse, elimination in all 50 United States. Also, here I had the opportunity to present my senior thesis on Capital Hill to members of the Senate and House Committee for Environmental Protection which topics were directly covering the concerns of pollutants into our ground and surface waters, specifically: MTBE (methyl tertiary butyl ether) vs Ethanol. The Comparison of the Impact on Ground and Surface Water as a Result of the Addition to Reformulated Gasoline. The depth of this research include MTBE, Ethanol plus many other chemicals, natural or otherwise, which we still find present in the region today. benefit the health and well being of the surrounding community and also the entire region. At a recent Riverside Neighborhood Association Meeting, I had the pleasure of meeting the Lower Neuse River Keeper, where I explained that my establishment would gladly participate as a volunteer water testing site. Once the project has the 'green light', I plan to explore some avenues that may involve working with the EPA or other agencies and the community members that could participate/sponsor creek/river clean-up events where Oaks Watersport Lodge could contribute supplies and vessels and a home base. None of the functions or operations should contribute to negative impacts on the local environment outside of normal daily consumption of utilities, in most cases less than that even of the average residence based on ergonomic and environmentally conscious construction, material and design.

The initial operation hours of the establishment will be from 9a-9p 5-7 d/wk and can be somewhat weather influenced based on location and flood trends on Oaks Rd. It is estimated that the establishments will see approximately 10-15 guests/day and may close for 1-2 months/year for the first two years of operation or carry some monthly operations by scheduled appointment only basis. Although this is a projected average I envision the capacity in the structure to be approx. 120 ppl.

The essential need for both properties to be zoned as C3 are many as both parcels of land will function as one multi(mixed)-use facility, with one revenue source or P.O.S. The actual "Lodge" (Enclosed retail and Open Air facility) structure will be erected over the property line therefore the combination of the two parcels or amending the property lines (as I own them both outright) would be ideal. In addition, the parking concept will also involve both parcels as they are marked currently.

Although I have just recently chosen New Bern as my forever home, and acquired this particular property to pursue my lifelong dream incorporating Safety, Health, Nature and Joy in a Beautiful City I have had the opportunity to meet some amazing people. The City of New Bern has been more inviting than I could have ever imagined. Some of these people are the neighbors that I have met that reside on Beech St., Alabama Ave, and Harbor Ln. (all of the streets surrounding the establishment) that are not only excited about the concept but are in full support of **Oaks Watersport Landing: The Owl**.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28560 (252)639-7581

March 28, 2018

NOTICE TO ADJACENT PROPERTY OWNERS AND APPLICANT

The Board of Aldermen of the City of New Bern will meet at 6:00 PM on Tuesday, April 10, 2018 in the City Hall Courtroom, located at 300 Pollock Street, New Bern, NC 28560, for a public hearing on a request to rezone 1.14 +/- acres from R-6S Residential and I- 1 Industrial Districts to C- 3 Commercial District. The properties are further identified as Craven County Parcel ID's 8-017-014 & 8-017-015 (107 & 109 Beech Street). The public is invited to attend and comment. A map of the proposed rezoning is located on the back of this notice. According to the Craven County Tax Records, you are the owner of property located within 100 feet of the subject area.

A copy of the rezoning application is available for public review during normal business hours in the Development Services office, located at 303 First Street. For further information contact the City of New Bern Development Services Department at (252) 639-7581.

Morgan J. Potts, AICP

City Planner

Individuals with disabilities requiring special assistance should call (252)639-7501 no later than 3:00 p.m. the date of the meeting.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28563 (252) 639-7581

March 28, 2018

TO: Andrew Schneider

Street Department

FROM: Morgan Ports

City Planne

SUBJECT: Posting for Public Hearing & Rezoning

The Board of Aldermen of the City of New Bern will meet at 6:00 PM on Tuesday, April 10, 2018 for a public hearing on a request to rezone approximately 1.14 +/- acres, located at 107 & 109 Beech Street from R-6S Residential and I-1 Industrial Districts to C-3 Commercial District. The property is further identified in Craven County Tax Parcel ID's #8-017-014 & #8-017-015.

Please post the following information by Thursday, March 29, 2018 by 5:00 p.m. at the below noted locations and the attached map. Thank you in advance for your assistance and if you have any questions please call me at ext. 7583.

NOTICE OF PUBLIC HEARING

(**Post sign #1** at the site of 107 Beech Street as shown on map)

WHERE: City Hall Courtroom
WHEN: April 10, 2018 at 6:00 pm

PURPOSE: To consider a rezoning request from R-6S to C-3

(continued on following page)

NOTICE OF PUBLIC HEARING

(Post sign #2 at the site of 109 Beech Street as shown on map)

WHERE: City Hall Courtroom

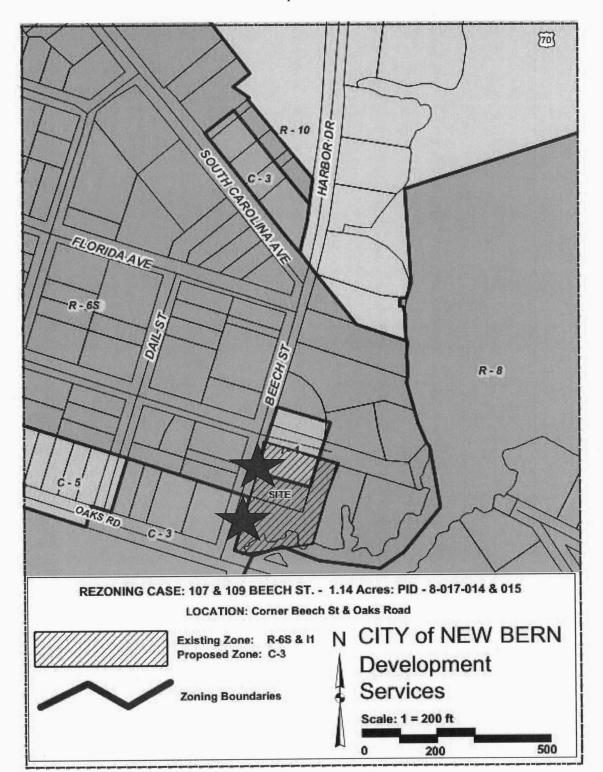
WHEN:

April 10, 2018 at 6:00 pm To consider a rezoning request from R-6S/I-1 to C-3 PURPOSE:

> Morgan Potts, City Planner City of New Bern



Development Services



DRAFT DRAFT DRAFT

Excerpt of Minutes of the New Bern Planning & Zoning Board 1 March 6, 2018 2 3 The regular meeting of the New Bern Planning & Zoning Board was held in the City Hall 4 5 Courtroom, 300 Pollock Street, on Tuesday, March 6, 2018 at 5:30 PM. 6 Mr. Raymond Layton, Chair 7 **Members present:** Mr. Sonny Aluzzo, Vice Chair 8 9 Ms. Carol Williams Mr. Jerry Walker 10 Mr. Don Black 11 Mr. Marshall Ballard (arrived approx. 5:40 p.m.) 12 Mr. Pat Dougherty 13 Mr. Haron Beatty (arrived approx.. 5:40 p.m.) 14 15 16 Members absent: 17 Mr. Jeffrey Midgett 18 **Members excused:** 19 Mr. Willie Newkirk, Sr. 20 21 Mr. Bradleigh Sceviour, Planner II 22 **Staff present:** Mr. Greg McCoy, Land & Community 23 Development Administrator 24 25 26 Chair Layton called the meeting to order. 27 28 Roll call was taken and a quorum declared. ************* 29 30 31 **New Business:** A. Consideration of a request to rezone 1.14 +/- acres from R-6S Residential and I-1 32 Industrial Districts to C-3 Commercial District, located at 107 & 109 Beech 33 Street. The properties are further identified in Craven County Parcel identification 34 numbers 8-017-014 & 8-017-015. (Ward 5) 35 36 **Staff Comments:** City staff presented the proposed rezoning request. 37 38 **Public Comment:** There was no public comment. 39 40 Board Discussion: A motion was made to recommend approval by Mr. Black and seconded by 41 Mr. Aluzzo. The motion passed unanimously (6-0). 42 43 B. Consideration of a request by the City of New Bern to Amend Section 15-463 of

the City of New Bern Land Use Ordinance; "Design guidelines and performance

standards - Trent Road Corridor".

1

44

45

46

DRAFT DRAFT DRAFT

C. Consideration of a request by the City of New Bern to rezone 4.77 +/- acres from

Craven County Parcel identification numbers 8-240-031. (Ward 4)

Board Discussion: Mr. Beatty asked for clarification on the proposed site. Mr. Ballard asked

what type of security would be provided for the site; Mr. Sceviour stated he was not certain, but

the existing garage has a fence and they would likely retain it. Mr. McCoy stated this is a city

and county gas filling station and is not for public use. The city gas station on Rhem Avenue will

be closed down and they are relocating to the proposed site. He stated that the rezoning was

Motion: Mr. Black made a motion to approve the requested initial zoning. The motion was

C-4 Neighborhood Business and R-6 Residential Districts to C-3 Commercial

District, located at 1225 S. Glenburnie Road. The property is further identified in

Staff Comments: City staff presented the proposed rezoning request. 47

Staff Comments: City staff presented the proposed rezoning request.

Public Comment: There was no public comment.

Public Comment: There was no public comment.

required for consistency with the Land Use Ordinance.

seconded by Mr. Dougherty. The motion passed unanimously.

48

49

50

Board Discussion: Mr. Walker inquired on the reasoning for removing additional setback 51 requirements. Staff stated that the location of underground utilities is prohibitive for 52 development in the corridor and a variance would have to be obtained. Mr. Walker asked for 53 clarification from staff if the proposed language was the same language the Board of Aldermen 54 would vote upon; Chair Layton stated yes. A motion was made to recommend approval by Mr. Black and seconded by Mr. Walker. The motion passed unanimously (8-0).

55 56

57 58 59

60 61

62

63 64

65 66

67 68

69 70 71

72 73 74

75 76 77

79 80 81

78

82 83

With no further business to discuss, the meeting was adjourned with a motion made by Mr. Beatty and seconded by Mr. Walker.

Morgan Potts, Clerk Raymond Layton, Chair

AGENDA ITEM COVER SHEET

Agenda Item Title:

To hold a public hearing to consider rezoning Craven County Parcel ID 8-240-031 from C-4/R-6 to C-3 Commercial District.

Date of Meeting 04-10-2018	Ward # if applicable Ward 4
Department Development Services	Person Submitting Item: Morgan Potts
Call for Public Hearing 🗹 Yes 🗌 N	Date of Public Hearing 4/10/2018
Explanation of Item:	
rezone a parcel consisting of 4.77+. Commercial District, located at 122	equires the governing body to hold a public hearing to /- acres from C-4 Commercial/R-6 Residential to C-3 5 S. Glenburnie Road, and amend the zoning map. The ven County Parcel Identification 8-240-031.
Actions Needed by Board:	
	der approval or denial of the requested zoning map statement of consistency or inconsistency.
Is item time sensitive? 🗸 Yes 🗌	No
Will there be advocates/opponent	s at the meeting? 🗹 Yes 🗌 No
Backup Attached:	
Memo, Analysis, Consistency & Inc Minutes Excerpt, Application and R	consistency Statements, Site Map, Planning & Zoning Board resolution.
Cost of Agenda Item: ⁰	
If this item requires an expenditure certified by the Finance Director:	re, has it been budgeted and are funds available and
Additional notes:	
The Planning & Zoning Board revie and voted unanimously (6-0) in favor	wed these requests at it's March 6, 2018 regular meeting or of recommending approval for the proposed rezoning.



Development Services 248 Craven Street, P.O. Box 1129 New Bern, NC 28563 (252)639-7581

MEMORANDUM

TO: Mayor Outlaw

City of New Bern Board of Aldermen

FROM: Morgan J. Potts, AICP

City Planner

DATE: March 28, 2018

SUBJECT: Consideration of a Request to Rezone Parcel ID's #8-240-031

Background

The Board of Aldermen is requested, at its April 10, 2018 regular meeting, to hold a public hearing for a request from the City of New Bern, to rezone approximately 4.77+/- acres, located at 1225 S. Glenburnie Road, from C-4 Neighborhood Business to C-3 Commercial District. The property is further identified in Craven County Tax Parcel ID's #8-240-031.

The C-3 commercial district is established as a district for offices, personal services, and the retailing of durable and convenience goods. The applicant has proposed to utilize the parcel for recreational outdoor activities and event space.

Recommendation

The Planning & Zoning Board reviewed this request at its March 6, 2018 meeting and voted unanimously (6-0) to recommend approval of the initial zoning. Staff finds the requested initial zoning consistent with the Land Use Plan, Transportation Plan and nearby land uses, and recommends approval of the request.

Please contact me at 639-7583 should you have questions or need additional information.

AN ORDINANCE TO AMEND THE ZONING MAP OF THE CITY OF NEW BERN SO AS TO CHANGE THE ZONING CLASSIFICATION OF PROPERTY OWNED BY THE CITY OF NEW BERN CONSISTING OF APPROXIMATELY 4.72 ACRES LOCATED AT 1225 S. GLENBURNIE ROAD, FROM THE ZONING CLASSIFICATION OF C-4 NEIGHBORHOOD BUSINESS AND R-6 RESIDENTIAL DISTRICTS TO C-3 COMMERCIAL DISTRICT

THAT WHEREAS, the City of New Bern owns approximately 4.72 acres, more or less, located at 1225 S. Glenburnie Road in the City of New Bern, and an application has been made to change the zoning classification of the subject property from C-4 Neighborhood Business and R-6 Residential Districts to C-3 Commercial District; and

WHEREAS, the Planning and Zoning Board unanimously recommended said request be approved; and

WHEREAS, the Board of Aldermen of the City of New Bern conducted a duly advertised public hearing with respect to the proposed amendment on April 10, 2018, at which time all interested parties were given an opportunity to be heard; and

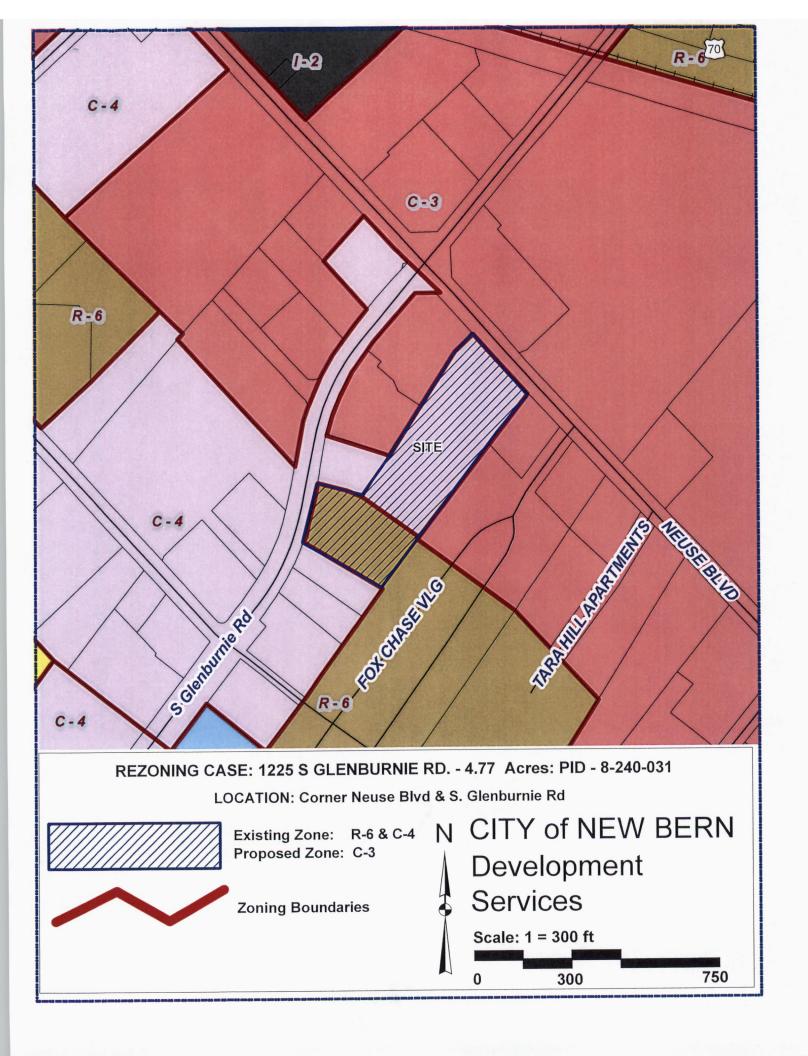
WHEREAS, the Board of Aldermen of the City of New Bern deems it advisable and in the public interest to effect said change, as the requested C-3 Commercial District classification is consistent with the City Land Use Plans and nearby land uses and will not result in significant traffic impact on the surrounding road network.

NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

Section 1. That the zoning map of the City of New Bern be and the same is hereby amended by changing the zoning classification of the real property owned by the City of New Bern consisting of 4.72 acres, more or less, located at 1225 S. Glenburnie Road in the City of New Bern, from C-4 Neighborhood Business and R-6 Residential Districts to C-3 Commercial District as more specifically shown on the plat entitled "REZONING CASE: 1225 S. Glenburnie Rd. – 4.72 Acres: PID 8-240-031" prepared by the Development Services Department of the City of New Bern, a copy of which is attached hereto and incorporated herein by reference.

Section 2. That the Board deems it in the public interest to rezone the subject property as the requested C-3 Commercial District classification is consistent with the City Land Use Plans and nearby land uses and will not result in significant traffic impact on the surrounding road network.

Section 3.	That this ordinance	shall be in	full force a	and effect	from and	after its
adoption and publica	tion as required by law.					
ADOPTED T	THIS 10 th DAY OF API	RIL, 2018.				
		DA	NA E. OUT	TLAW, MA	YOR	
BRENDA E. BLAN	CO, CITY CLERK	-				



Craven County Parcel ID's #8-240-031

STATEMENT OF ZONING CONSISTENCY WITH ADOPTED PLANS

The Board of Aldermen of the City of New Bern finds the action to rezone Craven County Parcel ID #8-240-031 to C-3 Commercial District reasonable and in the public interest, and consistent with the City Land Use Plans and nearby land uses. In that:

- 1. The C-3 Commercial District is deemed to be compatible with the residential designation given by the Future Land Use Map found in the 2009 Craven County Land Use Plan.
- 2. The proposed C-3 Commercial District is deemed to be compatible with adjacent uses.
- 3. The proposed C-3 Commercial District is deemed to be compatible with existing residential uses and will not result in significant traffic impacts on the surrounding road network.

Craven County Parcel ID's #8-240-031

STATEMENT OF ZONING INCONSISTENCY WITH ADOPTED PLANS

The Board of Aldermen of the City of New Bern finds the action to rezone Craven County Parcel ID's #8-240-031 to C-3 Commercial District is not reasonable and is not in the public interest, and finds it to be inconsistent with the City's Land Use Plan, Craven County Land Plan, and nearby land uses in that the proposed C-3 Commercial District is incompatible with the uses permitted on nearby properties, and other properties in the vicinity. And that:

1. The proposed C-3 District would be incompatible with adjacent uses.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28563 (252) 639-7581

City of New Bern 1225 S. Glenburnie Road Rezoning Request Analysis

Date: March 28, 2018

Applicant: City of New Bern

Requested Change:

Existing: C-4 Neighborhood Business District (5,000 sq. ft. lots)/R-6 Residential District

Proposed: C-3 Commercial District (5,000 sq. ft. lots)

Location:

The property is located at 1225 S. Glenburnie Road

Size:

The property covers an area of approximately 4.77+/- acres.

Reason for Change:

The purpose of the proposed re-zoning request is to permit gasoline sales for the City of New Bern Garage.

History/Background:

The parcel has been utilized as the City Water Treatment Plant.

Present Land Use:

The parcel is currently utilized as the City Garage.

Surrounding Land Uses and Zoning:

North: C-3 Commercial District

South: R-6 Residential District & C-4 Neighborhood Business District

East: C-3 Commercial District

West: C-4 Neighborhood Business District & C-3 Commercial District

City Provided Utilities and Services:

All city provided utilities and services are available to the general area.

Comprehensive Plan:

2010 CAMA Regional Land Use Plan

The area is classified as "Developed", whereas mixed land uses are included in area. Residential densities range from a maximum of one to five dwelling units per acre. Higher densities are permitted within multi-family residential and planning developments and within some overlay zoning districts within commercial areas of New Bern. The intensity permitted varies depending on the zoning district and overlay standards specified in various zoning districts. Generally the character of the area is urban, and higher intensity uses require urban municipal or public services. Incompatible uses within this land class are industrial and agricultural land uses.

1993 Thoroughfare Plan/Traffic:

According to the 1993 Thoroughfare Plan this street is classified as a local road, which is defined as any link not on a higher-order urban system, and serves primary to provide direct access to abutting land and access to high systems.

Environment:

According to the Regional Land Use Plan, the subject property has high suitability for development. No environmental concerns exist for this site.

Staff Comments:

The proposal to rezone the subject property to C-3 Commercial District is consistent with the character of the adjacent land uses and zoning classifications. Staff has found the proposed rezoning to be in the public interest and is consistent with the Land use Plan and Transportation plan. Staff recommends approval of the requested rezoning.

Morgan Potts, AICP City Planner

APPLICATION TO AMEND LAND USE ORDINANCE

Fee: \$375.00



Greg McCoy (252) 639-7585 mccoyg@newbern-nc.org Fax: (252) 636-2146

Everything comes together here

_	Everything	comes together here	
name:(itil of Naw Bern		
ADDRESS:	300 Work St.		
CELL:		HOME/WORK: 639-2	100
	enturs in Pruidoein - nr. org		
-	HANGE REQUESTED		
A. Amer	ndment to zoning classification, from	C4+R6 to C3	3
	adment to Land Use Ordinance text		
D. Amei	Idment to rang ose Organizace text		
	amend Zonina Map	amended and attach explanation to a	pplication.
		S. Glenburnie Rd.	
Note: If ther		s such as landmarks, community or i	neighborhood
names, subdi	vision name, lot number highway m	mber.	
If rezoning re	equest, provide Metes and Bounds d	escription of property:	
	Der attached de	ed description.	
Use separati	e sheet if necessary and attaché to	application. In lieu of the above, a	surveyor's map
	ning the Metes, Bounds and Dista		
		her than the applicant, list names and	addresses (use
separate shee	et if necessary and attach to applicati	on.	
			7
	NAME	ADDRESS	
	NIA	N/A	
	1417		
			1
			-
	1	1	ı

6.	If property owners listed in Item 3 have given consent to this request, attach copy(s) of their approval to this application.
7.	Give concise statement of reasons why the proposed amendment would be in the public interest if change is granted.
	The proposed rezenting request is consistent with surrounding retail uses.
	Signature of Applicant Date

Applications to be considered must be submitted 21 days before the Planning & Zoning Board meeting, which is held on the first Tuesday of each month.

Petitioners requesting City of New Bern Board action on property not owned by them must have this form completed by the owner of the property.

REZONING OWNERS AUTHORIZATION

Dear Sir or Madame:	
I am the owner of the property located at:	
1225 S. Glen Durnie Rd (Address, city,	1
_	- 0
I hereby authorize City of New Bern in order to request a rezoning	to appear with my consent, before from:
	. ——
(Current Zoning Classification)	(Requested Zoning Classification)
I authorize you to advertise and present this matter	in my name as the owner of the property.
If there are any questions, please contact me at the	following address and phone number:
300 Pollock St./P.O.Box 1129, New	Deliber 199-2700
7,13	ein
	Mida
,	Owner's Signature
•	3/1/8
	Date
Sworn to and subscribed before me this 15+	day of March 2018.
Brunda B. Espinova Blanco Notary Public:	SANGE ESPINOS
My commission expires: 3918	NOTARY
wy commission expires.	muni IC
	PUBLIC TO
	EN COUNTY
	-245554.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28560 (252)639-7581

March 28, 2018

NOTICE TO ADJACENT PROPERTY OWNERS AND APPLICANT

The Board of Aldermen of the City of New Bern will meet at 6:00 PM on Tuesday, April 10, 2018 in the City Hall Courtroom, located at 300 Pollock Street, New Bern, NC 28560, for a public hearing on a request to rezone 4.77 +/- acres from C- 4 Neighborhood Business and R- 6 Residential Districts to C- 3 Commercial District. The property is further identified as Craven County Parcel ID 8-240-031 (1225 S. Glenburnie Road). The public is invited to attend and comment. A map of the proposed rezoning is located on the back of this notice. According to the Craven County Tax Records, you are the owner of property located within 100 feet of the subject area.

A copy of the rezoning application is available for public review during normal business hours in the Development Services office, located at 303 First Street. For further information contact the City of New Bern Development Services Department at (252) 639-7581.

Morgan Dotts, AICP

City Planner

Individuals with disabilities requiring special assistance should call (252)639-7501 no later than 3:00 p.m. the date of the meeting.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28563 (252) 639-7581

March 28, 2018

TO: Andrew Schneider

Street Department

FROM: Morgan Potts

City Planner

SUBJECT: Posting for Public Hearing & Rezoning

The Board of Aldermen of the City of New Bern will meet at 6:00 PM on Tuesday, April 10, 2018 for a public hearing on a request to rezone 4.77 +/- acres from C- 4 Neighborhood Business and R- 6 Residential Districts to C- 3 Commercial District. The property is further identified as Craven County Parcel ID 8-240-031 (1225 S. Glenburnie Road).

Please post the following information by Friday, March 30, 2018 by 5:00 p.m. at the below noted locations and the attached map. Thank you in advance for your assistance and if you have any questions please call me at ext. 7583.

NOTICE OF PUBLIC HEARING

(Post sign #1 at the entrance of 1225 S. Glenburnie Road/City Garage as shown on map)

WHERE: City Hall Courtroom
WHEN: April 10, 2018 at 6:00 pm

PURPOSE: To consider a rezoning request from R-6/C-4 to C-3

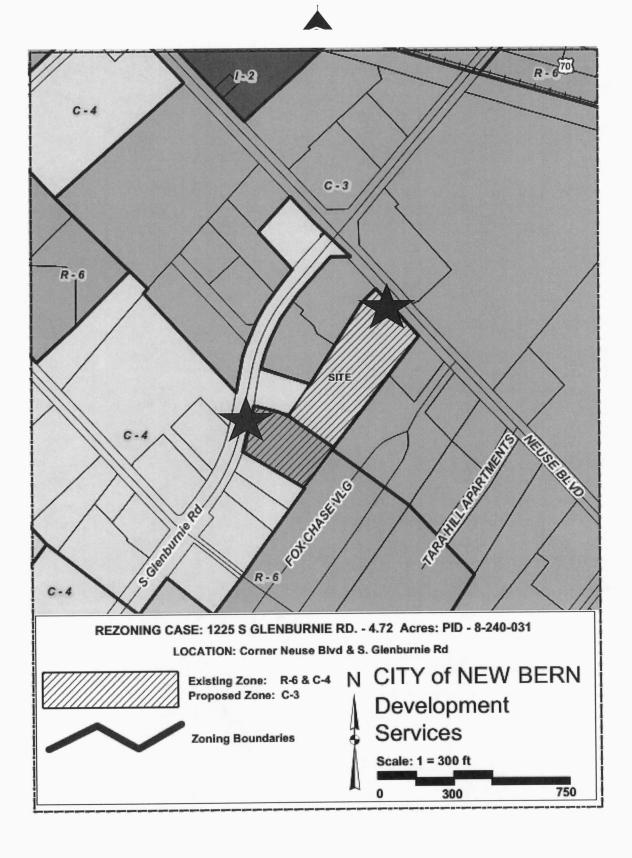
NOTICE OF PUBLIC HEARING

(Post sign #2 at the entrance of the City Garage on Neuse Boulevard as shown on map)

WHERE: City Hall Courtroom
WHEN: April 10, 2018 at 6:00 pm

PURPOSE: To consider a rezoning request from R-6/C-4 to C-3

Morgan Potts, City Planner City of New Bern



DRAFT DRAFT DRAFT

Excerpt of Minutes of the New Bern Planning & Zoning Board 1 March 6, 2018 2 3 The regular meeting of the New Bern Planning & Zoning Board was held in the City Hall 4 Courtroom, 300 Pollock Street, on Tuesday, March 6, 2018 at 5:30 PM. 5 6 Mr. Raymond Layton, Chair 7 **Members present:** Mr. Sonny Aluzzo, Vice Chair 8 9 Ms. Carol Williams Mr. Jerry Walker 10 Mr. Don Black 11 Mr. Marshall Ballard (arrived approx. 5:40 p.m.) 12 13 Mr. Pat Dougherty Mr. Haron Beatty (arrived approx.. 5:40 p.m.) 14 15 16 **Members absent:** 17 Mr. Jeffrey Midgett 18 **Members excused:** 19 Mr. Willie Newkirk, Sr. 20 21 Mr. Bradleigh Sceviour, Planner II 22 Staff present: Mr. Greg McCoy, Land & Community 23 **Development Administrator** 24 25 26 Chair Layton called the meeting to order. 27 28 Roll call was taken and a quorum declared. ************* 29 30 31 **New Business:** A. Consideration of a request to rezone 1.14 +/- acres from R-6S Residential and I-1 32 Industrial Districts to C-3 Commercial District, located at 107 & 109 Beech 33 Street. The properties are further identified in Craven County Parcel identification 34 numbers 8-017-014 & 8-017-015. (Ward 5) 35 36 **Staff Comments:** City staff presented the proposed rezoning request. 37 38 Public Comment: There was no public comment. 39 40 Board Discussion: A motion was made to recommend approval by Mr. Black and seconded by 41 Mr. Aluzzo. The motion passed unanimously (6-0). 42 43 B. Consideration of a request by the City of New Bern to Amend Section 15-463 of 44

the City of New Bern Land Use Ordinance; "Design guidelines and performance

standards - Trent Road Corridor".

45 46

DRAFT DRAFT DRAFT

Staff Comments: City staff presented the proposed rezoning request.

Public Comment: There was no public comment.

Board Discussion: Mr. Walker inquired on the reasoning for removing additional setback requirements. Staff stated that the location of underground utilities is prohibitive for development in the corridor and a variance would have to be obtained. Mr. Walker asked for clarification from staff if the proposed language was the same language the Board of Aldermen would vote upon; Chair Layton stated yes. A motion was made to recommend approval by Mr.

 Black and seconded by Mr. Walker. The motion passed unanimously (8-0).
C. Consideration of a request by the City of New Bern to rezone 4.77 +/- acres from C-4 Neighborhood Business and R-6 Residential Districts to C-3 Commercial

Staff Comments: City staff presented the proposed rezoning request.

Public Comment: There was no public comment.

Board Discussion: Mr. Beatty asked for clarification on the proposed site. Mr. Ballard asked what type of security would be provided for the site; Mr. Sceviour stated he was not certain, but the existing garage has a fence and they would likely retain it. Mr. McCoy stated this is a city and county gas filling station and is not for public use. The city gas station on Rhem Avenue will be closed down and they are relocating to the proposed site. He stated that the rezoning was required for consistency with the Land Use Ordinance.

Craven County Parcel identification numbers 8-240-031. (Ward 4)

District, located at 1225 S. Glenburnie Road. The property is further identified in

Motion: Mr. Black made a motion to approve the requested initial zoning. The motion was seconded by Mr. Dougherty. The motion passed unanimously.

With no further business to discuss, the meeting was adjourned with a motion made by Mr. Beatty and seconded by Mr. Walker.

Raymond Layton, Chair Morgan Potts, Clerk

AGENDA ITEM COVER SHEET

Agenda Item Title:

To hold a Public Hearing to consider adoption of the proposed amendment to Section 15-463 of the Land Use Ordinance.

Date of Meeting 04/10/2018 Ward # if applicable N/A
Department Development Services Person Submitting Item: Morgan Potts
Call for Public Hearing Yes No Date of Public Hearing 4/10/2018
Explanation of Item: State statute and local ordinance requires the governing body to hold a public hearing prior to amending the Land Use Ordinance.
City staff is requesting the Board of Aldermen to consider amending Section 15-463, "Design Guidelines and Performance Standards— Trent Road Corridor".
Actions Needed by Board:
To hold a public hearing and consider approval or denial of the requested Land Use Ordinance Amendment.
Is item time sensitive? Ves No
Will there be advocates/opponents at the meeting? ✓ Yes ☐ No
Backup Attached:
Staff memo, resolution, proposed edits.
Cost of Agenda Item: \$0
If this item requires an expenditure, has it been budgeted and are funds available and certified by the Finance Director : \square Yes \square No
Additional notes:

The New Bern Planning and Zoning Board voted unanimously in favor of recommending the amendments at their March 6, 2018 meeting.



Development Services 303 First Street, P.O. Box 1129 New Bern, NC 28563 (252)639-7581

MEMORANDUM

TO: Mayor Outlaw

City of New Bern Board of Aldermen

FROM: Morgan Potts, City Planner

Bradleigh Sceviour, Planner II

DATE: March 28, 2018

SUBJECT: Consideration of a request by the City of New Bern to Amend Section 15-463 of the City of New Bern Land Use Ordinance; "Design Guidelines and Performance Standards – Trent Road Corridor"

Background

City staff have proposed to amend Section 15-463 of the City of New Bern Land Use Ordinance; "Design Guidelines and Performance Standards – Trent Road Corridor". The proposed language is attached for your reference.

The purpose of the amendment is to accurately reflect the development pattern for the Trent Road Corridor.

Recommendation

City staff recommends adoption of the proposed amendment to Section 15-463 of the City of New Bern Land Use Ordinance; "Design Guidelines and Performance Standards – Trent Road Corridor".

Please contact me at 639-7583 prior to the meeting should you have questions or need additional information.

AN ORDINANCE TO AMEND APPENDIX A "LAND USE" OF THE CODE OF ORDINANCES OF THE CITY OF NEW BERN

THAT WHEREAS, the Planning and Zoning Board of the City of New Bern unanimously recommends that certain amendments be made to Appendix A "Land Use" of the Code of Ordinances of the City of New Bern; and

WHEREAS, the City's Development Services staff further recommends approval of said proposed amendments; and

WHEREAS, the Board of Alderman of the City of New Bern deems it advisable and in the public interest to effect said revisions to Appendix A "Land Use" of the Code of Ordinances of the City of New Bern.

NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

SECTION 1. That Part II. "Design Guidelines and Performance Standards" of Article XXII. "Commercial Entranceway Corridor Overlay Districts" of Appendix A "Land Use" of the Code of Ordinances of the City of New Bern be and the same is hereby amended by deleting Section 15-463. "Design guidelines and performance standards – Trent Road Corridor." In its entirety and inserting in its stead the following:

"Section 15-463. Design guidelines and performance standards – Trent Road Corridor.

- (a) Statement of intent. Formerly a residential street consisting of single-family houses set back on large wooded lots, Trent Road, extending from U.S. Highway 17 on the south to Ninth Street on the north, over the past decade, has become increasingly more commercialized. Commercial developments that have occurred have largely ignored the traditional residential patterns of development in terms of building scale, massing, placement, orientation, and materials. The intent of these guidelines and performance standards is to ensure an orderly pattern of commercial development that is compatible with surrounding residential uses and serves to reinforce the residential character that has distinguished Trent Road from other entranceway corridors in the city.
- (b) Standards. All developments in this corridor requiring site plan review, as outlined in section 15-71 of this article, shall comply with the following standards:
- (1) Driveway access requirements shall be the same as those required in section 15-462(b)(1)(e) for access onto Trent Road.
- (2) All on-site utilities shall be located underground unless required by the city or other utility to be placed otherwise. In cases where utilities are not placed underground, said utilities shall be consolidated to reduce visual clutter.

- (3) Those portions of a principal building visible from the street right-of-way shall be sheathed in materials of a type commonly found in residential and earlier commercial construction such as wood siding, brick, stone, or other masonry construction (excluding cinderblock or regular concrete block).
- (4) Buildings should maintain a scale, massing, and orientation that is compatible with surrounding residential buildings. No more than 40 percent of the facade facing the entranceway corridor should be of glass or reflective material.
- (5) Signs should be compatible with the building in terms of design, scale, color, and materials.

SECTION 2. This ordinance shall be effective from and after the date of its adoption.

ADOPTED THIS 10TH DAY OF APRIL 2018.

DANA E QUITI AW MAYOR	
DANA E. OUTLAW, MAYOR	

BRENDA E. BLANCO, CITY CLERK

RED-LINED VERSION

AN ORDINANCE TO AMEND APPENDIX A "LAND USE" OF THE CODE OF ORDINANCES OF THE CITY OF NEW BERN

THAT WHEREAS, the Planning and Zoning Board of the City of New Bern unanimously recommends that certain amendments be made to Appendix A "Land Use" of the Code of Ordinances of the City of New Bern; and

WHEREAS, the City's planning <u>Development Services</u> staff further recommends approval of said proposed amendments; and

WHEREAS, the Board of Alderman of the City of New Bern deems it advisable and in the public interest to effect said revisions to Appendix A "Land Use" of the Code of Ordinances of the City of New Bern.

NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

<u>SECTION 1</u>. That Part II. "Design Guidelines and Performance Standards" of Article XXII. "Commercial Entranceway Corridor Overlay Districts" of Appendix A "Land Use" of the Code of Ordinances of the City of New Bern be and the same is hereby amended by deleting Section 15-463. "Design guidelines and performance standards – Trent Road Corridor." In its entirety and inserting in its stead the following:

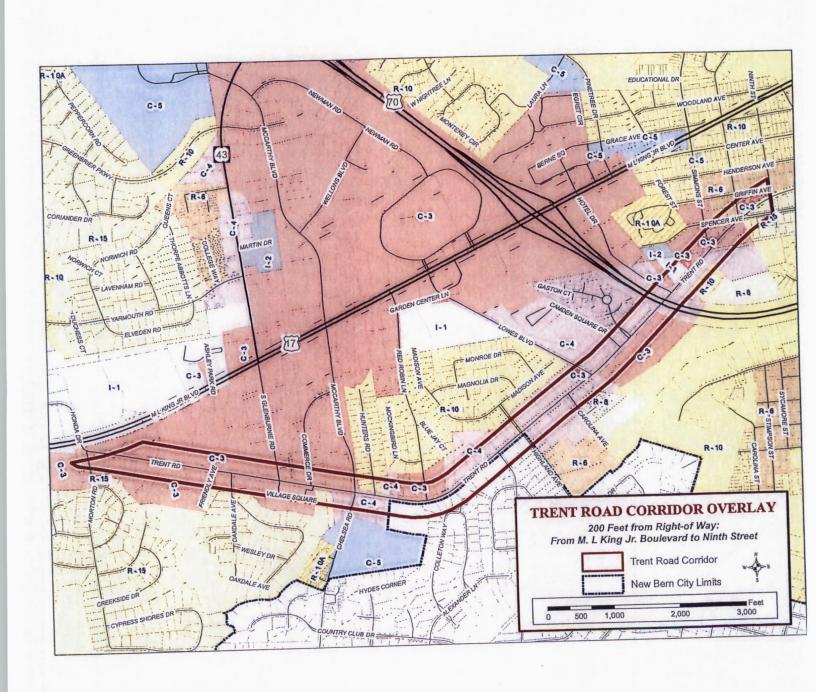
"Section 15-463. Design guidelines and performance standards – Trent Road Corridor.

- (a) Statement of intent. Formerly a residential street consisting of single-family houses set back on large wooded lots, Trent Road, extending from U.S. Highway 17 on the south to Ninth Street on the north, over the past decade, has become increasingly more commercialized. Commercial developments that have occurred have largely ignored the traditional residential patterns of development in terms of building scale, massing, placement, orientation, and materials and retaining open "green spaces" and significant mature vegetation on site. The intent of these guidelines and performance standards is to ensure an orderly pattern of commercial development that is compatible with surrounding residential uses and serves to reinforce the residential character that has distinguished Trent Road from other entranceway corridors in the city.
- (b) *Standards*. All developments in this corridor requiring site plan review, as outlined in section 15-452 15-71 of this article, shall comply with the following standards:
- (1) Buildings shall maintain a front yard setback of 35 feet to 50 feet from the street right-of-way.
- (2) At least 60 percent of the front yard area of any development shall consist of planting, natural existing vegetation, open "green space" or other natural, pervious surface material.

- (3) Generally, parking shall be restricted to the side and rear yards of any principal building or development. However, no more than ten percent of the front yard area of any principal building or development may be used for parking. In cases where parking is located in the front or side yards, the said parking area shall be appropriately screened as defined in section 15-364 of article XIX. Said screening shall constitute fulfillment of a percentage of the planting requirements detailed in article XIX.
- (14) Driveway access requirements shall be the same as those required in section 15-462(f)(b)(1)(e) for access onto Trent Road.
- (25) All on-site utilities shall be located underground unless required by the city or other utility to be placed otherwise. In cases where utilities are not placed underground, said utilities shall be consolidated to reduce visual clutter.
- (36) Those portions of a principal building visible from the street right-of-way shall be sheathed in materials of a type commonly found in residential and earlier commercial construction such as wood siding, brick, stone, or other masonry construction (excluding cinderblock or regular concrete block).
- (47) Buildings should maintain a scale, massing, <u>and</u> orientation, and window fenestration pattern that is compatible with surrounding residential buildings. No more than 40 percent of the facade facing the entranceway corridor should be of glass or reflective material.
- $(\underline{58})$ Signs should be compatible with the building in terms of design, scale, color, and materials.
- (9) Wherever possible, a planting area should be placed around the periphery of all principal buildings. Said planting shall constitute fulfillment of a percentage of the planting requirements outlined in article XIX of this ordinance.

SECTION 2. This ordinance shall t	be effective from and after the date of its adoption.
ADOPTED THIS DAY OF _	, 2018.
	DANA E. OUTLAW, MAYOR

BRENDA E. BLANCO, CITY CLERK



DRAFT DRAFT DRAFT

Excerpt of Minutes of the New Bern Planning & Zoning Board 1 March 6, 2018 2 3 The regular meeting of the New Bern Planning & Zoning Board was held in the City Hall 4 5 Courtroom, 300 Pollock Street, on Tuesday, March 6, 2018 at 5:30 PM. 6 7 Mr. Raymond Layton, Chair **Members present:** Mr. Sonny Aluzzo, Vice Chair 8 Ms. Carol Williams 9 Mr. Jerry Walker 10 Mr. Don Black 11 Mr. Marshall Ballard (arrived approx. 5:40 p.m.) 12 Mr. Pat Dougherty 13 Mr. Haron Beatty (arrived approx.. 5:40 p.m.) 14 15 16 Members absent: 17 Mr. Jeffrey Midgett 18 Members excused: 19 Mr. Willie Newkirk, Sr. 20 21 22 Mr. Bradleigh Sceviour, Planner II **Staff present:** Mr. Greg McCoy, Land & Community 23 **Development Administrator** 24 25 26 Chair Layton called the meeting to order. 27 28 Roll call was taken and a quorum declared. ************** 29 30 31 **New Business:** A. Consideration of a request to rezone 1.14 +/- acres from R-6S Residential and I-1 32 Industrial Districts to C-3 Commercial District, located at 107 & 109 Beech 33 Street. The properties are further identified in Craven County Parcel identification 34 numbers 8-017-014 & 8-017-015. (Ward 5) 35 36 **Staff Comments:** City staff presented the proposed rezoning request. 37 38 39 **Public Comment:** There was no public comment. 40 Board Discussion: A motion was made to recommend approval by Mr. Black and seconded by 41 Mr. Aluzzo. The motion passed unanimously (6-0). 42 43 B. Consideration of a request by the City of New Bern to Amend Section 15-463 of 44 the City of New Bern Land Use Ordinance; "Design guidelines and performance 45

standards - Trent Road Corridor".

46

DRAFT DRAFT DRAFT

Staff Comments: City staff presented the proposed rezoning request.

Public Comment: There was no public comment.

47 48

49

50

Board Discussion: Mr. Walker inquired on the reasoning for removing additional setback 51 requirements. Staff stated that the location of underground utilities is prohibitive for 52 development in the corridor and a variance would have to be obtained. Mr. Walker asked for 53

54 55 56

57 58 59

60 61

62

63

64 65

66

71 72

73 74

75 76 77

78 79 80

81 82 83 clarification from staff if the proposed language was the same language the Board of Aldermen would vote upon; Chair Layton stated yes. A motion was made to recommend approval by Mr. Black and seconded by Mr. Walker. The motion passed unanimously (8-0). C. Consideration of a request by the City of New Bern to rezone 4.77 +/- acres from

> C-4 Neighborhood Business and R-6 Residential Districts to C-3 Commercial District, located at 1225 S. Glenburnie Road. The property is further identified in Craven County Parcel identification numbers 8-240-031. (Ward 4)

Staff Comments: City staff presented the proposed rezoning request.

Public Comment: There was no public comment.

Board Discussion: Mr. Beatty asked for clarification on the proposed site. Mr. Ballard asked what type of security would be provided for the site; Mr. Sceviour stated he was not certain, but the existing garage has a fence and they would likely retain it. Mr. McCoy stated this is a city and county gas filling station and is not for public use. The city gas station on Rhem Avenue will be closed down and they are relocating to the proposed site. He stated that the rezoning was required for consistency with the Land Use Ordinance.

Motion: Mr. Black made a motion to approve the requested initial zoning. The motion was seconded by Mr. Dougherty. The motion passed unanimously.

With no further business to discuss, the meeting was adjourned with a motion made by Mr. Beatty and seconded by Mr. Walker.

Morgan Potts, Clerk Raymond Layton, Chair

AGENDA ITEM COVER SHEET

Agenda Item Title:

N/A

Condut a Publ Resolution Ap	_	the System Development Fee Evaluation and Consider Adopting a valuation.
Date of Meet	ing 4/10/201	8 Ward # if applicable N/A If multiple, list:
Department	Public Utilitie	Person Submitting Item: Jordan Hughes
Call for Publi	c Hearing Y	<u>Ves</u> Date of Public Hearing 4/10/2018
Explanation (of Item:	
the General S enacted as "A Public Water a Limitations." A Rivers & Asso development system develo	tatutes by add in Act to Providend Sewer Sys As a requiremoniciates, Inc., a fee analysis. Topment fee, ba	Assembly passed House Bill 436 in July 2017, amending Chapter 162A of ding "Article 8, System Development Fees." This amendment was de for Uniform Authority to Implement System Development Fees for stems in North Carolina and to clarify the Applicable Statute of ent of the amended General Statute, the City of New Bern employed professional engineering consulting firm, to complete a system. The statute specifies that a written analysis be performed to calculate a assed upon prescriptive criteria.
for public revi	ew and comm	c hearing to be held on April 10 th , 2018 the will satisfy all requirements lent of the professional analysis as outlined by House Bill 436. After aring, the City may consider adoption of the analysis.
Actions Need	ed by Board	:
Condut a Publ Resolution Ap	_	the System Development Fee Evaluation and Consider Adopting a valuation.
Is item time Will there be		es opponents at the meeting? No
Backup Attac	hed:	
Memo from Jo	ordan Hughes,	a copy of the evaluation and resolution for adopting the evaluation.
Cost of Agen	da Item: N/A	A
certified by t	he Finance D	xpenditure, has it been budgeted and are funds available and Director: <u>Select</u>
Additional no	ites:	



Department of Public Utilities 210 Kale Road, P.O. Box 1129 New Bern, NC 28563-1129 (252) 639-7526

MEMORANDUM

TO: Mayor and Board of Aldermen

FROM: Jordan B. Hughes P.E., City Engineer

DATE: March 29, 2018

SUBJECT: Recommendation to Adopt the System Development Fee Evaluation.

Background Information:

The North Carolina General Assembly passed House Bill 436 in July 2017, amending Chapter 162A of the General Statutes by adding "Article 8, System Development Fees." This amendment was enacted as "An Act to Provide for Uniform Authority to Implement System Development Fees for Public Water and Sewer Systems in North Carolina and to clarify the Applicable Statute of Limitations." As a requirement of the amended General Statute, the City of New Bern employed Rivers & Associates, Inc., a professional engineering consulting firm, to complete a system development fee analysis. The statute specifies that a written analysis be performed to calculate a system development fee, based upon prescriptive criteria.

The completion of the public hearing to be held on April 10th, 2018 the will satisfy all requirements for public review and comment of the professional analysis as outlined by House Bill 436. After completion of the public hearing, the City may consider adoption of the analysis.

Recommendation:

To fulfill the requirements of House Bill 436, staff is recommending that after completion of the public hearing to be held on April 10th, 2018, the Board adopt the "System Development Fee Evaluation" as prepared by Rivers and Associates, Inc.

Attached please find the final draft of the "System Development Fee Evaluation" and resolution for adopting the evaluation.

Please contact me if there are any questions or if additional information should be required.

RESOLUTION TO ADOPT THE CITY OF NEW BERN SYSTEM DEVELOPMENT FEE **EVALUATION**

WHEREAS, the North Carolina General Assembly has authorized the City to adopt system

development fees in accordance with N.C.G.S. 160A-314 and Article 8 of N.C.G.S 162A; and

WHEREAS, pursuant to N.C.G.S. 160A-205, the City retained the services of Rivers and

Associates, Inc., a North Carolina licensed professional engineering firm to produce a written analysis,

employing generally accepted accounting, engineering, and planning methodologies to calculate

system development fees for the City's water and sewer systems; and

WHEREAS, Rivers and Associates, Inc., produced a document entitled "City of New Bern

North Carolina System Development Fee Evaluation" (Evaluation) and submitted the same to the City

for review and possible adoption; and

WHEREAS, the New Bern City Engineer and the New Bern Board of Aldermen have reviewed

the Evaluation and have determined that the report meets the requirements outlined in N.C.G.S. 162A-

205; and

WHEREAS, pursuant to N.C.G.S. 162A-209, the City posted the Evaluation on its website and

solicited and furnished a means to submit written comments on the Evaluation for consideration of

possible modifications or revisions of the Evaluation, the same posting having occurred not less than

45 days prior to consideration of adoption of the Evaluation by the Board of Aldermen;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF ALDERMEN OF THE

CITY OF NEW BERN THAT, pursuant to N.C.G.S. 162A-203, the City of New Bern, hereby adopts

the "City of New Bern North Carolina System Development Fee Evaluation", prepared by Rivers and

Associates, Inc., a copy of which is attached hereto and incorporated herein by reference.

ADOPTED THIS 10th DAY OF APRIL, 2018.

DANA E. OUTLAW, MAYOR

BRENDA E. BLANCO, CITY CLERK



CITY OF NEW BERN NORTH CAROLINA

System Development Fee Evaluation

January 2018 Revised March 2018 Rivers Project No. 2017126



ENGINEERS

PLANNERS

SURVEYORS

LANDSCAPE ARCHITECTS



CITY OF NEW BERN NORTH CAROLINA

System Development Fee Evaluation

January 2018 Revised March 2018

Rivers Project No. 2017126 Firm License F-0334

Blaine Humphrey P.

Project Manager. Associate

March 28, 2018
Date

City of New Bern, North Carolina

System Development Fee Evaluation

Table of Contents

1.0	Executive Summary	1
2.0	Background	2
3.0	Description of the Analysis	
4.0	Methodology	
5.0	Water and Sewer System Values	4
6.0	Current Facilities and Capacity	5
7.0	System Development Fee Calculation	6
8.0	Conversion Table	7
9.0	References	8

Appendices

- A. NC House Bill 436
- B. Excerpts from CAFR 2017
- C. Water Fund Asset, Depreciation, Debt Credit and Grant Summary
- D. Sewer Fund Asset, Depreciation, Debt Credit and Grant Summary
- E. Flow Rate Determination, 15A NCAC Subchapter 2T .0114
- F. Capital Asset Grant Depreciation by Fund

1.0 Executive Summary

The North Carolina General Assembly passed House Bill 436 in July 2017, amending Chapter 162A of the General Statutes by adding "Article 8, System Development Fees." This amendment was enacted as "An Act to Provide for Uniform Authority to Implement System Development Fees for Public Water and Sewer Systems in North Carolina and to Clarify the Applicable Statute of Limitations." As a requirement of the amended General Statute, the City of New Bern employed Rivers & Associates, Inc., a professional engineering consulting firm, to complete a system development fee analysis. The statute specifies that a written analysis be performed to calculate a system development fee, based upon prescriptive criteria.

The City of New Bern elected to recommend the buy-in method of the method alternatives to calculate their System Development Fee. This method essentially recoups the costs of the existing facilities to serve new developments, with new development paying its proportionate share of the system value. The fee is calculated based upon the actual cost of non-depreciable and depreciable capital assets for each system less depreciation, less long-term debt and grant funds that utilized to fund the capital projects. The value of grant funding has been adjusted to account for depreciation along with the assets.

The formula for calculation of the System Development Fee (SDF) is:

SDF = <u>Capital Asset Value – Depreciation – Debt Credit – Grants + Depreciated Grants</u>
Total System Capacity

By utilizing the above formula for each system, the resultant System Development Fees calculate to be:

Water System Fee \$26,267,428/5,500,000 GPD* = **\$4.78**/ GPD*

Sewer System Fee \$39,027,894/6,500,000 GPD* = \$6.00/ GPD*

* gallons per day

A Conversion Table is provided in Section 8.0 of this report to determine applicable specific flow rates for the development type, with general flow rates to apply provided in Appendix E. The City of New Bern has established a ceiling for the System Development Fee for any single development not to exceed \$50,000.

2.0 Background

In 2016, the North Carolina Supreme Court ruled that municipalities did not have the authority under general law to assess "Water and Sewer Impact Fees" for developments seeking to connect to the municipality's infrastructure. These fees, as defined by some municipalities and counties, are often assessed for future infrastructure improvements such as water treatment and wastewater treatment capacity that may be required to serve new developments. This ruling was followed by the North Carolina General Assembly passing House Bill 436 in July 2017, amending Chapter 162A of the General Statutes by adding "Article 8, System Development Fees." This amendment was enacted as "An Act to Provide for Uniform Authority to Implement System Development Fees for Public Water and Sewer Systems in North Carolina and to Clarify the Applicable Statute of Limitations." A copy of HB436 is included with this analysis as Appendix A.

As a requirement of the amended General Statute, the City of New Bern employed Rivers & Associates, Inc., a professional engineering consulting firm, to complete a system development fee analysis. The statute specifies that a written analysis be performed to calculate a system development fee, based upon prescriptive criteria. This analysis must then be posted and made available to the public for a period of not less than 45 days, soliciting comments on the analysis, and modifying or revising the analysis based on those comments. Following this period, the local government unit must hold a public hearing on the system development fee, prior to consideration for adoption by the unit. An additional stipulation requires that the analysis be updated at least every five years.

3.0 Description of the Analysis

A System Development Fee, as defined in the statute, is "...a charge or assessment for service imposed with respect to new development to fund costs of capital improvements necessitated by and attributable to such new development, to recoup costs of existing facilities which serve such new developments, or a combination of those costs,...". ¹

The System Development Fee may be derived utilizing one of several methods to establish the fee. These methods include the buy-in method, incremental or marginal cost method, or a combined cost method. The buy-in method essentially recoups the costs of the existing facilities to serve new developments, with new development paying its proportionate share of the system capacity. The incremental/ marginal cost method is utilized if the local government unit desires to recoup the cost of expanding the water or sewer system to serve a new development. The new development would pay its proportionate share of the expansion. The combined cost method utilizes a combination of the buy-in and incremental cost methods to derive the fee.

Based upon discussions with City staff, the City has elected to recommend the "buy-in" method for this analysis. Although the method name might imply that the new development "purchases" a proportionate share of the water and sewer systems, no ownership of the systems by the new development is granted.

New Bern System Development Fee Evaluation

In addition to selecting a generally accepted accounting, engineering, and planning methodology for the analysis, the General Statute also requires:

- 1) Documenting the facts and data used in the analysis in reasonable detail for their reliability and sufficiency;
- 2) Demonstrating and documenting the reliable application of the methodology to the facts and data;
- Identifying the assumptions and limiting conditions of the analysis and demonstrating that these conditions do not materially undermine the reliability of the conclusions reached from the analysis;
- 4) Calculating a final system development fee per service unit of new development, including an equivalency or conversion table to determine fees applicable to various categories of demand;
- 5) Covering a planning period of not less than 10 years nor more than 20 years; and
- 6) Adoption by resolution or ordinance of the local government unit as outlined in GS 162A-209.¹

4.0 Methodology

Buy-In Method

The buy-in method utilizes the value of the existing system's capacity as a basis, and is generally utilized when the existing system has sufficient capacity to serve new development at present and in the future. In 2016, the City of New Bern utilized approximately 70% of its wastewater treatment capacity and 54% of its water production capacity on an average daily basis. If past trending continues, the plateau effect the City has seen through water conservation and addressing inflow and infiltration issues will continue into the foreseeable future. This will allow the City to maintain their current capacities near-term. In utilizing the buy-in methodology, new development pays its proportionate cost share of capacity in the existing system assets. This method meets the requirements outlined in GS 162A-205. The method is a well established method for accounting practices in the water and sewer industry, and well documented in AWWA's M1 Manual – Principles of Water Rates, Fees, and Charges (AWWA, 2017).² The basis for calculating the costs associated with previously completed capital improvements according the statute "shall be determined by using a generally accepted method of valuing the actual or replacement costs of the capital improvement for which the buy-in fee is being collected less depreciation, debt credits, grants, and other generally accepted valuation adjustments."³

The value of the cost of capital improvements (capital assets) can be readily determined utilizing capital asset information outlined in the City's Comprehensive Annual Financial Report (CAFR). Excerpts from the 2017 CAFR are included in Appendix B. This value is based upon the original cost less accumulated depreciation, as outlined in AWWA M1 (p.332).⁴ The values assigned in the CAFR are based upon generally accepted accounting principles and practices, in accordance with governmental accounting standards and the *Policy Manual for Local Governments in North Carolina* (Department of State Treasurer, 2014).⁵ The CAFR is independently audited each year by a third party accounting firm who completes an audit of the financial information in accordance with *Government Auditing Standards*. The purpose of this audit is to

New Bern System Development Fee Evaluation

provide an opinion of the City's representation of financial information with respect to changes, fund reporting, etc.

The City uses the straight line method to depreciate their capital assets over the assets' useful life, at a uniform rate of depreciation per period. The estimated useful life for different assets is outlined in the "Notes to Financial Statements" in the City's CAFR, Note 1.M.⁶ The estimates for useful life are consistent with industry standards for water and sewer infrastructure. In accordance with standard accounting practices, land and construction in progress are considered as non-depreciable assets. Construction in progress does not meet the "litmus" test for the owner receiving the benefit of use and risk of ownership of the asset, and therefore are not depreciable.

The Governmental Accounting Standards Board (GASB) Statement No. 34 defines capital assets as "land, improvements to land, easements, buildings, building improvements, vehicles, machinery, equipment, …, infrastructure, and all other tangible or intangible assets that are used in operations and that have initial useful lives extending beyond a single reporting period." This definition is also presented in the Executive Summary of the North Carolina Department of the Treasurer's Policy Manual for Local Governments, Section 20, Capital Assets. The Policy Manual further states that the capital assets and the related depreciation expense should be recorded in the accounts of proprietary funds. The City's water and sewer funds are separately established as enterprise or proprietary funds in the CAFR and are considered business-type activities.⁸

Although assets associated with the water and sewer systems, as defined above, include items such as equipment, vehicles and furniture and fixtures, the City has elected not to include these items in this capital asset calculation. The System Development Fee is calculated using non-depreciable and depreciable assets of land, buildings, treatment equipment and distribution/collection system components. These assets are the backbone of each system (water and sewer), assets necessary to provide capacity to customers. The system values are calculated as the value of the assets, less depreciation, less debt credits and less grant funds that may have been used to fund a particular capital asset project.

5.0 Water and Sewer System Values

Tables 1 and 2 below provide a summary of the net depreciated asset value for each enterprise fund utilizing information provided in Appendix C and D, respectively for the water and sewer funds as of the fiscal year ending June 30, 2017:

Table 1. Water Fund:

Non-depreciable and Depreciable Capital Assets	\$62,229,072
Less Accumulated Depreciation	(\$14,803,347)
Less Debt Credits, Grants, etc.	(\$21,884,296)
Plus Grant Depreciation	\$5,999
Net Depreciated Asset Value	\$26,267,428

Table 2. Sewer Fund:

Non-depreciable and Depreciable Capital Assets	\$90,129,408
Less Accumulated Depreciation	(\$27,683,418)
Less Debt Credits, Grants, etc.	(\$25,139,359)
Plus Grant Depreciation	\$1,721,263
Net Depreciated Asset Value	\$39,027,894

The formula utilized to calculate the System Development Fee (SDF) is:

SDF = <u>Capital Asset Value – Depreciation – Debt Credit – Grants + Depreciated Grants</u>

Total System Capacity

The values shown in the tables comprise the numerator of the above equation for each fund.

6.0 Current Treatment Facilities and Capacity

<u>Water</u>

Prior to enactment of the Central Coastal Plain Capacity Use Area Rule (CCPCUA) by the North Carolina Environmental Management Commission in 2001, all of the water for the City of New Bern was supplied from five (5) groundwater wells in the Cove City area, pulling water from the Black Creek Aquifer. These wells could provide as much as 9.0 MGD of water to the City for consumption. The raw water supply was pristine, requiring no treatment other than disinfection with chlorine prior to entering the distribution system. Although the City still utilizes this drinking water source and treatment process, the CCPCUA limited the amount of withdrawal from the aquifer allowed by the State. As a result, the City selected an

New Bern System Development Fee Evaluation

alternate primary water supply source. The alternate source selected was raw water from the lower Castle Hayne Aquifer which required a conventional filtration and softening treatment plant to treat iron and manganese and reduce the hardness of the supply. Construction of the new 5.5 MGD water treatment plant was completed in May 2010, at a total project cost of \$33,606,624.00. Although the Cove City well field is still in use, the total reduction through the CCPCUA rule anticipated a reduction of available capacity to just over 1.0 MGD. The average daily water production in 2016 was 3.52 MGD.

The water distribution system consists of 333 miles of distribution and transmission mains, three ground storage tanks, six elevated storage tanks and three high service pumps.

Sewer

The original wastewater treatment plant was a single treatment train, trickling filter plant constructed in 1964. The original treatment capacity was 4.0 million gallons per day (MGD). A second treatment train was added in 1991 for an additional 0.7 MGD in capacity. The treatment process was changed in 2003 from the fixed film trickling filter process to an activated sludge biological nutrient removal (BNR) process in order to meet more stringent environmental regulations for effluent characteristics and to comply with a Special Order by Consent (SOC). The construction of the new wastewater treatment plant increased the treatment capacity from 4.7 to 6.5 MGD (1.8 MGD increase), with a total project cost of \$23,644,079. The average daily flow from the treatment plant for calendar year 2016 was 4.57 MGD.

The sewer collection system consists of 419 miles of gravity collection sewer, pressure force mains, manholes and approximately 111 sewage pumping stations.

7.0 System Development Fee Calculation

The value of the water and sewer systems was calculated based upon the actual cost of capital assets for each system less depreciation, long-term debt and grant funds utilized to fund capital projects. As acceptable in good engineering judgment and generally accepted accounting practices, the value of grant funding has been depreciated along with the assets. Using the buy-in method, net depreciated asset value is divided by the total treatment capacity for water or sewer treatment for each respective fund. The previously shown formula for calculation of the System Development Fee (SDF) is presented as:

SDF = <u>Net Depreciated Asset Value</u> Total System Capacity

By utilizing the above formula for each system, the resultant System Development Fees calculate to be:

Water System Fee \$26,267,428/5,500,000 GPD* = \$4.78/ GPD*

Sewer System Fee \$39,027,894/6,500,000 GPD* = **\$6.00**/ GPD*

* gallons per day

8.0 Conversion Table

Flow rates for water and sewer shall be determined in accordance with flow rates established in Chapter 15A of the North Carolina Administrative Code, Subchapter 2T .0114(b) and (c), included as Appendix E except for the following previously established by the City of New Bern:

Description	Quantity
General Commercial Buildings	Lesser of 100 GPD per 1,000 SQ. FT. of floor space or 100 GPD per
	fixture
Restaurants	300 GPD per 1,000 SQ. FT. of floor space
Residential	85 GPD per Bedroom
Hotels, Motels, Bed & Breakfasts	65 GPD per Bedroom
Convalescent, Nursing, and Rest	CE CRD you Reduced
Homes	65 GPD per Bedroom

Definitions:

General Commercial Buildings shall be defined as follows:

- General business and office facilities
- Churches, with or without kitchens, day care or camps
- Shopping centers and malls with food service
- Stores and shopping centers without food service
- Medical, dental, or veterinary offices
- Barber and beauty shops
- Schools, preschools, or daycares
- Service stations or gas stations

Restaurant shall be defined as follows:

- Banquet, dining halls
- Bars, cocktail lounges
- Caterers
- Restaurant, full service
- Deli
- Bakery
- Butcher shop
- Fish market

A ceiling for the System Development Fee for any single development was established not to exceed \$50,000.

9.0 REFERENCES

- ¹ General Assembly of North Carolina Session 2017; Session Law 2017-138; House Bill 436; (Pg. 2, 3) §162A-205. Supporting analysis; 2), 4), 5), 6), 7), 8).
- ² American Water Works Association, 7th Edition 2017; M1 Manual; Chapter VII.2, System Development Charges; APPROACHES TO CALCULATING SDCs; Basic Approaches; pp. 329-330; 1., 2., 3.
- ³ General Assembly of North Carolina Session 2017; Session Law 2017-138; House Bill 436, (Pg 3) §162A-211. Use and administration of revenue; (b).
- ⁴ American Water Works Association, 7th Edition 2017; M1 Manual; Chapter VII.2, System Development Charges; EXAMPLES OF SDC METHODOLOGIES; Buy-in Method; p. 332; 2.
- ⁵ North Carolina Department of State Treasurer; Policy Manual for Local Governments; Section 20: Capital Assets; Revision Issues: August 2014
- ⁶ City of New Bern, North Carolina; Comprehensive Annual Financial Report; Year End June 30, 2017; NOTES TO FINANCIAL STATEMENTS; NOTE 1.M; p. 36.
- ⁷ North Carolina Department of State Treasurer; Policy Manual for Local Governments; Section 20: Capital Assets; Revision Issues: August 2014; p. 1.
- ⁸ North Carolina Department of State Treasurer; Policy Manual for Local Governments; Section 20: Capital Assets; Revision Issues: August 2014; Part V Depreciation and Amortization; pp. 29-30.

APPENDIX A

House Bill 436

GENERAL ASSEMBLY OF NORTH CAROLINA SESSION 2017

SESSION LAW 2017-138 HOUSE BILL 436

AN ACT TO PROVIDE FOR UNIFORM AUTHORITY TO IMPLEMENT SYSTEM DEVELOPMENT FEES FOR PUBLIC WATER AND SEWER SYSTEMS IN NORTH CAROLINA AND TO CLARIFY THE APPLICABLE STATUTE OF LIMITATIONS.

The General Assembly of North Carolina enacts:

SECTION 1. Chapter 162A of the General Statutes is amended by adding a new Article to read: "Article 8.

"System Development Fees.

"§ 162A-200. Short title.

This Article shall be known and may be cited as the "Public Water and Sewer System Development Fee Act."

"§ 162A-201. Definitions.

The following definitions apply in this Article:

- (1) Capital improvement. A planned facility or expansion of capacity of an existing facility other than a capital rehabilitation project necessitated by and attributable to new development.
- (2) Capital rehabilitation project. Any repair, maintenance, modernization, upgrade, update, replacement, or correction of deficiencies of a facility, including any expansion or other undertaking to increase the preexisting level of service for existing development.
- Existing development. Land subdivisions, structures, and land uses in existence at the start of the written analysis process required by G.S. 162A-205, no more than one year prior to the adoption of a system development fee.
- Facility. A water supply, treatment, storage, or distribution facility, or a wastewater collection, treatment, or disposal facility, including for reuse or reclamation of water, owned or operated, or to be owned or operated, by a local governmental unit and land associated with such facility.
- Local governmental unit. Any political subdivision of the State that owns or operates a facility, including those owned or operated pursuant to local act of the General Assembly or pursuant to Part 2 of Article 2 of Chapter 130A, Article 15 of Chapter 153A, Article 16 of Chapter 160A, or Articles 1, 4, 5, 5A, or 6 of Chapter 162A of the General Statutes.
- New development. Any of the following occurring after the date a local government begins the written analysis process required by G.S. 162A-205, no more than one year prior to the adoption of a system development fee, which increases the capacity necessary to serve that development:
 - a. The subdivision of land.
 - b. The construction, reconstruction, redevelopment, conversion, structural alteration, relocation, or enlargement of any structure which increases the number of service units.
 - c. Any use or extension of the use of land which increases the number of service units.
- (7) <u>Service. Water or sewer service, or water and sewer service, provided by a local</u> governmental unit.
- (8) Service unit. A unit of measure, typically an equivalent residential unit, calculated in accordance with generally accepted engineering or planning standards.

- (9) System development fee. A charge or assessment for service imposed with respect to new development to fund costs of capital improvements necessitated by and attributable to such new development, to recoup costs of existing facilities which serve such new development, or a combination of those costs, as provided in this Article. The term includes amortized charges, lump-sum charges, and any other fee that functions as described by this definition regardless of terminology. The term does not include any of the following:
 - a. A charge or fee to pay the administrative, plan review, or inspection costs associated with permits required for development.
 - b. Tap or hookup charges for the purpose of reimbursing the local governmental unit for the actual cost of connecting the service unit to the system.
 - c. Availability charges.
 - d. Dedication of capital improvements on-site, adjacent, or ancillary to a development absent a written agreement providing for credit or reimbursement to the developer pursuant to G.S. 153A-280, 153A-451, 160A-320, 160A-499 or Part 3A of Article 18, Chapter 153A or Part 3D of Article 19, Chapter 160A of the General Statutes.
 - e. Reimbursement to the local governmental unit for its expenses in constructing or providing for water or sewer utility capital improvements adjacent or ancillary to the development if the owner or developer has agreed to be financially responsible for such expenses; however, such reimbursement shall be credited to any system development fee charged as set forth in G.S. 162A-207(c).
 - (10) System development fee analysis. An analysis meeting the requirements of G.S. 162A-205.

"\$ 162A-202. Reserved.

"§ 162A-203. Authorization of system development fee.

- (a) A local governmental unit may adopt a system development fee for water or sewer service only in accordance with the conditions and limitations of this Article.
- (b) A system development fee adopted by a local governmental unit under any lawful authority other than this Article and in effect on October 1, 2017, shall be conformed to the requirements of this Article not later than July 1, 2018.

"§ 162A-204. Reserved.

"§ 162A-205. Supporting analysis.

A system development fee shall be calculated based on a written analysis, which may constitute or be included in a capital improvements plan, that:

- Is prepared by a financial professional or a licensed professional engineer qualified by experience and training or education to employ generally accepted accounting, engineering, and planning methodologies to calculate system development fees for public water and sewer systems.
- (2) Documents in reasonable detail the facts and data used in the analysis and their sufficiency and reliability.
- Employs generally accepted accounting, engineering, and planning methodologies, including the buy-in, incremental cost or marginal cost, and combined cost methods for each service, setting forth appropriate analysis as to the consideration and selection of a method appropriate to the circumstances and adapted as necessary to satisfy all requirements of this Article.
- (4) Documents and demonstrates the reliable application of the methodologies to the facts and data, including all reasoning, analysis, and interim calculations underlying each identifiable component of the system development fee and the aggregate thereof.
- (5) <u>Identifies all assumptions and limiting conditions affecting the analysis and demonstrates that</u> they do not materially undermine the reliability of conclusions reached.
- (6) Calculates a final system development fee per service unit of new development and includes an equivalency or conversion table for use in determining the fees applicable for various categories of demand.
- (7) Covers a planning horizon of not less than 10 years nor more than 20 years.

(8) <u>Is adopted by resolution or ordinance of the local governmental unit in accordance with</u> G.S. 162A-209.

"<u>§ 162A-206.</u> Reserved.

"§ 162A-207. Minimum requirements.

- (a) Maximum. A system development fee shall not exceed that calculated based on the system development fee analysis.
- (b) Revenue Credit. In applying the incremental cost or marginal cost, or the combined cost, method to calculate a system development fee with respect to water or sewer capital improvements, the system development fee analysis must include as part of that methodology a credit against the projected aggregate cost of water or sewer capital improvements. That credit shall be determined based upon generally accepted calculations and shall reflect a deduction of either the outstanding debt principal or the present value of projected water and sewer revenues received by the local governmental unit for the capital improvements necessitated by and attributable to such new development, anticipated over the course of the planning horizon. In no case shall the credit be less than twenty-five percent (25%) of the aggregate cost of capital improvements.
- (c) Construction or Contributions Credit. In calculating the system development fee with respect to new development, the local governmental unit shall credit the value of costs in excess of the development's proportionate share of connecting facilities required to be oversized for use of others outside of the development. No credit shall be applied, however, for water or sewer capital improvements on-site or to connect new development to water or sewer facilities.

"<u>§ 162A-208.</u> Reserved.

"§ 162A-209. Adoption and periodic review.

- (a) For not less than 45 days prior to considering the adoption of a system development fee analysis, the local governmental unit shall post the analysis on its Web site and solicit and furnish a means to submit written comments, which shall be considered by the preparer of the analysis for possible modifications or revisions.
- (b) After expiration of the period for posting, the governing body of the local governmental unit shall conduct a public hearing prior to considering adoption of the analysis with any modifications or revisions.
- (c) The local governmental unit shall publish the system development fee in its annual budget or rate plan or ordinance. The local governmental unit shall update the system development fee analysis at least every five years.

"§ 162A-210. Reserved.

"§ 162A-211. Use and administration of revenue.

- (a) Revenue from system development fees calculated using the incremental cost method or marginal cost method, exclusively or as part of the combined cost method, shall be expended only to pay:
 - (1) Costs of constructing capital improvements including, and limited to, any of the following:
 - a. Construction contract prices.
 - b. Surveying and engineering fees.
 - c. Land acquisition cost.
 - d. Principal and interest on bonds, notes, or other obligations issued by or on behalf of the local governmental unit to finance any costs for an item listed in sub-subdivisions a. through c. of this subdivision.
 - (2) Professional fees incurred by the local governmental unit for preparation of the system development fee analysis.
 - If no capital improvements are planned for construction within five years or the foregoing costs are otherwise paid or provided for, then principal and interest on bonds, notes, or other obligations issued by or on behalf of a local governmental unit to finance the construction or acquisition of existing capital improvements.
- (b) Revenue from system development fees calculated using the buy-in method may be expended for previously completed capital improvements for which capacity exists and for capital rehabilitation projects. The basis for the buy-in calculation for previously completed capital improvements shall be determined by using a generally accepted method of valuing the actual or replacement costs of the capital improvement for which the buy-in fee is being collected less depreciation, debt credits, grants, and other generally accepted valuation adjustments.
- (c) A local governmental unit may pledge a system development fee as security for the payment of debt service on a bond, note, or other obligation subject to compliance with the foregoing limitations.

(d) System development fee revenues shall be accounted for by means of a capital reserve fund established pursuant to Part 2 of Article 3 of Chapter 159 of the General Statutes and limited as to expenditure of funds in accordance with this section.

"<u>§ 162A-212.</u> Reserved.

For new development involving the subdivision of land, the system development fee shall be collected by a local governmental unit either at the time of plat recordation or when water or sewer service for the subdivision or other development is committed by the local governmental unit. For all other new development, the local governmental unit shall collect the system development fee at the time of application for connection of the individual unit of development to the service or facilities.

"§ 162A-214. Reserved.

"§ 162A-215. Narrow construction.

Notwithstanding G.S. 153A-4 and G.S. 160A-4, in any judicial action interpreting this Article, all powers conferred by this Article shall be narrowly construed to ensure that system development fees do not unduly burden new development."

SECTION 2. G.S. 130A-64 reads as rewritten:

"§ 130A-64. Service charges and rates.

- (a) A sanitary district board shall apply service charges and rates based upon the exact benefits derived. These service charges and rates shall be sufficient to provide funds for the maintenance, adequate depreciation and operation of the work of the district. If reasonable, the service charges and rates may include an amount sufficient to pay the principal and interest maturing on the outstanding bonds and, to the extent not otherwise provided for, bond anticipation notes of the district. Any surplus from operating revenues shall be set aside as a separate fund to be applied to the payment of interest on or to the retirement of bonds or bond anticipation notes. The sanitary district board may modify and adjust these service charges and rates.
- (b) The district board may require system development fees only in accordance with Article 8 of Chapter 162A of the General Statutes."

SECTION 3. G.S. 153A-277 reads as rewritten:

"§ 153A-277. Authority to fix and enforce rates.

- (a) A county may establish and revise from time to time schedules of rents, rates, fees, charges, and penalties for the use of or the services furnished or to be furnished by a public enterprise. Schedules of rents, rates, fees, charges, and penalties may vary for the same class of service in different areas of the county and may vary according to classes of service, and different schedules may be adopted for services provided outside of the county. A county may include a fee relating to subsurface discharge wastewater management systems and services on the property tax bill for the real property where the system for which the fee is imposed is located.
- (a2) A county may require system development fees only in accordance with Article 8 of Chapter 162A of the General Statutes.
 "

SECTION 4.(a) G.S. 160A-314 reads as rewritten:

"§ 160A-314. Authority to fix and enforce rates.

- (a) A city may establish and revise from time to time schedules of rents, rates, fees, charges, and penalties for the use of or the services furnished or to be furnished by any public enterprise. Schedules of rents, rates, fees, charges, and penalties may vary according to classes of service, and different schedules may be adopted for services provided outside the corporate limits of the city.
- (e) A city may require system development fees only in accordance with Article 8 of Chapter 162A of the General Statutes."

SECTION 4.(b) G.S. 160A-317 is amended by adding a new subsection to read:

"(a4) System Development Fees. – A city may require system development fees only in accordance with Article 8 of Chapter 162A of the General Statutes."

SECTION 5.(a) G.S. 162A-6(a) is amended by adding a new subdivision to read:

"(9a) To impose and require system development fees only in accordance with Article 8 of this Chapter."

SECTION 5.(b) G.S. 162A-9 is amended by adding a new subsection to read:

"(a5) An authority may require system development fees only in accordance with Article 8 of this Chapter."

SECTION 6.(a) G.S. 162A-36(a) is amended by adding a new subdivision to read:

"(8a) To impose and require system development fees only in accordance with Article 8 of this Chapter."

SECTION 6.(b) G.S. 162A-49 reads as rewritten:

"§ 162A-49. Rates and charges for services.

- (a) The district board may fix, and may revise from time to time, rents, rates, fees and other charges for the use of land for the services furnished or to be furnished by any water system or sewerage system or both. Such rents, rates, fees and charges shall not be subject to supervision or regulation by any bureau, board, commission, or other agency of the State or of any political subdivision. Any such rents, rates, fees and charges pledged to the payment of revenue bonds of the district shall be fixed and revised so that the revenues of the water system or sewerage system or both, together with any other available funds, shall be sufficient at all times to pay the cost of maintaining, repairing and operating the water system or the sewerage system or both, the revenues of which are pledged to the payment of such revenue bonds, including reserves for such purposes, and to pay the interest on and the principal of such revenue bonds as the same shall become due and payable and to provide reserves therefor. If any such rents, rates, fees and charges are pledged to the payment of any general obligation bonds issued under this Article, such rents, rates, fees and charges shall be fixed and revised so as to comply with the requirements of such pledge. The district board may provide methods for collection of such rents, rates, fees and charges and measures for enforcement of collection thereof, including penalties and the denial or discontinuance of service.
- (b) The district board may require system development fees only in accordance with Article 8 of this Chapter."

SECTION 7.(a) G.S. 162A-69 is amended by adding a new subdivision to read:

"(8a) To impose and require system development fees only in accordance with Article 8 of this Chapter."

SECTION 7.(b) G.S. 162A-72 reads as rewritten:

"§ 162A-72. Rates and charges for services.

- (a) The district board may fix, and may revise from time to time, rents, rates, fees and other charges for the use of and for the services furnished or to be furnished by any sewerage system. Such rents, rates, fees and charges shall not be subject to supervision or regulation by any bureau, board, commission, or other agency of the State or of any political subdivision. Any such rents, rates, fees and charges pledged to the payment of revenue bonds of the district shall be fixed and revised so that the revenues of the sewerage system, together with any other available funds, shall be sufficient at all times to pay the cost of maintaining, repairing and operating the sewerage system the revenues of which are pledged to the payment of such revenue bonds, including reserves for such purposes, and to pay the interest on and the principal of such revenue bonds as the same shall become due and payable and to provide reserves therefor. If any such rents, rates, fees and charges are pledged to the payment of any general obligation bonds issued under this Article, such rents, rates, fees and charges shall be fixed and revised so as to comply with the requirements of such pledge. The district board may provide methods for collection of such rents, rates, fees and charges and measures for enforcement of collection thereof, including penalties and the denial or discontinuance of service.
- (b) The district board may require system development fees only in accordance with Article 8 of this Chapter."

SECTION 8. G.S. 162A-85.13 is amended by adding a new subsection to read:

"(a1) The district board may require system development fees only in accordance with Article 8 of this Chapter."

SECTION 9. G.S. 162A-88 reads as rewritten:

"§ 162A-88. District is a municipal corporation.

(a) The inhabitants of a county water and sewer district created pursuant to this Article are a body corporate and politic by the name specified by the board of commissioners. Under that name they are vested with all the property and rights of property belonging to the corporation; have perpetual succession; may sue and be sued; may contract and be contracted with; may acquire and hold any property, real and personal, devised, sold, or in any manner conveyed, dedicated to, or otherwise acquired by them, and from time to time may hold, invest, sell, or dispose of the same; may have a common seal and alter and renew it at will; may establish, revise

and collect rates, fees or other charges and penalties for the use of or the services furnished or to be furnished by any sanitary sewer system, water system or sanitary sewer and water system of the district; and may exercise those powers conferred on them by this Article.

(b) The district board may require system development fees only in accordance with Article 8 of this Chapter."

SECTION 10.(a) G.S. 1-52(15) reads as rewritten:

"(15) For the recovery of taxes paid as provided in G.S. 105-381. G.S. 105-381 or for the recovery of an unlawful fee, charge, or exaction collected by a county, municipality, or other unit of local government for water or sewer service or water and sewer service."

SECTION 10.(b) This section is to clarify and not alter G.S. 1-52.

SECTION 11. Sections 1 through 9 of this act become effective October 1, 2017, and apply to system development fees imposed on or after that date. Section 10 of this act, being a clarifying amendment, has retroactive effect and applies to claims accrued or pending prior to and after the date that section becomes law. Nothing in this act provides retroactive authority for any system development fee, or any similar fee for water or sewer services to be furnished, collected by a local governmental unit prior to October 1, 2017. The remainder of this act is effective when it becomes law and applies to claims accrued or pending prior to and after that date.

In the General Assembly read three times and ratified this the 29th day of June, 2017.

- s/ Daniel J. Forest President of the Senate
- s/ Tim Moore Speaker of the House of Representatives
- s/ Roy Cooper Governor

Approved 4:13 p.m. this 20th day of July, 2017

APPENDIX B

Excerpts from CAFR 2017

City of New Bern North Carolina



COMPREHENSIVE ANNUAL FINANCIAL REPORT

FOR THE YEAR ENDED JUNE 30, 2017

Prepared by:
City of New Bern Finance Department

Submitted by: Joseph R. Sabatelli, CPA Director of Finance

NOTE 6. CAPITAL ASSETS (CONTINUED)

	Beginning Balance		Increases			Decreases		Ending Balance
Water Fund:								
Nondepreciable capital assets:								
Land	\$	852,479	\$	-	\$	-	\$	852,479
Construction in progress		2,252,777		1,430,619		-		3,683,396
Total		3,105,256	_	1,430,619		-		4,535,875
Capital assets, being depreciated:								
Buildings		34,192,669		-		-		34,192,669
Equipment		2,035,077		76,698		-		2,111,775
Furniture and fixtures		7,731		-		-		7,731
Distribution systems		23,500,528		-		-		23,500,528
Vehicles		899,487		57,658		(68,271)		888,874
Total		60,635,492		134,356	_	(68,271)		60,701,577
Less accumulated depreciation for:								
Buildings		(4,514,124)		(859,045)		-		(5,373,169)
Equipment		(1,439,838)		(97,195)		-		(1,537,033)
Furniture and fixtures		(7,731)		-		-		(7,731)
Distribution systems		(8,889,672)		(540,506)		-		(9,430,178)
Vehicles		(586,670)		(108,917)		68,271		(627,316)
Total		(15,438,035)		(1,605,663)		68,271	_	(16,975,427)
Total capital assets being								
depreciated, net		45,197,457	_	(1,471,307)	_	-		43,726,150
Water Fund								
capital assets, net	\$	48,302,713	\$	(40,688)	\$	-	\$	48,262,025

NOTE 6. CAPITAL ASSETS (CONTINUED)

	Beginning Balance				Increases		Increases		Decreases and Transfers		Ending Balance
Sewer Fund:											
Nondepreciable capital assets:											
Land	\$	12,389,511	\$	-	\$	-	\$ 12,389,511				
Construction in progress		115,718		1,043,952		(72,647)	1,087,023				
Total		12,505,229		1,043,952		(72,647)	 13,476,534				
Capital assets, being depreciated:											
Buildings		39,356,728		-		72,647	39,429,375				
Equipment		4,046,628		28,473		(160,791)	3,914,310				
Furniture and fixtures		48,820		-		-	48,820				
Distribution system		37,223,499		•		-	37,223,499				
Vehicles		1,396,312		104,932		(53,317)	 1,447,927				
Total		82,071,987		133,405		(141,461)	82,063,931				
Less accumulated depreciation for:											
Buildings		(16,951,186)		(967,422)		-	(17,918,608)				
Equipment		(2,417,536)		(212,856)		160,791	(2,469,601)				
Furniture and fixtures		(43,907)		(1,733)		-	(45,640)				
Distribution system		(9,017,751)		(747,059)		-	(9,764,810)				
Vehicles		(1,244,334)		(57,700)		53,317	(1,248,717)				
Total		(29,674,714)		(1,986,770)		214,108	(31,447,376)				
Total capital assets being											
depreciated, net		52,397,273		(1,853,365)		72,647	 50,616,555				
Sewer Fund											
capital assets, net	\$	64,902,502	\$	(809,413)	\$	_	\$ 64,093,089				

NOTE 7. LONG-TERM DEBT (CONTINUED)

Installment Notes Payable (Continued)

The debt service to maturity on the installment notes payable is as follows:

	 Principal	1	nterest	Total
Year Ending June 30,				
2018	\$ 1,063,589	\$	113,058	\$ 1,176,647
2019	1,073,849		90,076	1,163,925
2020	892,846		65,750	958,596
2021	593,230		45,083	638,313
2022	549,140		31,557	580,697
2023-2026	934,783		41,202	975,985
Total	\$ 5,107,437	\$	386,726	\$ 5,494,163

Notes Payable

The City has various note payable agreements with the State outstanding for water and sewer distribution expansion and improvement projects. The outstanding balances for the notes as of June 30, 2017 are as follows:

Business-type activities	 lance as of ne 30, 2017
A note issued by North Carolina Department of Environment and Natural Resources for \$20,110,036 was issued in February 2003 with variable semi-annual payments for a wastewater treatment plant expansion. The note bears an interest rate of 2.57% and matures in 2023.	\$ 7,130,245
A note issued by North Carolina Department of Environment and Natural Resources for \$1,351,452 was issued in March 2003 with variable semi-annual payments for wastewater treatment plant expansion. The note bears an interest rate of 2.66% and matures in 2024.	473,007
A note issued by North Carolina Department of Environment and Natural Resources for \$33,606,624 was issued in July 2010 with variable semi-annual payments of \$1,680,331 for water treatment plant expansion. The note bears an interest rate of 2.27% and matures in 2030.	21,844,306
Total outstanding notes payable	\$ 29,447,558

NOTE 7. LONG-TERM DEBT (CONTINUED)

Notes Payable (Continued)

The debt service to maturity on the notes payable is as follows:

	Prin	icipal	Interest		Total	
Year Ending June 30,						
2018	\$ 2,	862,184 \$	690,603	\$	3,552,787	
2019	2,	890,821	622,109		3,512,930	
2020	2,	920,194	552,879		3,473,073	
2021	2,	950,322	482,894		3,433,216	
2022	2,	981,224	412,135		3,393,359	
2023-2027	9,	801,817	1,179,688		10,981,505	
2028-2030	5,	040,996	228,357		5,269,353	
Total	\$ 29,	447,558 \$	4,168,665	\$:	33,616,223	

Revenue Bonds

In June 2013, the City issued \$17,180,000 of Utility Revenue Bonds for water, sewer, and electric system improvements and expansion and refunding of installment notes payable. Semi-annual payments of \$930,882 are due on December 1 and June 1. The bonds bear an interest rate of 1.56%. At June 30, 2017, \$10,624,264 of the bonds were outstanding. The bonds mature in 2023. The City has pledged future water, sewer, and electric revenues, net of specified operating expenses to repay these bonds.

In December 2014, the City issued \$3,830,000 of Utility Revenue Bonds for acquisition and construction of a warehouse, AMI, and other improvements at Kale Road. Semi-annual payments of \$213,847 are due on December 1 and June 1. The bonds bear an interest rate of 2.15%. At June 30, 2017, \$2,947,865 of the bonds were outstanding. The bonds mature in 2025. The City has pledged future water, sewer, and electric revenues, net of specified operating expenses to repay these bonds.

In May 2016, the City issued \$5,600,000 of Utility Revenue Bonds for water and electric AMI expansion. Semiannual payments of \$310,082 due on December 1 and June 1. The bonds bear an interest rate of 1.97%. At June 30, 2017, \$5,089,978 of the bonds were outstanding. The bonds mature in 2026. The City has pledged future water and electric revenues, net of specified operating expenses to repay these bonds.

NOTES TO FINANCIAL STATEMENTS

NOTE 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

M. Capital Assets

Capital assets, which include property, plant, equipment, infrastructure assets (e.g., roads, bridges, sidewalks, and similar items), and intangible assets are reported in the applicable governmental or business-type activities column in the government-wide financial statements. Capital assets are defined by the City as assets with an initial estimated useful life in excess of two years and individual cost capitalization thresholds as follows: land of more than \$1, infrastructure of more than \$100,000; building and land improvements of greater than \$25,000; and equipment of more than \$5,000. Such assets are recorded at historical cost or estimated historical cost if purchased or constructed. Donated capital assets received prior to June 30, 2015 are recorded at their estimated fair value at the date of donation. Donated capital assets received after June 30, 2015 are recorded at acquisition value. The cost of normal maintenance and repairs that do not add to the value of the asset or materially extend asset lives are not capitalized.

Capital assets of the City are depreciated using the straight line method over the following estimated useful lives:

Buildings	25-60 years
Improvements	20-50 years
Infrastructure	30-50 years
Plants and distribution systems	30-50 years
Vehicles and service equipment	3-10 years
Furniture and equipment	5-10 years

N. Deferred Outflows/Inflows of Resources

In addition to assets, the statement of net position will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, deferred outflow of resources, represents a consumption of net position that applies to a future period(s) and so will not be recognized as an outflow of resources (expense) until then. The City reports several deferred outflows related to the pension plans, one type of deferred outflow of resources being recognized is a deferred outflow of resources for the City's actual contributions to the pension plan during the fiscal year ended June 30, 2017, which was subsequent to the measurement date of the net pension liability. The deferred outflows will be applied to future measurement periods. The City has four (4) items that qualify for reporting in this category which occurs in the governmental activities and in the individual proprietary funds. The City reports deferred outflows of resources for the: (1) difference between expected and actual experience of the pension plan, (2) net difference between projected and actual investment earnings on the pension plan assets, (3) changes in proportion and the difference between the City's actual contributions towards the pension plan and the City's proportionate share of contributions, and (4) changes in the plan assumptions. The net difference between projected and actual investment earnings on the pension plan assets are amortized over five (5) years, while the remaining deferred outflows of resources will be amortized over the remaining service period of plan members.

APPENDIX C

Water Fund Asset, Depreciation, Debt Credit and Grant Summary
with Asset Audit

Water Asset Valuation

Non-depreciable Capital Assets		
	Land	\$852,479
	Construction in Progress	\$3,683,396
	Subtotal	\$4,535,875
Depreciable Assets		
	Buildings, Treatment Equipment	\$34,192,669
	Distribution Systems	\$23,500,528
	Subtotal	\$57,693,197
	Total Asset Valuation	\$62,229,072
Less Accumulated Depreciation		
	Buildings, Treatment Equipment	(\$5,373,169)
	Distribution Systems	(\$9,430,178)
	Subtotal	(\$14,803,347)
Less Debt Credits, Grants, etc.		
	Debt for Water Plant Expansion	(\$21,844,306)
	Water Treatment Project Grant	(\$39,990)
	Subtotal	(\$21,884,296)
	Total Asset Deductions	(\$36,687,643)
Plus Depreciated Grants	Water Treatment Project Grant	\$5,999
	Depreciation	
	Net Depreciated Asset Value	\$26,267,428

WATTOTASSIMP

Asset....

00.0 Category Tag...... Asset Name........ Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep 00.00 00.0 0.00 5955.19 17079.50 9845.00 9670.86 18779.05 1970.41 1042.50 25050.08 6925.50 6925.50 26365.50 5031.00 9180.00 59441.00 15119.68 6800.00 8400.00 9443.94 68159.30 6320.16 6576.85 7250.00 818855.87 16135.00 3683395.75 2185751.85 67024.93 00.0 00.0 00.0 0.00 00.0 00.0 00.0 17079.50 9845.00 9670.86 8779.05 29295.00 3820.70 4356.00 6771.76 5955.19 7250.00 1970.41 11042.50 25620.00 16929.00 16929.00 5031.00 9180.00 59441.00 18388.00 6800.00 8400.00 10294.00 06/30/2017 MCELROY TRACSTAR #28 FUSION UNIT 02/27/2005 06/30/2017 07/29/1980 11/03/1989 03/08/1995 HYDRA STOPPING UNIT (ADDITIONAL) 03/08/1995 10/19/1995 07/01/2011 04/25/2002 01/20/2017 11/12/2002 03/30/2006 03/30/2006 12/17/2003 03/11/2004 03/11/2004 07/25/2006 11/01/2006 04/16/2008 02/28/2008 12/07/2007 06/30/2017 WEST NEW BERN WATER IMPROVEMENTS 06/30/2017 07/01/2011 05/25/1999 03/14/2005 04/12/2007 PIERCING TOOL-PNEUMATIC REVERS. WELL #5 PUMP CASING & SHAFTING TAPPING & HYDRA STOPPING UNIT PUMP SELF PRIMING CENTRIFUGAL PAPPING & HYDRA STOPPING UNIT 3 INCH DOUBLE WALL TRENCH BOX 5 INCH DOUBLE WALL TRENCH BOX BORING SYSTEM POW-R-MOLE #PD6 MEASURES DISTANCE ELECTRONIC FRACTOR-Z-TRAK JOHN DEER 757 2017 WATER IMPROVEMENTS WATER RESOURCES AT WTP DIESEL GENERATOR 60 KW DIESEL GENERATOR 60 KW SHORING BOX W/TRAILER INK PLOTTER PRINTER BACKHOE JCB 214 S ROTARY BOOM MOWER R-33 DRILLING MACHINE DRI-PRIME PUMP GRUNDOMAT MOLE AMI/DSM SYSTEM BACKHOE 2155 POWER UNIT BACKHOE 14689 14918 14920 W1152 W1226 W1228 11298 11885 13718 13719 14575 14643 14670 14680 14688 14702 14721 14722 14787 14803 14847 14857 14875 14917 12188 13787 14541 W1213 171788.1 423840 CIP EQT EQT EQT EQT EQT EQT CIP CIP CIP EQT EQT EQT EQT EQT TOE EQT *

EQT	14945	WELDER	02/15/2008	7013.46	4402.48
EQT	14979	HOLE HOG BORING TOOL	05/28/2008	5670.00	5150.25
EQT	14980	PORTABLE AIR COMPRESSOR R-23	03/04/2008	14235.00	13286.56
EQT	14985	TRIMBLE ROVER W/SURVEY SOFTWARE	07/01/2011	4984.57	4984.57
EQT	14986	GEOXH STANDALONE SYSTEM/SOFTWARE	07/01/2011	2604.00	2604.00
EQT	14995	E Z VALVE	05/18/2009	5400.00	2910.00
EQT	14996	E Z VALVE	05/18/2009	5400.00	2910.00
EQT	14997	E Z VALVE	05/18/2009	5400.00	2910.00
EQT	15004	GENERATOR PORT SPECTRUM 200KW	08/19/1997	41710.85	27574.68
EQT	15005	GENERATOR PORT SPECTRUM 200KW	08/19/1997	38007.33	25128.04
EQT	15006	GENERATOR PORT SPECTRUM 200KW	08/19/1997	41710.86	27574.68
EQT	15021	GENERATOR @HIGH SERVICE PUMPS	02/01/1998	317279.47	205349.89
EQT	15024	TRACTOR JOHN DEERE 5300 MFWD(Q14 11/14/1997	11/14/1997	19200.00	19200.00
EQT	15041	MOWER JOHN DEERE 54" DECK	10/16/1998	6789.00	6789.00
EQT	15043	AIR COMPRESSOR SULLAIR 185CFM	01/22/1999	12984.00	12984.00
EQT	15067	AIR COMPRESSOR LEROI DIESEL	10/02/2000	12719.50	12719.50
EQT	15070	METER MONITORING SYSTEM UNIT	04/10/2000	5201.83	5201.83
EQT	15135	WELLPOINT PUMP GODWIN M#CD150MV	04/19/2002	40105.60	40105.60
EQT	15136	TAPPING MACHINE B101 W/AIR OPERA 04/19/2002	04/19/2002	6014.00	6014.00
EQT	15141	CONTROL PANEL DUPLEX W/NEMA ENCL 12/13/2012	12/13/2012	3253.95	2753.30
EQT	15170	VALVE INSERT MACHINE	08/31/2009	52569.25	27452.70
EQT	15171	CISCO SWITCHES	12/10/2009	5843.40	5843.40

08-24-17 N PAGE CITY OF NEW BERN - WATER FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE WATTOTASSIMP

Asset

Category Tag...... Asset Name........ Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep

,	5843.40	16354.03	9529.00	30038.11	1957.07	36395.00	11654.00	15327.20	14645.00	13442.00
	5843.40	29291.24	9529.00	53799.00	5258.50	75300.00	13984.56	32843.66	17574.00	31020.41
4	12/10/2009	12/01/2011	09/29/2011	12/01/2011	12/01/2011	09/06/2012	OMM 05/02/2013	10/23/2012	04/18/2013	02/20/2013
	CISCO SWITCHES	TRACTOR - JOHN DEERE 4720	SAW - CORE CUT #CC2524H-26	EXCAVATOR - #45	TRAILER MODET #6CAM16C	BACKHOE - JOHN DEERE 310J	Z-TRAK MOWER JOHN DEERE 997 COMM 05/02/2013	RAMMAX TRENCH ROLLER	TRIMBLE R6 GPS	GODWIN BYPASS DIESEL PUMP
	15172	15224	15225	15226	15227	15235	15254	15265	15266	15267
	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT

		0 0 0
30519.90 6046.20 22103.04 4125.00 2595.21 4679.84 0.00 12185.00 28988.40 9097.42 288.88 25783.00 21000.00 20283.30 48060.95 32899.97	32899.96 61039.57 42175.08 128997.00 1537032.00 0.00 1647.86 2240.25 3843.20	7731.31
	000	00.0
81385.81 24184.00 82885.81 9900.00 10739.07 70198.08 0.00 12185.00 37272.00 9097.42 6500.00 25783.00 20283.30 48060.95 32899.97	32899.96 61039.57 42175.08 128997.00 2111773.80 0.00 0.00 1647.86 2240.25 3843.20	7731.31 3750.00 2837.28 8000.00 5336.25 8510.00
09/23/2013 09/18/2013 11/11/2014 06/03/2015 02/09/2015 11/08/2016 12/11/1979 08/06/1992 03/01/1994 08/19/1996 11/08/2016 11/08/2016 10/01/1971 06/28/1987 06/26/1997	03/30/1998 03/33/1998 03/13/1998 01/01/1987 07/01/2011 07/01/2011 07/01/2011	04/01/1968 04/01/1967 06/30/1965 11/01/1977 11/01/1977
HOE 310SKT MACHINE BRE BACKHOE LOADER OL ASSEMBLY ATOR W/HITCH BUSHING TEXCAVATOR MOTOR-STANLEY BLVD OR PORTABLE (R-50) NERAC 200 KW(Q-1) ORE LANDA/TRAILER(Q7 ALLER 18' R-10 L SITE #4 SELING WATER SYSTEM WSON CREEK BOOST ST WELL #5 PUMP 4MG CLEARWELL	HIGH SERVICE PUMP 4MG CLEARWELL BOOSTER PUMP, COLUMN & SHAFT SET BOOSTER STATION INDUSTRIAL PARK SOFTWARE FOR GIS COPIER WIDE FORMAT RICOH FW-740 CAD SOFTWARE LICENSE - BENTLY WATER GEMS SCANNER - RICOH AFICIO 240W	284 LAND EASEMTS (2) COVE CTY WTR LN 293 LAND EASEMENT COVE CITY WATER 3-026-018 9830 OLD US 70 HWY 3-036-029 TRENTON RD WELL SITE 4 3-036-029 260 TRENTON RD WELL SITE 5 3-C-02-001 118 RAILROAD ST WELL SITE 3
15302 15333 15333 15335 15335 15346 15404 S0081 V0365 V0416 V0534 V1108 W0025 W0239 W0242	W0246 W0247 W0258 W0342 12802 13660 14915 14935	284 293 3-026-018 3-036-028 3-036-029 3-C-02-001
EQT	E CO T T T T T T T T T T T T T T T T T T	F&F LAN LAN LAN LAN LAN LAN LAN LAN

7260.00	00.066	10000.00	00.0009	146250.36	10000.00	50.00
7-300-1002 TABERNA WATER TANK	7-30014000 TABERNA WATER TANK	8-004-084 LAND .462 ACRES FRMLY IVES ENTER 06/08/1988	8-007-283 LAND QUEEN ST PRPTY FOR WTR TANK 04/20/1954	14.57 ACRES NEAR CLARKS 08/31/2007	LAND EASEMENT - LIFT STATION #33 01/28/1988	PERRY FARM 03/05/1990
7-300-1002	7-30014000	8-004-084	8-007-283	8-20-021	8-203-045	8-203-046
LAN	LAN	LAN	LAN	LAN	LAN	LAN

08-24-17 Μ PAGE CITY OF NEW BERN - WATER FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE WATTOTASSIMP Category Tag...... Asset Name.......................... Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep

Asset....

1640.00	08.909	606.79	20000.00	13.81	33908.05	50681.60	41924.19	11.94	13.81	365639.63	1393.44	513.56	28.06	822.42	2347.40	17.26	11.97	692.69	10000.00	11.96		40713.11	22.79	7590.00
06/30/1989	01/08/2009	01/08/2009	12/06/2001	10/21/2008	02/27/2009	10/03/2008	07/01/2006	08/21/2008	10/21/2008	07/07/2004	08/07/2008	10/16/2008	08/21/2008	09/04/2008	11/13/2008	08/21/2008	08/21/2008	01/29/2009	03/24/1942	08/21/2008		03/24/2009	08/21/2008	06/30/1969
8-2049-060 122 SEVENTH ST	EASEMENT - RED HILL PREYOR LD	8-216-9000 EASEMENT - RED HILL PREYOR LD	8-21717001 LAND INDUSTRIAL PARK(WATER TANK) 12/06/2001	EASEMENT - 701 W NC 55 HWY	HILLMONT RD - CHEATAM PROPERTY	533 W NC 55 HWY	W NC 55 HWAY	EASEMENT - 560 W NC 55 HWY	EASEMENT - W NC 55 HWY	521 W NC 55 HWY	EASEMENT - 1330 W NC 55 HWY	EASEMENT - 355 BEAMON RD	EASEMENT - 740 W NC 55 HWY	EASEMENT - 940 W NC 55 HWY	EASEMENT - 960 W NC 55 HWY	EASEMENT - 1140 W NC 55 HWY	EASEMENT - W NC 55 HWY	EASEMENT - 1665 NC HWY 55 W	LAND 2825-29 NEUSE BLVD	8-240-035- EASEMENT - 2915 NEUSE BLVD		EASEMENT - 3101 NEUSE BLVD	EASEMENT - 1715 RACETRACK RD	WELL SITE #12 ELIZABETH AVE
8-2049-060	8-216-004	8-216-9000	8-21717001	8-218-019	8-218-020	8-218-036	8-218-037	8-218-049	8-218-065	8-218-9003	8-222-009	8-222-010	8-222-070	8-222-077	8-222-081	8-222-088	8-222-175	8-225-030	8-240-031	8-240-035-	Ą	8-240-036	8-240-045	8-240-047
LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN	LAN		LAN	LAN	LAN

	224917.44 190357.05 167466.64 120944.25 99396.54	205401.42 PAGE 4 08-24-17 m. Deprec. Imp.Accum.Dep 67446.36
	00.00	@ FYE covement Value Accum.
7590.000 11.97 38.29 11.97 455.04 11.93 11.93	47.92 21805.65 22.80 10000.00 6500.00 12500.00 381218.50 245620.94 194350.00 164551.00 164551.00	ON D ANNEX 12/30/1987 348136.14 IMPROVEMENTS WITH ACCUMULATED DEPRECIATION Acq. Date. Acquisition Cost Impi Acq. Date. Acquisition Cost Impi
06/30/1900 08/21/2008 08/21/2008 09/09/2008 07/01/2008 07/01/2008	07/17/2008 06/30/1974 08/21/2008 04/02/1968 06/30/1966 09/07/2004 06/13/2006 06/13/2006 12/30/1987 11 12/30/1987 12 05/21/1974 09/28/1985 09/28/1985	ENTS WITH ACCU ONTS WITH ACCU ACQ. Date. TE 03/07/1967 D 04/01/1985
8-240-048 WELL SITE ELIZABETH AVE 8-240-117 EASEMENT - RACETRACK RD 8-240-127 EASEMENT - COLONY DR 8-240-129 EASEMENT - E H MEADOWS FARM 8-240-135 EASEMENT - 1732 RACETRACK RD 8-240-J-00 EASEMENT - COMMON AREA FAIRMONT D C C C 8-240-M-00 EASEMENT - COMMON AREA TRACT 3 C 6-240-M-06 EASEMENT - 213 CHURCH HILL CT 5 8-240-N-00 EASEMENT - COMMON AREA TOWNS	DEASEMENT RED HILL OUTSIDE RACETRACK RD WATER TANK EASEMENT - 198 BOSCH BLVD LAND DEED & EASEMENT WELL #1 9239 OLD US HWY 70 EASEMENT - 1248 BRICES CRK RD EASEMENT - 1248 BRICES CRK RD EASEMENT - TRENT-NEUSE HOTEL WATER SYSTEM ADD/EXT TRTWDS SHOP WATER SYSTEM ADD/EXT TRTWDS SHOP WATER SYSTEM ADD/EXT TRTWDS SHOP WATER SEW ADD TWIN RIVERS MALL WATER & SEWER ADD/EXT A ANNEX WATER& SEWER ADD/EXT A ANNEX	W & S LINES CONSTRUCTI - WATER FUND ASSETS & ASSET Name
8-240-048 WELL SIT 8-240-117 EASEMENT 8-240-127 EASEMENT 8-240-129 EASEMENT 8-240-135 EASEMENT D EASEMENT D EASEMENT C EASEMENT C EASEMENT 5 8-240-M-06 EASEMENT 5 8-240-M-06 EASEMENT 5 8-240-N-00 EASEMENT	A B-243-1000 8-243-113 8-243-118 9-021-023 9-021-025 W1048 W1056 W0049 W0049 W0059 W0068 W0077	CITY OF NEW BERN WATTOTASSIMP Asset ategory Tag NS W0137
LAN LAN LAN LAN LAN LAN LAN	LAN LAN LAN LAN LAN LAN LAN LAN LNS LNS LNS LNS LNS LNS LNS LNS LNS LN	LNS CITY C WATTOTAS Category LNS LNS

99050.27 502497.56 127942.68 253193.04	88912.00 0.00 73926.54 159373.98 105622.14 750830.85	342674.42 100930.80 59746.83 243760.44 69574.96 102676.52 114927.12	94206.00 173741.46 280228.94 35656.16 42999.57 33808.64 100500.00	30661.40 440133.85 86853.60 62318.60 31671.00 22346.00 20479.61
99 502 127 253	0.00 88 73 159 1505 750	342 100 59 243 102 114 417	0.00 94	30 440 86 86 31 31 22 20 0.00
174282.32 835174.00 216850.00 463158.60	166712.35 115965.30 250000.00 205255.44 1560167.32	679685.23 251281.66 116109.06 506515.21 135205.81 208833.11 255391.59	269157.98 238003.00 310645.00 115640.25 160000.00 126782.40 401997.77	121630.00 3250218.94 347416.00 351918.62 152020.62 107262.00 101343.00
02/01/1989 06/10/1987 12/30/1987 03/05/1990		05/13/1997 05/20/1997 12/05/1996 03/30/1998 12/03/1996 10/28/1997 06/30/1999	06/30/2003 01/01/1981 06/01/1981 02/22/2005 10/03/2006 06/30/2007	06/04/2007 02/13/2012 06/29/2007 05/17/2010 03/12/2009 02/23/2009 06/15/2009
W & S EXT/IMPROVEMENTS C-2 ANNEX W & S FACILTIES WATER & SEWER EXT IMP C-2 ANNEX TRENTWOODS WATER SYSTEM	WAT LN INST DEERFIELD/GOVER/RB A WATER SYSTEM PLEASANT HILL WATER SYSTEM PEMBROKE WELL #5 4 MG CLEARWELL	WATER LINE TO WEYERHAUSER PROJECTEVATED WATER STOR TANK TABERNA WATER LINES WELL #5 TO WELL #4 WATER LINES 4MG CLEARWELL WATER MAIN EXT U. S. HWY 17S WATER MAIN EXT HWY 17S PHASE II EVANS MILL WATER LINE WATER TRANSMISSION LINE 20"	CASTLE HAYNES BLENDING WELL WATER TANK INDUSTRIAL PARK WATER LINES INDUSTRIAL PARK WATER SYSTEM DERBY PK PHASE V WATER SYSTEM - ARBOR GREEN SUBDV CAROLINA COLOURS SIENNA WOODS 1 WATER MAIN - CAROLINA COLOURS	CAROLINA COMMONS TOWNSHIP 7 WATER IMPROVEMENTS MARTIN MARIETTA WATER MAIN INDUSTRIAL PARK PROJECT CRAEBERNE FOREST - WATER SUPPLY WATER SYSTEM - BRICES CROSSING BAYBERRY PARK - WATER SYSTEM NEUSE BLVD WATER PROJECT
W0143 W0145 W0148 W0162	W0165 0 W0181 W0182 W0213	W0219 W0220 W0241 W0248 W0249 W0250	W0321 0 0 0 W0340 W1059 W1068 W1075	W1087 W1095 W1097 W1111 W1124 W1126 W1128
L LNS LNS LNS	LNS LNS LNS LNS	LNS LNS LNS LNS LNS LNS LNS LNS LNS LNS	LNS LNS LNS LNS LNS LNS	LNS LNS LNS LNS LNS LNS LNS

Mail	W1139 0	NC HISTORY CENTER	06/30/2011	462297.13	00.0	69344.64	
RE SYSTEM IMPROVEMENTS RE SYS		HIGHWAY 17 DOT PROJECT WATER SYSTEM IMPROVEMENTS	06/20/2010	221555.00		38771.88 25134.60	
RS SYSTEM IMPROVEMENTS		NEUSE BLVD PHASE II PROJECT	03/11/2014	3135549.85		261296.00	
RS FYSTEM IMPROVERRENTS SG 5/2012014 R SYSTEM IMPROVERRENTS SG 5/2012014 R SYSTEM IMPROVERRENTS SG 5/2012016 R SYSTEM IMPROVERRENTS SG 5/2012018 R SYSTEM IMPROVER STATEM SG 5/2012018 R SYSTEM IMPROVER STATEM SG 5/2012018 R SYSTEM IMPROVER STATEM SG 5/2012018 R SYSTEM IMPROVE STATEM SG 5/2012018 R SYSTEM IMPROVE STATEM SG 5/2012018 SG 5/2012		FY13 WATER SYSTEM IMPROVEMENTS	06/30/2013	144451.22		14445.12	
R SYSTEM IMPROVEMENTS 66/27/2014 184493.89 19625.40 19625.40 18 6 6 727/2014 184493.89 19682.89 19682.89 19682.89 19682.89 19682.89 19682.89 19682.89 196291.00 196291		1 A, B &	10/08/2013	152400.25		14287.50	
RE SYSTEM IMPROVEMENTS O 9/16/2014 184493.89 12683.89 12683.89 RE SYSTEM IMPROVEMENTS O 6/30/2016 90202.75 2255.04 RE SYSTEM IMPROVEMENTS O 6/30/2016 90202.75 2255.04 RE SYSTEM IMPROVEMENTS O 1/01/1976 155629.00 131242.12 RE SYSTEM IMPROVEMENTS RPT 01/01/1976 155629.00 131242.12 RE SYSTEM IMPROVEMENTS RPT 01/01/1976 155629.00 131242.12 RE SYSTEM IMPROVEMENTS RPT 01/01/1976 155629.00 131442.12 RE SYSTEM IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE PAGE 5 OUND ASSETS & IMPROVEMENT PLANT PLA		FY14 WATER SYSTEM IMPROVEMENTS	06/27/2014	261671.33		19625.40	
RS FYSTEM IMPROVEMENTS 06/30/2016 90202.75 92255.04 RS FYST MCGLADREY RFT 01/01/1973 102291.00 132283.80 RS FYST MCGLADREY RFT 01/01/1976 15829.00 133423.80 RS FYST MCGLADREY RFT 01/01/1976 158264.00 133423.80 RS FYST MCGLADREY RFT 01/01/1976 114122.00 133423.80 RS FYST MCGLADREY RFT 01/01/1976 114122.00 133423.80 RS FYST MCGLADREY RFT 01/01/1976 114122.00 133433.80 RS FYST MCGLADREY RFT 01/01/1976 114122.00 133433.80 RS FYST MCGLADREY RFT 01/01/1976 1141320.00 133433.80 RS FYST MCGLADREY RFT 01/01/1978 1141320.00 133433.80 RS FYST MCGLADREY RFT 01/01/1978 1141320.00 133433.80 RS FYST MCGLADREY RFT 01/01/1978 1141320.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 1141320.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 1141320.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.60 RS FYST MCGLADREY RFT 01/01/1978 1141320.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.60 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.60 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.60 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.40 RS FYST MCGLADREY RFT 01/01/1978 113430.00 134031.60 RS FYST MCGLADREY RFT 01/01/1978 113430.00 113430.00 113430.00 113430.00 113430.00 113430.00 113430.00 1134		SYSTEM	09/16/2014	184493.89		12683.88	
RS FY73 MCGLADREY RFT 01/01/1975 155629.00 132203.80 132			06/30/2016	90202.75		2255.04	
RS FY75 MCGLADREY RPT 10/01/1976 158364.00 131442.12		ORDERS FY73 MCGLADREY	01/01/1973	100291.00		89258.10	
RS FY96 MCGLADREY RPT 01/01/1976 158364.00 131442.12		ORDERS FY75 MCGLADREY	01/01/1975	155629.00		132283.80	
RS FY98 MCGLADREN RPT 01/01/1980 114122.00 85590.00 113451.90		ORDERS FY76 MCGLADREY	01/01/1976	158364.00		131442.12	
NE FY80 MCGLADREY RPT 01/01/1980 114122.00 85590.00		FY78 MCGLADREY	01/01/1978	143607.00		113451.90	
### PROPRESTES & IMPROVEMENTS WITH ACCOMULATED DEPRECIATION @ FYE ###################################		FY80 MCGLADREY	01/01/1980	114122.00		85590.00	
ENSERYOL MACG. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum RS FY91 O1/01/1991 214020.48 113430.60 22500527.62 UMP STATION LAWSON CRK 06/26/1997 EWELL #5 WELL #5 ATHENT PLANT IMPROVE 05/30/12014 33000750.05 0.00 4950112.32 ATHENT PLANT IMPROVE 05/13/2014 214020.00 34021.40 CCE SHOP 02/01/2015 SHELTER 08/05/2014 39458.90 2310.60 113430.60 113430.60 110378.40 110378.40 110378.40 144949.14 132500.05 14950112.32 14964.07 2310.60 2310.60							
EXPECTION LAWSON CRK 06/26/1997 220755.89 110378.40 12/05/1996 382602.18 69757.38 69757.38 ATMENT PLANT IMPROVE 05/13/2014 214871.21 0.00 34021.40 6404.07 cc shop of 07/01/2015 132500.00 6404.07 cc shop of 07/01/2015 132500.00 6404.07 cc shop cc							
EN FY91 O1/01/1991 214020.48 O1/01/1991 214020.48 O1/01/1991 223500527.62 O1.00 9430178.94 ONDESTATION LAWSON CRK O6/26/1997 ENELL #5 O1/01/1997 O1/01	:						
### CACATER PUMP STATION LAWSON CRK 06/26/1997 220755.89	•	. v	01/01/1991			113430.60	•
LAMSON CRK 06/26/1997 220755.89 110378.40 12/05/1996 382602.18 196881.23 69757.38 69757.39 69757.30 69			1				
LAMSON CRK 06/26/1997 220755.89 11 12/05/1996 382602.18 199 G 03/30/1998 144949.14 6 06/30/2011 33000750.05 0.00 495 'IMPROVE 05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90				23500527.62	00.0	9430178.94	0.00
G 03/30/1996 382602.18 19 G 03/30/1998 144949.14 6 06/30/2011 33000750.05 0.00 495 1MPROVE 05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90		PUMP STATION	06/26/1997	220755.89		110378.40	
G 03/30/1998 144949.14 6 06/30/2011 33000750.05 0.00 495 IMPROVE 05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90		E WELL	12/05/1996	382602.18		196881.23	
06/30/2011 33000750.05 0.00 495 IMPROVE 05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90		4MG CLEARWELL BUILDING	03/30/1998	144949.14		69757.38	
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90		WATER TREATMENT PLANT	06/30/2011	33000750.05	00.0	4950112.32	
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90							
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90							
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90							
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90							
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90							
05/13/2014 214871.21 0.00 3 02/01/2015 132500.00 08/05/2014 39458.90							
02/01/2015 132500.00 R 08/05/2014 39458.90		WATER TREATMENT PLANT IMPROVE	05/13/2014	214871.21	00.00	34021.40	
SHELTER 08/05/2014 39458.90		MAINTENANCE SHOP	02/01/2015	132500.00		6404.07	
			08/05/2014	39458.90		2301.60	

PLT	W1186	EQUIPMENT SHELTER	08/05/2014	56782.32	3312.40	# 1 1 1 1
PLT				34192669.69	0.00 5373168.80	00.0
VЕН	V0673	2001 FORD WINDSTAR Q-3	05/21/2001	0.00	00.0	
VЕН	V0752	2003 FORD F350 R-14	05/08/2003	20193.48	20193.48	
VEH	V0764	2004 DIAMOND 4300 R-16	01/22/2004	51359.00	51359.00	
VEH	V0803	2004 DUMP TRUCK 4300 SBA R-22	11/29/2004	55421.00	55421.00	
VEH	V0830	2006 FORD RANGER Q-11	11/23/2005	21677.20	21677.20	
VEH	V0833	2006 FORD F-150 Q-29	12/19/2005	22714.41	22714.41	
VEH	V0866	2007 DODGE DURANGO	07/01/2011	3038.63	3038.63	
νЕн	V0869	2008 FORD F250 R-24	03/30/2007	18401.80	18401.80	
V ЕН	V0870	2008 FORD F250 R-30	03/30/2007	18401.80	18401.80	
VEH	V0871	2008 FORD F250 R-31	03/30/2007	25224.52	25224.52	
VEH	V0879	2008 FORD ESCAPE	07/01/2011	2802.37	2802.37	
VEH	V0880	2007 FORD TRUCK L-7	07/01/2011	2279.13	2279.13	
VEH	V0881	2007 FORD TRUCK	07/01/2011	2279.13	2279.13	
VEH	V0916	2008 4300 SBA INTERNAT'L R-43	02/06/2008	65969.47	62121.75	
VEH	V0925	2008 FORD F-150 4X4 Q-32	03/17/2008	24173.87	24173.87	
VEH	V0959	2013 F150 PICKUP TRUCK Q4	11/27/2012	20924.19	19180.70	
VEH	99601	2013 F150 EXTENDED CAB R36	11/27/2012	24864.02	22792.00	
νен	V0967	2013 F150 EXTENDED CAB R37	11/27/2012	24864.02	22792.00	
VEH	V0971	2013 F350 4X2 PICKUP R25	02/01/2013	24576.65	21709.33	
VEH	V0972	2013 F350 CREWCAB PICKUP R-28	02/01/2013	34828.24	30764.91	
VEH	V0973	2013 FORD F250 4X2 TRUCK Q5	02/20/2013	25745.98	22313.20	
VEH	V1005	2014 F-150 SUPERCAB 4X4 Q12	01/06/2014	25875.48	18112.92	
VEH	V1006	2014 F-150 4X4 Q13	01/08/2014	23585.79	16510.20	
VEH	V1024	2015 f-350 4X2 SUPER CAB R-51	08/07/2014	31882.44	18597.95	
VEH	V1025	2015 F350 4X2 SUPER CAB R-85	08/07/2014	33132.86	19327.35	
VEH	V1026	2015 F-350 4X2 SUPER CAB R-53	08/07/2014	31882.44	18597.95	
VEH	V1055	FORD F350 4X2 CREW CAB R-2	06/30/2015	30736.07	12294.48	
VEH	V1056	FORD F350 4X2 TRUCK R-6	06/30/2015	30736.07	12294.48	
νЕн	V1057	FORD F350 4X2 TRUCK R-13	06/30/2015	31986.49	12794.64	
VEH	V1071	2015 FORD F-150 Q14	11/16/2015	21673.99	6863.37	
VEH	V1078	2016 FORD F-150 SUPER CAB R11	02/01/2016	31313.80	8872.30	
VEH	V1094	202017 FORD ESCAPE Q2	06/13/2016	21458.00	4649.19	
VEH	V1095	2016 FORD F-150 Q8	06/13/2016	27213.82	5896.28	
VEH	V1109	2017 FORD F-150 4X2 PICKUP Q3	12/28/2016	22839.49	2283.96	

6 08-24-17		Imp.Accum.Dep		00.0
PAGE		Accum. Deprec.	580	627315.60
ION @ FYE		Improvement Value		00.0
ULATED DEPRECIAT		cquisition Cost	34818.21	888873.86
MENTS WITH ACCUM		Acq. Date. A	05/23/2017	1
FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE		me	4X2 CREW CAB R17	
		Asset Name	2017 F-350 4	
CITY OF NEW BERN - WATER	WATTOTASSIMP	Asset Category Tag Asset Nar	VEH V1131	** VEH
		U	12	· /

Grant Depreciation by Fund

.112 \$ 5,9	0.12% \$ 4,950,112 \$	\$ 33,000,750	39,990	ઝ	Nater Treatment Project	4313 \
Grant by Percer	percent of Asset on Asset	Total Assets Value p	Grant/Reim Amount	Grant	Project	Fund
epr Accum Depron	stant Proceeds as a Total Accum Depr Accum Depr on	9				

							Accum	Accum Depr on
		Grant Proceeds as a Total Accum Depr on	Total Accum Depr	Accum	Depr on		Grant	Grant by Useful
Total A	Total Assets Value	percent of Asset on Asset	on Asset	Grant b	Grant by Percent		Life	•
\$	33,000,750	0.12%	0.12% \$ 4,950,112 \$	\$	5,998	П	\$	5,999

APPENDIX D

Sewer Fund Asset, Depreciation, Debt Credit and Grant Summary
with Asset Audit

Sewer Asset Valuation

Non-depreciable Capital Assets		
	Land	\$12,389,511
	Construction in Progress	\$1,087,023
	Subtotal	\$13,476,534
Depreciable Assets		
	Buildings, Treatment Equipment	\$39,429,375
	Distribution Systems	\$37,223,499
	Subtotal	\$76,652,874
	Total Asset Valuation	\$90,129,408
Less Accumulated Depreciation		
	Buildings, Treatment Equipment	(\$17,918,608)
	Distribution Systems	(\$9,764,810)
	Subtotal	(\$27,683,418)
Less Debt Credits, Grants, etc.		
	February 2003 WWTP Debt	(\$7,130,245)
	March 2003 WWTP Debt	(\$473,007)
	Trent Woods Sewer Construction	(\$8,105,483)
•	Wastewater Improvements (Quarry Project) Grant	(\$8,930,624)
	Waste Treatment Plant Upgrade Grant	(\$500,000)
	Subtotal	(\$25,139,359)
	Total Asset Deductions	(\$52,822,777)
Dive Depresented Create	Trent Woods Sewer Construction	\$1,458,987
Plus Depreciated Grants	Wastewater Improvements	\$99,776
	(Quarry Project) Grant	
	Waste Treatment Plant Upgrade Grant	\$162,500
	Subtotal	\$1,721,263
	Net Depreciated Asset Value	\$39,027,894

08-25-17

00.0 Category Tag...... Asset Name.......................... Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep 18395.69 18395.69 5037.28 7579.00 7973.00 9936.00 7099.99 00.00001 7718.08 7718.08 5283.08 4969.08 35325.00 0.00 7545.00 8125.00 7749.00 6503.12 26785.77 3494.00 9500.00 0691.00 5920.00 3618.15 1087023.79 7602.00 223599.57 54117.61 0.00 00.0 00.0 00.0 7579.00 7973.00 9936.00 7099.99 10000.00 7804.00 7804.00 5283.08 13854.00 5200.00 21091.00 40500.00 0.00 00.0 7749.00 30709.00 5920.00 5037.28 7545.00 8125.00 9500.00 10691.00 16578.54 07/26/2000 01/01/1986 06/30/2010 06/30/2017 06/30/2017 06/30/2017 12/11/1990 11/09/1992 02/15/1993 05/19/1995 04/21/1997 07/26/2000 DUPLEX CONTROL PANEL LIFT STA#36 07/26/2000 03/14/2002 03/14/2002 03/26/2002 09/11/2002 09/11/2002 09/04/2003 05/27/2003 02/17/2003 06/01/2004 05/29/2004 05/29/2004 06/07/2004 04/21/1997 06/30/2017 OUPLEX CONTROL PANEL LIFT STA#25 OUPLEX CONTROL PANEL LIFT STA#21 PUMPING & SCADA EQT LFT STAT #77 TOWNSHIP 7 SEWER PH III PROJECT 2017 SEWER IMPROVEMENTS PROJECT PUMP STRANCO POLYBLEND M2400-D CONTROL PANEL @LIFT STATION#33 SAMPLER REFRIGERATED SIGMA 900 CONTROL PANEL @LIFT STATION#4 TOWNSHIP 7 SEWER IMPROVEMENTS /ACUUM PUMP, TRAILER MOUNTED WNB REGIONAL LIFTSTATION #36 MULTIRODE MONITORING SYSTEM EVACUATION TANK SEPTIC TANK PUMP ABS MODEL#AFP-1044 **SENERATOR 60 KW (V0296)** PUMP - LIFT STATION #6 SENERATOR DIESEL 55KW HOOD COMPACT 60"WIDE MOWER BOBCAT 25 HP WWTP SCADA UPGRADE SATOR 4X2 UTILITY TRUNKING REPEATOR IRUNKING REPEATOR 200 kW GENERATOR FRENCHER SYSTEM 55 KW GENERATOR GENERATOR 55 KW MOWER TRACTOR PUMP 15 HP PUMP 15 HP Asset.... 14620 14647 14675 14677 14708 14709 14713 14769 14619 14646 14681 S1209 12136 12640 13347 14711 14763 14768 S1129 S1208 S1227 12095 12677 14618 14645 14665 14676 14682 S1225 12094 14256 14258 582972.04 215114.42 CIP CIP CIP EQT *

6829.36	18855.37	32618.00	9910.13	9910.13	30202.20	11374.86	12939.84	15422.40	12939.84	11374.86	15422.40	8601.60	6965.33	4852.10	10180.08	10180.08	10180.08
8087.38	22476.00	32618.00	23628.00	23628.00	38556.70	14022.95	16174.90	19278.35	16174.90	14022.95	19278.35	16128.05	6965.33	7218.67	16966.00	16966.00	16966.00
11/04/2004	12/06/2004	11/30/2004	11/23/2004	11/23/2004	B 10/03/2005	04/27/2005	06/22/2005	06/27/2005	06/22/2005	04/27/2005	06/27/2005	07/01/2009	12/21/2006	05/22/2007	06/30/2008	06/30/2008	06/30/2008
TRAILER W/ BEAVERTAIL & RAMPS	PUMP - FLYGT 12"	3700 TRENCHER & BACK HOE	55 KW GENERATOR	55 KW GENERATOR	7.5 HP PUMP & PANEL 240/3/60 ASB	4 HP PUMP & PANEL ASSEMBLY	15 HP PUMP & PANEL ASSEMBLY	12 HP PUMP & PANEL ASSEMBLY	15 HP PUMP & PANEL ASSEMBLY	4 HP PUMP & PANEL ASSEMBLY	12 HP PUMP & PANEL ASSEMBLY	CONTROL PANEL, DUPLEX 3P 208V	TRENCHER	AQUA-LATOR	CONTROL PANEL, 3P 240V	CONTROL PANEL, 3P 240V	CONTROL PANEL, 3P 240V
14774	14778	14781	14785	14786	14799	14800	14801	14802	14823	14824	14825	14846	14862	14882	14891	14892	14893
EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT

08-25-17 0 PAGE CITY OF NEW BERN - SEWER FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE SEWTOTASSIMP

Asset....

Category Tag...... Asset Name.......................... Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep

10180.08	9048.96	10180.08	9048.96	10180.08	13440.68	8226.47	24006.85	6205.83	5433.00	3300.03	5064.93	. 4040.40	4941.72	7652.34	3657.45	9330.66	6051.72
16966.00	16966.00	16966.00	16966.00	16966.00	19994.00	8295.00	38240.94	6205.83	5433.00	5351.08	8214.08	6552.89	8013.26	12408.36	5931.08	15130.29	9814.01
06/30/2008	07/01/2009	06/30/2008	07/01/2009	06/30/2008	06/15/2007	08/05/2007	01/16/2008	02/27/2008	12/28/2007	03/26/2008	03/17/2008	04/15/2008	03/17/2008	03/17/2008	03/17/2008	4414T-VC18 03/17/2008	03/17/2008
CONTROL PANEL, 3P 240V	CONTROL PANEL 3P 240V	EFFLUENT SUBMERSIBLE PUMP	KUBOTA TRACTOR	INFLUENT FLOW METER	UTILITY VEHICLE	SIGMA COMPOSITE SAMPLER	PUMP - 3HP NP3085	PUMP - 10HP CP3127	PUMP - 10HP CP3127	PUMP - 7.5HP NP3127	PUMP - 15HP CP3140	PUMP - 5HP	VERTICAL PUMP W/MOTOR 4414T-V0	HORIZONTAL PUMP W/MOTOR			
14895	14896	14897	14898	14899	14906	14912	14936	14944	14946	14953	14954	14955	14956	14957	14958	14959	14960
EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT

6330.12	6582.64	11506.26	5276.94	4284.60	4284.60	11808.00	4209.80	4209.80	10544.52	6640.21	15235.00	6419.00	91776.00	9543.60	9543.60	16202.03	10854.87	10854.87	10854.87	81250.00	42090.00	19894.56	7146.48	7146.48	7146.48	7146.48	8425.08	10275.28	7364.72	9494.52	10287.55	10705.80	7255.92	9453.70	9492.00	2737.68
10648.08	11073.18	18658.47	8557.53	6948.00	6948.00	11808.00	7812.00	7812.00	22595.00	6640.21	15235.00	6419.00	91776.00	19087.00	19087.00	17256.00	11562.00	11562.00	11562.00	81250.00	42090.00	42631.20	14617.37	14617.36	14617.36	14617.35	17430.51	21507.27	15064.92	20344.66	21785.27	22940.48	15548.59	20019.66	20340.00	5600.01
08/12/2008	08/12/2008	03/17/2008	03/17/2008	03/17/2008	03/17/2008	02/26/2008	06/08/2009	06/08/2009	06/30/2010	04/22/1998	08/28/2000	01/12/2001	04/18/2001	06/26/2002	06/26/2002	06/03/2003	06/03/2003	1 06/03/2003	. 06/03/2003	01/07/2005	12/10/2004	06/30/2010	03/03/2010	03/03/2010	03/03/2010	03/03/2010	04/08/2010	04/28/2010	03/03/2010	06/30/2010	06/02/2010	06/30/2010	06/30/2010	06/02/2010	06/30/2010	02/26/2010
HORIZONTAL PUMP WITH MOTOR	HORIZONTAL PUMP W/MOTOR B5422	VACUUM PUMP WITH MOTOR	VACUUM PUMP WITH MOTOR	FLYGT PUMP	FLYGT PUMP	LOCATOR, EASY RTC	SEWAGE PUMP	SEWAGE PUMP	2.5 HP MOTOR CONTROL PANEL	SKIP SYSTEM W/MOYNO 1F036G1 PUMP	1977 FRONT END LOADER CAT920	PUMP FLYGT 10 HP SPARE	EXCAVATOR KOBELCO MOD#SK135SR	GENERATOR SPECTRUM 60KW (Q22)	GENERATOR SPECTRUM 60KW (Q23)	CENTRAL SCADA MONITORING	CONTROL PANEL DUPLEX W/NEMA ENCL	CONTROL PANEL DUPLEX W/NEMA ENCL	CONTROL PANEL DUPLEX W/NEMA ENCL	CATERPILLAR WHEEL LOADER T-18	CASE 580M2 LOADER BACKHOE T-16	3 HP MOTOR CONTROL PANEL	5 HP MOTOR CONTROL PANEL	5 HP MOTOR CONTROL PANEL	5 HP MOTOR CONTROL PANEL	7.5 HP MOTOR CONTRAL PANEL	7.5 HP MOTOR CONTROL PANEL	10 HP MOTOR CONTROL PANEL	10 HP MOTOR CONTROL PANEL	15 HP MOTOR CONTROL PANEL	6.5 HP FLYGHT SUBMERSIBLE PUMP					
14961	6	14963	14964	14967	14968	14981	14992	14993	14999	15032	15058	15087	15100	15132	15133	15137	15138	15139	15140	15151	15152	15154	15155	15156	15157	15158	15159	15160	15161	15162	15163	15164	15165	15166	15167	15174
FOT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	ЕÕТ	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EOT	EQT	EQT

08-25-17 PAGE CITY OF NEW BERN - SEWER FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE SEWTOTASSIMP

Asset....

Category Tag...... Asset Name........ Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep

5686.21	. o	о с У п	9	4281.27	4281.27	6850.00	3393.09	7070.28	6255.90	3281.19	3485.30	3904.60	3904.60	11962.50	5880.00	70081.50	9279.45	2173.60	2399.82	4629.60	4938.24	4973.28	2297.70	4290.63	4290.63	8263.70	2018.31	4623.12	3045.84	4296.93	1376.40	1639.50	1684.50	4353.40	4219.52	3875.76	2392.80	3250.00	1206.72
23000.00	•	3/38.UU 6312 58		8857.51	8857.51	6850.00	7539.30	30300.00	6255.90	6455.27	6434.76	10040.00	10040.00	26100.00	7199.95	73770.00	12372.47	5928.42	6259.95	18519.00	18519.00	18650.00	8991.80	16431.60	16431.60	8749.80	17300.00	67420.00	22843.00	17780.00	5505.00	7870.00	8085.43	13060.00	7995.00	12919.11	71784.00	15000.00	18100.00
01/26/2010	04/08/2010	Z U Z		03/25/2010	03/25/2010	05/18/2010	10/11/2010	07/01/2010	03/22/2012	05/31/2012	01/26/2012	09/01/2011	08/30/2011	11/19/2012	05/17/2013	10/12/2012	09/24/2013	11/05/2013	08/26/2013	10/13/2013	07/03/2013	07/03/2013	09/13/2013	08/13/2013	08/13/2013	08/21/2014	09/24/2015	06/24/2015	06/16/2015	01/22/2015	12/17/2014	06/09/2015	06/09/2015	11/05/2015	12/15/2015	12/28/2015	06/24/2016	05/27/2016	06/30/2016
	SISTEM OFGRADE	HAMMER - CUILER SOFT STARI	6.5 HP FLYGHT SUBMERSIBLE PUMP	YGHT SUBMERSIBLE PU	20HP FLYGHT SUBMERSIBLE PUMP	HYDRAULIC DRIVE MOWER - HARDEE	MULTISMART PUMP STATION MANAGER	GENERATOR NB REGIONAL LIFT STN	SAMPLER - REFIDGERATED	HEAT PUMP	HYDRAULIC POWER UNIT	LIFT STATION#88 FLYGT PUMP	LIFT STATION#88 FLYGT PUMP	MOBARK M120 CHIPPER	BOBCAT PROCAT MOWER	ROVVER X PORTABLE CAMERA SYSTEM	TRACTOR - JOHN DEERE 2320 4WD	JOHN DEERE GATOR	BOBCAT PRO 61 W/REAR TIRES	CONTROL PANEL 3HP 240VAC LS#50	CONTROL PANEL - LS #7	CONTROL PANEL - LS #50	SEWER SERVICE CAMERA REEL	SUBMESIBLE PUMP	SUBMERSIBLE PUMP	MOWER - 2014 SUPER Z KAW 35 HP	CONTROL PANEL 230V LS#23	GENERATOR SYSTEM - KOHLER	TRASH PUMP W/TRAILER	KUNDEL V-PANEL BOX/SPREADERS	SUBMERISBLE PUMP	SUBMERISBLE PUMP	MULTISTART CONTROLLER FOR LS #18	EASY LOCATOR HDR SYSTEM W/RTC	DOOSAN LSC60 PORTABLE LIGHT TWR	Bilfinger Vacpump	KOHLER MODEL 200REOZT DIESEL GEN	US MOWER EX50BD 50" SAMAURI	CONTROL PANEL 230V LS#30
517	151/6	151//	518	15182	15183	15184	15194	15196	15228	15229	15249	15252	15253	15274	15275	15276	15299	15300	15301	15311	15312	15313	15314	15315	15316	15330	15340	15342	15347	15348	15349	15350	15351	15360	15361	15362	15365	15368	15402
EQT	EQT.	EOT	H E	E OH	EQT	EQT	EQT	EQT	EQT	EOT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT	EQT

08-25-17 Imp.Accum.Dep	00.0
1380.72 565.44 5774.00 6239.53 124286.30 9938.35 15094.00 25188.00 77000.00 77000.00 5500.00 5582.39 8805.16 8585.03 8805.16 8161.15 9030.94 10577.17 24098.34 23495.89 15463.23 34222.50 10000.00 11244.64 11244.64 11293.77 149849.28 77440.74	2456952.39
@ FYE	00.0
16 8481.00 8481.00 85 5774.00 6239.53 93 124286.30 97 9938.35 98 15094.00 00 25188.00 86 77000.00 01 10000.00 01 5582.39 01 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 8805.16 115000.00 11500.00 11500.00 11500.00 11500.00 11500.00 112889855.54 898855.54 898855.64 8988999999999999999999999999999999999	3914308.81
11/15/2016 11/09/2016 12/01/1985 R 04/01/1977 09/14/1993 05/13/1998 07/26/2000 12/31/1987 12/06/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/2001 07/01/1989 07/01/1998 07/01/1998 07/01/1998 07/01/1998 07/01/2002 10/20/2002 10/20/2002 10/20/2002 10/20/2002 10/20/2002 11/14/2007 06/28/2012 09/01/2013 04/19/2017 06/28/2013 04/19/2017	
RIDGID SEWER CAMERA TRENCH BOX SEWER LIFT STATION #29 FENCING ON BACK SIDE OF WASTE TR VACUUM SEWER STATION EQUIPMENT TELEMETRY L/S WEYERHAUSER PROJ PUMP/MOTOR VERTICAL CENTRI 8" LIFT STATION #1 UPGRADE CONCRETE TANK NW7 (LINIAL SPRAY) NEW BERN 7 SPRAY SYSTEM & FENCE PUMP @L/S #69 (MOEN) TELEMETRY COLLEGE PARK TELEMETRY SURRY DOWNS TELEMETRY SURRY DOWNS TELEMETRY WALLONS CENTRE BERN - SEWER FUND ASSETS & IMPROVEME TELEMETRY WOODLAND CROSSING PUMPS COLLEGE PARK PUMPS COLLEGE PARK PUMPS COLLEGE PARK PUMPS SURREY DOWNS PUMPS WELLONS CENTRE PUMPS WALLONS CENTRE PUMPS WELLONS CENTRE PUMPS WALLONS APTS SUMP @ NEUSE WOODS APTS PUMP @ NEUSE WOODS APTS SEWER PUMP STATION LIFT STATION #32 REHAB LIFTSTATION #33 REHAB LIFTSTATION #32 REHAB LIFTSTATION #33 REHAB LIFTSTATION #32 REHAB LIFTSTATION #32 REHAB LIFTSTATION #33 REHAB LIFTSTATION #32 REHAB LIFTSTATION #33 REHAB LIFTSTATION #32 REHAB LIFTSTATION #32 REHAB LIFTSTATION #33 REHAB LIFTSTATION #33 REHAB LIFTSTATION #34 REHAB LIFTSTATION #35 REHAB LIFTSTATI	
15410 15430 50037 50116 50238 50238 50238 50238 502347 50349 50349 50349 50349 50340 50400	
EQT EQT EQT EQT EQT EQT EQT EQT EQT EQT	EQT

0000		08-25-17 Imp.Accum.Dep
. 52	4. L	2
5800 22821 7023 9996 45641	4 6 0 0	PAGE Accum. Deprec.
00.0		Value Aco
1 1 1 1 1 1		TION @ FYE
0.00	8302.21 25000.00 3000.00 3000.00 3000.00 5000.00 1950.00 7750.00 7750.00 7750.00 7750.00 25000.00 25000.00 25000.00 25000.00 8500.00 8500.00	DEPRECIATION on Cost Impr
5800 26000 7023 9996 48819	8302 25000 3000 3000 3000 104857 32000 19500 995000 20042 25000 28000 25000 25000 38560 8500 907191	-⊣
1999 2004 2005 2007	2006 1998 1998 2000 2000 2000 2000 1999 1999 1999 1999	ACC te.
03/23/1999 04/20/2004 11/29/2005 04/04/2007	06/12/2006 10/19/2004 09/17/1998 09/17/1998 09/17/1998 09/17/1998 03/26/2002	WI q.
SINGLE WORKSTAT JTER SYSTEM	GATE W/ELECT OPERATOR #84 STATION 59 STATION 60 UB RD LS 61 STATION 62 Y PINES RD TT	SSETS & IMPROVEMENTS
SOFTWARE PREWIN SINC MULTITRODE COMPUTER SPECTRO PRINTER SCADA SYSTEM	BARB WIRE GATE W/ELECT OPPOWYATT LAND - PUMPING STATILAND LIFT STATION 59 LAND LIFT STATION 60 COUNTRY CLUB RD LS 61 LAND LIFT STATION 62 934 STATELY PINES RD RAMADA WWTP OLD AIRPORT RD LAND REEDY BRANCH SPRAY S OLD AIRPORT RD 112 KING ST VACUUM STATION #48 LAND OAKDALE LIFT STATION # CYPRESS SHORES LIFT STATION CANTERBURY LIFT STATION # CYPRESS SHORES LIFT STATION CANTERBURY LIFT STATION LAND EASEMENT SEWER LIFT LAND LAGOON INDUSTRIAL PA SANITARY SEWER LIFT STATI LAND LAGOON INDUSTRIAL PA SANITARY SEWER LIFT STATI LAND LAGOON INDUSTRIAL PA SANITARY SEWER LIFT STATI LELEVATED STORAGE TANK VACUUM STATION #47 301 GLENBURNIE DR NEW BER WATER RECLAMATION BOSCH LIFT STATION #18	- SEWER FUND ASSETS & Asset Name
14547 14710 14828 14860	14842 2-036-9003 2775 2805 2835 2865 213K-090 7-001-007 7-10413000 7-108-016 7-108-043 8-039-232 8-102-043 8-20315000 8-207-254 8-208-203 8-217-7001 8-217-7001 8-217-7000 8-217-7000	OF NEW BERN SSIMP Asset
14 14 14 14 14 14 14 14 14 14 14 14 14 1	LAN LAN LAN LAN LAN LAN LAN LAN	CITY OF N SEWTOTASSIMP Asse Category Tag.

00.0

2625960.54 6546674.87 422469.71

8-244-4000 NEW BERN WATER RECLAMATION 08/16/1999 S0270 MARTIN MARIETTA QUARRY SITE 06/30/2007 S0612 LAND 15.84 ACRE R GAMES PROPERTY 06/30/2007

LAN LAN LAN

! ! ! !	00.00	00.0	00.0	
37030.00	59829.22	56937.65 74529.80 245182.88	223411.50 657002.45 350264.20 69250.00	
	00.0			
300000.00 7149.41 7149.41 12500.00 71097.59 34940.94 1500.00 1500.00 1500.00 1500.00 1500.00 1500.00	12389511.40	135032.84 146618.40 517989.70	470342.85 1423109.67 734821.32 150000.00	
03/26/2002 03/26/2002 03/26/2002 09/07/2004 01/19/2007 07/01/2007 07/01/2007 07/01/2007 07/01/2007		05/21/1996 02/13/1992 11/04/1993	09/16/1993 05/23/1994 08/25/1993 05/26/1994	11
LAND NEW BERN 7 LAGOONS LAND STATELY PINES WWTP LOT#88 LAND STATELY PINES WWTP LOT#89 EASEMENT - 1248 BRICES CRK RD FENCE - CRUMP FARM RD FENCE - NEW BERN 7 WWTP EASEMENT - 3703 EDGEWOOD DR EASEMENT - 3707 WEDGEWOOD DR EASEMENT - 304 COUNTRY CLUB DR EASEMENT - 108 VIRGINIA LANE EASEMENT - 106 VIRGINIA LANE EASEMENT - 106 VIRGINIA LANE EASEMENT - 106 VIRGINIA LANE		WATER & SEWER TELEMETRY SYSTEM SEWER LNS HWY 17 SOUTH SEWER LINES HAYWOOD FRM, OAKDALE	SEWER LINES WOODROW ANNEXED AREA SEWER LINES PLEASANT HILL/HWY 55 SEWER LINES INST DUFFYFIELD AREA	
0 0 0 0 0 0 80634 80637 81049 81070 81072 81114 81115 81115 81117 81116 81117		\$0121 \$0175 \$0180	\$0195 \$0196 \$0198 \$0199	\$0199 \$0209 \$0202 \$0222 \$0223 \$0273 \$0273 \$0273 \$0273 \$0309 \$0309 \$0319 \$03320
LAN LAN LAN LAN LAN LAN LAN LAN LAN LAN	LAN	LNS LNS LNS	LNS LNS LNS LNS	LNS

90451.80	433132.28 88991.60	183078.18	37218.30	38342.15	45686.16	61220.80	55490.76	27228.24
301507.78	232151.00	310299.85	100590.19	142892.36	175718.80	221280.00	213424.09	104726.62
06/21/2002	FR LAGOON 06/01/1981 MAIN 04/26/1998	01/01/1988	01/01/1999	02/06/2004	06/16/2004	09/10/2003	06/30/2004	06/30/2004
	SEWER LINES INDUSTRIAL FR LAGGON NEW BERN 7 LAGGON FORCE MAIN	SEWER LINES KINGSROW	SEWER LINES SURREY DOWNS	FORCE MAIN EVANS MILLS	SEWER SYSTEM @ CREEKSIDE VLG #1	SEWER LINES @ TABERNA PHS V	"K" STREET SEWER IMPROVEMENTS	BLOOMFIELD ST SEWER IMPROVEMENTS 06/30/2004
80339	S0343 S0348	50361	S0362	81019	S1026	S1034	S1043	S1044
LNS	LNS	LNS	LNS	INS	INS	LNS	LNS	LNS

08-25-17 9 PAGE CITY OF NEW BERN - SEWER FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ FYE Asset.... SEWTOTASSIMP

Category Tag	. Tag	Asset Name	Acq. Date. Ac	Acq. Date. Acquisition Cost Imp	Improvement Value Accum. Depi	Deprec. Imp.Accum.Dep
LNS	S1047	SEWER SYSTEM-THE MEADOWS SUBDIV	10/13/2004	112409.00	28664	54.55
LNS	S1052	SEWER SYSTEM HIDDEN HARBOR	07/28/2005	132325.00	31537	37.22
LNS	S1063	SEWER SYSTEM BRICES CROSSING	06/29/2006	316028.00	69525	25.72
INS	S1066	SEWER SYSTEM TRENT RIVER VILLAS	10/20/2006	173000.00	36906	06.24
LNS	S1067	SEWER SYSTEM - LONGLEAF PINES	10/23/2006	230000.00	49066.	56.24
LNS	S1069	SEWER SYSTEM-ARBOR GREEN SUBDIV	10/03/2006	192500.00	41387.	37.07
LNS	S1071	SEWER SYSTEM SELLHORN HEIGHTS	07/26/2004	108111.00	2792	29.45
LNS	S1073	SEWER SYSTEM - DERBY PK PHASE V	04/29/2005	228399.00	55577	77.82
INS	S1074	CAROLINA COLOURS SIENNA WOODS 1	10/27/2006	441708.00	94231	31.04
TNS	S1076	SEWER SYSTEM - FLAMINGO OAKS	12/28/2006	217135.00	45598	38.14
TNS	S1077	SEWER SYSTEM - WEST CROSSROADS	01/25/2007	381915.00	79566	56.25
LNS	S1081	SANDY POINT STEP SYSTEM	07/01/2006	665712.98	14645	56.64
LNS	S1082	CAROLINA COLOURS SEWER EXT.	09/30/2006	325324.62	6994	15.09
LNS	S1085	VERIDIAN NEIGHBORHOOD SEWER SYS	05/18/2007	108778.00	21937	37.30
INS	S1086	FOREST REACH	06/07/2007	195310.00	39387	37.92
INS	S1088	CAROLINA COMMONS	06/07/2007	258696.90	52170	70.36
INS	S1089	BRICES CROSSING SUBDIVISION	06/07/2007	204010.00	41142	12.42
TNS	S1090	CROATAN WOODS SUBDIVISION	03/25/2007	111540.00	2286	55.70
INS	S1092	OLD CHERRY PT RD SEWER IMPROVMTS	06/30/2007	704218.86	140844	14.00
LNS	S1096	TOWNSHIP 7 SEWER IMPROVEMENTS	02/13/2012	5362520.79	58093	39.45
LNS	S1102	OLD CHERRY PT RD SEWER SYSTEM	04/20/2007	635500.00	129218	18.74
INS	S1104	DERBY PARK VI SEWER SYSTEM	11/14/2007	122000.00	23586	36.28
TNS	S1105	SELLHORN HEIGHTS PHASE IV SEC 6	11/15/2007	318245.00	61527	27.56
TNS	S1109	NEW STREET PROJECT	06/30/2008	600503.87	108090	90.72
LNS	S1123	CRAEBERNE FOREST - SEWER SYSTEM	03/12/2009	265539.08	44257	57.00
LNS	S1125	SEWER SYSTEM - BRICES CROSSING	02/27/2009	309583.00	5159	51597.00

	0 0 0 0		00.00	08-25-17 Imp.Accum.Dep	
43008.83 45838.44 35717.64 22164.69 46364.00 49228.56 21846.60 3306.68	9760224.34 21698.63 79407.12	1795025.14 88754.22 5573009.70 107124.84 164841.15	, o c o o o o u t	PAGE 7 Accum. Deprec. Imp	50329.44 51805.98 68040.00 70860.02 25206.00 229666.80 86708.16
				Value	00.0
266034.00 254657.00 255126.03 143000.00 347731.76 410239.49 233028.75 76310.50	37191881.60 47777.70 244331.82	1795025.14 88754.22 8741973.73 184301.25 277625.79	169454.72 20631581.17 561351.00 129751.00 67306.55 2035679.00 76254.00	ACCUMULATED DEPRECIATION @ FYE	167763.15 153500.00 201600.00 220860.40 126031.32 344500.39 315300.00
06/15/2009 07/01/2008 07/01/2010 09/21/2009 10/28/2010 07/08/2011 10/08/2013 05/01/2015	06/04/2008	06/01/1964 08/01/1964 12/20/1991 04/11/1994 09/16/1993	05/13/199/ 12/09/1997 06/30/2004 12/09/1998 11/01/2000 06/17/2002 04/26/1987 10/20/2002	WITH 4. Dat	06/30/2005 01/15/2004 01/15/2004 09/14/2004 06/30/2007 06/30/2007
BAYBERRY PARK - SEWER POLLOCK ST SEWER PUMPING STATION AND FORCE MAIN CROATAN CROSSING SEWER SYSTEM TRYON PALACE CENTER UNDERGROUND NORTHWEST INTERCEPTOR REHAB PROJ HARDEE FARMS PHASE 1 A, B & D SEWER SYSTEM - HARDEE FARMS WORK ORDERS FY97	WATEWATER MAINTENANCE BUILDING LIFT STATION #11 UPGRADE	E DISPOSAL PLANT & FACEERING PLANS WASTE TRM TREATMENT PLANT M PUMP STATION WOODROW	LIFT STATION#52 MAIN STA TABERNA WASTE WIR TR PLT BLDG-ADDS/RENOV WASTE TREATMENT PLANT UPGRADE TABERNA SEWER LNS &LIFT STATION LIFT STATION @ BANGERT SCHOOL METAL BUILDING 40'X100' NEW BERN 7 LAGOONS & EQUIPMENT NEUSE WOODS APTS - SEWER DIFFUSER PROJECT	BERN - SEWER FUND ASSETS & IMPROVEMENTS Asset Name	TAYLOR LIFT STATION BEECH GROVE MHP LIFT STATION BEECH GROVE MHP GRAVITY COLL SYS LIFT STATION #84 - DERBY PARK V DECHLORINATION FACILITY SYSTEM BRICES CROSSING LS LIFT STATION BRICES CROSSING
\$1127 \$1135 \$1136 \$1137 \$1141 \$1147 \$1171 \$1171 \$1190	1106 S0013	0 \$0019 \$0020 \$0117 \$0211 \$0212	\$0218 \$0252 \$0274 \$0275 \$0317 \$0619 \$0633 \$1008	OF NEW SSIMP Asset	\$1017 \$1039 \$1040 \$1051 \$1054 \$1058
LNS LNS LNS LNS LNS LNS LNS LNS LNS	** LNS PLT	PLT PLT PLT PLT PLT	PLT	CITY SEWTOTA: Category	PLT PLT PLT PLT PLT PLT

	0	00.00		
100750.8 107392.3 38956.1 2792.4 4340.5 0.0	17859572.36 4349.28 6046.56 6046.56	6442.4	14603.36 71852.00 92696.00 139677.00 21651.07 63587.00 12206.35 19118.68 17023.66 50523.73 17391.26 50523.73 0.00 19685.18 64587.57 0.00 243390.00 18160.78 18140.18 18787.02 14315.79 14931.72 23234.44 19209.60	19835.78
0	0 000	0.00		
151126.0 715948.6 346277.9 35902.2 52085.7 72646.5	39429373.99 8364.00 11627.00	1618.0	14603.36 71852.00 92696.00 139677.00 21651.07 63587.00 12206.35 19118.68 17023.66 50523.73 17391.26 50523.73 0.00 243390.00 243390.00 18160.78 18140.18 18787.02 14315.79 16142.26 25578.84	22455.88
06/30/2007 06/30/2011 01/02/2013 04/30/2016 03/31/2016 06/30/2017	06/30/2004 06/30/2004 06/30/2004		08/27/1981 03/27/1991 04/09/1998 02/09/2001 06/20/2001 04/02/2002 11/12/2002 11/12/2002 11/13/2003 10/26/2004 01/22/2004 01/22/2004 01/22/2004 11/18/2004 01/20/2005 01/20/2005 01/20/2006 01/20/2006 01/20/2006 01/20/2006 01/20/2008 03/30/2007 03/30/2007 03/30/2008 03/11/2008 06/02/2008	02/01/2013
LIFT STATION #10-TRENT COURT WNB REGIONAL LIFTSTATION HWY 17S SEWER IMPROVEMENTS LIFT STATION #16 UPGRADE LIFT STATION #30 UPGRADE LIFT STATION #30 UPGRADE	750 KVA PADMOUNT TRANSFORMER 1500 KVA PADMOUNT TRANSFORMER 1500 KVA PADMOUNT TRANSFORMER		LOADER FRONT END (T-17) 1991 CHEVROLET TRUCK S-27 1998 FORD BOOM TRUCK S-6 2000 FORD SEWER MACHINE S-20 2001 DODGE 3500 S-17 2002 INTERNATIONAL DUMP S-3 2003 FORD ESCAPE T-6 2003 FORD ESCAPE T-8 2004 DIAMOND DUMP TRUCK T-12 2005 CHEVROLET ASTRO VAN T-13 2004 DIAMOND 4X2 S-7 FORD F350 4X2 CREW CAB RR-1 2005 FORD TRK /W DUMP BODY T-2 2005 FORD CARGO VAN L-2 VACTOR VACCUM JET RODDER S-13 2005 FORD TRUCK S-32 2008 FORD F250 S-51 2008 FORD F250 S-51 2008 FORD F250 S-52 2008 FORD F250 S-51 2008 FORD F250 S-51 2008 FORD F250 S-51 2008 FORD F250 S-51 2008 F-250 TRUCK S-54 2008 F-250 TRUCK S-55 2008 F-250 TRUCK S-56 2008 F-250 TRUCK S-56 2008 F-250 TRUCK S-56 2008 F-250 TRUCK S-56	2013 F250 4X2 PICKUP TRUCK S-16
\$1080 \$1132 \$1158 \$1217 \$1217 \$1218	15123 15124 15147		00200 00300 00583 00646 00675 00694 00721 00721 00723 00721 00721 00721 00723 00721 00	8960A
PLT PLT PLT PLT PLT PLT **	PLT TRM TRM TRM	TRM	VEH	VEH

	08-25-17	Accum.Dep		00.0
19835.78 17684.18 17458.35 10428.24 10428.24 9822.60	PAGE 8	Acq. Date. Acquisition Cost Improvement Value Accum. Deprec. Imp.Accum.Dep	2216.82 2216.82 467.86 542.28	0 1248715.01
	IATION @ FYE	: Improvement Valu	7 2 2 2	0.00
22455.88 24675.53 29928.52 26070.48 26070.48 34667.95	IULATED DEPRECI	equisition Cost	22167.95 22167.95 28071.87 32536.61	1447928.45
02/01/2013 12/03/2013 08/07/2014 06/30/2015 06/30/2015	INTS WITH ACCUM	Acq. Date. Ac	12/28/2016 12/28/2016 05/23/2017 05/23/2017	i
2013 F250 4X2 PICKUP TRUCK S-14 2013 FORF F-150 4X2 T3 2015 F-250 4X2 SUPERCAB S-60 FORD F250 4X4 TRUCK S-18 FORD F250 4X4 TRUCK S-21 2016 FORT E350 CUTAWAY VAN	CITY OF NEW BERN - SEWER FUND ASSETS & IMPROVEMENTS WITH ACCUMULATED DEPRECIATION @ TOTASSIMP	Asset Name	2017 F-150 REGULAR CAB T-22 2017 F-150 REGULAR CAB T-5 2017 F-250 148" WH BASE S26 2017 F-250 164" WH BASE S31	
V0969 V1002 V1058 V1059 V1079	CITY OF NEW B	Category Tag	V111 V1110 V1129 V1130	
VЕН VЕН VEH VEH VEH	CII	Categoi	VEH VEH VEH VEH	* * VEH

0.00

94453442.20 1087023.79 31447377.19 0.00

Grant Depreciation by Fund

						Grant Proceeds as a Total Accum Depr on	Total Accu	m Depr Acc	um Depr on	
Fund	Project	Grant/Reim Amount	n Amount	Total As	Total Assets Value	percent of Asset on Asset	on Asset	Gra	Grant by Percent	
4513	4513 Trent Woods Sewer Construction	\$	8,105,483	\$	11,131,589	72.82%	\$ 2,	\$ 989'800	72.82% \$ 2,003,686 \$ 1,458,987	п
4511	4511 Wastewater Improvement	₩	8,930,624 *	\$	10,651,296	83.85% \$	\$	\$ 000,611	92,776	11
4512	4512 Wastewater Treatment Plant Upgrade	\$	500,000	\$	20,631,581	2.42%	\$ 6,	2.42% \$ 6,705,264 \$	162,500	в
			17,536,107							Total

Accum Depr on Grant by Useful Life \$ 1,458,987 \$ 99,776 \$ 162,500 \$ 1,727,261

*Fund 4511					
	Asset	Accum Depr			
80270	6,546,674.87	•	61,46%	5,489,087.02	
8-244-4000	2,625,960.54	•	24.65%	2,201,747.64	
80556	30,000.00	•	0.28%	25,153.63	
50262	119,000.00	\$ 119,000	1.12%	99,776.05	83.85%
S0612	422,469.71	\$	3.97%	354,221.50	
8-242-096	\$ 70.191.07 \$	ν,	8.52%	760,638.16	
	10,651,296.19	119,000.00	100%	100% 8,930,624.00	

APPENDIX E

Flow Rate Determination, 15A NCAC Subchapter 2T .0114

15A NCAC 02T .0114 WASTEWATER DESIGN FLOW RATES

Medical, dental, veterinary facilities

- (a) This Rule shall be used to determine wastewater flow rates for all systems covered by this Subchapter unless alternate criteria are provided by a program specific rule and for flow used for the purposes of 15A NCAC 02H .0105. These are minimum design daily flow rates for normal use and occupancy situations. Higher flow rates may be required where usage and occupancy are atypical, including, those in Paragraph (e) of this Rule. Wastewater flow calculat ions must take hours of operation and anticipated maximum occupancies/usage into account when calculating peak flows for design. (b) In determining the volume of sewage from dwelling units, the flow rate shall be 120 gallons per day per bedroom. The minimum volume of sewage from each dwelling unit shall be 240 gallons per day and each additional bedroom above two bedrooms shall increase the volume by 120 gallons per day. Each bedroom or any other room or addition that can reasonably be expected to function as a bedroom shall be considered a bedroom for design purposes. When the occupancy of a dwelling unit exceeds two persons per bedroom, the volume of sewage shall be determined by the maximum occupancy at a rate of 60 gallons per person per day.
- (c) The following table shall be used to determine the minimum allowable design daily flow of wastewater facilities. Design flow rates for establishments not identified below shall be determined using available flow data, water-using fixtures, occupancy or operation patterns, and other measured data.

Type of Establishments	Daily Flow For Design
Barber and beauty shops	
Barber Shops	50 gal/chair
Beauty Shops	125 gal/booth or bowl
Businesses, offices and factories	
General business and office facilities	25 gal/employee/shift
Factories, excluding industrial waste	25 gal/employee/shift
Factories or businesses with showers or food preparation	35 gal/employee/shift
Warehouse	100 gal/loading bay
Warehouse – self storage (not including caretaker residence)	1 gal/unit
Churches	
Churches without kitchens, day care or camps	3 gal/seat
Churches with kitchen	5 gal/seat
Churches providing day care or camps	25 gal/person (child & employee)
Fire, rescue and emergency response facilities	
Fire or rescue stations without on site staff	25 gal/person
Fire or rescue stations with on-site staff	50 gal/person/shift
Food and drink facilities	
Banquet, dining hall	30 gal/seat
Bars, cocktail lounges	20 gal/seat
Caterers	50 gal/100 sq ft floor space
Restaurant, full Service	40 gal/seat
Restaurant, single service articles	20 gal/seat
Restaurant, drive-in	50 gal/car space
Restaurant, carry out only	50 gal/100 sq ft floor space
Institutions, dining halls	5 gal/meal
Deli	40 gal/100 sq ft floor space
Bakery	10 gal/100 sq ft floor space
Meat department, butcher shop or fish market	75 gal/100 sq ft floor space
Specialty food stand or kiosk	50 gal/100 sq ft floor space
Hotels and Motels	
Hotels, motels and bed & breakfast facilities,	
without in-room cooking facilities	120 gal/room
Hotels and motels, with in-room cooking facilities	175 gal/room
Resort hotels	200 gal/room
Cottages, cabins	200 gal/unit
Self service laundry facilities	500 gal/machine

Medical or dental offices	250 gal/practitioner/shift
Veterinary offices (not including boarding)	250 gal/practitioner/shift
Veterinary hospitals, kennels, animal boarding facilities	20 gal/pen, cage, kennel or stall
Hospitals, medical	300 gal/bed
Hospitals, mental	150 gal/bed
Convalescent, nursing, rest homes without laundry facilities	60 gal/bed
Convalescent, nursing, rest homes with laundry facilities	120 gal/bed
Residential care facilities	60 gal/person
Parks, recreation, camp grounds, R-V parks and other outdoor activit	ty facilities
Campgrounds with comfort station, without	
water or sewer hookups	75 gal/campsite
Campgrounds with water and sewer hookups	100 gal/campsite
Campground dump station facility	50 gal/space
Construction, hunting or work camps with flush toilets	60 gal/person
Construction, hunting or work camps with chemical or	
portable toilets	40 gal/person
Parks with restroom facilities	250 gal/plumbing fixture
Summer camps without food preparation or laundry facilities	30 gal/person
Summer camps with food preparation and laundry facilities	60 gal/person
Swimming pools, bathhouses and spas	10 gal/person
Public access restrooms	325 gal/plumbing fixture
Schools, preschools and day care	323 gan prantoning intent
	25 gal/person (child & employee)
Day care and preschool facilities	15 gal/student
Schools with cafeteria, gym and showers	12 gal/student
Schools with cafeteria	10 gal/student
Schools without cafeteria, gym or showers	60 gal/person (student & employee)
Boarding schools	oo gan person (student & employee)
Service stations, car wash facilities	250 cal/plumbing fixture
Service stations, gas stations	250 gal/plumbing fixture
Car wash facilities (if recycling water see Rule .0235)	1200 gal/bay
Sports centers	50 cal/lana
Bowling center	50 gal/lane
Fitness, exercise, karate or dance center	50 gal/100 sq ft
Tennis, racquet ball	50 gal/court
Gymnasium	50 gal/100 sq ft
Golf course with only minimal food service	250 gal/plumbing fixture
Country clubs	60 gal/member or patron
Mini golf, putt-putt	250 gal/plumbing fixture
Go-kart, motocross	250 gal/plumbing fixture
Batting cages, driving ranges	250 gal/plumbing fixture
Marinas without bathhouse	10 gal/slip
Marinas with bathhouse	30 gal/slip
Video game arcades, pool halls	250 gal/plumbing fixture
Stadiums, auditoriums, theaters, community centers	5 gal/seat
Stores, shopping centers, malls and flea markets	
Auto, boat, recreational vehicle dealerships/showrooms	
with restrooms	125 gal/plumbing fixture
Convenience stores, with food preparation	60 gal/100 sq ft
Convenience stores, without food preparation	250 gal/plumbing fixture
Flea markets	30 gal/stall
Shopping centers and malls with food service	130 gal/1000 sq ft
Stores and shopping centers without food service	100 gal/1000 sq ft
Transportation terminals – air, bus, train, ferry, port and dock	5 gal/passenger
-	

AGENDA ITEM COVER SHEET

Agenda Item Title: Consider Adopting Resolution to accept and approve Martin Marietta Park Master Plan. Date of Meeting 4/10/2018 Ward # if applicable Ward 5 If multiple, list: Person Submitting Item: Mr. Foster Hughes **Department** Parks & Recreation Date of Public Hearing Call for Public Hearing No **Explanation of Item:** Martin Marietta Materials, Inc. donated approximately 55 acres of real property to the City of New Bern to be developed as a multi-purpose park. Mr. Foster Hughes and Mike Norris, with McGill Associates will present a power point presentation. **Actions Needed by Board:** Adopt the Resolution. Is item time sensitive? No Will there be advocates/opponents at the meeting? Select... **Backup Attached:** Resolution Memo Cost of Agenda Item: N/A If this item requires an expenditure, has it been budgeted and are funds available and certified by the Finance Director: Select... Additional notes:



Aldermen

Sabrina Bengel Jameesha Harris Bobby Aster Johnnie Ray Kinsey Barbara J. Best Jeffrey T. Odham Foster Hughes, CPRE

Dana E. Outlaw Mayor

Mark A. Stephens City Manager



Memo To: Mayor and Board of Aldermen

From: Foster Hughes, CPRE Parks and Recreation Director

Re: Adopt Resolution to accept and approve the Martin Marietta Park Master Plan

Background Information:

Martin Marietta Materials, Inc. donated approximately 55 acres of real property to the City of New Bern in September 2017 so the city may pursue plans to develop the property as part of a city park with an outdoor amphitheater to host local and regional music, theater, and dance performances; and other recreational opportunities. Mike Norris, Project Manager and Foster Hughes, Park & Recreation Director will present a power point presentation.

Recommendation:

The Parks and Recreation Department recommends accepting and approving adoption of a Resolution to accept and approve the Martin Marietta Park Master Plan.

If you have any questions concerning this matter, please call.

RESOLUTION

WHEREAS, Martin Marietta donated 55 acres of land along South Glenburnie Road to the City of New Bern in September 2017; and

WHEREAS, the New Bern Parks and Recreation Department has held several public input meetings and community surveys in regards to the Martin Marietta Park Master Plan, that will be developed by the consulting engineering firm McGill Associates and Mike Norris, Project Manager; and

WHEREAS, the public input gave residents the opportunity to review plans and provide input about the various types of amenities and programs they would like to see at the proposed new park.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

That the Master Plan for the Martin Marietta Park, a copy of which is attached hereto and incorporated herein by reference, is hereby approved.

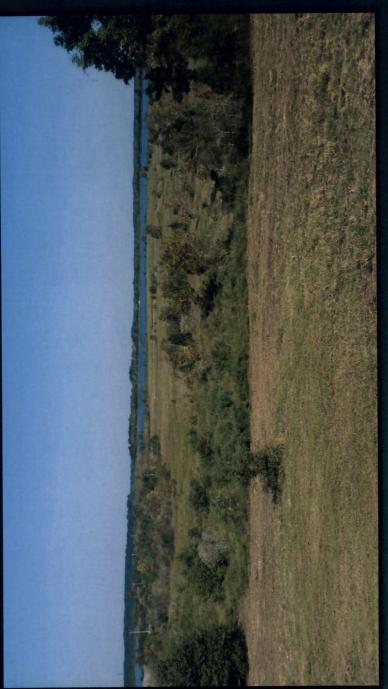
ADOPTED THIS 10th DAY OF APRIL 2018.

)R

Martin Marietta Park Master Plan

Public Meeting – March 12th, 2018

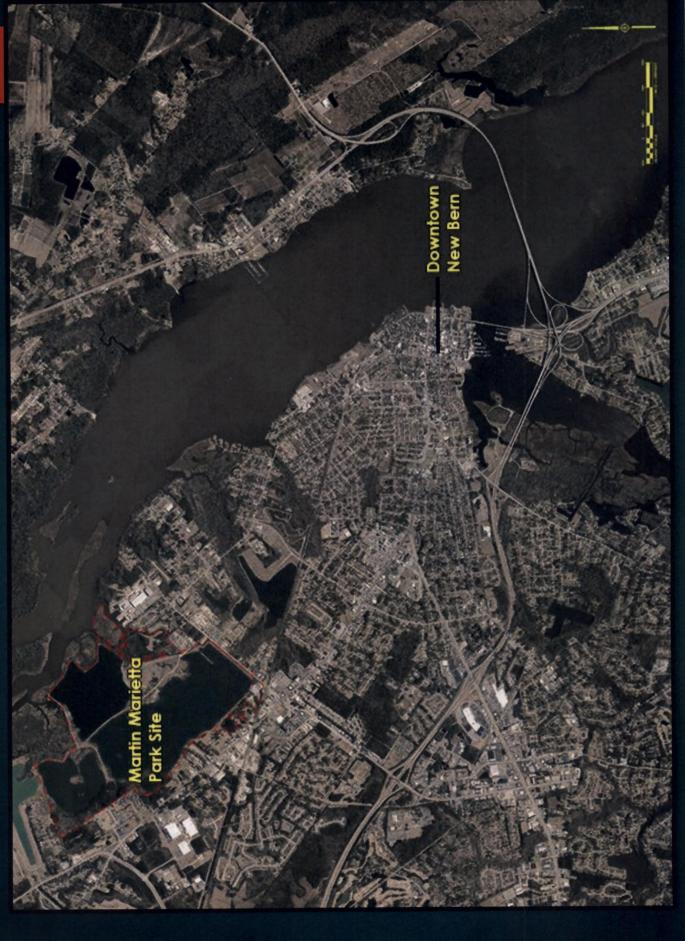








Site Analysis - Vicinity Map





Site
Location
850+
Acres

Site Concept – Overall Area



Site Concept – Day Use Area

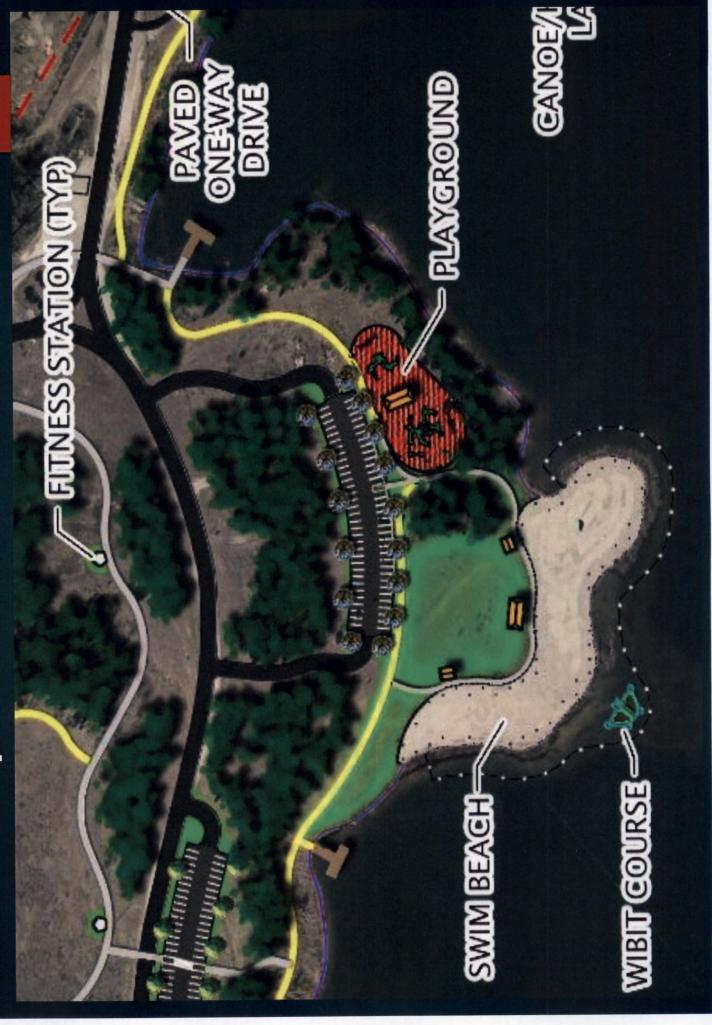


-CANOE/KA TO NEUSE OVERFILOW PARKING AREA FITNESS STAT TIENT CAMPING AREA Site Concept – Adventure Area ——ZIPUNES Summund in the second s SKATEBOARD CUIMBING WALL PIGNIC -SHELTER BIKE PUMP COURSE

Site Concept - Amphitheater



Site Concept – Swim Beach Area



Site Concept – Boathouse Area



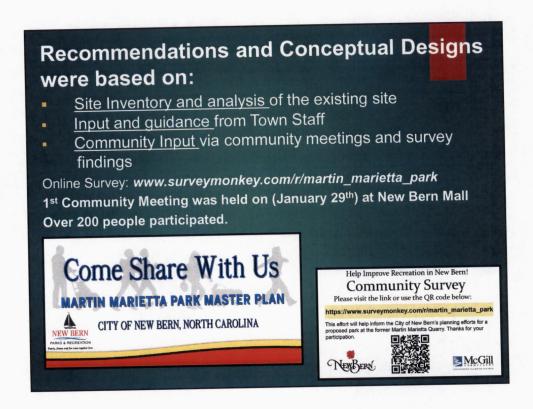


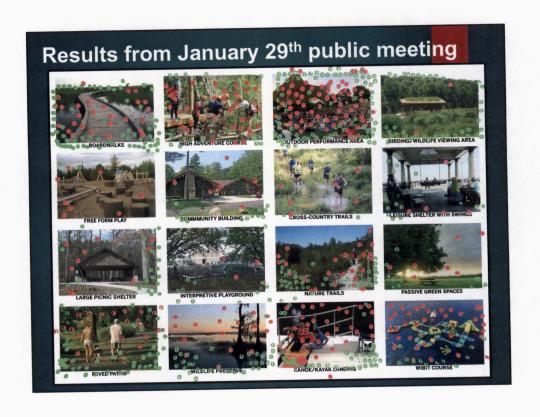
Scope of work:

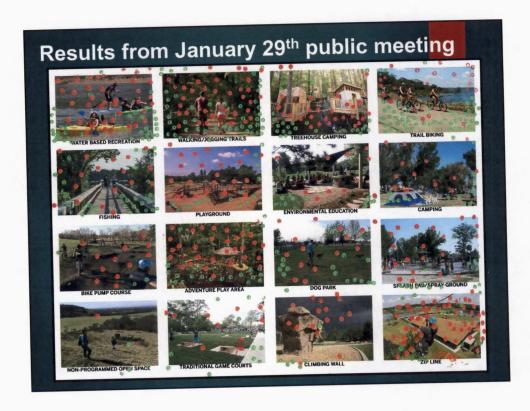
Complete a Site Specific Master Plan for land donated by Martin Marietta Quarry located on S. Glenburnie Road.

- Site Assessment
- Needs Assessment/Public Meetings
- Design Consideration
- Conceptual Design







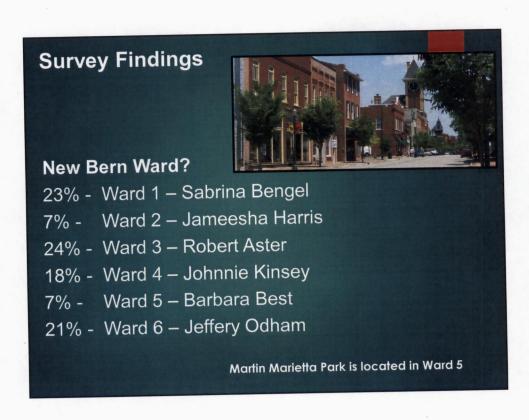


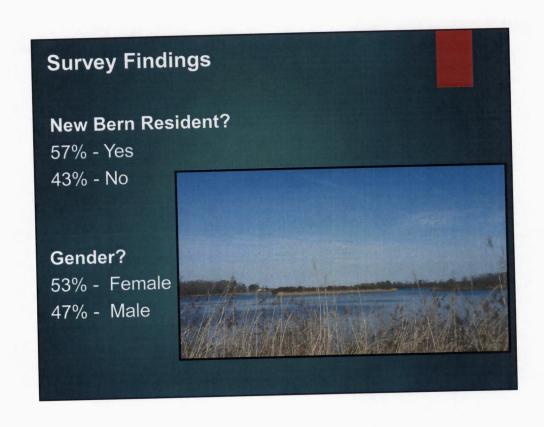
Public Preference – Sticker Exercise Results

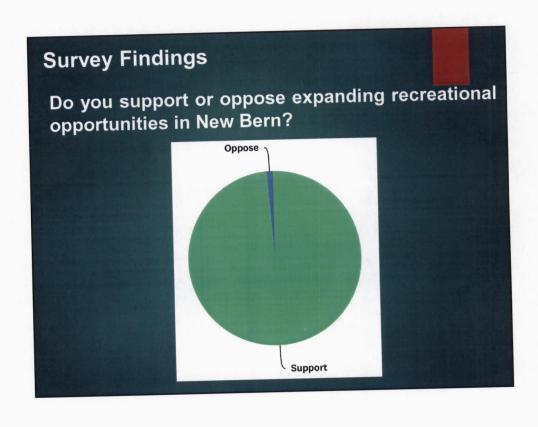
- Outdoor Performance Area (150)
- . Boardwalks (99)
- . Trail Biking (86)
- . Walking/Jogging Trails (83)
- . Water-Based Recreation (81)
- . Zip Line (80)
- Nature Trails 69)
- . Canoe/Kayak Landing (69)
- . Paved Paths (63)
- . Wildlife Preserve (57)
- . Treehouse Camping (54)
- . Adventure Play (53)
- · High Adventure Course (49)
- . Fishing (49)
- . Wibit Course (46)
- . Playground (40)

- . Birding/Wildlife View Area (39)
 - Dog Park (35)
- . Large Picnic Shelter (32)
- . Camping (28)
- · Environmental Education (25)
- . Splash Pad (25)
- . Climbing Wall (21)
- . Community Building (21)
- · Traditional Game Courts (20)
- . Leisure Shelter with Swings (19)
 - . Bike Pump Course (16)
 - . Free Form Play (10)
 - . Passive Green Spaces (16)
 - Interpretive Playground (14)
- . Cross Country Trails (9)
 - Non-Programmed Open Space (5)









Survey Findings

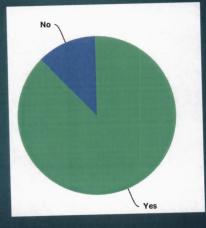
The top ten most important recreation amenities (in order from most to least important) to survey respondents were:

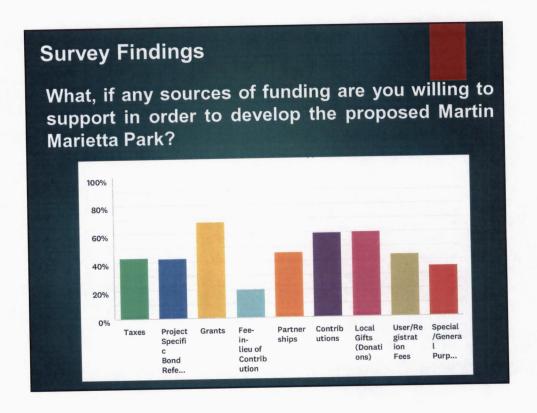
- Walking/Running Trails
- Open/Natural Space
- Outdoor Performance Stage
- Canoeing, Kayaking, Paddle Boarding
- Hiking

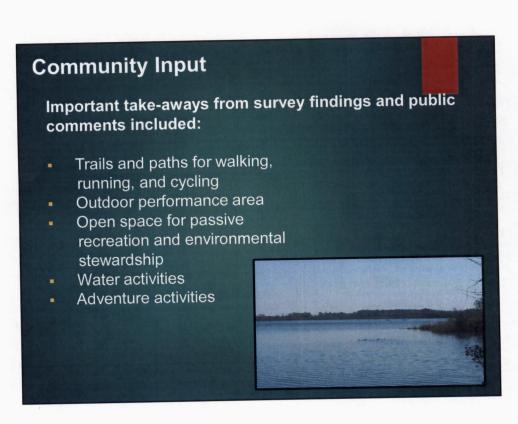
- Playground
- Bicycle Trails
- Picnic Shelter
- Adventure Course
- (ropes, rock wall, zipline)
- **Environmental Education**

Survey Findings

Would you be willing to pay a nominal fee to attend an event or use a special facility?

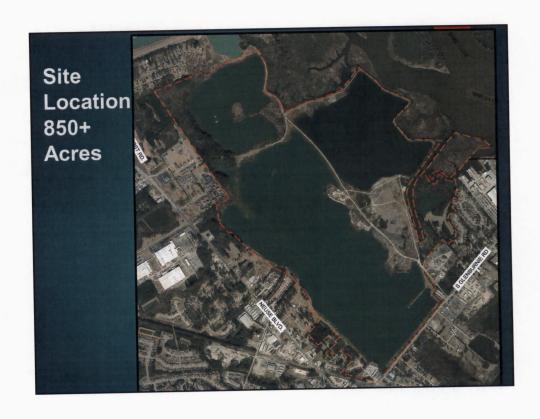




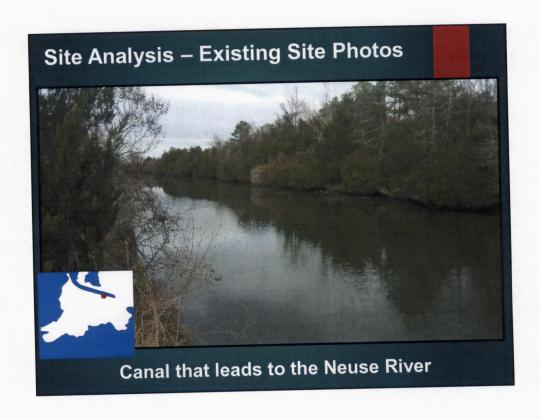


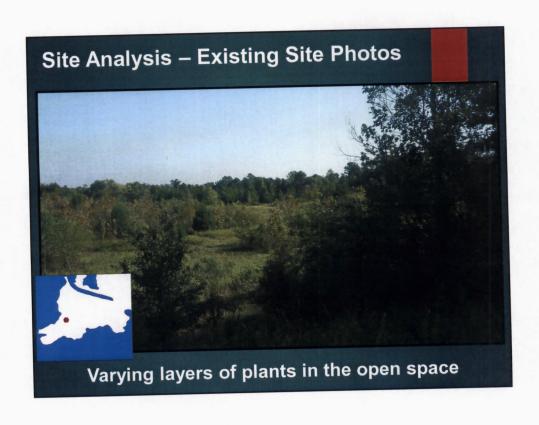


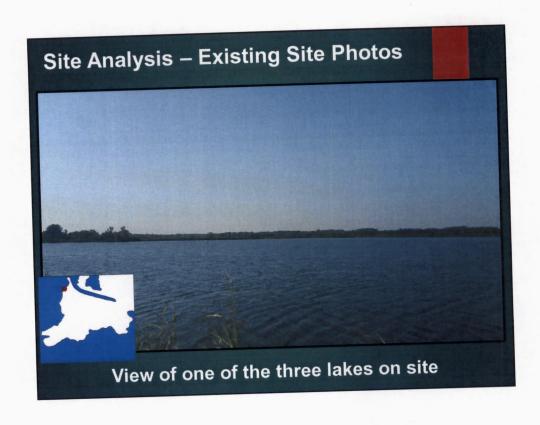


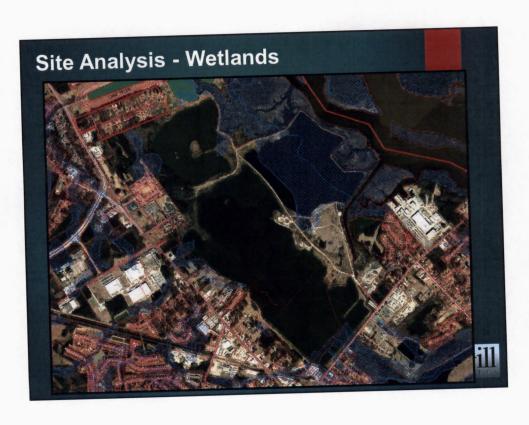














Proposed Park Elements

Special Events

Outdoor Performance Area

Multi-use Trails

- Paved Paths
- Nature Trails
- Walking Jogging Trails
- Boardwalks

Adventure Activities

- Zipline
- Ropes Course
- Rock Climbing
- Bike Pump Course
- Skate Park
- Camping

Water Activities

- Small Boating Activities
- Wibit Course
- Swim Beach
- Fishing Piers
- Water Access

Day Use Activities

- Playground
- Fitness Stations
- Community Building
- Picnic Shelters

Natural Environments

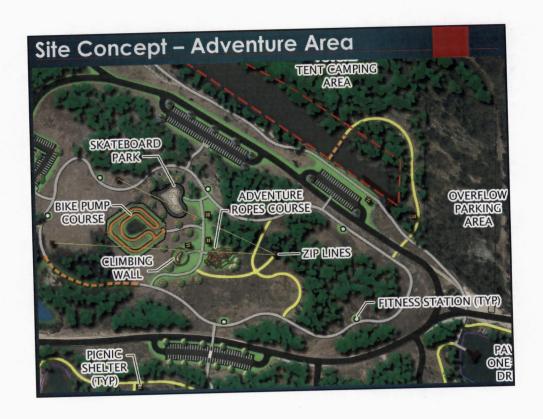
- Observation Tower
- Preserved Ecosystems















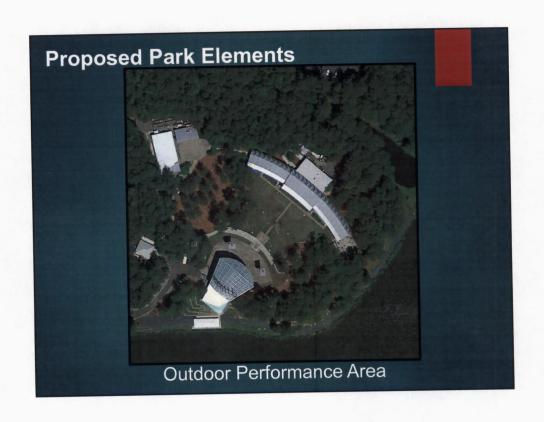


Proposed Park Elements Special Events

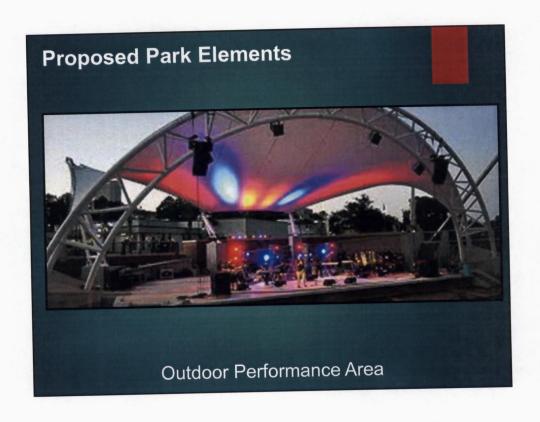
Outdoor Performance Area Considerations:

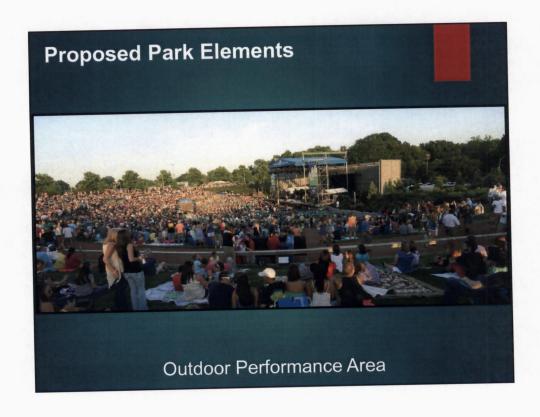
- Capacity for a variety of event sizes (5,000+/-)
- Site location (Relationship to other park elements)
- Site views
- Raised stage
- Sun angles/Orientation
- Durability/Wind resistance/UV resistance







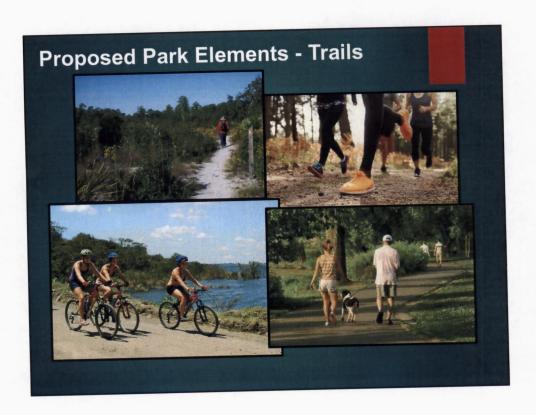




Proposed Park Elements Multi-Use Trail

Considerations:

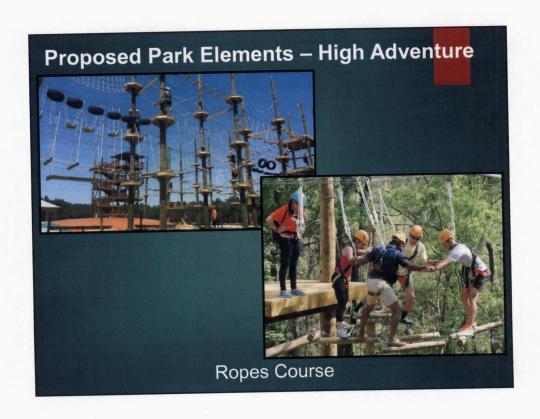
- Bike/Pedestrian
- Connectivity
- Accessibility
- User capacity
- Safety
- Trail width (varies)
- Environmentally friendly
- Maintenance

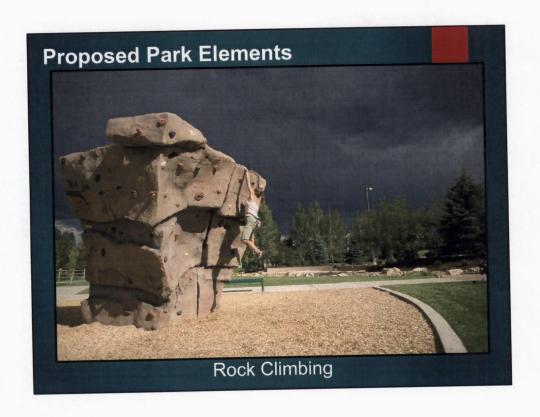


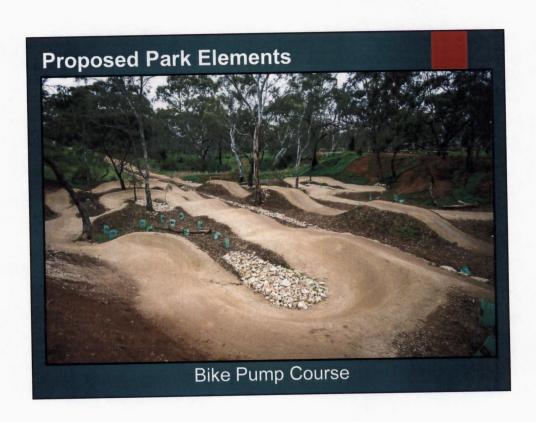






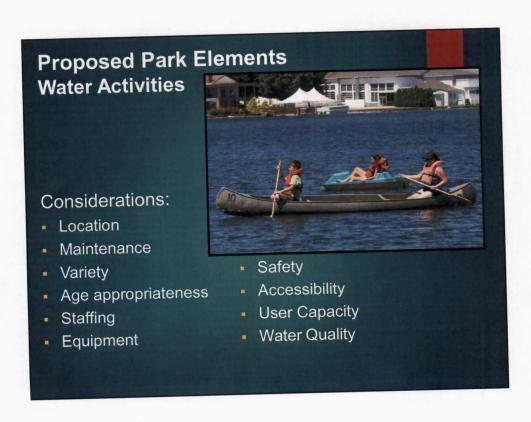


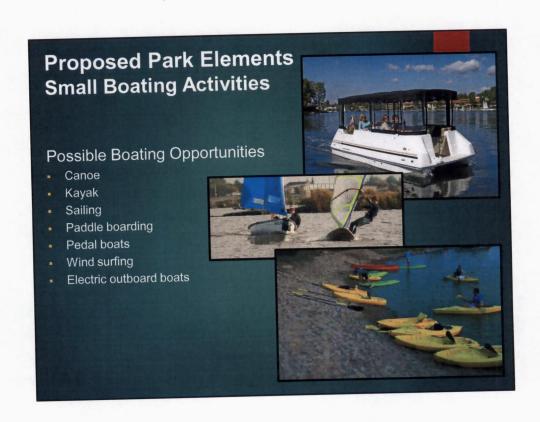


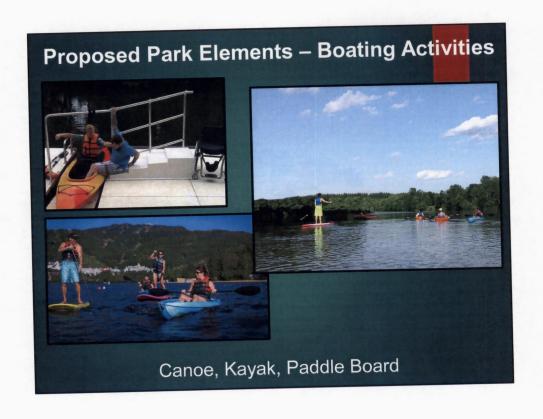


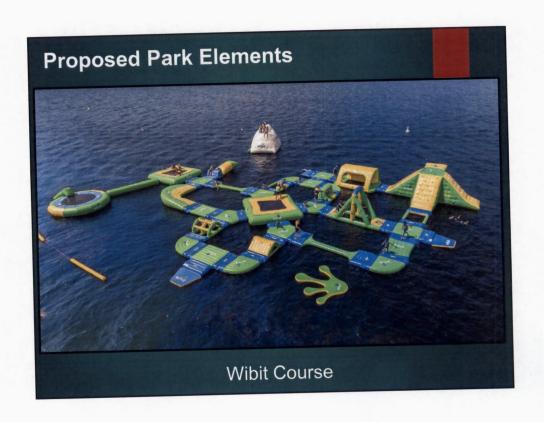


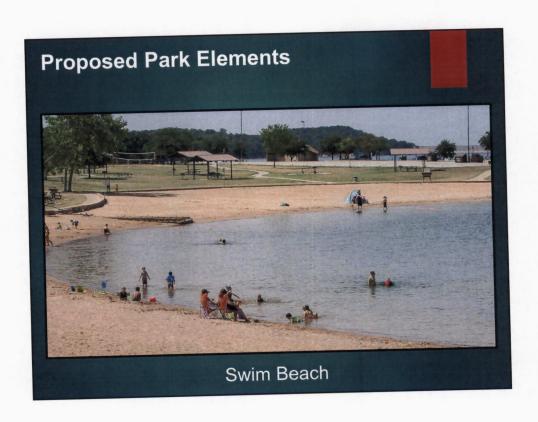




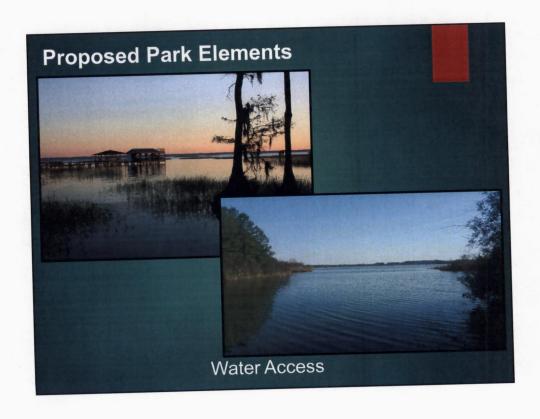










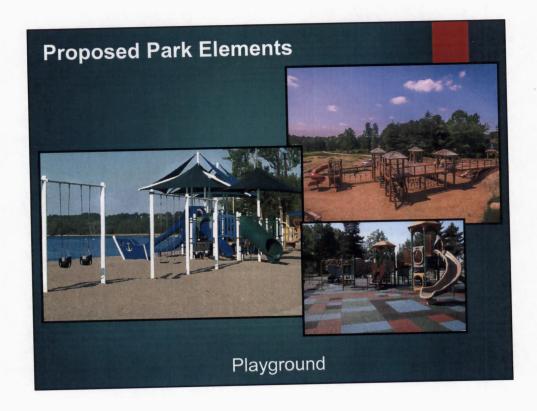


Proposed Park Elements Day Use Amenities

Considerations:

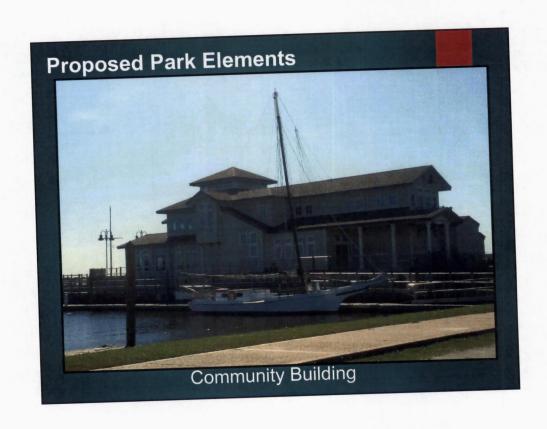
- Restrooms
- Maintenance facilities
- Playgrounds
- Court games
- Unprogrammed play areas
- Amenity relationships
- Shade structures

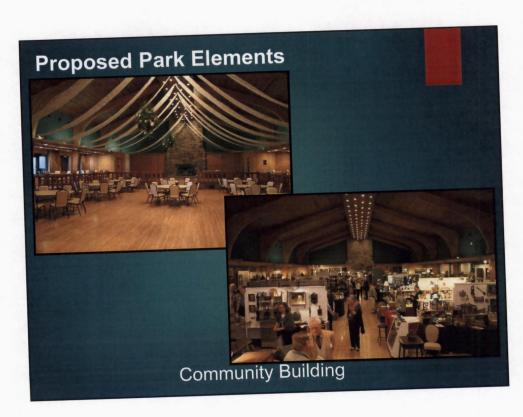
- User experience
- Playground surface?
 (Rubberized, Mulch, Sand, etc.)
- Landscaping
- Safety (Lighting, Fencing, etc.)
- Concessions



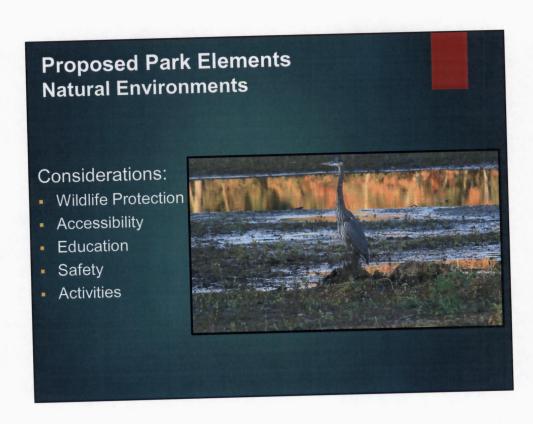






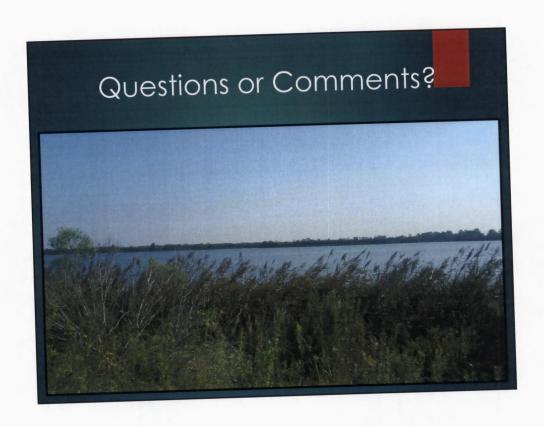












AGENDA ITEM COVER SHEET

Agenda Item Title:

Consider adopting a resolution authorizing the City Manager to execute on behalf of the City of New Bern all contract documents and change orders within the contract amount for the 2018 Street Resurfacing Contract (Contract No. 18-003).
Date of Meeting 4/10/2018 Ward # if applicable Multiple Wards If multiple, list: 1, 2, 3, 4, 5
Department Public Works Person Submitting Item: Matt Montanye
Call for Public Hearing No Date of Public Hearing
Explanation of Item: Certified bids have been received and the Public Works Director recommends the Board adopt resolution authorizing the City Manager to execute on behalf of the City of New Bern all contract documents and change orders within the contract amount for the 2018 Street Resurfacing Contract.
Actions Needed by Board:
Adopt Resolution
Is item time sensitive? $\underline{\text{No}}$ Will there be advocates/opponents at the meeting? $\underline{\text{No}}$ Backup Attached:
Memo Resolution Bid Tabulation Statement of Experience Plans
Cost of Agenda Item: \$976,130
If this item requires an expenditure, has it been budgeted and are funds available and certified by the Finance Director: <u>Select</u>
Additional notes:



Public Works Department P.O. Box 1129, 1004 S. Glenburnie Road New Bern, N.C. 28563-1129 Phone: (252) 639-7501

Fax: (252) 636-1848

March 23, 2018

Memo to:

From:

Re:

Matt Montanye, Director of Public Works platfue 2 3/93/18

Consider adopting a resolution City of Nico. Consider adopting a resolution authorizing the City Manager to execute on behalf of the City of New Bern all contract documents and change orders within the contract amount

for the 2018 Street Resurfacing Contract (Contract No. 18-003).

Background Information:

The 2018 Street Resurfacing Contract was publicly advertised on Sunday, February 11, 2018, and a pre-bid meeting was held on February 27, 2018. The City received only two qualified bids. Therefore, on March 13, 2018, the project was publicly re-advertised and an effort was made by staff to gain interest from additional contractors. On Thursday, March 22, 2018, the City received three qualified bids with two additional contractors submitting no bid, with the lowest bid being in the amount of \$976,130. This project is scheduled to begin within the next 30 days and has a contract time of 180 days. For your reference, this project will consist of the following streets and are depicted on the attached map.

FY-18 Resurfacing Contract					
Ward	Road	<u>From</u>	<u>To</u>		
Ward 1	Jefferson Avenue	Tryon Road	Wilson Street		
Ward 1	Cleveland Street	Jefferson Avenue	Franklin Avenue		
Ward 1	Wilson Street	Jefferson Avenue	Franklin Avenue		
Ward 1	Jackson Street	Franklin Avenue	Cul-de-sac		
Ward 1	Franklin Avenue	Wilson Street	Cleveland Street		
Ward 2	Red Robin Lane	Trent Road	MLK Blvd.		
Ward 2	Blue Jay Court	Red Robin Lane	Cul-de-sac		
Ward 3	Lawson Creek	Parking Lot	Boat Ramp		
Ward 4	Derby Park Ave	Derby Court	Cul-de-sac		
Ward 4	Derby Court	Derby Park Avenue	Cul-de-sac		
Ward 4	Tobiano Drive	Derby Park Avenue	Elizabeth Avenue		
Ward 5	Oaks Road	Simmons Street	Jack Smith Creek Bridge		
Ward 5	Oaks Road	Neuse Blvd.	Watson Avenue		

As an additional point of reference, I have updated the data illustrating the amount of paving completed from FY-2015 through FY-2018 and the percentages for each ward.

	FY 15	FY 16	FY 17	FY 18	FY:	15-18 Total	FY 15-18 %
Ward 1	\$ 215,000	\$ -	\$ 160,500	\$ 170,000	\$	545,500	10.37%
Ward 2	\$ 105,000	\$ 105,000	\$ 542,338	\$ 140,000	\$	892,338	16.96%
Ward 3	\$ 100,000	\$ 21,000	\$ 403,310	\$ 235,000	\$	759,310	14.44%
Ward 4	\$ 85,000	\$ 209,000	\$ 710,410	\$ 197,000	\$	1,201,410	22.84%
Ward 5	\$ 65,000	\$ -	\$ 356,720	\$ 235,000	\$	656,720	12.49%
Ward 6	\$ 90,000	\$ 520,000	\$ 594,630	\$ -	\$	1,204,630	22.90%
TOTAL	\$ 660,000	\$ 855,000	\$ 2,767,908	\$ 977,000	\$	5,259,908	100.00%

Recommendation:

The Public Works Department recommends and request the Board adopt a Resolution authorizing the City Manager to execute on behalf of the City of New Bern all contract documents and any change orders for the 2018 Street Resurfacing Contract (Contract No. 18-003) within the contract amount.

If you have any questions concerning this matter, please feel free to contact me directly.

Enclosures

Cc: Andrew Schneider, Streets Superintendent

RESOLUTION

THAT WHEREAS, the 2018 Street Resurfacing Contract was publicly advertised on February 11, 2018 and March 13, 2018, and a pre-bid meeting was held on February 27, 2018; and

WHEREAS, the following three qualified bids were received on March 22, 2018:

Morton Trucking Inc.	\$	976,130.00
Onslow Grading and Paving	\$ 1	,295,083.76
S.T. Wooten Corporation	\$ 1	,439,285.75

WHEREAS, the Director of Public Works of the City of New Bern recommends the City Manager be authorized to execute contract documents with the lowest bidder, Morton Trucking Inc., for the 2018 Street Resurfacing Contract and any change orders within the budgeted amount.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

That the City Manager is hereby authorized to execute on behalf of the City of New Bern all contract documents with Morton Trucking Inc. for the 2018 Street Resurfacing Contract and any change orders within the budgeted amount.

ADOPTED THIS 10TH DAY OF APRIL, 2018.

	DANA E. OUTLAW, MAYOR	
BRENDA E. BLANCO, CITY CLERK	-	

NEW BERN
NORTH CAROLINA
FY 18 Street Resurfacing Conract
Bid Date: March 22, 2018

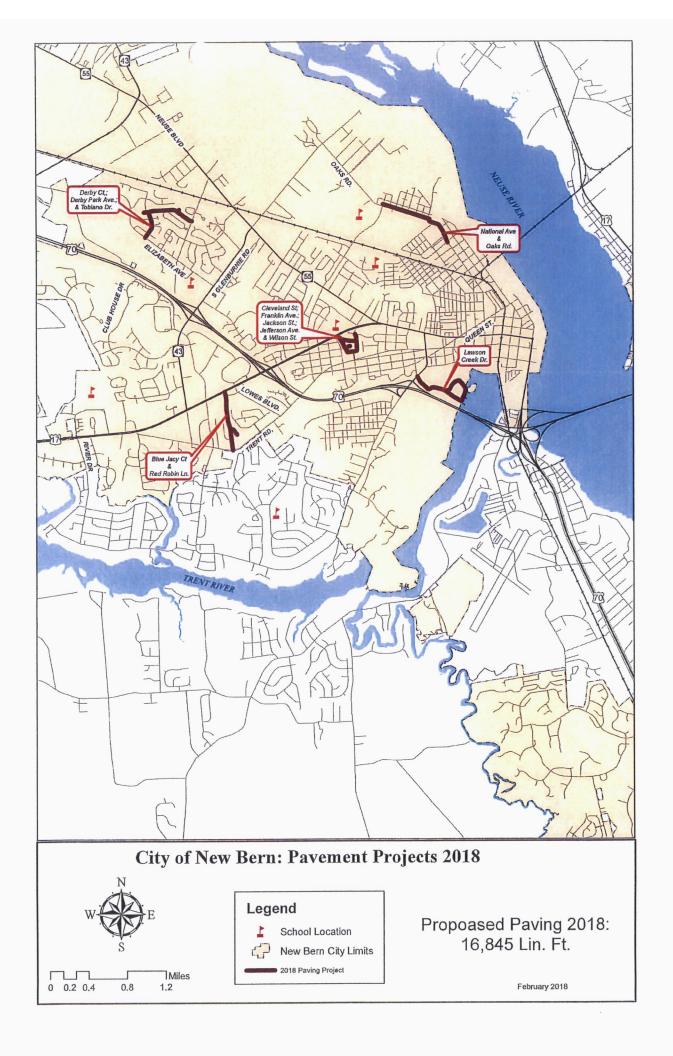
_	3	1	-	Doctribion	Morton	Trucking	F	Onslow Gra	Onslow Grading & Paving	S.T.	S.T. Wooten	Barnhill Contracting	Legion Asphalt Inc.
	5.700	Tons	ns A	Asphalt Mix (9.5B - 89.5B or RS9.5B)	\$95.00			\$ 115.64	\$ 659,148.00	\$ 119.10	\$ 678,870.00		
2	1,000		ns M	Mill Patching and/or Full Depth Patching	\$140.00	\$ 140,000.00		\$ 187.39	\$ 187,390.00	\$ 285.25	\$ 285,250.00		
ı m	100		ns R	Road Widening.	\$275.00	\$ 27,500.00		\$ 229.65	\$ 22,965.00	\$ 278.45	\$ 27,845.00		
4	1		_	Traffic Control	\$50,000.00	\$ 50,00	50,000.00	\$ 66,367.88	\$ 66,367.88	\$ 86,700.00	\$ 86,700.00		
2	12,000	T		Edge Milling depths 0" to 6"	\$4.50	\$ 54,00	54,000.00	\$ 5.19	\$ 62,280.00	\$ 6.70	\$ 80,400.00		
9	2,800	O SY		Full Milling leaving material.	\$3.00	\$ 8,40	8,400.00	\$ 5.27	\$ 14,756.00	\$ 6.70	\$ 18,760.00		
7	2,800	O SY		Grading in preparation of paving.	\$1.50	\$ 4,20	4,200.00	\$ 1.83	\$ 5,124.00	\$ 2.40	\$ 6,720.00		
∞	100	LF		Concrete curbing. Remove and replace	\$40.00	\$ 4,00	4,000.00	\$ 80.00	\$ 8,000.00	\$ 95.05	\$ 9,505.00		
6	15	Each	ıch R	Relocate mailboxes.	\$150.00	\$ 2,25	2,250.00	\$ 421.51	\$ 6,322.65	\$ 127.00	\$ 1,905.00		
10	09	CY		Excavation of unsuitable soils under roadway. From 0' to 3'.	\$65.00	3,90	3,900.00	\$ 63.60	\$ 3,816.00	\$ 73.00	\$ 4,380.00		
11	1,600	0 CY		Placement of suitable soils. ABC fill compacted.	\$55.00	\$ 88,00	88,000.00	\$ 106.68	\$ 170,688.00	\$ 117.10	\$ 187,360.00		
12	30	Each		Riser for valve replacement	\$65.00	36'1 \$	1,950.00	\$ 173.26	\$ 5,197.80	\$ 82.55	\$ 2,476.50		
13	20		Each R	Riser for manhole replacement	\$225.00	\$ 4,50	4,500.00	\$ 300.40	\$ 6,008.00	\$ 260.30	5,206.00		
14	1	Eacl	Each A	Adjustment of casting for valves	\$850.00	\$ 8.	850.00	\$ 949.45	\$ 949.45	\$ 1,425.00	1,425.00	No Bid Submitted	No Bid Submitted
15	1	Eacl	Each A	Adjustment of casting for manhole	\$1,000.00	\$ 1,0	1,000.00	\$ 1,519.13	\$ 1,519.13	\$ 2,500.00	5 2,500.00		
16	300	SY		Shoulder Reconstruction	\$15.00	\$ 4,5	4,500.00	\$ 19.67	\$ 5,901.00	\$ 13.80	\$ 4,140.00		
17	20			Shoulder Reconstruction	\$50.00	\$ 1,0	1,000.00	\$ 76.73	\$ 1,534.60	\$ 23.30	\$ 466.00		
18	20,000	00 LF		4" 120 mil thermoplastic lines	\$1.25	\$ 25,0	25,000.00	\$ 1.27	\$ 25,400.00	\$ 1.15	\$ 23,000.00		
19	200) LF		4" 120 mil thermoplastic skip lines	\$1.25	9 \$	625.00	\$ 1.27	\$ 635.00	\$ 1.15	5 \$ 575.00		
20	300) LF		4" 120 mil thermoplastic mini skips	\$1.25	\$ 3	375.00	\$ 1.27	\$ 381.00	\$ 1.15	\$ 345.00		
21	300) LF		24" 120 mil thermoplastic	\$15.50	\$ 4,6	4,650.00	\$ 18.99	\$ 5,697.00	\$ 17.30	5 5,190.00		
22	20	LF		12" 120 mil thermoplastic	\$13.00	\$ 2	260.00	\$ 15.82	\$ 316.40	\$ 14.40) \$ 288.00		
23	20	LF		8" 120 mil thermoplastic	\$11.00	\$ 2	220.00	\$ 12.66	\$ 253.20	\$ 11.55	5 \$ 231.00		
24	2		ach	Each 120 mil thermoplastic Left turn arrow	\$200.00	\$ 4	400.00	\$ 189.89	\$ 379.78	\$ 172.75	5 \$ 345.50		
25	1		Each 1	120 mil thermoplastic Merge arrow	\$300.00	\$ 3	300.00	\$ 189.89	\$ 189.89	\$ 172.75	5 \$ 172.75		
26	1		Each 1	120 mil thermoplastic Combination arrow	\$300.00	\$ 3	300.00	\$ 316.48	\$ 316.48	\$ 290.00	0 \$ 290.00		
27	150	0 LF		Traffic Signal Loop Repair	\$35.00	\$ 5,2	5,250.00	\$ 189.89	\$ 28,483.50	\$ 14.40	5 2,160.00		
28	400	0 LF		Install/Remove NCDENR approved silt fence	\$3.00	\$ 1,2	1,200.00	\$ 12.66	\$ 5,064.00	\$ 6.95	5 \$ 2,780.00		
GRAN	GRAND TOTAL					\$ 976,1	976,130.00		\$ 1,295,083.76		\$ 1,439,285.75		

MORTON RUCKING, INC. JOBS IN PROGRESS

PROJECT NAME	OWNER	ARCHITECT OR C	CONTRACT AMT. / REFERENCE % COMPLETE
DIXON MIDDLE SCHOOL SNEADS FERRY NC	ONSLOW COUNTY SCHOOLS	SMITH SINNETT	\$3,113,922.00 CLANCY & THEYS 2250 SHIPYARD BLVD WILMINGTON NC 28406 (910)929-5220
SUMMERWINDS JACKSONVILLE NC	OAKMONT DEVELOPERS	WETHALL ENGINEERIN	\$1,800,000.00 OAKMONT DEVELOPERS 5112 PINE BIRCH DR RALEIGH NC 27606
WAL MART SWANSBOR NC	WAL-MART	BOHLER ENGINEERING	\$4,515,600.00 JA FIELDON CO INC PO BOX 3278 KNOXVILLE TN 37927 865-523-0508
RICHLANDS ELEMENTARY RICHLANDS NC	ONSLOW COUNTY SCHOOLS	STROUD ENGINEERING	\$2,215,487.00 QUADRANT CONSTRUCTION 166 CENTER ST JACKSONVILLE NC 28546 910-937-5900
CARTERET COUNTY US 70 BYPASS BEAUFORT NC	NCDOT	NCDOT	\$11,315,000.00 CONTI 2045 LINCOLN HWY EDISON NJ 08817 732-520-5156
CITY OF JACKSONVILLE STREET REHAB	CITY OF JACKSONVILLE	COJ	\$627,875.00 CITY OF JACKSONVILLE PO BOX 128 JACKSONVILLE NC 28541 910-938-6500

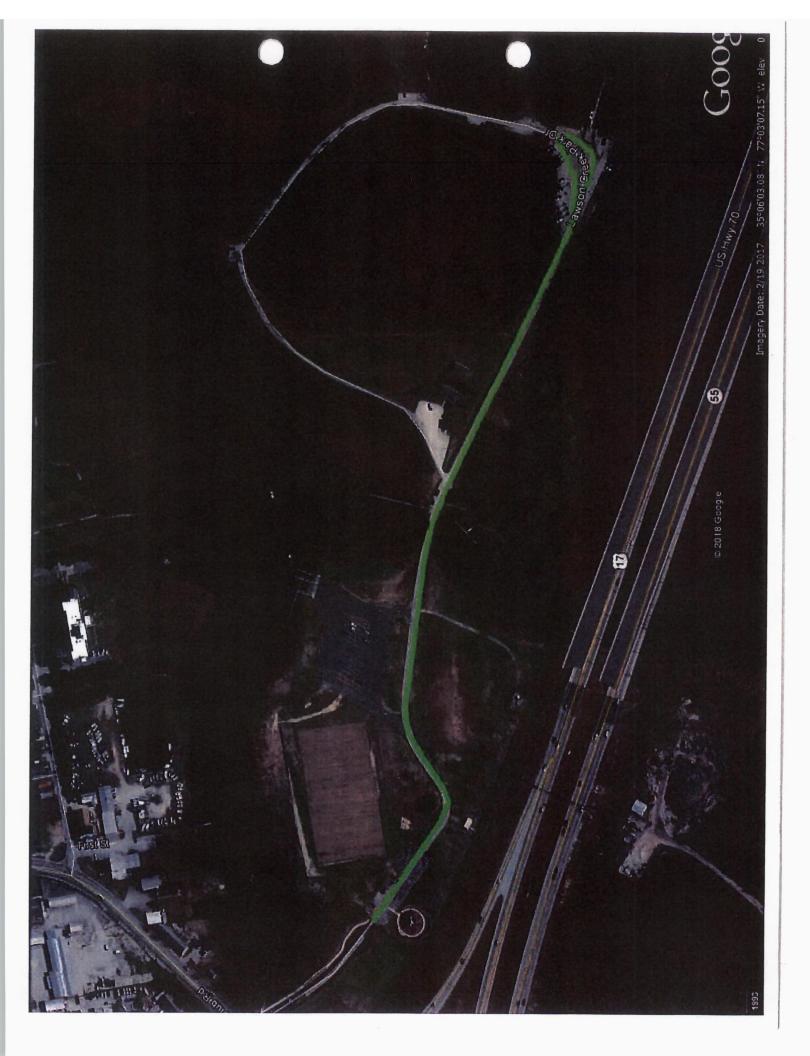
clearing/grubbing, site/road/parking/building cuts and fills, erosion control and maintenance during project, installation of storm drain per plans, construction of retention pond including structures, site/road/parking/building grading, rock placement, asphalt placement, curb and gutter, sidewalks and site utilities.

^{*} Scope of work on projects:

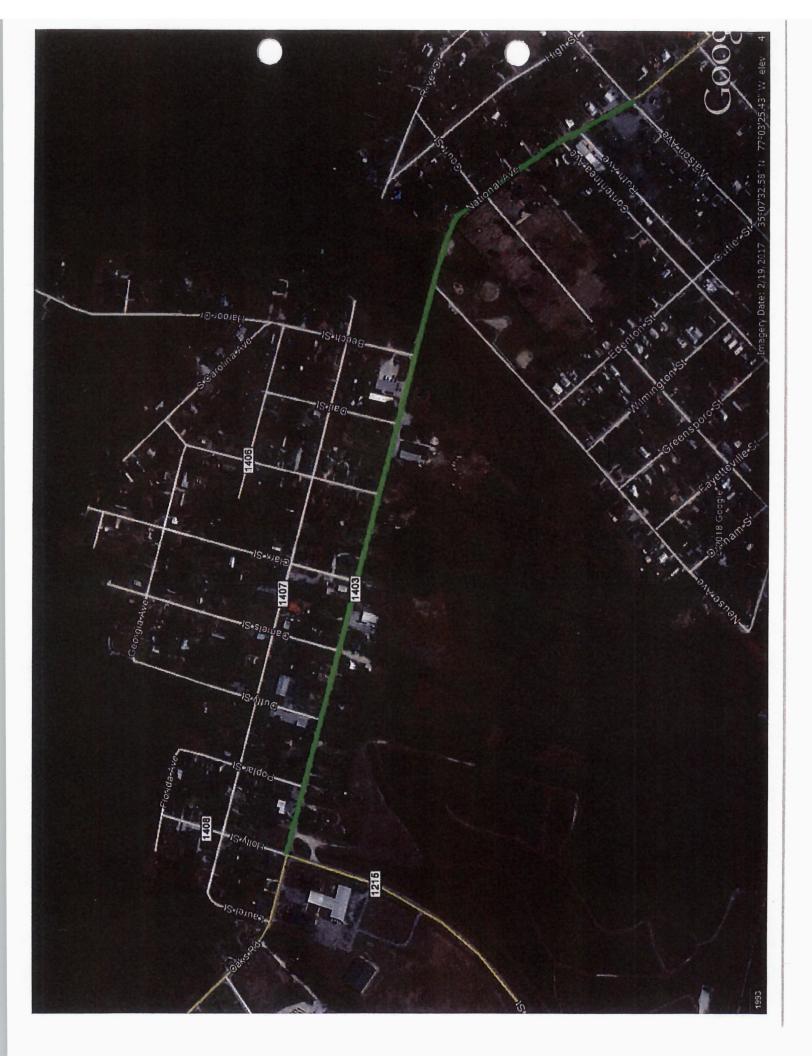












AGENDA ITEM COVER SHEET

Agenda Item Title:

Consider Adopting an Ordinance for the Demolition of the Dwelling Located at 1607-1609 Dillahunt Street.
Date of Meeting 4/10/18 Ward # if applicable Ward 1
Department Development Services Person Submitting Item: Jeff Ruggieri
Call for Public Hearing Yes No Date of Public Hearing
Explanation of Item: Staff is seeking approval of an ordinance to demolish the structure located at 1607-1609 Dillahunt Street.
Actions Needed by Board: Consider Adopting Ordinance for Demolition of 1607-1609 Dillahunt Street.
Is item time sensitive? Yes No
Will there be advocates/opponents at the meeting? ☐ Yes ☐ No
Backup Attached: Memo, Cost Est., Chrono, Location Maps, Pictures
Cost of Agenda Item: \$16,000.00
If this item requires an expenditure, has it been budgeted and are funds available and certified by the Finance Director : \square Yes \square NO
Additional notes:

Aldermen

Sabrina Bengel Jameesha S. Harris Robert V. Aster Johnnie Ray Kinsey Barbara J. Best Jeffrey T. Odham



300 Pollock Street, P.O. Box 1129 New Bern, NC 28563-1129 (252) 636-4000 Dana E. Outlaw Mayor

Mark A. Stephens City Manager

TO:

Mayor Dana Outlaw, City of New Bern Board of Aldermen

FROM:

Jeff Ruggieri, Director Development Services

DATE:

2/15/2018

SUBJECT: Request for demolition ordinance for structure located at 1607-1609 Dillahunt

Street

Staff is seeking approval of an ordinance to demolish the structure located at 1607-1609 Dillahunt Street. This property has been vacant since 1999 and has been a concern of the New Police Department since 2001. From 1-05-2005 to late 2016 city staff has worked with the owners to both secure the building and bring the property into compliance with the City's minimum structure code. Ultimately, the owners are unwilling to bring the property into compliance. On 8-31-2015 a formal letter of violation was sent to the owners and a hearing before the Chief Building Inspector was conducted on 11-19-2015. The order of the building official granted the owners 6 months to comply with the City's minimum structure code. On 5-10-2016 the Chief Building Inspector extended the order to 8-19-2016. To date no permits have been applied for and no work has been initiated to bring the property into compliance.

A complete chronology of events is attached.

Prepared by and return to:

Michael Scott Davis DAVIS HARTMAN WRIGHT PLLC 209 Pollock Street New Bern, NC 28560

AN ORDINANCE TO ORDER THE DEMOLITION OF A NON-RESIDENTIAL BUILDING OR STRUCTURE LOCATED AT 1607 DILLAHUNT STREET IN THE CITY OF NEW BERN, NORTH CAROLINA

THAT WHEREAS, the City of New Bern properly served Johnnie Sampson, Jr. and wife, Ethel Sampson ("Owners"), on October 27, 2015, pursuant to Section 39-9(b) of the Code of Ordinances for the City of New Bern, complaining and alleging that the non-residential building or structure owned by Owners located at 1607 Dillahunt Street in the City of New Bern, North Carolina (Craven County parcel identification number 8-020-115) is in violation of the minimum standards established by Chapter 39 of the Code of Ordinances of the City of New Bern in that it has not been properly maintained so that the safety or health of its occupants or members of the general public is jeopardized; and

WHEREAS, pursuant to Section 39-9(c)(4) of the Code of Ordinances of the City of New Bern, the Owners of the certain non-residential building or structure located at 1607 Dillahunt Street in the City of New Bern, North Carolina ("Subject Property") were ordered to remove or demolish the non-residential building or structure located on the Subject Property and clear the debris therefrom, or to repair, alter, or improve said non-residential building or structure to comply with the minimum standards established by Chapter 39 of the Code of the City of New Bern by May 19, 2016; and

WHEREAS, the Owners have been given a reasonable opportunity to comply with the aforementioned Order of the Building Inspector; and

WHEREAS, the Owners have failed to remove or demolish the non-residential building or structure and clear the debris therefrom, or to repair, alter or improve said non-residential building or structure to comply with the minimum standards established by Chapter 39 of the Code of the City of New Bern, as directed in said Order.

NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

Section 1. That the Building Inspector of the City of New Bern is ordered to remove or demolish the non-residential building or structure located on the Subject Property at 1607 Dillahunt Street in the City of New Bern, North Carolina, more particularly described as follows:

SEE EXHIBIT A ATTACHED HERETO.

Section 2. That the Building Inspector of the City of New Bern is ordered to sell the materials of the structure that are salvageable, as well as any personal property, fixtures, or appurtenances found in or attached to the structure, and shall credit the proceeds of the sale against the cost of the removal or demolition, and any balance remaining shall be deposited with the Clerk of Superior Court of Craven County, shall be secured in a manner directed by the court, and shall be disbursed by the court to the persons found to be entitled thereto by final order or decree of the court.

Section 3. That this ordinance shall be in full force and effect from and after its adoption.

ADOPTED THIS 10TH DAY OF APRIL, 2018.

	DANA E. OUTLAW, Mayor	
BRENDA E. BLANCO, City Clerk		

EXHIBIT A

All that certain tract or parcel of land lying and being situate in Number Eight (8) Township, Craven County, North Carolina, being more particularly described as follows:

Being all of Lots Nos. 136, 137 and 138 as the same are shown and delineated on the map of Larksville, as recorded in Book 548 at Page 128 in the Office of the Register of Deeds, said map being incorporated herein by reference for a more particular description of the aforesaid lot.



300 Pollock Street, P.O. Box 1129 New Bern, NC 28563 (252)639-2941

MEMORANDUM

TO: Michael Scott Davis, City Attorney

FROM: Nancy Riegelsperger, Building Inspector

DATE: 2/13/2018

RE: 1607-09 Dillahunt Street

I am requesting an ordinance on the above referenced property.

Here is the owner's information. Enclosed are the service verifications, chronological order, quotes, a map, the Complaint and the Order. This property has been thru the minimum housing process, and the Order of the Building Inspector expired on 8-19-16.

Owner: Johnny Sampson Jr. and Ethel Belle Sampson

If you have any questions, feel free to call me at 252-639-2947. Thanks Nancy

Cc; Jeff Ruggieri

CHRONOLOGICAL ORDER OF EVENTS Mission Rest Home 1607-1609 Dillahunt Street Completed 2-7-18

BY: NJ Riegeisperger

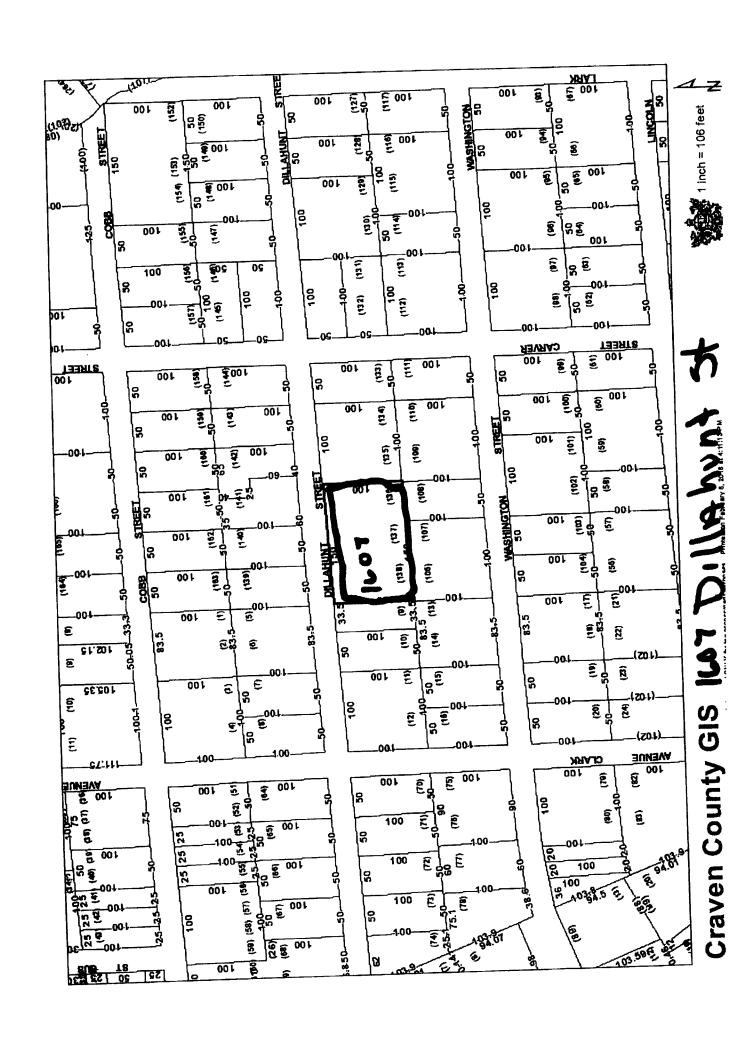
DATE:	EVENTS Events file on this property. Due to a complaint
01-05-01	Inspection report from Keith Boulware to start a file on this property. Due to a complaint
	a crocked window the door to the mechanical room window broken out
)5-18-05	
00-10-00	Memo from Janey Anderson, Office Assistant, to stand Officer-stating NBPD request to board up it unsecured would you look at it.
6-1-05	GIS information obtained
6-30-06	Verified ownership GIS.
7-05-06	Many photos taken from inside and outside Many photos taken from inside and outside
7-11-06	
7-11-00	
	this structure meaning the electrical, tire, health, and so decent meaning the electrical meaning the ele
7-21-06	Good Service. Green card signed. Note from JC where he called and left a message asking Johnny Sampson, Owner to call
/-Z1-00	and set up a time to meet JC.
= 04 DC	
7-31-06	
8-15-2006	
	the oldest Black owned rest home in NC. Johnny asked What Work is the premises. W/o reminisced about several meeting about available grants to refurbish the premises. W/o reminisced about several meeting about available grants to refurbish the premises. W/o
	reminisced about several meeting about available grants to reduce the same. Violations were discussed: and thing done to the building. Their intension are the same. Violations were discussed:
	The roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vagrants, been vacant for at least 7 years (1997) to the roof, vacant for at lea
l	
1	Other options were discussed, self the property, Historical importance. And requested them to board up the property. Historical importance. And requested them to board up the property.
_	
12-06-05	
	1pm I talked to Ms. Sampson about the building being the boarded up by tomorrow at noon. She advised she would have it taken care of. boarded up by tomorrow at noon. She advised she would have it taken care of. 4:30pm Commissioner Sampson Called me asking why he had to have this done w/in 24
Ì	
	4:30pm Commissioner Sampson Called the asking why he have they are having hours. I explain and stressed the importance, if NBPD contacted me they are having
1	- Home
1-30-13	
2-7-13	Contacted the Sampson's, explained the Open door & Diones Williams
2-7-13	it taken care ASAP. She will call me when it is done.
2-18-13	
8-31-15	- I pullding violation letter was sell to the same owners.
0-51.20	and one sent Certified mail. Good Service. Green card signed.
9-9-15	and one sent Certified mail. Good Service. Green Card Signed. A long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson, CBI telling him of the history of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton Wilson him of the long letter was sent from Ms. Sampson to Alton W
3-3-13	A long letter was sent from Ms. Sampson to Alton Wisson, est taking the building, explaining that the City has tied her hands with rules and regulations and the building, explaining that the City has tied her hands with rules and regulations and
1	the building, explaining that the city has the his halle to the building "it tip top how unfair it is. She is asking for more time to be able to fund her ideas. Due to theft:
	how unfair it is. She is asking for more time to be able to the building to be to the fit condition". Several avenue are being pursued to be able to fund her ideas. Due to theft condition". Several avenue are being pursued to be able to fund her ideas. Due to theft condition.
1	
	of money to renal plant included in the control of
	condition". Several avenue are being pursued to be able to fall the total the total the amount of money to repair it now has increased. Her mortgage balance it *0,000. it not fair she states. Attached was a mortgage statement. 1.150am I called Ms Sampson and gave her Mr. John Woods, State Historic Preservation

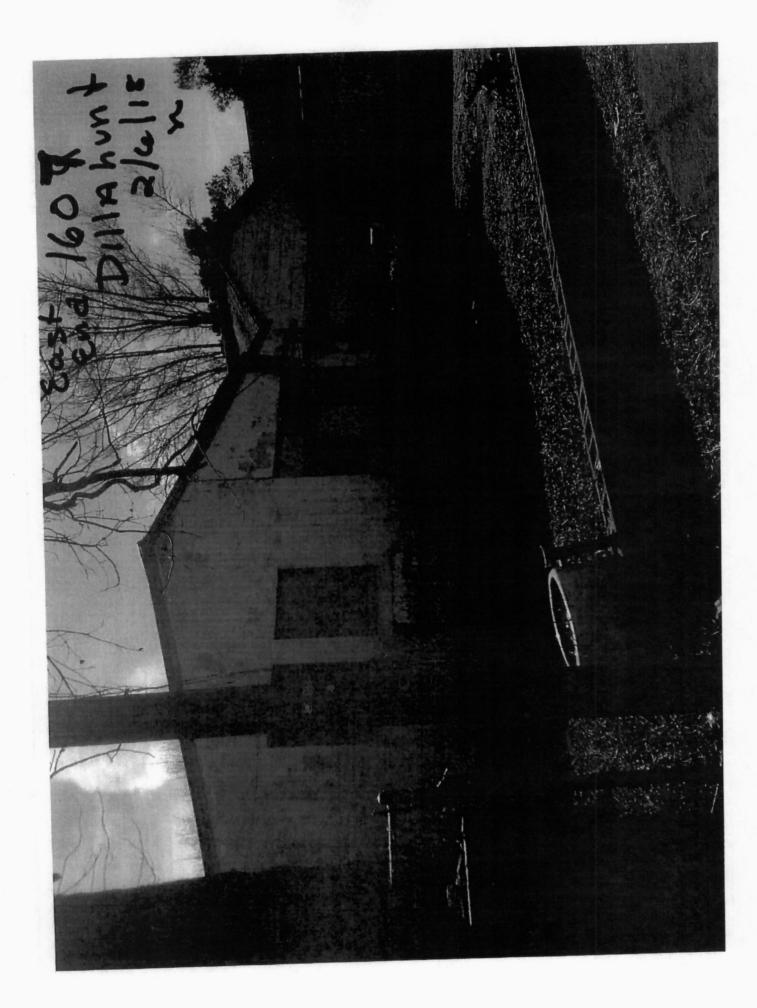
_	1 LL LL Lung Información de to hor
	Office Number. She was glad to have a contact I asked her to keep me informed as to her
	progress so we could work with her left her w/contact info.
10-9-15	Title eminion received
10-27-15	Email from Peggy, paralegal for the City's Attorney she advised the taxes have been paid.
	NO Foreclosure. A complaint Lis Pendens was filed at the courthouse, posted, and sent regular and
10-27-15	certified mail. Good service. No letter returned.
	A Hearing was held. Present were Ethel and Johnny Sampson Jr., owners, Alton, and Me,
11-19-15	for the City. All person notified were present. Discussion of the violations, intentions and the status of the huilding. The Order of the Building Inspector will read: Dilapidated, 6
	months to comply with chapter 39 requirements. It vacant and must be secured.
12-1-15	The Order of the Building Inspector was filed at the courthouse, posted and mailed
	regular and certified mail. Good Service. No mail returned.
5-10-16	Alban continued the expiration of the Order to 8-19-16 as requested by the owners.
2-7-18	No work has been done and is not in compliance with the Ordinance. Paperwork started
2-7-10	for an Ordinance to demolish.
· · · · · · · · · · · · · · · · · · ·	

Condish by

Fublic work is \$16,000

Plus any asbestos removal

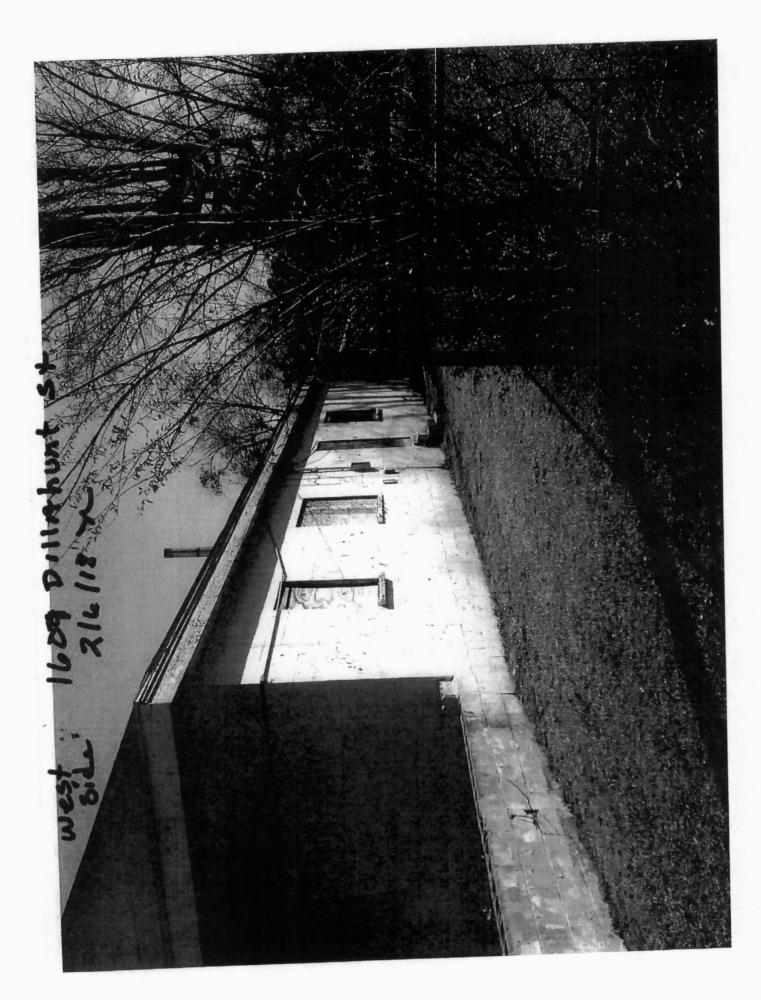




TIIR hos

1609 Dillahunt St

Cod-Dillanm + St



NORTH CAROLINA ILED

CRAVEN COUNT 115 DEC - 1 1 A 11: 18

CRAVEN CO., C.S.C.

CITY OF NEW BERN,
Plaintiff

VS

JOHNNY SAMPSON JR, ETHEL BELLE SAMPSON, Defendants BEFORE THE BUILDING INSPECTOR OF THE CITY OF NEW BERN

File #_____15-M-47_

per alter or sholle

BUILDING INSPECTOR
of the CITY OF NEW BERN

COPY

THIS MATTER came on to be heard and was heard before the undersigned Building Inspector of the City of New Bern, at a hearing in the office of the Chief Building Inspector of the City of New Bern on the 17TH day of November, 2015; and

UPON HEARING evidence and testimony in this matter, the Code Enforcement Officer of the City of New Bern found the following facts:

- 1. Nancy J. Riegelsperger, Building Inspector, Alton R. Wilson, Chief Building Inspector appeared on behalf of the City of New Bern. Also present were Johnny and Ethel Sampson Jr.
 - 2 The following were properly notified but were not present: NA
- Johnny and Ethel Sampson Jr. (married) own the real property located at 1607-09 Dillahunt Street, New Bern, North Carolina, and further identified by Craven County Tax Identification number 8-020-115 ("Subject Property").
- 4. The Subject Property contains a nonresidential building or structure that is presently unoccupied ("Subject Building")
- 5. The Subject Building is not in compliance with the minimum maintenance standards set forth in Chapter 39 of the Code of Ordinances of the City of New Bern.

- 6. The Subject Building has not been properly maintained so that the safety or health of its occupants or members of the general public is jeopardized for failure of the property to meet the minimum standards established by Chapter 39 of the Code of Ordinances of the City of New Bern as evidenced by the following:
- a. Exterior walls are not structurally sound, are not free from defects and damages, are not capable of bearing imposed loads safely. The exposed walls are not sufficiently weatherproofed to prevent deterioration of the Subject Building.
- b. Interior walls vertical studs partitions supporting members, sills joists rafters or other basic structural members that list lean or buckle to such an extent as to render the building unsafe, that are rotted deteriorated or damaged or that have holes or cracks which might admit rodents.
- c. All exterior surfaces that may cause unsafe conditions due to a lack of maintenance Exterior surfaces shall be painted or sealed in order to protect the underlying surface from deterioration All exterior surfaces that have been painted shall be maintained generally free of peeling and flaking Where fifty percent 50 or more of the aggregate of any painted surface shall have peeling or flaking or previous paint worn away the entire surface shall be repainted in order to prevent further deterioration
- d. All openings originally designed as windows doors loading docks or other means of egress or ingress which have been temporarily closed by boarding or other manner in a non secure manner so as to allow unauthorized admittance If an opening is temporarily closed by boarding to secure the building or structure the boarding shall be trim fit sealed to prevent water intrusion and painted or stained to properly conform with the other exterior portions of the building and the building or structure shall be maintained in a state that secures the building or structure from any unauthorized admittance from humans animals or birds
- e. Floors and roof have improperly distributed loads which have insufficient strength to be reasonably safe for the purpose used. It is unsafe to enter the Subject Building. The second floor of the Subject Building has collapsed onto the first.
- f. The roof has not been kept structurally sound and has not been maintained in such a manner so as to prevent rain or other objects from penetrating into the interior of the building causing the ceiling and walls to decay and drop to ground level.

- g. The Subject Building, including its environs has accumulations of garbage trash or rubbish which creates health and sanitation problems.
- h. The Subject Building has cracked and broken glass, loose shingles, loose wood, and other dangerous objects causing a hazardous conditions.
- i. Any combination of conditions which in the judgment of the code enforcement officer renders any building or structure dangerous or injurious to the health safety or general welfare of occupants or members of the general public
- 7. It is the opinion of the Code Enforcement Officer of the City of New Bern that given local construction costs, the cost of repair, alteration, or improvement of the Subject Building would exceed fifty percent (50%) of its current value based upon the deficiencies and defects identified herein and hereby identified as Dilapidated.
- 8. After finding the aforementioned facts, the Code Enforcement Officer of the City of New Bern orders that the Owner shall:
- a. Repair, alter, improve, or remove/demolish the Subject Building to bring it into compliance with the minimum standards established by Chapter 39 of the Code of the City of New Bern no later than May 19, 2016.
 - b. Ensure all permits are obtained prior to work beginning.
- c. The Subject Building requires work to be performed by subcontractors to bring it into compliance with the minimum standards established by Chapter 39 of the Code of the City of New Bern. All work such as electrical, plumbing, heating and air conditioning must be performed by persons licensed by the State of North Carolina to perform such work, and shall be inspected as required by law. Electrical service will only be provided with a temporary service pole or a generator with city noise restrictions applying.
- d. Ensure that lead paint on the exterior of the Subject Building is abated in compliance with the regulations enforced by the Craven County Health Department.
- 10. Should Owner fail to comply with this Order of the Building Inspector, Owner shall be assessed a civil penalty as required by Section 39-22 of the Code of Ordinances of the City of New Bern:

- The sum of \$500.00 for failure to comply with this Order within 31 days of May 19, 2016
- An additional sum of \$1,000.00 (for a total sum of \$1,500.00) for failure to comply with this Order within 61 days of May 19, 2016;
- An additional sum of \$1,500.00 (for a total sum of \$3,000.00) for failure comply with this Order within 91 days of May 19, 2016;
- An additional sum of \$2,000.00 (for a total sum of \$5,000.00) for failure to comply with this Order within 121 days of May 19, 2016; and
- An additional sum of \$2,000.00 (\$5,000.00 plus \$2,000.00 per month) for each additional 30-days or fraction thereof for continuing failure to comply with this Order.

Date: 12-1-15

Alton Wilson,

Chief Building Inspector

City of New Bern

CERTIFICATE OF SERVICE

RE: 1607 Dillahunt Street

I hereby certify that on the day of December, I served a copy of the foregoing Complaint upon the following by placing a true and correct copy thereof in an envelope with proper postage affixed thereto for mailing by Certified Mail, Return Receipt Requested, and depositing said envelope in a regular depository for the United States mail addressed to:

debositing and any are by	7008 0150 0001 4870 3677
Johnny and Ethel Sampson Jr. 1036 Sampson Street New Bern NC 28560	U.S. Postal CERTIFIE (Dornestic Mal For delivery Into Post Centried I Endorsoment Requir Resincted Delivery (Endorsoment Requir Control Postary (Endorsoment Requir (E
Dated: 【乙‐】、 しち	Malla RECE No insurance Cove visitour website at w C A Sâmpson Jr. Sâmpson Jr. reet 160 09 Dill
Nancy J. Riegelsperger Building Inspector	Provided) www.usps.come SE Postmark Here Tor instructions

City of New Bern

USPS Tracking®

FAQs > (http://faq.usps.com/?articleId=220900)

Track Another Package +

Tracking Number: 70080150000148703677

Remove X

Status Not Available

The tracking number may be incorrect or the status update is not yet available. Please verify your tracking number and try again later.

Can't find what you're looking for?

Go to our FAQs section to find answers to your tracking questions.

FAQs (http://faq.usps.com/?articleId=220900)

Revised DATE	HEARING 3: 11/19/15 ADDRESS: 1607-09 Dillphunt St
AH	NDEES: 2thel Sampson, Johnny Sampson Is On Manage
NOTII	TED BUT NOT PRESENT:
VIOLA	MIN NOTE Closed -
	RS: INTENTIONS: WKG On Historical Regiones
Clec	ning - Building - of Paint
Subir	ing,
	FINDINGS:
	WILL READ: Let mo, Va Cant,
 -	

FILE#

2015 OCT 27 P 3 28

STATE OF NORTH CAROLINA CRAVEN COUNTY, C.S.C. CRAVEN COUNTY

CITY OF NEW BERN, Plaintiff

VS

JOHNNY SAMPSON JR., ETHEL BELLE SAMPSON, **Defendants**

CITY OF NEW BERN BEFORE THE BUILDING INSPECTOR OF THE CITY OF NEW BERN

COMPLAINT-(non-residentialBuilding or structure) AND NOTICE OF HEARING/ LIS PENDENS



THE CITY OF NEW BERN ALLEGES AND SAYS THAT:

- In accordance with North Carolina General Statutes Section 160A-439 and Chapter 39 of the Code 1. of the City of New Bern ("Chapter 39"), the undersigned Building Inspector for the City of New Bern has done a preliminary investigation to determine if nonresidential building or structure identified herein has been properly maintained so that the safety or health of its occupants or members of the general public are not jeopardized for failure of the property to meet the minimum standards established by Chapter 39.
- The preliminary investigation has disclosed that there is a basis for believing that the 2. finther nonresidential building or structure bearing postal enumeration 1607 Dillahunt Street identified as Map 8-020-115 New Bern, North Carolina, is in violation of the minimum standards established by Chapter 39 as evidenced by the following:
 - Such damage by fire wind or other causes as to render the building unsafe

- b. Dilapidation decay unsanitary conditions or disrepair which is dangerous to the health and safety of the occupants or members of the general public
- c. Lack of adequate ventilation light heating or sanitary facilities to such extent as to endanger the health safety or general welfare of the occupants or members of the general public
- d. Buildings and structures that have cracked or broken glass loose shingles loose wood crumbling stone or brick loose or broken plastic or other dangerous objects or similar hazardous conditions. Exterior surfaces are not maintained or treated in such a manner as to prevent deterioration.
- e. Improperly attached gutters or downspouts that are located so as to cause a hazard to pedestrian vehicular traffic or adjacent property
- f. All Exterior surfaces shall be painted or sealed in order to protect the underlying surface from deterioration. Any exterior surfaces that have been painted shall be maintained generally free of peeling and flaking, Where fifty percent 50 or more of the aggregate of any painted surface shall have peeling or flaking or previous paint worn away the entire surface shall be repainted in order to prevent further deterioration
 - g. Windows containing broken or cracked glass that could be in danger of falling or shattering All windows must be tight fitting and have sashes of proper size and design and free from rotten wood broken joints or broken or loose mullions
 - h. All openings originally designed as windows doors loading docks or other means of egress or ingress which have been temporarily closed by boarding or other manner in a non secure manner so as to allow unauthorized admittance If an opening is temporarily closed by boarding to secure the building or structure the boarding shall be trim fit sealed to prevent water intrusion and painted or stained to properly conform with the other exterior portions of the building and the building or structure shall be maintained in a state that secures the building or

structure from any unauthorized admittance from humans animals or birds

- i. Any combination of conditions which in the judgment of the code enforcement officer renders any building or structure dangerous or injurious to the health safety or general welfare of occupants or members of the general public.
- 3. A hearing will be held on the 19th day of November 1 p.m. in the office of the City Building Inspector located at 303 First Street, New Bern, North Carolina.
- 4. You have the right to file an answer to this Complaint by writing to the Building Inspector of the City of New Bern, P.O. Box 1129, New Bern, N.C., 28563-1129.
- 5. You have the right to appear at the above-scheduled hearing, in person or otherwise, and give testimony.
- 6. The rules of evidence prevailing in courts of law or equity shall not be controlling in hearings before the City Building Inspector.
- 7. Following the hearing, the undersigned Building Inspector may issue an order to repair, alter, improve, vacate and close, to remove or demolish the structure or building and clear the debris therefrom, as appears appropriate. Failure to comply at the expiration of the Order of the Building Inspector a civil penalty shall be assessed as required by the City Code Section 39-22 as follows:
- The sum of \$500.00 for failure to comply with this Order within 31 days to 60 days
- An additional sum of \$1,000.00 (for a total sum of \$1,500.00) for failure to comply with this Order within 61 days 90 days
- An additional sum of \$1,500.00 (for a total sum of \$3,000.00) for failure to comply with this Order within 91 days to 120 days
- An additional sum of \$2,000.00 (for a total sum of \$5,000.00) for failure to comply with this Order within 121 days and

CERTIFICATE OF SERVICE

RE: 1607 Dillahunt Street

I hereby certify that on the 27 th day of October, 2015, I served a copy of the foregoing Complaint upon the following by placing a true and correct copy thereof in an envelope with proper postage affixed thereto for mailing by Certified Mail, Return Receipt Requested, and depositing said envelope in a regular depository for the United States mail addressed to:

Johnny Sampson Jr & Ethel Belle Sampson 1036 Sampson Street New Bern NC 28560

Dated:

Nancy J. Rlegelsperger Building Inspector City of New Bern

AGENDA ITEM COVER SHEET

Consider Adopting a Budget Ordinance Amending the 2017 Water Improvements Project Fund

Agenda Item Title:

Date of Meeting 04/10/2018	Ward # if applicable N/A		
Department Finance	Person Submitting Item: JR Sabatelli, CPA, Director of Finance		
Call for Public Hearing Yes	No Date of Public Hearing		
Explanation of Item: The enclosed ordinance increases appropriations to the 2017 Water Improvements Project Fund in the amount of \$617,737 to complete the final phase of this project. This amount will be funded with a transfer from the Water Capital Reserve Fund.			
Actions Needed by Board: Adopt Capital Project Budget Ordin	nance		
Is item time sensitive? ☐ Yes ✓ No			
Will there be advocates/opponents at the meeting? ☐ Yes ✓ No			
Backup Attached: Memo from Director of Finance Memo from City Engineer Capital Project Budget Ordinance	Amendment		
Cost of Agenda Item: \$617,737			
If this item requires an expenditu	ure, has it been budgeted and are funds available and		

certified by the Finance Director : Yes \(\subseteq No

Additional notes:



Office of the Director of Finance

TO: City Manager, Honorable Mayor and Members of the Board of Aldermen

FROM: JR Sabatelli, CPA – Director of Finance

DATE: March 27, 2018

RE: Amend the 2017 Water Improvements Project Fund

Background

On January 24, 2017, the Board adopted an ordinance establishing the 2017 Water Improvements Project Fund with a budget of \$1,570,000 for the repair and replacement of Water infrastructure in various locations throughout the city. This project was in conjunction with the FY17 paving program.

Current

Please see the attached letter from Jordan Hughes, City Engineer, requesting additional funds to be added to this project fund in order to complete the final phase.

This budget ordinance increases appropriations to the 2017 Water Improvements Project Fund in the amount of \$617,737 to be funded with a transfer from the Water Capital Reserve Fund.

Requested Action

The Board considers adopting the enclosed capital project amendment for a new project fund total of \$2,187,737 at its meeting on April 10, 2018.

AN ORDINANCE TO AMEND THE CAPITAL PROJECT ORDINANCE 2017 WATER IMPROVEMENTS PROJECT FUND

BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

Section 1. That Section 3 of the 2017 Water Improvements Project Ordinance adopted on January 24, 2017 is hereby amended to recognize additional appropriations:

Increase: 2017 Water Improvements \$617,737

Section 2. That Section 4 of the 2017 Water Improvements Project Ordinance adopted on January 24, 2017 is hereby amended to recognize additional revenue:

Increase: Transfer from Water Capital Reserve Fund \$617,737

Section 3. This amendment shall become effective upon adoption.

ADOPTED THIS 10TH DAY OF APRIL, 2018.

	DANA E. OUTLAW, MAYOR	
BRENDA E BLANCO CITY CLERK	_	



Department of Public Utilities 210 Kale Road, P.O. Box 1129 New Bern, NC 28563 (252) 639-7526

MEMORANDUM

J.R. Sabatelli, Director of Finance TO:

Jordan B. Hughes P.E., City Engineer 513 FROM:

DATE: March 26, 2018

Ghent Area Water & Sewer Improvements - Project Fund Increase **SUBJECT:**

In January of 2017, the 2017 water and sewer project funds were established to fund several infrastructure projects that were necessary in advance of the FY17 paving project. In total, 6 separate construction contracts were issued. The work on five of the contracts is now complete and additions to the scope of work on these contracts has depleted the project fund balances below the level that will be necessary to complete the sixth and final project, which is the Spencer and Park Avenue project.

Since the project was originally designed last year, staff have identified several additional areas in the Ghent neighborhood where the existing infrastructure will need to be repaired or replaced before the scheduled street resurfacing can take place. The infrastructure repairs and replacements will include water, sewer, and stormwater related items and the cost that needs to be appropriated from each fund is outlined below:

• Water: \$617,737 • Sewer: \$611,059 Stormwater: \$200,000

To complete all necessary improvements, I'm requesting that the existing project funds be amended to include the additions outlined above.

Please let me know if you have questions or should need any additional information.

AGENDA ITEM COVER SHEET

Consider Adopting a Budget Ordinance Amending the 2017 Sewer Improvements Project Fund

Date of Meeting 04/10/2018	Ward # if applicable N/A
Department Finance	Person Submitting Item: JR Sabatelli, CPA, Director of Finance
Call for Public Hearing Yes No	Date of Public Hearing
Explanation of Item: The enclosed ordinance increases ap Fund in the amount of \$611,059 to cobe funded with a transfer from the Service of th	propriations to the 2017 Sewer Improvements Project mplete the final phase of this project. This amount will wer Capital Reserve Fund.
Actions Needed by Board: Adopt Capital Project Budget Ordinan	ce
Is item time sensitive? Yes V No	
Will there be advocates/opponents a	at the meeting?□Yes ✓No
Backup Attached: Memo from Director of Finance Memo from City Engineer Capital Project Budget Ordinance Am	endment
Cost of Agenda Item: \$611,059	
If this item requires an expenditure, certified by the Finance Director :	has it been budgeted and are funds available and]Yes No
Additional notes:	



Office of the Director of Finance

TO: City Manager, Honorable Mayor and Members of the Board of Aldermen

FROM: JR Sabatelli, CPA – Director of Finance

DATE: March 27, 2018

RE: Amend the 2017 Sewer Improvements Project Fund

Background

On January 24, 2017, the Board adopted an ordinance establishing the 2017 Sewer Improvements Project Fund with a budget of \$1,400,000 for the repair and replacement of sewer infrastructure in various locations throughout the city. This project was in conjunction with the FY17 paving program.

Current

Please see the attached letter from Jordan Hughes, City Engineer, requesting additional funds to be added to this project fund in order to complete the final phase.

This budget ordinance increases appropriations to the 2017 Sewer Improvements Project Fund in the amount of \$611,059 to be funded with a transfer from the Sewer Capital Reserve Fund.

Requested Action

The Board considers adopting the enclosed capital project amendment for a new project fund total of \$2,011,059 at its meeting on April 10, 2018.

AN ORDINANCE TO AMEND THE CAPITAL PROJECT ORDINANCE 2017 SEWER IMPROVEMENTS PROJECT FUND

BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN:

Section 1. That Section 3 of the 2017 Sewer Improvements Project Ordinance adopted on January 24, 2017 is hereby amended to recognize additional appropriations:

Increase: 2017 Sewer Improvements \$611,059

Section 2. That Section 4 of the 2017 Sewer Improvements Project Ordinance adopted on January 24, 2017 is hereby amended to recognize additional revenue:

Increase: Transfer from Sewer Capital Reserve Fund \$611,059

Section 3. This amendment shall become effective upon adoption.

ADOPTED THIS 10TH DAY OF APRIL, 2018.

	DANA E. OUTLAW, MAYOR
BRENDA E. BLANCO, CITY CLERK	_



Department of Public Utilities 210 Kale Road, P.O. Box 1129 New Bern, NC 28563 (252) 639-7526

MEMORANDUM

TO: J.R. Sabatelli, Director of Finance

Jordan B. Hughes P.E., City Engineer 513 FROM:

DATE: March 26, 2018

SUBJECT: Ghent Area Water & Sewer Improvements - Project Fund Increase

In January of 2017, the 2017 water and sewer project funds were established to fund several infrastructure projects that were necessary in advance of the FY17 paving project. In total, 6 separate construction contracts were issued. The work on five of the contracts is now complete and additions to the scope of work on these contracts has depleted the project fund balances below the level that will be necessary to complete the sixth and final project, which is the Spencer and Park Avenue project.

Since the project was originally designed last year, staff have identified several additional areas in the Ghent neighborhood where the existing infrastructure will need to be repaired or replaced before the scheduled street resurfacing can take place. The infrastructure repairs and replacements will include water, sewer, and stormwater related items and the cost that needs to be appropriated from each fund is outlined below:

Water: \$617,737 • Sewer: \$611,059 Stormwater: \$200,000

To complete all necessary improvements, I'm requesting that the existing project funds be amended to include the additions outlined above.

Please let me know if you have questions or should need any additional information.

AGENDA ITEM COVER SHEET

Consider Adopting Amendment to the FY2017-18 Operating Budget - Various Funds

Agenda Item Title:

Date of Meeting 04/10/2018	Ward # if applicable N/A
Department Finance	Person Submitting Item: JR Sabatelli, CPA, Director of Finance
Call for Public Hearing Yes V No	Date of Public Hearing
Explanation of Item:	
Sewer Improvements Project Fund ar 2017 Water Improvements Project Fu	11,059 from the Sewer Capital Reserve Fund to the 2017 and \$617,737 from the Water Capital Reserve Fund to the nd. Additionally, this amendment acknowledges receipt ment in the amount of \$14,000 for training opportunities rmwater Fund for a Vactor Truck.
Actions Needed by Board:	
Adopt budget amendment	
Is item time sensitive? ☐ Yes ✓ No	
Will there be advocates/opponents a	at the meeting? Yes V No
Backup Attached:	
Memo from Director of Finance Budget Amendment	
Cost of Agenda Item:	
If this item requires an expenditure, certified by the Finance Director:	has it been budgeted and are funds available and Yes No
Additional notes:	



Office of the Director of Finance

TO:

City Manager, Honorable Mayor and Members of the Board of Aldermen

FROM:

J.R. Sabatelli, CPA – Director of Finance

DATE:

March 28, 2018

RE:

Amendment to the FY2017-18 Operating Budget

Water Capital Reserve Fund

The enclosed amendment increases appropriations to Interfund Transfers in the Water Capital Reserve Fund by \$617,737 to be transferred to the 2017 Water Improvements Project Fund to complete the final phase of the project. This amount will be funded through appropriated fund balance.

Sewer Capital Reserve Fund

The enclosed amendment increases appropriations to Interfund Transfers in the Sewer Capital Reserve Fund by \$611,059 to be transferred to the 2017 Sewer Improvements Project Fund to complete the final phase of the project. This amount will be funded through appropriated fund balance.

Grants Fund

The enclosed amendment acknowledges receipt of and establishes a budget for a grant received by New Bern Fire & Rescue from North Carolina Department of Public Safety in the amount of \$14,000. The grant proceeds will be used to provide training opportunities in water rescue and urban search and rescue. No city match is required.

Stormwater Fund

The enclosed amendment increases appropriations to the Stormwater Maintenance organization of the Stormwater Fund by \$450,000 for the purchase of a Vactor Truck. The current truck is in need of major repairs at estimated costs of over \$60,000 and therefore needs to be replaced in

Everything comes together here.

order to continue its daily usage. This appropriation will allow the Department of Public Works to order the new Vactor Truck in the current year as the delivery time is 8 to 10 months. \$200,000 from Fund Balance and \$250,000 from Fiscal Year 2019 Debt Service Proceeds of the Stormwater Fund will be used to pay for the truck with debt service payments on the loan starting in Fiscal Year 2020. Debt service is estimated to be approximately \$58,000 FY2020 and may require rate changes beginning that year depending upon regular system growth (new customers), changes in existing debt service, and other capital needs.

Requested Action

It is requested that the Board adopt the budget amendment at its meeting on April 10, 2018.

CITY OF NEW BERN, NORTH CAROLINA REQUESTED AMENDMENT TO Fiscal Year 2017-2018

FROM: JR Sabatelli, CPA, Director of Finance	Meeting Date:	April 10, 2018	
• •	-		

EXPLANATION:

This amendment appropriates \$611,059 from the Sewer Capital Reserve Fund to the 2017 Sewer Improvements Project Fund for the final phase of sewer improvements, \$617,737 from the Water Capital Reserve Fund to the 2017 Water Improvements Project Fund for the final phase of water improvements to the water system. The Grants Fund is amended to acknowledge a grant received from North Carolina Department of Public Safety in the amount of \$14,000 to provide training opportunities in water rescue and urban search and rescue. Additionally, \$450,000 is appropriated in Stormwater Maintenance of the Stormwater Fund for the purchase of a Vactor Truck, to be paid for from Stormwater Fund Balance and the issuance of debt.

BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF NEW BERN THAT THE 2017-2018 Annual Budget ORDINANCE IS AMENDED AS FOLLOWS:

Section 1 - Appropriations

Schedule F - STORMWATER FUND Increase: Stormwater Maintenance	\$	450,000
Schedule K - GRANTS FUND Increase: Fire - SRF	\$	14,000
Schedule M - WATER CAPITAL RESERVE FUND Increase: Interfund Transfers & Transfer Supports	\$	617,737
Schedule N - SEWER CAPITAL RESERVE FUND Increase: Interfund Transfers & Transfer Supports	\$	611,059
Section 2 - Estimated Revenues		
Schedule F - STORMWATER FUND Increase: Fund Balance Appropriated Proceeds from Borrowing	\$ \$ \$	200,000 250,000 450,000

Schedule K Increase:	- GRANTS F Fire - SRF	UND		\$	14,000
		CAPITAL RESERVE FUNI nce Appropriated	<u>D</u>	\$	617,737
		APITAL RESERVE FUND	<u>. </u>	<u>\$</u>	611,059
NATURE O	F TRANSAC	TION:			
X X	- ' ' '	AL REVENUE AVAILABL WITHIN ACCOUNTS O APPROPRIATION OF F			
APPROVED BY THE BOARD OF ALDERMEN AND ENTERED ON MINUTES DATED APRIL 10, 2018 AGENDA ITEM NUMBER					
			BRENDA E. BLANCO, CITY CLERK		