



STATE OF CONNECTICUT

*OFFICE OF POLICY AND MANAGEMENT
INTERGOVERNMENTAL POLICY DIVISION*

Date: November 21, 2019

To: Assessors and Municipal Agents

From: Patrick Sullivan, Assoc. Fiscal Administrative Officer

Subject: QUALIFYING INCOME-PROGRAM YEAR 2019

The following tables show the levels of qualifying income for the Elderly and Totally Disabled Tax Relief Program applications to be filed in the year 2020. These levels are to be used for the 2019 Grand List Homeowner and Renter Rebate applications, 2020 Grand List Additional Veteran’s applications and may be used for any local option programs.

PLEASE NOTE: Homeowner applications that were taken for the 2018 G/L (RENEWALS) are calculated for the 2019 G/L using the 2018 qualifying income schedule, NOT the schedule below.

Homeowners
Income and Grant Information –2019 Benefit Year
Filing period February 1 - May 15, 2020

Income		Tax Credit %		Tax Credit Maximum		Tax Credit Minimum	
Over	To	Married	Unmarried	Married	Unmarried	Married	Unmarried
\$-0-	\$18,600	50%	40%	\$1,250	\$1,000	\$400	\$350
18,600	24,900	40	30	1,000	750	350	250
24,900	31,000	30	20	750	500	250	150
31,000	37,000	20	10	500	250	150	150
37,000	45,100	10	-0-	250	-0-	150	-0-

Renters
Income and Grant Information – 2019 Benefit Year
Filing period April 1 – October 1, 2020

Income		Maximum Rebate		Minimum Rebate	
Over	To	<u>Married/Single</u>		<u>Married/Single</u>	
\$-0-	\$ 18,600	\$900	\$700	\$400	\$300
18,600	24,900	700	500	300	200
24,900	31,000	500	250	200	100
31,000	37,000	250	150	100	50
37,000	45,100	150	-0-	50	-0-

(Over)

The standard monthly premium for Medicare Part B enrollees will be \$135.50 for 2019. Annual Medicare premiums for the year 2019 therefore, are \$1,626.00 for a single applicant and \$3,252.00 for married applicants. WE CONTINUE TO REQUIRE A FORM SSA1099, OR IT'S EQUIVALENT FOR EACH HOMEOWNER AND RENTER APPLICANT TO BE PROVIDED AT THE INTAKE SITE.

The Additional Veterans' exemption for income qualifying applicants for the 2020 G/L will be based on the following income maximums: The maximum for single applicants will be \$37,000.00; the maximum for married applicants will be \$45,100.00. Also, if applicable in your municipality, the LOCAL OPTION exemption for the Totally Disabled, Blind and Veterans' programs may use these income maximums.

100% V. A. determined Disabled Veterans will continue to use \$18,000.00 for single applicants and \$21,000.00 for married applicants (adjusted gross income only; Social Security Income is not considered).

The FREEZE program income limit remains at \$6,000.00; adjusted gross income only. Social Security Income, United States Postal System and Railroad Retirement pensions are not counted as income towards the income limit for the FREEZE program.

If there are any questions regarding any of the income limits stated above, please call me at (860) 418-6406 or e-mail at patrick.j.sullivan@ct.gov

c: Martin Heft, OPM

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