

**VILLAGE OF NEWBERRY  
VILLAGE COUNCIL PUBLIC HEARING  
TRUTH IN TAXATION  
5:30 P.M., TUESDAY, May 21, 2024  
Meeting Location: 307 E. McMillan Avenue**

**1. Call to Order**

**2. Pledge of Allegiance**

**3. Roll Call**

**4. Public Comment** – Prior to consideration of official business, citizens may speak to a subject on the budget hearing agenda. Speakers must identify themselves by name and address and will be held to a 3 min time limit.

**5. 2024 Tax Rate & Tax Rate Fees, Penalties, & Dates**

a. Treasurer reads the requested mill levy for approval at the Regular Meeting.

General Operations	10.7462
Streets and Alleys	4.2982
Solid Waste (Collection/Disposal)	1.3332
Fire Protection	1.9056
<b>Total</b>	<b>18.2832</b>

b. Treasurer reads the fees, penalties, and dates for approval at the Regular Meeting.

*The Village Council authorizes collection of taxes for 2024 beginning July 1, 2024, and continuing through February 28, 2025.*

*The Village Council authorizes the addition of a 1% administrative fee (\$1.00 Minimum) due **July 1, 2024.** After **September 14, 2024,** the Village Council authorizes the addition of a 1% administrative fee (\$1.00 Minimum) and 3% penalty (\$2.00 Minimum), plus 1% interest per month to the Village Treasurer until tax is paid.*

**6. Public Hearing on the proposed 2024 Tax Rates, Fees, Penalties, & Dates**

- a. Review the L-4028 Millage Reduction Fraction Computation
- b. Review the L-4029 2024 Tax Rate Request
- c. Council discussion and/or questions

**7. Public Comment-** See section 4 for guidance on comment process.

**8. Adjournment of Public Hearing**

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MICHAEL WOOLFORD  
MMAO (4)  
DIRECTOR



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Email: [lucecoequaldirector@gmail.com](mailto:lucecoequaldirector@gmail.com)

**LUCE COUNTY**  
**EQUALIZATION DEPARTMENT**  
407 W Harrie Street • Newberry, Michigan 49868

April 30, 2024

To All Taxing Authorities:

Enclosed, please find the 2024 Millage Reduction Fraction Computations L-4028 Form. This form lists the taxable value for your authority located within Luce County. To the best of our knowledge, the valuations listed represent the 2023 and 2024 Taxable Value, Additions and Losses for your unit.

New this year is that the Disabled Veterans Exemptions taxable values needed to be excluded from this year's rollback calculations. There has been varying opinions on the best way to handle this situation, but I have done my best to ensure the Headlee Millage Reductions are accurate.

Please feel free to contact me with any questions or concerns at 734-693-7722.

Respectfully submitted,

Michael Woolford, MMAO (4)  
Equalization Director  
Luce County

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2024 MILLAGE REDUCTION FRACTION COMPUTATION

This form is issued under authority of Sections 311.344 and 211.150, M.C.L. Filing of this form is mandatory. Failure to file is punishable under Section 211.119, M.C.L.

INSTRUCTIONS: This form is to be completed by the county equalization director for all taxing jurisdictions which levy a property tax in his/her county. This form is to be filed with each unit of local government and with the State Tax Commission. Also provide a copy of this form to the equalization director of each county which shares an intercounty taxing jurisdiction. On this initial computation form, the 2024 millage reduction fraction (MRF) can be calculated only for taxing jurisdictions located exclusively within a single county. This will include the county unit as well as all townships and nearly every city and village. The MRF for a school district which is not fractional with any other county can also be calculated and listed on this form. For any taxing jurisdiction which extends into one or more other counties, enter the notation "IC" for intercounty in the indicated column. This form is to be filed with the State Tax Commission and with each unit of local government which has taxable property located in this county.

COUNTY : Luce Values before the first Monday in May- various dates

2024 CPI = 1.051 (ie: JRM 5.1% entered as 1.051, STC Bulletin 16 of 2023)

Code Number	Taxing Jurisdiction (1)	2023 Taxable Value	2024 Taxable Value	Taxable Value of Losses	Taxable Value of Additions	2024 Millage Reduction Fraction (2)	2024 Millage Reduction Fraction (2)
48 000	Luce County	213,698,798	227,220,904	1,289,814	3,398,768	0.9974	0.9974
48 000	Luce County Library	213,698,798	227,220,904	1,289,814	3,398,768	0.9974	0.9974
17000	Eastern U.P. ISD	213,698,798	227,220,904	1,289,814	3,398,768	IC	0.9974
48 001	Columbus Township	11,976,866	11,595,257	542,265	414,130	1.0000	1.0748
48 002	Lakefield Township	65,282,280	70,714,042	34,576	1,558,889	0.9916	0.9916
48 003	McMillan Township	88,310,071	94,189,387	450,858	801,900	0.9888	0.9888
48 004	Pentland Township	48,129,582	50,722,218	262,115	623,849	1.0000	1.0042
48 041	Newberry Village	19,093,858	20,822,553	77,169	171,400	0.9678	0.9678
48040	Taquamenon AS	213,698,798	227,220,904	1,289,814	3,398,768	IC	0.9974
48040	Non-Homestead	122,496,769	130,953,356	239,850	2,102,196	IC	0.9972

(1) See "New Instructions for Local School Districts" contained in the instructions for L-4025  
(2) If this calculation results in a number greater than 1.0000, line through and enter 1.0000.

This form is not an officially authorized document of the State Tax Commission. While the PTD may accept this form, no warranty is given that all calculations are correct. The user of this form is advised to verify all values and calculations.

**2023 Tax Rate Request (This form must be completed and submitted on or before September 30, 2023)**

MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory. Penalty applies.

County/ies) Where the Local Government Unit Levies Taxes  
**Luce County**

Local Government Unit Requesting Millage Levy  
**Village of Newberry**

2023 Taxable Value of ALL Properties in the Unit as of 5-22-2023  
**19,152,734**

For LOCAL School Districts: 2023 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties.

ORIGINAL TO: County Clerk(s)  
COPY TO: Equalization Department(s)  
COPY TO: Each township or city clerk

L-4029

Carefully read the Instructions on page 2.

(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election Charter, etc.	(5) ** 2022 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2023 Current Year "Headlee" Millage Reduction Fraction	(7) 2023 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth In Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized
Charter	Gen Operations		12.5000	11.1038	1.0000	11.1038	1.0000	11.1038	11.1038		
Charter	Streets Alleys		5.0000	4.4413	1.0000	4.4413	1.0000	4.4413	4.4413		
Charter	Trash		1.5000	1.3776	1.0000	1.3776	1.0000	1.3776	1.3776		
Voted	Fire Service	11/2022	2.0000	1.9691	1.0000	1.9691	1.0000	1.9691	1.9691		

Prepared by **Michael Woolford** Telephone Number **734-693-7722** Title of Preparer **Luce County Equalization Director** Date **05/02/2023**

**CERTIFICATION:** As the representatives for the local government unit named above, we certify that these requested tax levy rates have been reduced, if necessary, to comply with the state constitution (Article 9, Section 31), and that the requested levy rates have also been reduced, if necessary, to comply with MCL Sections 211.24e, 211.34 and, for LOCAL school districts which levy a Supplemental (Fold Harmless) Millage, 380.121(3).

<input checked="" type="checkbox"/> Clerk	Signature	Print Name	Date
<input type="checkbox"/> Secretary	<i>Terese Schummer</i>	<b>Terese Schummer</b>	<i>May 16, 2023</i>
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President	<i>Catherine Freese</i>	<b>Catherine Freese</b>	<i>May 14, 2023</i>

\* Under Truth In Taxation, MCL Section 211.24e, the governing body may decide to levy a rate which will not exceed the maximum authorized rate allowed in column 9. The requirements of MCL 211.24e must be met prior to laying an operating levy which is larger than the base tax rate but not larger than the rate in column 9.

\*\* **IMPORTANT:** See instructions on page 2 regarding where to find the millage rate used in column (5).

Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 2 of 2023 for instructions on completing this section.	Rate
Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	
For Principal Residence, Qualified Ag., Qualified Forest and Industrial Personal	
For Commercial Personal	
For all Other	

**2024 Tax Rate Request (This form must be completed and submitted on or before September 30, 2024)**

Carefully read the instructions on page 2.

**MILLAGE REQUEST REPORT TO COUNTY BOARD OF COMMISSIONERS**

This form is issued under authority of MCL Sections 211.24e, 211.34 and 211.34d. Filing is mandatory. Penalty applies.

County(ies) Where the Local Government Unit Levies Taxes <b>Luce County</b>	2024 Taxable Value of ALL Properties in the Unit as of 5-28-2024 <b>21,067,208</b>
Local Government Unit Requesting Millage Levy <b>Village of Newberry</b>	For LOCAL School Districts: 2024 Taxable Value excluding Principal Residence, Qualified Agricultural, Qualified Forest, Industrial Personal and Commercial Personal Properties.

**This form must be completed for each unit of government for which a property tax is levied. Penalty for non-filing is provided under MCL Sec 211.119. The following tax rates have been authorized for levy on the 2024 tax roll.**

(1) Source	(2) Purpose of Millage	(3) Date of Election	(4) Original Millage Authorized by Election Charter, etc.	(5)** 2023 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(6) 2024 Current Year "Headlee" Millage Reduction Fraction	(7) 2024 Millage Rate Permanently Reduced by MCL 211.34d "Headlee"	(8) Sec. 211.34 Truth in Assessing or Equalization Millage Rollback Fraction	(9) Maximum Allowable Millage Levy *	(10) Millage Requested to be Levied July 1	(11) Millage Requested to be Levied Dec. 1	(12) Expiration Date of Millage Authorized
Charter	Gen Operations		12.5000	11.1038	.9678	10.7462	1.0000	10.7462	10.7462		
Charter	Streets Alleys		5.0000	4.413	.9678	4.2982	1.0000	4.2982	4.2982		
Charter	Solid Waste		1.5000	1.3776	.9678	1.3332	1.0000	1.3332	1.3332		
Voted	Fire Service	11/2022	2.0000	1.9691	.9678	1.9056	1.0000	1.9056	1.9056		

Prepared by **Michael Woolford** Telephone Number **(734) 693-7722** Title of Preparer **Luce County Equalization Director** Date **04/30/2024**

**CERTIFICATION:** As the representatives for the local government unit named above, we certify that these requested tax levy rates have been reduced, if necessary to comply with the state constitution (Article 9, Section 31), and that the requested levy rates have also been reduced, if necessary, to comply with MCL Sections 211.24e, 211.34 and, for LOCAL school districts which levy a Supplemental (Hold Harmless) Millage, 380.121(3).

<input checked="" type="checkbox"/> Clerk	Signature	Print Name	Date
<input type="checkbox"/> Secretary		<b>Terese Schummer</b>	
<input type="checkbox"/> Chairperson	Signature	Print Name	Date
<input checked="" type="checkbox"/> President		<b>Catherine Freese</b>	

\* Under Truth in Taxation, MCL Section 211.24e, the governing body may decide to levy a rate which will not exceed the maximum authorized rate allowed in column 9. The requirements of MCL 211.24e must be met prior to levying an operating levy which is larger than the base tax rate but not larger than the rate in column 9.

**\*\* IMPORTANT:** See instructions on page 2 regarding where to find the millage rate used in column (5).

Local School District Use Only. Complete if requesting millage to be levied. See STC Bulletin 2 of 2024 for instructions on completing this section.	
Total School District Operating Rates to be Levied (HH/Supp and NH Oper ONLY)	Rate
For Principal Residence, Qualified Ag., Qualified Forest and Industrial Personal	
For Commercial Personal	
For all Other	