

**IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT  
WITHIN AND FOR SWEETWATER COUNTY, WYOMING**

In the Matter of the Conservatorship of:

\_\_\_\_\_

Docket No. P-\_\_\_\_-\_\_\_\_-\_\_

**CONSERVATORSHIP VERIFIED REPORT AND ACCOUNTING**

**FROM**

**TO**

Comes now, \_\_\_\_\_, the  
duly appointed Conservator(s) in the above-entitled matter, and hereby state that the  
following is a true and complete verified report and accounting of this Conservatorship  
during the period shown, both dates inclusive.

1. I (We) was (were) appointed as the conservator(s) on: \_\_\_\_\_
2. The last verified report and accounting was filed on: \_\_\_\_\_
3. The ward's principal address is: \_\_\_\_\_
4. The amount of the bond of the conservator is \_\_\_\_\_ and the  
name of the surety is \_\_\_\_\_.
5. Estate Value at Beginning of Period of this Verified Report and Accounting (Attach  
Exhibit A - Inventory. The value will be the same as the estate value at the end of the  
last accounting period): \_\_\_\_\_
6. Income Collected During Accounting Period (including interest)  
(Attach Exhibit B - Income Received or Collected): \_\_\_\_\_
7. Expenditures Paid Out During Accounting Period (Attach Exhibit C - Cash Paid  
Out): \_\_\_\_\_
8. Total Estate Value At End of Accounting Period: (Add Estate Value at Beginning to  
Income and subtract Expenditures): \_\_\_\_\_

9. The ward's present mental and physical condition, including level of disability or functional incapacity is:

10. The ward's investments have changed in the following way since the previous report (attach additional sheets of paper if needed):

11. The conservator(s) recommend keeping the property held by the conservator; or  
The conservator(s) recommend selling the following property held by the conservator (attach additional sheets of paper if needed):

12. (a) The conservator has exercised the following powers on behalf of the ward, (which may be exercised without prior order of the Court pursuant to Wyo. Stat. Ann. § 3-3-606 (LexisNexis 2011); mark all that apply):

- (i) Collect, receive, receipt for any principal or income;
- (ii) Enforce, defend against or prosecute any claim by or against the ward or the conservator;
- (iii) Sue on and defend claims in favor of or against the ward or the conservator;
- (iv) Sell and transfer personal property of a perishable nature and personal property for which there is a regularly established market;
- (v) Vote at corporate meetings in person or by proxy;
- (vi) Receive additional property from any source;
- (vii) Continue to hold any investment or other property originally received by him, and any increase thereof, pending the timely filing of the first annual report;
- (viii) Apply the principal, income and profits of the estate of the ward, to the extent necessary, for the comfortable and suitable maintenance, education, support and care of the ward in an amount proportionate to the value of his estate or his condition in life taking into account any parental duty of support as provided in W.S. 3-3-607;
- (ix) Invest the funds belonging to the ward;
- (x) Pay the funds to or for the benefit of the ward in any of the following ways:
  - (A) Directly to the ward;
  - (B) Directly to the provider for the maintenance, support, education and care of the ward;
  - (C) To the legal guardian of the person of the ward; or
  - (D) To anyone who at the time has the custody and care of the person of the ward.
- (xi) Appear for and represent the ward in all legal proceedings, unless another person is appointed for that purpose, and prosecute or defend actions, claims or proceedings in any jurisdiction for the protection of estate assets and of the conservator in the performance of his duties;
- (xii) Request the court to modify the conservator's range of duties if the changed circumstances of the ward require such modifications.

(b) The conservator has exercised the following powers on behalf of the ward, (which may be exercised upon order of the Court pursuant to Wyo. Stat. Ann. § 3-3-607 (LexisNexis 2011); mark all that apply):

- (i) Apply any portion of the income or of the estate of the ward for the support of any person for whose support the ward is legally liable;
- (ii) Compromise or settle any claim by or against the ward or the conservator, and adjust, arbitrate or compromise claims in favor of or against the ward or conservator;
- (iii) Apply the income and profits of the minor ward for his maintenance, care, support and education if the court finds that the parent of the minor ward should be relieved of the obligation of parental support;
- (iv) Do any other thing that the court determines to be in the best interest of the ward and his estate;
- (v) Sell, mortgage, exchange, pledge or lease real and personal property belonging to the ward, including the homestead and exempt personal property when it appears to be in the best interest of the ward, in the same manner and by the same procedure provided by title 2, Wyoming statutes for the sale, mortgage, exchange, pledge and lease by personal representatives in administration of estates of decedents;
- (vi) Create a written revocable inter vivos trust, with a corporate trustee whose principal place of business is in Wyoming and which has trust powers under or in accordance with the laws of Wyoming, and transfer to the trust any part or all of the assets belonging to the ward. The trust shall provide by its terms that it may be revoked at any time by the court in which event the trustee shall deliver all of the trust assets then in its possession in accordance with the order of the court.

13. The conservatorship should continue because:

Once this form is completed, signed, and notarized, mail it to the Sweetwater County Clerk of District Court at P.O. Box 430, 80 W. Flaming Gorge Way, Ste. 255, Green River, WY 82935.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Name of Conservator

\_\_\_\_\_  
Signature of Conservator

\_\_\_\_\_  
Address of Conservator

\_\_\_\_\_  
Phone Number of Conservator

STATE OF \_\_\_\_\_ )  
COUNTY OF \_\_\_\_\_ )

Subscribed and sworn to before me by \_\_\_\_\_,  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Witness my hand and official seal.

\_\_\_\_\_  
Notarial Officer

My Commission Expires:

\_\_\_\_\_  
Name of Conservator

\_\_\_\_\_  
Signature of Conservator

\_\_\_\_\_  
Address of Conservator

\_\_\_\_\_  
Phone Number of Conservator

STATE OF \_\_\_\_\_ )  
COUNTY OF \_\_\_\_\_ )

Subscribed and sworn to before me by \_\_\_\_\_,  
this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Witness my hand and official seal.

\_\_\_\_\_  
Notarial Officer

My Commission Expires:

**INVENTORY\*****REAL ESTATE**

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(Description)

\$ \_\_\_\_\_  
(Value)

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(Description)

\$ \_\_\_\_\_  
(Value)

**CHECKING ACCOUNT**

(Include name and address of financial institution)

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(Description)

\$ \_\_\_\_\_  
(Value)

**OTHER ACCOUNTS**

(Include names and addresses of financial institutions)

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(Description)

\$ \_\_\_\_\_  
(Value)

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(Description)

\$ \_\_\_\_\_  
(Value)

---

(Description)

\$ \_\_\_\_\_  
(Value)

**PERSONAL PROPERTY**

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(Description)

\$ \_\_\_\_\_  
(Value)

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(Description)

\$ \_\_\_\_\_  
(Value)

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(Description)

\$ \_\_\_\_\_  
(Value)

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(Description)

\$ \_\_\_\_\_  
(Value)

\*Attach additional pages if necessary

**INCOME RECEIVED OR COLLECTED DURING PERIOD**

| Date | From Whom and for What | Amount |
|------|------------------------|--------|
|      |                        |        |

**CASH PAID OUT DURING PERIOD**

| Date | From Whom and for What | Amount |
|------|------------------------|--------|
|      |                        |        |